



Passenger travel insights  
for public transport.

## Information Deck

Pawan Seshadri Venkatesh  
CEO & Co-founder  
[pawane@urbanvind.com](mailto:pawane@urbanvind.com)





# Public Transport Systems are inefficient



Overcrowded



Uncertain wait times



And sometimes empty!

Reason = Lack of understanding of passenger flows





# Growing Problem for PT Operators!

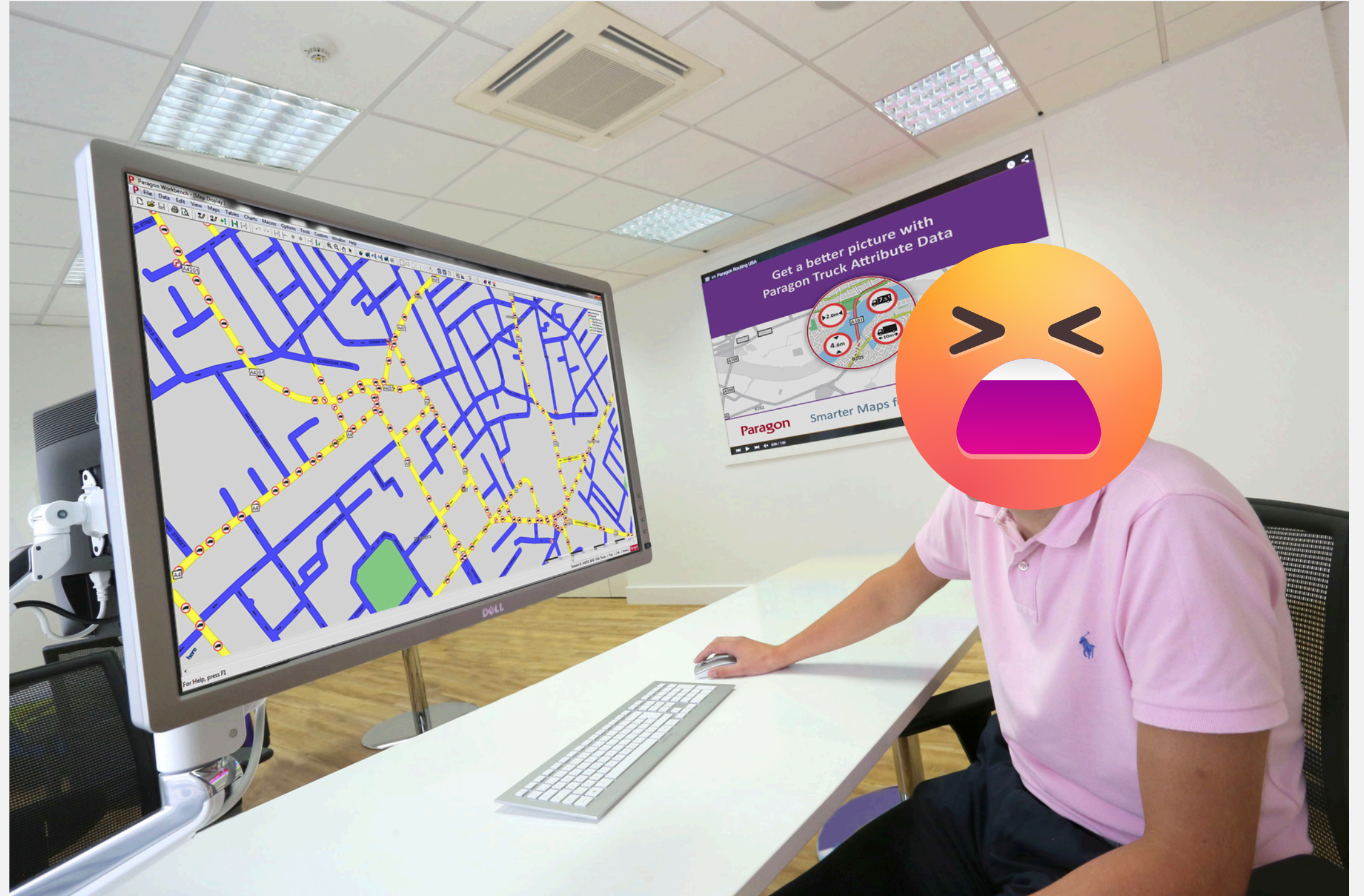
## Inaccurate understanding of passenger flow leads to

- Poor scheduling
- Overcrowding
- Increased operational costs
- Lower revenue due to lower satisfaction.

