LoopLab

Transforming Immunotherapy Through Targeted Immune Tolerance



EXPERIENCED & SUCCESSFUL TEAM



PROPRIETARY TECHNOLOGY (ROBUST IP)

Exclusively owned, proprietary, Fc-Engager technology is designed to induce antigenspecific immune tolerance with high potency and durability

Experienced team of succesful biotech veterans and scientific experts will rapidly

demonstrate proof-of-concept with a clear path to first-in-human studies



INNOVATION WITH GLOBAL IMPACT

Novel platform and transformative approach addresses current challenges in treating allergies, autoimmune, and immune-related diseases



EXPANSIVE MARKET POTENTIAL

Modular platform design enables scalability for new disease targets to feed LoopLab's own pipeline and that of potential partners



INDEPENDENTLY FUNDED

Seed funding in place to reach multiple value inflection points in the next 12-18 months

Unmet Clinical Needs in High-Value Immune Therapies

- · Gaps in current therapy due to lack of specificity
- · Opportunity for new therapy (\$200B SAM)

Re-Educating the immune system - Not Suppressing it

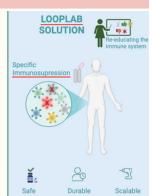
Disease Burden:

- up to 800 Mio Auto-Immune Disease Patients
- > 1 Bio People with Allergies

CURRENT **THERAPIES**







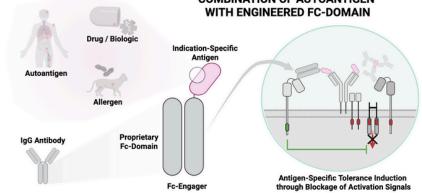
The "Swiss Army Knife" to Immune Tolerance

1. ENGAGING INHIBITORY (FC)-RECEPTORS ON IMMUNE CELLS

2. CROSSLINKS INHIBITORY FC-RECEPTORS TO B-CELL RECEPTORS

3. UNLOCKS TOLERANCE INDUCTION ON DISEASED CELLS

COMBINATION OF AUTOANTIGEN



Achieving Comprehensive Immune Tolerance via B-Cells, Basophils & Mast Cells, and Liver Cells

B-cells

- Crosslinks inhibitory Fc-receptor and BCRs
- Induces inhibitory signaling

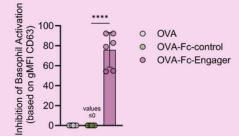
Basophils & Mast cells

- Crosslinks inhibitory Fc-receptor and FcER1
- Strongly inhibits basophil & mast cell activation
- Minimizes release of inflammatory mediators

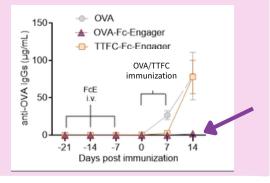
Liver Cells (LSECs)

- Captures autoantibodies
- Contributes to removal of immune
- Shuttles captured Abs to liver

TOLEROGENIC FC-ENGAGERS DEMONSTRATE FUNCTIONALITY IN PRIMARY HUMAN BASOPHILS



ANTIGEN-SPECIFIC PREVENTION OF B-CELL RESPONSE IN VIVO



Fc-Engager's Innovative Mechanism uniquely harnesses inhibitory Fc receptors to reprogram immune tolerance.

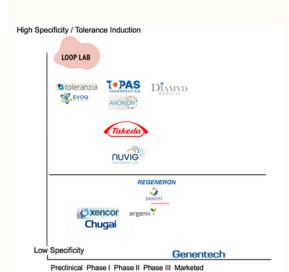
Data Highlights:

Engineering

- Molecular: Specific binding to and signaling via inhibitory Fc-receptors
- Cellular: Significant reduction in mast cell and basophil activation
- In vivo: Suppression of antigenspecific antibody production

LoopLab's Differentiated Fc

High-Specificity Tolerance Induction:



MAJOR OUT-LICENSING POTENTIAL



ALLERGIES



ANTI-DRUG ANTIBODIES



BULLOUS PEMPHIGOID



CELIAC DISEASE

A First-in-Class Therapeutic Platform for Autoimmune **Diseases**



LoopLab's Strategic and Focused Development Plan to FiH



FUNDRAISING 30-50 M

Experiences and successful leadership



Jochen Stritzker, PhD

CEO/CSO & Co-founder

- 20+ years in Biotech & Pharma (Europe & US) including 15+ years in managerial
- Previous companies: Genelux (IPO), Themis (acquired by MSD), Merck (US) Numerous publications & patents
- Key achievement: MSD acquisition of Themis (worked on) now "doing it again" at LoopLab



nona Neubauer, Mag., MBA COO & Co-founder

- 15+ years in Biotech & Pharma Previous companies: Baxter, Alcon, Kwizda Pharmadistribution, Themis
- Extensive expertise in Quality Assurance
- and Operations
- Key achievement: Part of Themis team during successful acquisition by MSD



Eva Mihailovska, PhD

CDO

- 15+ years in Biotech & Pharma Previous companies: Evotec, Valneva, AFFiRiS AG
- Numerous publications & patents Key achievements: Out-licensing Affiris vaccines to AC Immune, Valneva vaccine out-licensed to Pfizer, Global project lead at Evotec



- Andrea Vogel, PhD

 Head of Research

 Academic track record
- PhD in immunology Numerous publications



Leveille VP Boston &







Wozniak-Knopp





Schmid







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