

# Swiss Association for

Swiss Association for Autonomous Mobility





### Context

Since 2015, over 29 automated vehicles have been operating in Switzerland, making it one of the most AV-oriented countries in Europe.

### Challenges

- > Bundling and use of synergies
- Communication between stake holders
- National cooperation



Swiss Association for Autonomous Mobility (SAAM)





# The path to deploy Autonomous Mobility in Switzerland





# Cooperating



# Sharing



# **Implementing**



Build up & bundle competencies



Dialog with federal & regulation offices



Gathering data & information



Interdisciplinary working groups



**Use Cases** 



Road safety as a priority premise

### **Current Members**

# Autonomous Mobility

# All Major Mobility Actors Under One Roof





























































































Start-ups

**Universities & Research Institutions** 

Industry

Swiss Association for Autonomous Mobility (SAAM)

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# Vision

Switzerland's future mobility system is shared, intermodal, connected and sustainable. Automated driving is an integral part of the overall mobility system and will be partially orchestrated. It will be developed and operated in a customer-oriented and integrative way, ensuring safety and international interoperability.



# Mission

As the leading AV platform in Switzerland, SAAM aims to:

- Strengthen the AV ecosystem in Switzerland
- Facilitate the deployment of new mobility services
- Spread public and political awareness
- Accompany new policies



### SAAM

# A Fun, Thriving And Dynamic Organization

#### **Ambitions**



- > Funding Models
- > Implementation
- > International network & ranking
- Knowledge sharing
- > Legal framework
- Organisation
- > Public Awareness
- > Technology development

### **SAAM Days**



- Project pitching
- > Brainstorms in groups
- > Introduction of new members
- > Presentations from stakeholders
- > Ambition Working Groups
- > Field trips

# Projects & Working Groups



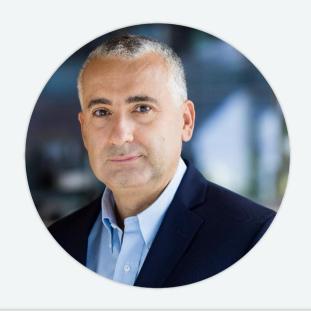
- > Project initiation
- > Project developments
- > Cash & in-kind contribution
- Interdisciplinary Working Groups on specific topics

### **Board of Directors**





Hans Wicki
Council of States Nidwalden
President of SAAM



Emilio Frazzoli

ETH Zurich

Professor of dynamic systems



Jürg Wittwer

Touring Club
Switzerland (TCS)

Chief Executive Officer



PostAuto
Head of Development
& Innovation



Robert Bichsel
Siemens Mobility
Product Owner



Marc Châtelain

Transports publics
genevois (TPG)

Chief Operating Officer



Marco Fuster

BERNMOBIL

Head of Corporate
Development



Thomas Probst
University of Fribourg,
SwissMoves
Professor of Law



# Federal Ordinance on Automated Driving (OAD)

### What's now allowed in Switzerland?



#### Automatisiertes Fahren auf Nationalstrassen

- > Autopilot may be activated
- Releasing the steering wheel is allowed
- The driver must be able to take control of the vehicle immediately



#### **Automatisiertes Parkieren**

- No driver needed in designated parking areas
- Applies to marked spaces or lots
- Authorised by local/cantonal authorities



### Fully Driverless Vehicles

- Allowed on approved routes authorised by cantonal authorities
- Remotely monitored by control centers based in Switzerland
- EU Type approval 2022 or exemption for Switzerland

# Projects in Switzerland

#### LOXO Alpha



First driverless vehicle in Europe authorised to run on public roads, delivering goods from a supermarket to a commercial areas close by.

#### **Autonomous Airport Shuttles**



Self-driving shuttle bus for employees connecting key areas of Zürich airport via a dedicated route. WeRide shuttle

#### **Autonomous Passenger Vehicles in Furtaal**



Introducing a dozen autonomous vehicles and shuttles in the Furttal region near Zurich to further develop public transport.