**74%**



Increase in public transport demand until 2050 ([source](#))





# Existing solutions cannot perform

Only counts passengers,  
no Origin-Destination

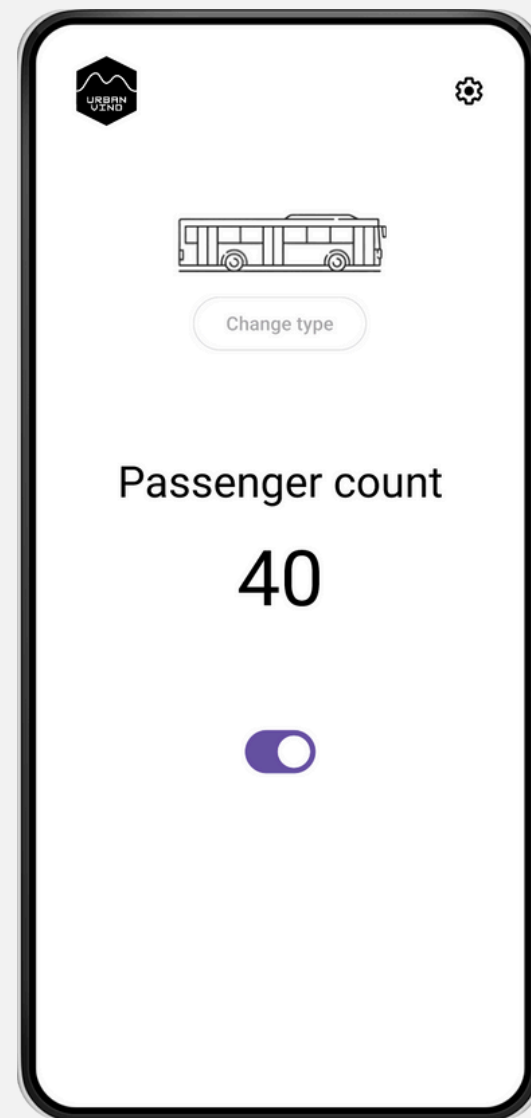


Extremely expensive! up to 10,000€ per bus



# Introducing CrowdFlow

A simple software solution to perform real-time passenger counting in buses.



Bluetooth-based scanning solution through an app for bus drivers.

Estimates Passenger count with 90%+ accuracy\*

Offers insights into travel patterns.



**Disrupting hardware with a simple software solution**

\*In Cities with calibration data. Currently consistent 80%+ accuracy without calibration



