

# SYROTA DZIS MELNYK & PARTNERS

We bring your business  
to Ukraine

[sdm-partners.com](http://sdm-partners.com)



# ABOUT

- An independent multi-practice Ukrainian law firm “Syrota Dzis Melnyk & Partners”
- Operating on the Ukrainian market since 2008
- Recognized by international rankings and nominations (Legal 500, IFLR 1000, etc.)
- Over 30 lawyers in the Kyiv office
- More than 40 freelance lawyers across all regions of Ukraine
- 8 patent attorneys
- A network of partner firms worldwide (in over 30 foreign jurisdictions)



# INDUSTRIES



AUTOMOTIVE/  
MACHINERY



IT, OUTSOURCING,  
SOFTWARE, HI-TECH



TELECOMMUNICATIONS,  
MEDIA, PUBLISHING



INVESTMENT PROJECTS



AGRICULTURE



FINANCIAL INSTITUTION



ENERGY, OIL & GAS,  
NATURAL RESOURCES



FMCG



CHEMISTRY



REAL ESTATE AND  
CONSTRUCTION



MEDICINE, HEALTHCARE  
AND PHARMACEUTICALS

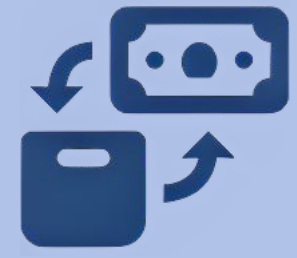


CONSUMER AND RETAIL



INSURANCE

# SERVICES



Antitrust & Competition



Energy & Natural Resources



International Trade, Project & Trade Financing



Banking & Finance



Intellectual Property



Tax



Labor & Employment



Commercial Law



Forensic & Compliance



Dispute Resolution



Criminal Law



Private Clients



Corporate/Merger & Acquisitions  
/Investment Projects

# CLIENTS

Industry, mechanical engineering, electronics



**HONDA**

**JACOBS**

**NEC**



**OTIS**

**Panasonic**

**PHILIPS**



Consumer Goods (FMCG)



**Beiersdorf**



**cersanit**

**MARS**



**WRIGLEY**



**ZENTIVA**

# CLIENTS

## Medicine and pharmaceuticals



## Logistics and transport



## Telecommunications and IT



# CLIENTS

## Finance and investment



## Creative and media



## Debt Restructuring and Reorganization



### Problem:

The key challenges involved restructuring the client's significant debt obligations (\$110 million) to avoid insolvency, managing cross-border legal complexities in the Netherlands, Canada, and the USA, and addressing specific regulatory and legal issues in Ukraine related to land ownership, agricultural regulations, and tax implications.



### Solution:

As local counsel, the firm assisted in the negotiation with creditors to modify loan terms, extend repayment periods, and secure new financing. A comprehensive reorganization plan was prepared, including due diligence on assets and liabilities, drafting and negotiating reorganization agreements, ensuring compliance with regulatory requirements across different jurisdictions, and managing shareholder and aut...



### Result:

The restructuring efforts were successful, allowing the client to avoid insolvency and stabilize financially. This case exemplifies the firm's capability to handle complex, multi-jurisdictional financial restructuring involving intricate legal and regulatory challenges.

## Loan Facility for a Ukrainian Bank



### Problem:

The main challenge was creating a fund with a complex corporate and financial structure aimed at attracting investment from the US and EU into Ukraine's key industries, including agriculture, infrastructure, logistics, and real estate. The complexity increased due to the need to navigate financial and legal restrictions in Ukraine, exacerbated by war, and ensuring the safe and legal flow of money through the US, Luxembourg, and Poland.



### Solution:

As the lead counsel, the firm developed a sophisticated corporate and financial structure that complied with international legal standards and maximized legal protections. This structure facilitated investment flows while adhering to the regulations and restrictions of the involved jurisdictions, particularly under the challenging conditions imposed by the war in Ukraine.



### Result:

The fund successfully attracted significant investment into Ukraine on the amount of USD\$ 100 million, contributing to the rebuilding and development of essential industries.

## Ukraine Facility



### Problem:

The primary challenge was to assist companies in applying for part of a significant financial support initiative by the EU, aimed at bolstering private businesses in Ukraine with funding. The complexities involved navigating the EU's regulatory framework, understanding the requirements of the Ukraine Facility program, and coordinating with agent banks in Poland and institutions in Belgium.



### Solution:

As the lead counsel, the firm provided comprehensive legal and regulatory support to ensure that the applications were robust, compliant, and optimized to meet the stringent criteria set by the EU and the participating financial institutions. The team worked diligently on preparing and filing the necessary documentation through the appropriate channels in Poland and Belgium to facilitate the funding ap...



### Result:

The meticulous preparation and strategic filing resulted in successful applications for EU funding under the Ukraine Facility program, securing approximately 8 billion Euros dedicated to supporting private business.