#### **Autonomous Bus in Arbon**



Explores the use of autonomous electric buses to connect Arbon's historic old town with key locations, medical centers, and cultural institutions.

#### **AV Shuttles integrated in PT - ULTIMO**



On-demand, shared, door-to-door automated shuttles integrated into the TPG's public transport network at the Belle-Idée site in Geneva.

#### **Automated Ride Pooling**



Feasibility study for the deployment of automated ridepooling vehicles in the canton of Zug, aiming for implementation by 2025.

#### **Autonomous Bus Depots**



Introducing the first viable autonomous bus depot:
"AutoDepot". This approach relies on intelligent infrastructures, safe movements and remote supervision.

#### **Remote Supervision**



Definition of requirements and conditions to remotely supervise automated vehicles in Switzerland and corresponding training programs.

#### **Autonomous Transports to Dynamic Hubs**



Planzer's and LOXO's pilot project introduces autonomous vehicles to optimize parcel delivery in cities, transporting goods from central hubs to transfer points.

Swiss Association for Autonomous Mobility (SAAM)

# Switzerland: the place to be.





### Legal framework

Driverless vehicles are permitted to operate in Switzerland.



### Research & Development

Switzerland comprises the best universities worldwide and state-of-the-art technologies in AVs.



#### Proven track record

With already 20+ automated vehicles operating, Switzerland is ready to welcome more.



### **Political Stability**

The Swiss neutrality gaves way to an open market and a stable geopolitical environment.



### Simple access to market

- SAAM is the central contact point for all activities in the field of automated mobility in Switzerland.
- > This allows direct & easy access to this thriving environment.

# Membership Advantages



### **Active Membership**

### **CHF 20'000/year**

- > **SAAM Days:** Monthly workshops to present activities, propose projects, and brainstorm.
- > **Exclusive Updates:** Newsletters and SAAM Day recaps.
- > **Expert Support:** Access professional advice.
- > **Projects:** Initiate projects with SAAM's ecosystem.
- > **Resources:** Access SAAM documents, articles, and mobility insights.
- > **Event Discounts:** Exclusive rates for events and conferences.
- > **Networking:** Connect with members and stakeholders.
- > **Visibility:** Featured in SAAM's communications materials.
- > **Leadership:** Apply for a seat at SAAM's Board of Directors.
- > **Governance:** Take part in the General Assembly with voting rights.



# Projects in Switzerland

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# Furttal Region – automated vehicles and shuttles



This project seeks to bring autonomous vehicles onto the roads for passengers in the Furttal region - and thereby further develop public transport.

Status: Ongoing



- Public Transport Enhancement: Understand the added value of automated mobility in public transport and the business model (service models, costs, operations, and roles).
- Ney Areas of Operation: Otelfingen, Boppelsen, Hüttikon, and Dänikon.
- **Expansion planned to additional municipalities:** 221 km route network
- **Vehicle Types:** Initially, up to four automated passenger cars with minibuses added in 2026.
- Sensors & Remote Monitoring: Advanced sensors and remote monitoring ensure safe and efficient operations.
- Impact: Enhanced public transport accessibility, operational efficiency, and scalable model for wider use.

# Geneva's 15 Automated On-Demand Shuttles



15 automated shuttles in the sub-urban areas of Geneva. The vehicles are integrated in the on-demand service provided by the "TPG Flex" - Geneva Public Transport (TPG).

#### Status: in progress



- 100% on-demand
- Door-2-door
- Dynamic routing
- Ride pooling
- No timetable
- No fixed routers
- Virtual stop points
- Remotely supervised
- Goods delivery

# LOXO & Planzer - Dynamic Micro Hub



The Swiss parcel service 'Planzer Parcel' and the tech start-up LOXO are joining forces to test highly automated Level 4 driving (without safety driver in the second project phase) in Bern city centre. This project is adding a new sustainability dimension to city logistics, i.e. last-mile parcel distribution.