**An easy plug-and-play  
solution that collects all  
required data.**

**Can be deployed as**

- 1. An app for Bus drivers**
- 2. SDK integrated into  
Bus Consoles**

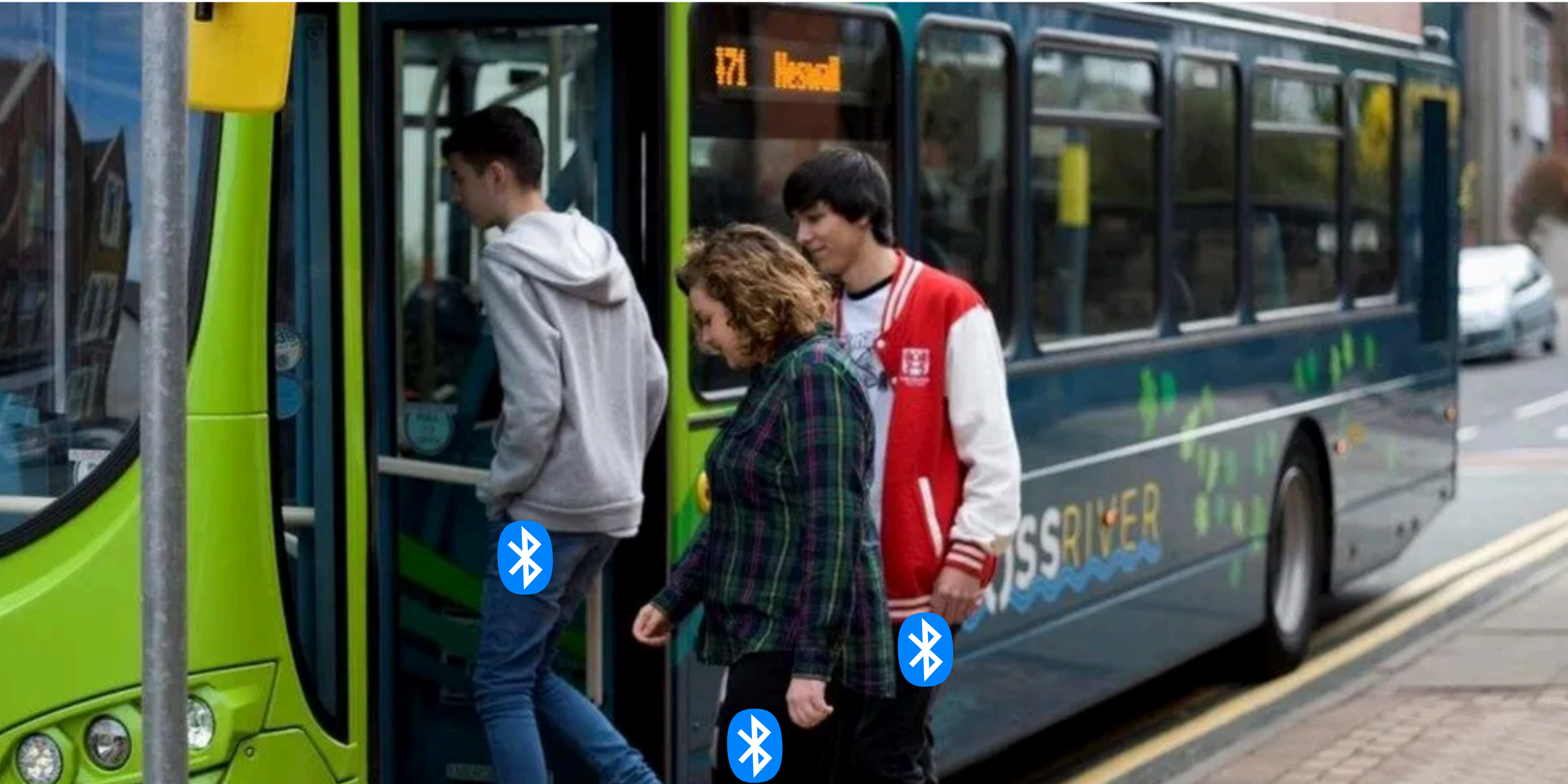






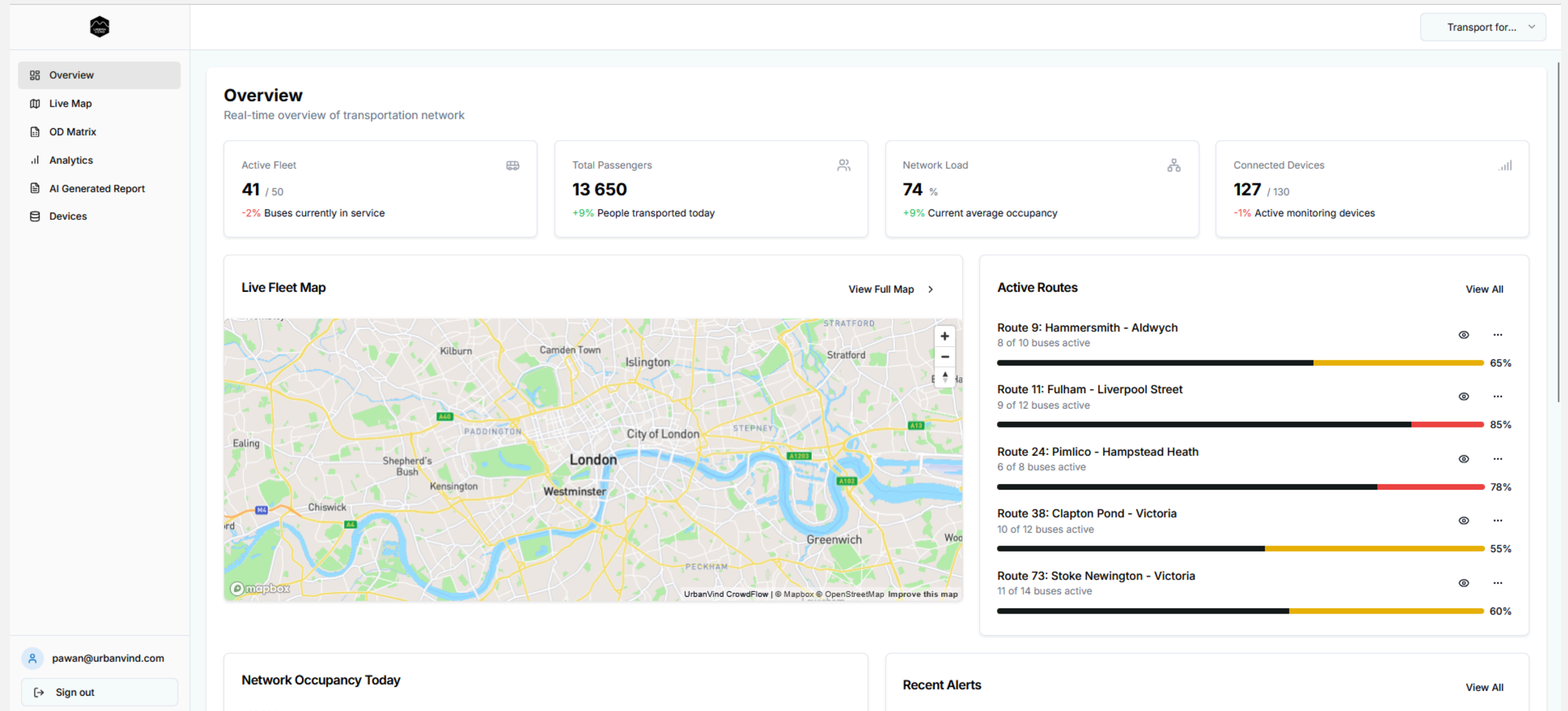
**Estimates real-time crowding with Bluetooth Scanning! GDPR **





**Provides passenger travel patterns, including boarding and alighting points**





Visualize the data on our Dashboard  
or get it via API calls to integrate with own tools

# No Driver Phones or Consoles? Introducing CrowdFlowX

A simple Plug & Play hardware – plugged into a USB port.



Bluetooth + WiFi Sniffing to  
anonymously estimate  
passenger count.

Estimates Passenger count  
with 90% to 95% accuracy\*

Offers insights into travel  
patterns and Origin-  
Destination.



**Just Plug and Play!**

\*In Cities with calibration data. Currently consistent 80%+ accuracy without calibration





Better understanding of Transfers

Average wait time of passengers

Comprehensive Origin-Destination Matrices

Pedestrian Flow understnading



**Understand Passenger Flow in Bus Stops and Pedestrian Flow in Urban Areas**



# How do we do this?

## Machine learning techniques

- a. Fingerprinting
- b. Device categorization
- c. Estimation of passengers and OD data



**100% of data anonymized on the phone/device - GDPR ✓**



# Competition

## Sensor-based APCs

CONSATSAT



DILAX

XOVIS

	Infrared	CCTV+AI	LIDAR	3D Optical
Passenger count accuracy	<div>Low<span>←</span><span>→</span>High</div> <div>URBAN VIND</div>			
Cost (per bus/coach)	<div>\$3000<span>←</span><span>→</span>\$9000</div> <div>URBAN VIND</div>			
Origin-Destination Data collection	X	X	X	X



