SKYPORT SPACE HUB HONG KONG LIMITED

HONG KONG CAPITAL MARKETS & STRATEGIC INVESTMENT PROGRAMME

Strategic Investment Opportunity — Belt and Road International Cooperation

Technology • Aerospace • Advanced Air Mobility • Intelligent Infrastructure

CONFIDENTIAL INVESTMENT OPPORTUNITY
For Strategic Investors, Investment Banks, Sponsors, Family Offices, Institutional Investors and Financial Partners
Programme: Hong Kong Capital Markets & Strategic Investment
Purpose: Belt and Road strategic investor / financial partner engagement

Building the infrastructure and operating system for the Low-Altitude Economy.

1. THE OPPORTUNITY

Skyport Space Hub is building an international aerospace and deep-technology platform focused on the infrastructure and operating systems required for the emerging Urban Air Mobility and Low-Altitude Economy.

The Group combines technology, intellectual property, aerospace and eVTOL systems, Vertiport infrastructure, intelligent mobility, advanced manufacturing, strategic infrastructure and international commercial development.

The company has established its Hong Kong corporate platform as the principal international vehicle for strategic capital formation and global expansion.

Skyport is now seeking strategic financial and institutional partners capable of supporting the next phase of the Group's development and its Hong Kong capital-markets programme.

2. WHY HONG KONG

Hong Kong provides Skyport with an international financial centre through which the Group can connect its technology platform with Asian and global capital.

The Hong Kong structure is intended to support:

strategic investment; institutional financing; international banking; investment-banking relationships; sponsor engagement; strategic partnerships; and, subject to satisfying the applicable requirements, a potential Hong Kong listing.

3. THE CAPITAL-MARKETS PATHWAY

Skyport is developing its Hong Kong strategy with reference to the Specialist Technology Company framework under Chapter 18C.

Skyport's strategy is built around the technology and infrastructure underlying:

- Advanced Air Mobility
- eVTOL
- Vertiports
- UAM–LAE™ OS
- Intelligent Infrastructure
- Advanced Materials
- Aerospace Systems
- Sovereign Manufacturing

4. WHAT HAS ALREADY BEEN BUILT

Skyport is not approaching the capital markets as an empty corporate vehicle.

The Group has developed an international corporate and strategic platform encompassing:

- Hong Kong — International corporate and capital-markets platform.
- China — Technology, manufacturing and industrial development platform.
- France — European corporate, engineering and strategic operating platform.

- Russia — Emerging commercial and operational expansion programme.
- International — Strategic infrastructure, aerospace, mobility and technology programmes.

5. THE TECHNOLOGY PLATFORM

At the centre of the Group is the UAM–LAE™ OS architecture.

It is intended to provide the digital operating layer connecting the emerging low-altitude economy.

The broader Skyport technology architecture includes:

- UAM operating systems;
- Vertiport systems;
- eVTOL integration;
- intelligent mobility infrastructure;
- digital infrastructure;
- energy systems;
- aerospace and Earth-observation applications;
- advanced materials;
- manufacturing systems;
- associated aerospace and infrastructure applications.

6. THE INDUSTRIAL PLATFORM

Skyport's strategy also incorporates sovereign manufacturing capability.

The Group's manufacturing architecture is designed around advanced materials, composites, aerospace structures and associated technology systems.

The industrial strategy is intended to connect:

R&D → Engineering → Manufacturing → Deployment → Infrastructure → Digital Operations

This creates the possibility of capturing value across multiple stages of the technology lifecycle rather than relying exclusively on product sales.

7. STRATEGIC ASSET POSITION

The Group's current strategic materials present a consolidated strategic asset value of:

€9,442,850,193.03

The stated valuation framework includes:

- Technology & Intellectual Property — €8.900B
- Strategic Asset Portfolio — €430M
- Hong Kong + China Registered Capital — €57.296M
- TAG Treasury / Balance Sheet Amount — €27.778M
- Bluebird Construction SAS Capital — €27.778M

8. WHAT SKYPORT IS LOOKING FOR

Skyport is now opening discussions with selected financial and strategic counterparties.

The Group is particularly interested in:

- Investment Banks / Sponsors — A qualified institution capable of leading the professional capital-markets workstream toward a potential Hong Kong transaction.
- Strategic Investors — Industrial, aerospace, technology, infrastructure or mobility groups seeking exposure to the emerging low-altitude economy.
- Family Offices — Long-term investors capable of supporting the Group through institutionalisation and international expansion.
- Institutional Capital — Private-equity, growth-capital, sovereign, infrastructure and technology-focused investment institutions.
- Banking Partners — International banks capable of supporting corporate banking, treasury, trade finance, structured finance and future capital-markets requirements.
- Strategic Industrial Partners — Aerospace, manufacturing, mobility, infrastructure and technology groups capable of accelerating commercial deployment.

9. THE ROLE OF THE SPONSOR

The objective is not simply to find a bank willing to provide financing.

Skyport is seeking the appropriate institutional partner to help convert the existing platform into a professionally executed capital-markets transaction.

The sponsor / investment-bank relationship would be expected to address, among other matters:

- corporate and transaction due diligence;
- financial review;
- valuation;
- capital structure;
- transaction structuring;
- listing preparation;
- investor positioning;
- regulatory coordination;
- execution of the applicable Hong Kong process.

10. THE INVESTOR PROPOSITION

A strategic investor would not simply be investing in a future listing.