#### Status: in progress



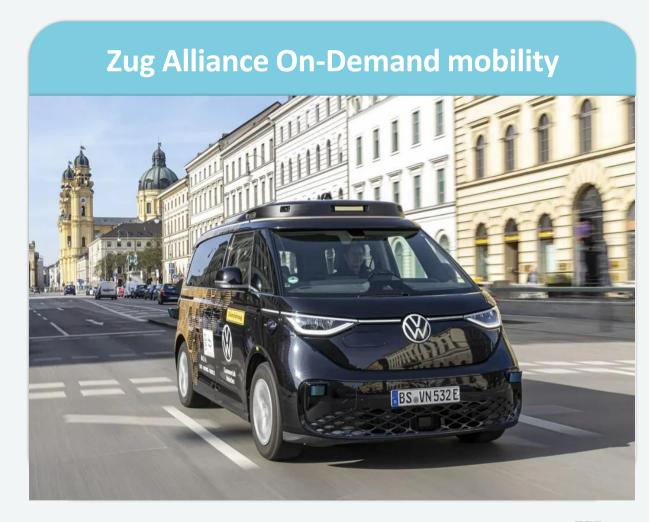
- Retrofitted Volswagen "ID Buzz" into an L4 automated vehicle.
- Two-year pilot in Bern with no safety driver in the second project phase
- Vehicles with interchangeable box chassis for parcel distribution.
   transferring parcels to smaller electric vehicles for last-mile delivery
- Transport parcels from a railway center to 13 strategic points across a 67km network.
- After the pilot, Planzer and LOXO plan to expand the service to other Swiss cities

# Feasibility Study for 40 Ridepooling AVs



Evaluation to integrate a fleet of automated ridepooling vehicles into Zug's transportation ecosystem

#### Status: on going



- amag siemens
- **CHAM**group

ZugEstates



wwz <sup>bg</sup>Zu

- Business Model
- Use case
- Integration with Public Transports
- Urban Planning
- Energy Targets

# Self Controlled City Liner - 8.3 m Bus in Arbon



The project explores the use autonomous electric buses to improve public transportation and connectivity within the city with mixed traffic — particularly between the historic old town, cultural sites, medical centers, lake boarder and municipal offices. The prove of the successful application of teleoperation to supervise and guide the bus from the control center is final target of the project

Status: First autonomus bus ride Aug, 14th, 2025



- → 1st in Switzerland automated 8.3 m bus
- Enhance accessibility, particularly for the elderly and tourists,
   beeing fully handicapped accessible
- Act as a model for future urban transport
- Provide a flexible, scalable and cost-effective public transport system by using teleoperation
- Decrease shortage of bus drivers

# **Zurich Airport's Self-Driving Shuttle for Staff**



Zurich Airport is launching one of Europe's first autonomous shuttle services within an airport, in partnership with WeRide. This initiative aims to build the regulatory framework for AVs on the airside while also improving employee transportation.

#### Status: in progress



- Project Launch: Pilot service begins Q2 2025, connecting employee areas via a dedicated route.
- Shuttle Specs: Fully autonomous Robobus from WeRide, seats up to 8 passengers.
- Rollout Plan: Starts with safety driver onboard; transitions to remote monitoring planned for 2026 (Level 4).
- ▶ Partners: Led by Flughafen Zürich AG with support from WeRide and in collaboration with Krummen & Kerzers.