9.2B €

APCs Market Size



High accuracy, low cost solution  
No hardware installation needed



# Competition

## Other passenger counting systems

**Wifi routers**

Not everyone connects to it



**Passenger apps and Bluetooth beacons**

Not everyone's app is active



**Telecom data**

Not enough granularity to data



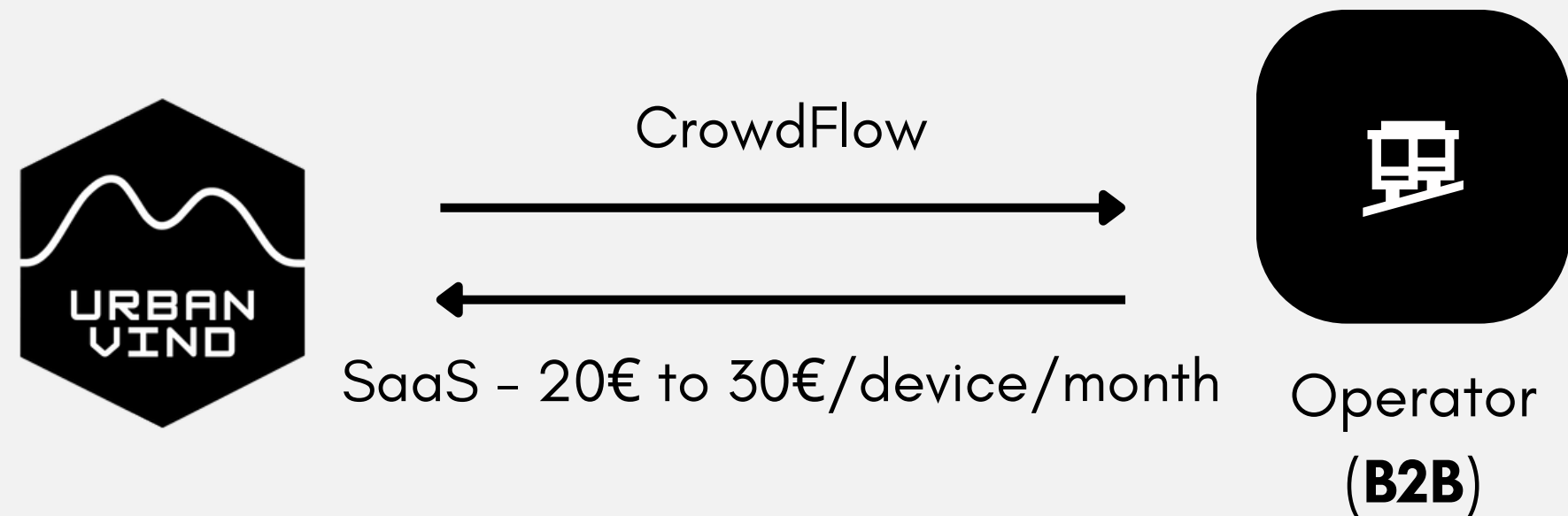
**Simulation/Prediction Models**

Relies on APC and ticketing data





# Business model



## Target Market:

1. Public Transport Operators – B2B
2. Public Transport Agencies – B2G
3. Consulting Companies – B2B
4. Ad Agencies – Data monetization
5. Mobility Service Providers – Data monetization

**Low operational costs + high-growth SaaS model = scalable revenue.**



# Market size

Market Potential – focused on Public Transport & Data Monetization

**SOM**

192 M €

20% of European Market – 300 cities.

**SAM**

960 M €

800,000 buses in 1348 Cities with a 50,000+ population in EEA, UK, and Turkey.