The investment proposition is exposure to an integrated technology platform positioned around a major emerging infrastructure category.

The platform combines:

- Aerospace
- Advanced Air Mobility
- Low-Altitude Infrastructure
- Technology & IP

- Manufacturing
- Digital Systems
- Strategic Infrastructure
- International Expansion
- Hong Kong Capital-Markets Optionality

11. WHY NOW

The Group has reached the point where the next constraint is no longer conceptual development.

The next requirement is institutional scale.

The technology platform must now be connected to:

capital, industrial capacity, professional advisers, international banking, strategic investors, manufacturing partners, and market access.

The Hong Kong platform provides the corporate foundation from which that next stage can be developed.

12. THE CAPITAL DEPLOYMENT LOGIC

Strategic capital can be directed toward clearly defined institutional objectives, including:

- Corporate expansion — International operating structure and governance.
- Technology commercialisation — Development and deployment of Skyport's technology architecture.
- Manufacturing — Expansion of aerospace and advanced manufacturing capability.
- Vertiport deployment — Development of the physical infrastructure supporting future UAM networks.
- eVTOL programmes — Industrial and commercial integration.
- International expansion — China, Russia, Europe, the Balkans and additional strategic markets.
- Capital-markets execution — Professional advisers, audit, legal, sponsor and transaction preparation.

13. THE BELT AND ROAD DIMENSION

Skyport's international strategy is naturally aligned with cross-border infrastructure and technology development.

The Group's objective is to connect:

Asia → Europe → Middle East → Africa

through technology, infrastructure, advanced mobility and industrial cooperation.

The Belt and Road platform therefore represents an important environment for identifying:

- strategic investors;
- industrial partners;
- financial institutions;

- infrastructure developers;
- government-linked counterparties;
- family offices;
- international expansion partners.

14. THE INVESTMENT STRUCTURE

Skyport is prepared to examine different forms of institutional participation depending upon the strategic objectives of the counterparty.

These may include:

- Strategic Equity Investment — Direct participation in the Group.
- Private Placement — Institutional capital introduced ahead of a broader capital-markets transaction.
- Strategic Partnership — Capital combined with industrial or commercial capabilities.
- Project SPV — Dedicated investment vehicles for specific aerospace, infrastructure, manufacturing or mobility programmes.
- Structured Financing — Debt, mezzanine, asset-backed or other appropriate financing structures.
- Capital-Markets Partnership — Appointment of a qualified sponsor / investment bank to lead the future Hong Kong transaction.
- The final structure would be determined following legal, financial, tax and regulatory advice.

15. THE HONG KONG TRANSACTION

The strategic objective is to build toward an institutional Hong Kong transaction capable of supporting the Group's next phase of international growth.

The pathway is:

Existing Skyport Platform → Strategic / Institutional Investment → Professional Adviser Appointment → Audit & Due Diligence → Sponsor Engagement → Transaction Structuring → HKEX Process → Potential Chapter 18C Listing

The applicable requirements remain subject to independent professional review and the formal Hong Kong regulatory process.

16. THE OPPORTUNITY FOR A FINANCIAL PARTNER

For the appropriate financial institution, the opportunity is to become involved before the platform reaches its next institutional stage.

The successful partner would have the opportunity to participate in the development of a technology company positioned around advanced air mobility, aerospace, low-altitude infrastructure, manufacturing, intelligent mobility, and international infrastructure.

The relationship may therefore extend beyond a single financing event.

It can become a long-term capital and institutional relationship.

17. THE OPPORTUNITY FOR A FAMILY OFFICE

For a family office, Skyport provides an opportunity to participate in a long-duration technology and infrastructure platform rather than a short-term financial trade.

The Group's strategy is designed around the creation of industrial capabilities, intellectual property, infrastructure and international operating assets.

The preferred capital partner is therefore one capable of thinking in terms of:

> **technology → infrastructure → industrialisation → international scale → capital markets.**

18. THE OPPORTUNITY FOR A STRATEGIC INVESTOR

An aerospace, infrastructure, technology, manufacturing or mobility group may find strategic value in Skyport's platform beyond the financial investment itself.

Potential strategic benefits include:

- access to technology;
- access to emerging mobility infrastructure;
- manufacturing cooperation;
- joint ventures;
- regional expansion;
- technology licensing;
- project development;
- access to an international platform headquartered in Hong Kong.

19. INVESTMENT PROCESS

Skyport proposes a straightforward institutional process.

- Stage I — Strategic introduction.
- Stage II — Confidentiality and qualification.
- Stage III — Management presentation.
- Stage IV — Initial institutional review.
- Stage V — Data-room access.
- Stage VI — Legal, financial and technical diligence.
- Stage VII — Investment / sponsor mandate.
- Stage VIII — Transaction structuring.
- Stage IX — Execution.

20. THE INVITATION

Skyport Space Hub Hong Kong Limited is inviting selected:

- Investment Banks
- Sponsors
- Family Offices
- Institutional Investors
- Strategic Investors
- Banks

- Infrastructure Funds
- Technology Funds
- Sovereign / Institutional Capital
- Aerospace & Industrial Groups

21. FINAL POSITION

Skyport has moved from concept formation toward institutional execution.

The Hong Kong corporate platform exists.

The technology architecture has been developed.

The international corporate structure has been established.

The strategic asset base has been assembled.

The capital-markets strategy has been initiated.

The HKEX engagement has established the professional workstreams required for the next stage.

The next step is to connect the platform with the right capital, banking and institutional partners.

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