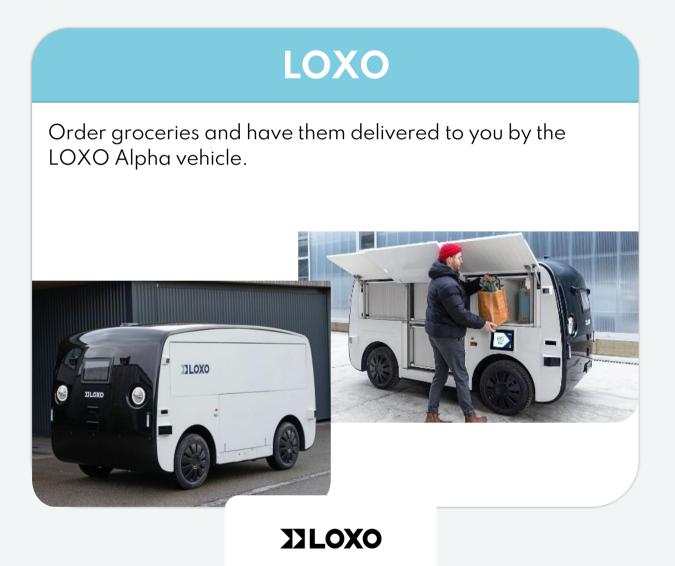
# LOXO - Migronomous



First driverless delivery vehicle remotely supervised in Switzerland.

This vehicle runs on public roads in Ebikon (canton Luzern), delivering autonomously the employees of Schindler with groceries from the Migros store located 1 km away. Groceries can be ordered using the Migros app.

#### Status: completed



- First driverless vehicle in Europe authorised to run on public roads.
- Automated goods vehicle delivering at the doorstep
- The most **advanced sensors** with powerful algorithms to detect objects and people in a **360° view**.
- A trained human teleoperator monitors the actions of the vehicle fleet and can intervene in operations.
- The LOXO vehicle is engineered and built in Switzerland.
- The vehicle is safe and compliant to standards.

# AutoDepot - Automated bus depot prototype



After a comprehensive pre-study that validated the economic, technological and legal feasibility for a viable automated bus depot concept, the next phase will aim to develop the first prototype. We are currently building a consortium of forward-thinking partners to bring this project to life. More information: <u>AutoDepot project</u>.

#### Status: initial consortium in progress

#### **Automated Bus Depot prototype**

Understanding the technological, economical and legal implications of automated bus depots.



- Intelligent infrastructure: communicating with drive-by-wire buses
- Controlled and safe movements: max bus speed of 3 km/h
- Remote supervision: central management system oversees operations
- Efficiency gains: 1500 hours saved per year for a 100-bus depot
- Cost savings: CHF 600,000 saved annually per depot in Switzerland, over €1 billion across Europe
- Enhanced productivity: drivers focus on passenger service

Source picture: adobe stock

# Ultimo – European Union project



The ULTIMO project will create the very first economically feasible and sustainable integration of AVs for MaaS public transportation and LaaS urban goods transportation. ULTIMO aims to deploy in three sites in Europe.

**Status: Ongoing** 

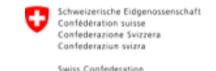
### Ultimo

ULTIMO will deploy automated vehicles in public transportation services.





Project funded by





A user centric holistic approach, applied throughout the project, will ensure that all elements in a cross-sector business environment are incorporated to deliver:

- large-scale on-demand
- door-to-door
- well-accepted
- shared
- seamless
- Integrated
- and economically viable CCAM services

# Line 13 - Retro-fitted automated shuttle in Schaffhausen





This vehicle launched by the Swiss Transit Lab covers a part of the city center of Schaffhausen. This dual-mode automated vehicle will serve the first and last miles. The service will constantly improve thanks to the close involvement with its users.

#### Status: completed

#### **Dual-mode Bus In Schaffhausen – Line 13**

Serving the "first/last mile" of the Schaffhausen public transport network.



SWISS transit lab solutions for smart cities

- Operation running: The bus has operated on public roads in Schaffhausen (Switzerland) from April 2023-Dezember 2024.
- Robust operation: By running in all weather conditions, Line 13 set new standards for automated driving in Switzerland.
- Technology: a Toyota vehicle retrofitted by Sensible 4.
- Platform for more: The bus is used to develop services for the mobility of the future.
- Test platform: companies and researchers can deploy their own technologies on the vehicle and thereby gain valuable insights.

# The first luggage robot on public roads in Saas-Fee



PostBus has introduced a luggage robot for the first time on Swiss roads in the car-free city of Saas-Fee. The vehicle received authorisation for remote supervision on public roads.

#### Status: completed

#### "Robi" luggage robot

Implementing a goods robot that follows its users from the bus to their destination.