**TAM**

5.5 B €

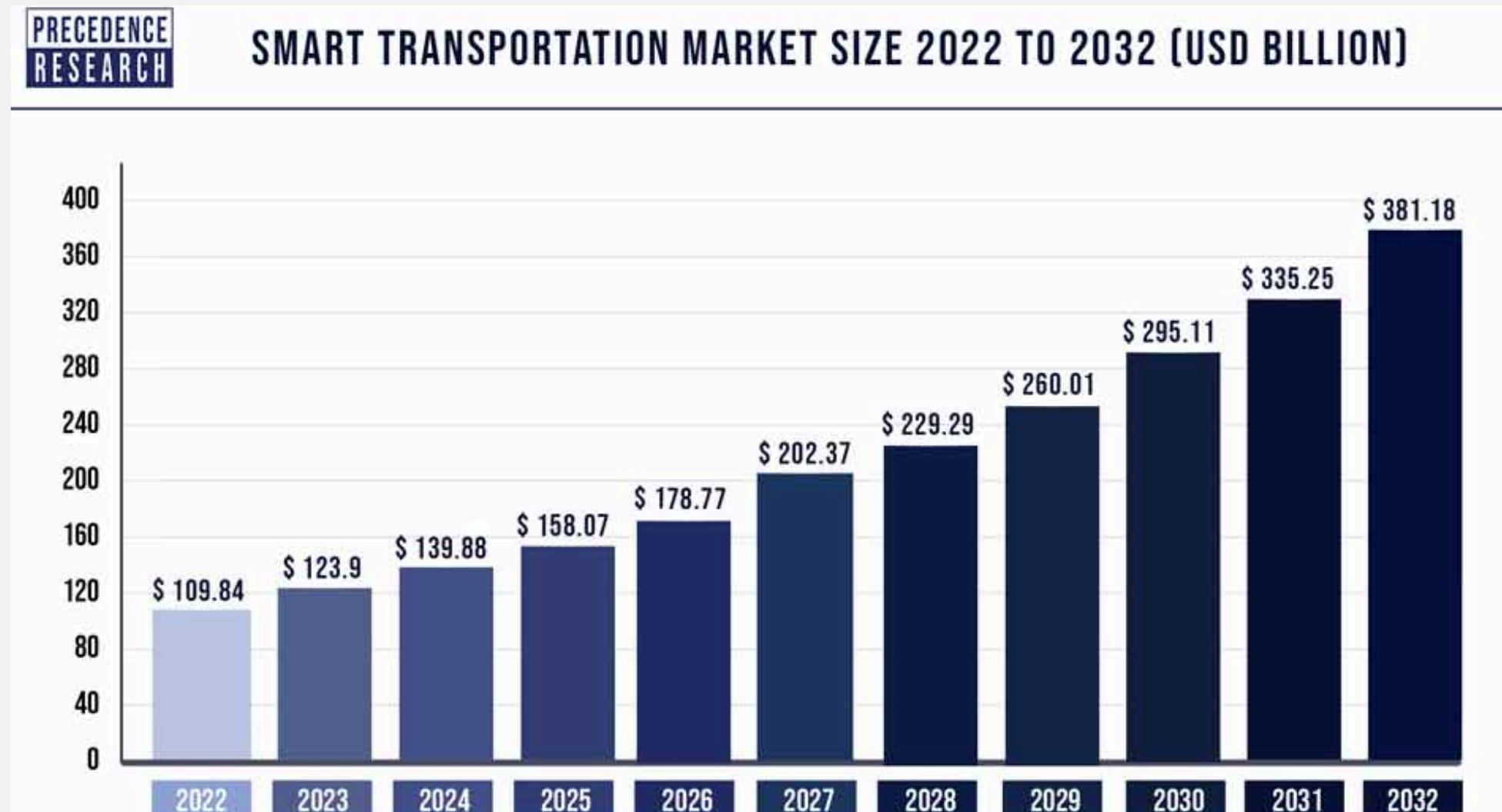
Global Market



Source



# Market Trend



13.3%

CAGR!

Overall Smart Transportation Market Size – **150 B\$** now **to 300B \$** by 2030



