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PROJECT CONDOR

Early-Stage Copper Exploration Opportunity — Coquimbo Region, Chile

Private Placement Introduction for Prospective Strategic and Corporate Investors

OPPORTUNITY SUMMARY

Project Condor is a copper exploration opportunity comprising approximately 2,600+ hectares of granted exploration/exploitation concessions (plus further applications pending) located on the main N-S structural trend of the northern Chilean copper belt, in the Coquimbo Region. The project sits within a well-established mining corridor alongside several producing and advanced-stage copper projects operated by other listed companies.

Surface rock-chip and historic mine-dump sampling to date has returned copper grades in the range of approximately 1%–4% Cu (with associated gold, silver and zinc credits) across multiple concession blocks. These are selective surface samples from historic small-scale workings; they are not indicative of a defined resource, and systematic drilling and sampling is required to establish bulk-mineable grade and tonnage. No JORC or equivalent resource estimate currently exists.

The sponsor is seeking USD $2,000,000 of private placement capital to fund a geological and metallurgical testing program — including drilling, bulk sampling, metallurgical test work and independent resource estimation — as a precursor to a planned public listing.

KEY FACTS

Commodity	Copper (Cu), with gold, silver and zinc credits
Location	Coquimbo Region, northern Chile — elevation 1,300–1,500m
Stage	Early-stage exploration; surface sampling complete, systematic drilling not yet commenced; no defined resource
Concession Package	~2,600+ Ha granted (CONDOR 1–10, ZORRITA 3–4); further applications (CONDOR 11–16) pending grant
Target Types	Shallow oxide heap-leach targets; leached-capping / secondary-enriched zones; deeper Tertiary porphyry Cu-Au targets
Infrastructure	35km to Ruta 5 (Pan-American Highway); 12km to rail; 65km to Coquimbo deep-water port; regional services via La Serena/Coquimbo
Raise Sought	USD $2,000,000, structured in four tranches over 12 months, tied to exploration milestones
Planned Use of Funds	Drilling and bulk sampling; metallurgical test work; independent resource estimation; environmental/geotechnical baseline; listing preparation
Intended Pathway	Preparation for public listing on a major exchange, subject to exploration success

LOCATION & INFRASTRUCTURE

The project benefits from infrastructure access that is favourable relative to typical early-stage explorers in the region:

- 35km from Ruta 5 (a 2–3-lane Pan-American freeway) via an existing mine access road.
- 12km from the Almirante La Torre railway station.
- 65km from the port city of Coquimbo, which has container and bulk cargo capacity for Panamax and Cape-size vessels.

- Located on the same regional concession map as several other copper explorers and producers active along the same structural belt.

GEOLOGICAL HIGHLIGHTS

- Multiple target styles within one contiguous package: shallow oxide heap-leach targets, leached-capping systems with potential secondary-enriched copper beneath, and deeper porphyry Cu-Au targets — providing exploration optionality.
- Selective surface and historic dump samples have returned grades up to ~4% Cu with gold, silver and zinc credits; representative of mineralisation style rather than a defined resource.
- A historic underground mine on the property exploited high-grade zones roughly a century ago using manual methods, consistent with the potential for a larger, lower-grade bulk-mineable system amenable to modern open-cut heap leach – SX – EW processing.
- Flat ground within the concession package has been identified as a candidate site for future heap-leach plant infrastructure, subject to further study.

CONCESSION PACKAGE OVERVIEW

Block	Area	Target
CONDOR 1 & 2	400 Ha	Leached-capping system; potential secondary-enriched / porphyry Cu-Au beneath
CONDOR 3 & 4	400 Ha	Fracture-hosted oxide Cu-Ag mineralisation; heap-leach candidate
ZORRITA 3 & 4	600 Ha	Oxide Cu at shallow depth; potential sulphide target at depth
CONDOR 5 & 6	500 Ha	Leached-capping with historic underground high-grade mine; bulk low-grade halo
CONDOR 7 & 8	300 Ha	Fracture-stockwork oxide Cu with porphyry intrusive outcrop
CONDOR 9 & 10	400 Ha	Cu-Pb-Ag-Zn on periphery; flat ground for future plant site
CONDOR 11–16	Pending	Applications filed; targeting further artisanal workings and plant ground

MANAGEMENT & TECHNICAL TEAM

The project is led by a Managing Director with over two decades of exploration and mining experience in Chile, including prior involvement in bringing Chilean copper-gold assets to public markets, and who currently serves as an executive director of another ASX-listed exploration company. The technical program is directed by a Ex Rio Tinto geologist with over 35 years of copper exploration experience with major mining houses, including extensive Chilean copper exploration, who has led all field identification and sampling on the project to date. Full biographical detail is available on execution of an NDA.

MARKET CONTEXT

Copper markets have strengthened materially through 2025–2026 on tightening supply and demand growth tied to electrification, grid infrastructure and data-centre build-out, with LME copper reaching record levels in January 2026. Publicly listed, pre-resource copper explorers with comparable Andean exposure have traded at a wide range of market capitalisations depending on drill results, jurisdiction and stage — illustrating that exploration success, not project acquisition alone, is the primary driver of value in this sector.

TRANSACTION SNAPSHOT

The sponsor is offering a USD $2,000,000 private placement, funded in four tranches of $500,000 tied to exploration milestones over a 12-month period, ahead of a planned exploration program and intended preparation for a future public listing. Structure, valuation and governance terms are subject to negotiation and due diligence and will be shared in a full information memorandum following execution of an NDA.

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For further information, a full information memorandum, and access to management, please contact the retained advisor coordinating this process.