- Automated goods vehicle
- Last mile operation
- Offers a local Bus2Door mobility service for travellers on foot and with luggages.
- The vehicle follows its users on foot until their destination.
- First vehicle on public roads that is remotely supervised.

# **EU Project: CHORUS**



- > Goal 1: coordination between the fleet management and the global traffic management.
- > Goal 2: develop a standardised tool to facilitate decision making in mobility planification for decision makers.

#### Status: Project kick-off in June

# CHORUS

- 20+ partners
- Project budget: CHF 8 million
- Swiss budget: CHF 2 million
- SAAM budget: CHF 300'000
- Duration: 4 years

### Swiss ecosystem:

- Swiss coordination: SAAM
- Geneva: TPG, UniGe, Geneva canton
- Bern: Loxo, Planzer, SwissMoves
- Zürich: Planzer, ZHAW, Dietikon city, Zürich Canton

Source picture: adobe stock

# **EU Project: ERAS**



ERAS prepares for the socio-economic transition to automated mobility by developing necessary skills, knowledge, and solutions to address job impacts and support an inclusive labor market using real life AV demonstrators.

#### Status: waiting for amendment.



- 12+ partners
- Project budget: CHF 2 million
- SAAM budget: CHF 115'000
- Duration: 2 years

- Evaluate use cases and their employment impacts.
- Model CCAM's labor effects
- Propose labor market interventions and reskilling programs.
- Identify regulatory barriers and recommend policy reforms for CCAM growth.
- Guide on leveraging project results

Source picture: adobe stock

# TaaS - Transport as a Service (Digital Twin)

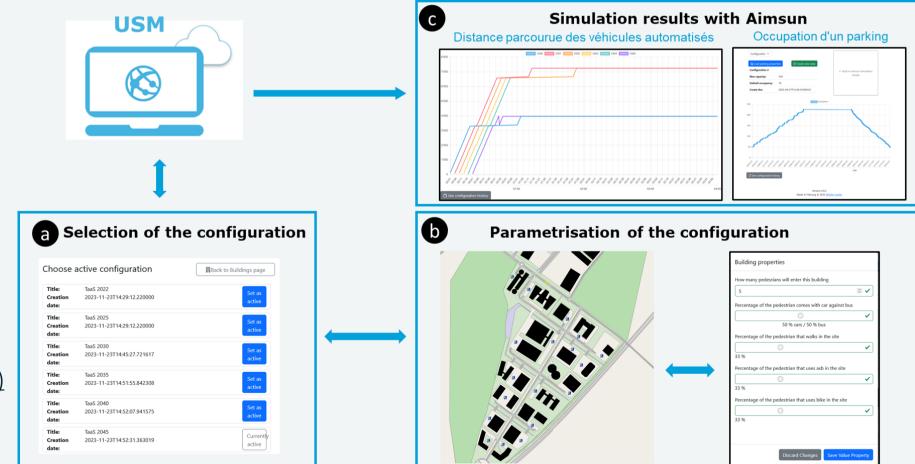


The project aims to produce a Digital Twin for the future implementation of Transport as a Service (TaaS) and smart ecosystems in business parks and residential areas using automated, on-demand and safe transportation of people, goods and utilities.

#### Status: completed



- The requirements to implement smart mobility in a designated area are integrated in a digital model.
- The digital model helps to analyse and validate the mobility system using a Universal Model Simulation (USM).
- An **economic** and **legal** analysis complete the digital twin, enabling TaaS to **scale-up** and include all dimensions.