## Production Purchase



### Problem:

The main challenge involved the complex legal and tax considerations of purchasing major warehouse facilities in Kyiv. The intricacies of acquiring separate real estate entities, land plots, and movable property in a manner that minimized tax consequences and preserved necessary permissions were significant.



### Solution:

As the lead counsel, the firm developed a sophisticated structure for the acquisition that segmented the real estate, land, and movable property into separate transactions. This strategic segmentation was designed to optimize tax outcomes and ensure the maintenance of all required permissions and legal compliances.



### Result:

The acquisition was successfully completed on November 2023 on the amount of USD\$ 21 million with the client obtaining the major warehouse facilities as planned.

# TEAM

SYROTA DZIS MELNYK & PARTNERS IS REPRESENTED BY 32 LAWYERS, INCLUDING 4 PARTNERS, AND 40 OFF-COUNSELS IN ALL REGIONS OF UKRAINE



**Dmytro Syrota**

MANAGING PARTNER

Corporate / Merger & Acquisition / Investment Projects / Commercial / FMCG / Consumer and Retail

[d.syrota@sdm.partners](mailto:d.syrota@sdm.partners)  
+38 050 330 1644



**Serhiy Dzis**

PARTNER

Intellectual Property / Commercial / Real Estate and Construction / Labor and Employment / IT, Outsourcing, Software, Hi-Tech

[s.dzis@sdm.partners](mailto:s.dzis@sdm.partners)  
+38 050 356 8738



**Mykola Melnyk**

PARTNER

Dispute Resolution and Litigation / Taxation / Corporate law / Investment Projects / Advertisement

[m.melnyk@sdm.partners](mailto:m.melnyk@sdm.partners)  
+38 050 411 9920



**Felix Aronovich**

PARTNER

Criminal Law

[f.aronovich@sdm.partners](mailto:f.aronovich@sdm.partners)  
+38 068 114 3772



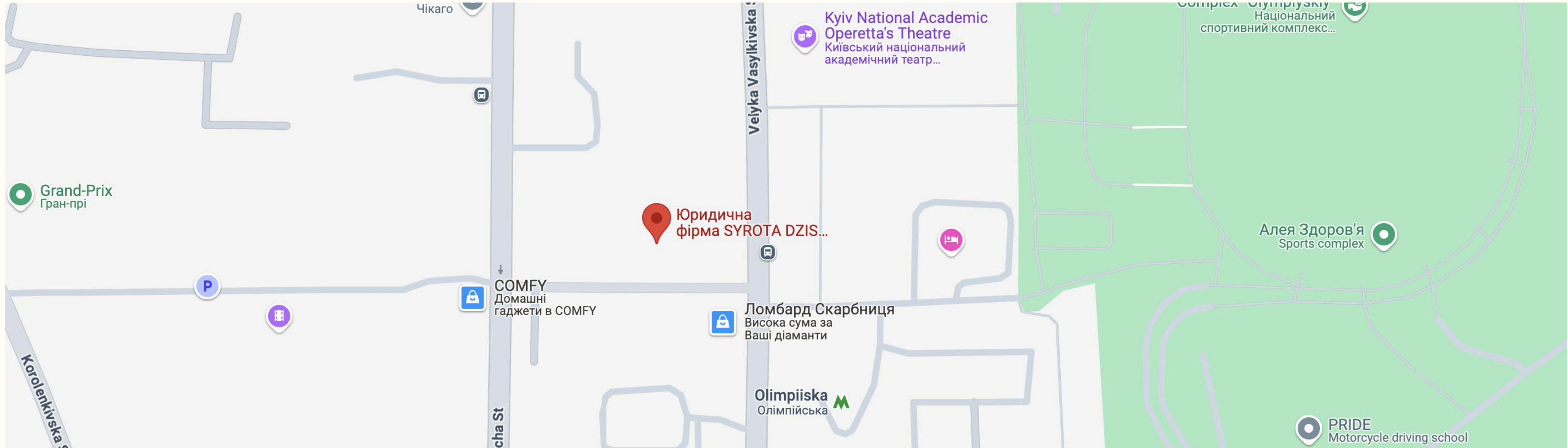
**Anatolii Kyselov**

Partner, attorney

Corporate / Merger & Acquisition / Investments International Trade, Project and Trade Financing International and EU Law

[A.kyselov@sdm.partners](mailto:A.kyselov@sdm.partners)

# CONTACTS



+380 (44) 391 6317  
+380 (44) 391 6319



[office@sdm.partners](mailto:office@sdm.partners)



[Facebook](#)



[LinkedIn](#)

BC «OLIMPIYSKYI»  
72-A VELYKA VASYLKIVSKA  
ST., 2ND ENTRANCE, 6TH FLOOR  
03150, KYIV, UKRAINE