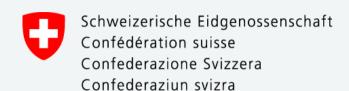


- bulletin.ch
- Innosquare (video & poster)
- SwissMoves

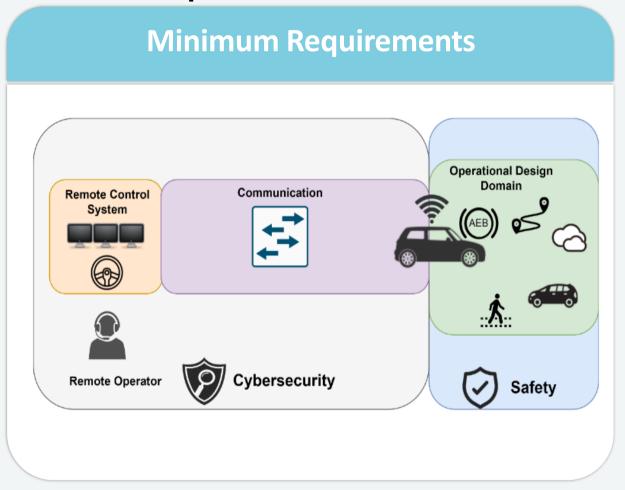
# Minimum requirements for the remote supervision of automated vehicles in Switzerland



As of 1 March 2025, the Swiss Ordinance on Automated Driving (VAF/OCA) entered into force. This project focuses on the ordinance's third use case, which for the first time defines the minimum requirements for remote-operation systems to guarantee the safe and reliable running of automated vehicles. This use case concerns driverless vehicles that move without a driver on board but, under the ordinance, must be monitored in real time by an operator located in Switzerland.



#### Status: completed















#### **Key findings:**

- 1. Latency tolerance: Latencies of up to 850 ms do not impair manoeuvrability at low speeds (max. 6 km/h).
- **2. Scenario Relevance**: The issue of false-positive obstacle detection was confirmed as a critical real-world problem but can be addressed with the current LOXO and BFH system
- **3. Operator Challenges**: Targeted training is essential to handle high latencies and complex manoeuvres.
- 4. Taxonomy: A classification system for five Remote Operation Levels (ROL) was developed, distinguishing between Monitoring, Tele-assistance, Tele-operation, Tele-driving, and Remote Controller Driving

#### 

- SAAM Project-Info
- SAAM Blog Deep dive into
- SAAM Blog Driving Regulations OCA/VAF
- SwissMoves LinkedIn Post
- Full Research report

	On-site Remote Drivin without OEDR sensors	g Teleoperation with OEDR sensors	•	Teleassistance	
Remote Operation Level	ROL 1	ROL 2	ROL 3	ROL 4	ROL 5
Designation	Remote Controller Driving	Tele Driving	Teleassistance Operation L1	Teleassistance Operation L2	Monitoring
Task	Full control of the vehicle Act like a normal driver Communication	Full control on the vehicle Act like a normal driver Communication	Path drawing Speed control Lights or other control Communication	Path drawing Path confirmation Communication	Supervision Communication
DDT responsibility of operator	Full	Full	Speed application	None	None
OEDR responsibility of operator	Full	None	None	None	None
Remote driver support system active	Collision Avoidance System AEBS*	Collision Avoidance System AEBS*	Vehicle fully automated	Vehicle fully automated	Vehicle fully automated
Responsibility	On-site Operator	Remote Operator	Automated Vehicle	Automated Vehicle	Automated Vehicle
Operator location	<6m	On the territory	On the territory	On the territory	On the territory
Speed limitation	6 km/h	6 km/h	Road limitation	Road limitation	Road limitation
Operational safety criteria (MRM trigger)	Remote controller communication	Video latency Driving data command latency	ADS operational Internet connection	ADS operational Internet connection	ADS operational Internet connection
Typical situation	Tele Driving not possible  - Bad Internet connection  - Bad visibility through camera	Teleassistance L1 not possible  - ADS not able to drive autonomously - Complex manoeuvre (e.g. put vehicle at the side of the road)	Teleassistance L2 not possible  - Vehicle stationary for too long  - Improve traffic flow  - Priority agreement situation	Vehicle need confirmation or new path  - System limitation  - Obstruction on the driving path  - Vehicle uncertainty  - Complex situation	- Automated Vehicle in normal operation - Part of troubleshooting procedure

\*AEBS = Advanced Emergency Braking System
\*OEDR = Object and Event Detection and Response