**Market dominance with Travel Data - The fuel powering the Smart Transportation market!**

Source



# Traction



Customers/Deals agreed



Antalya, Turkey

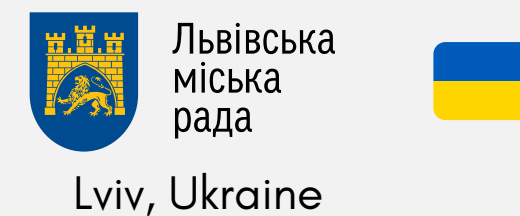


Jurmala, Latvia



Ajka, Hungary

Pilots



Promising deals in the pipeline



**Strong traction and interest across B2B and B2G clients**



# Roadmap

## Jan to July 2024

- Customer Interviews 60+
- Initial MVP out
- Data collection drive

## Jan to Apr 2025

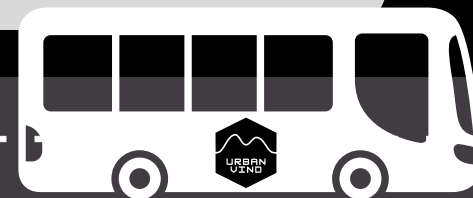
- EIT UM Project starts.
- OD Estimation model + pipeline.
- Nobina, Lisbon & Spinview signed!
- CrowdFlowX v2 complete

## By Dec 2025

4 to 5 Paid Customers on board worth 200k€ ARR.

## 2027 - 2030

Growth + exploration of further monetization of Data and Insights.



## August to December 2024

- Basic algorithms complete.
- CrowdFlow App developed (75%+ accuracy)

## Apr to Dec 2025

- OD Estimation model + pipeline.
- Accuracy 90% Target.
- CrowdFlowX v3
- **UrbanVind AI Launch**

## 2026

30+ Operators with Added Services + Revenue Streams.

1,5M€ ARR

## 2030

300+ Operators in Europe with start of global expansion. 50 to 100M€ ARR

**Exit**



# Core Team



Pawan Seshadri Venkatesh

**CEO & Cofounder**

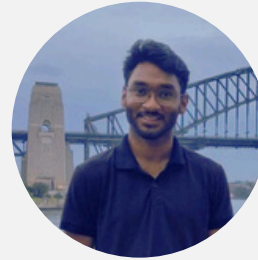
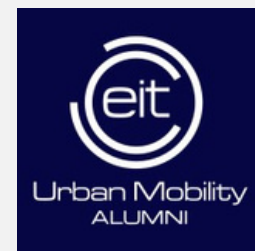
Ex-mobility consultant with start-up experience  
transport engineer  
inventor with patent & publications



Ivo Cornelis de Geus

**CTO & Cofounder**

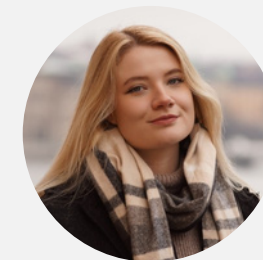
mobility & data engineer, mobility consultant and awarded data scientist



Kiran Sunil

**Data Scientist**

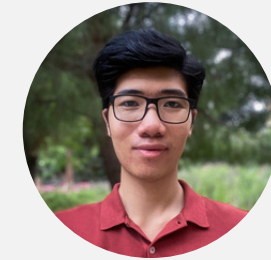
Masters in Data Science  
3 years experience as Data Scientist



Vanessa Macchiavello

**Work Student - Backend Development**

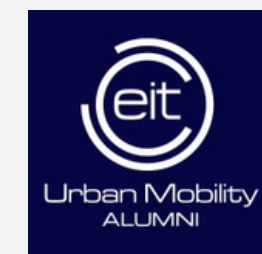
ex-IKEA, skilled in Backend dev and Cloud development



Pookhao Chinpongsuwan

**Software Developer (Part-Time)**

Engineer, EIT UM Masters student and skilled in software development.



**Young & Expert team bringing Innovation to Public Transport.**





# Advisors



**Dr. Zhenliang Ma**

Reputed professor in ITS, focusing on public transport optimization and Machine learning.

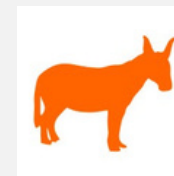


**EIT UM Project Advisor**



**Alexander Høst Frederiksen**

Cofounder & ex-Chief Sales Officer of Donkey Republic, Member of Expert Council at Ministry of Transport in Denmark, expert in B2B & B2G Sales.



**Startup Advisor with Advisory shares**

# Shareholder Structure

Pawan Seshadri Venkatesh (CEO) – **48,35%**

Ivo De Geus (CTO) – **48,35%**

Pim Welting (ex-co-founder) – **2%**

EIT Urban Mobility – **1%**

Alexander Host Frederiksen – **0.3% (Advisory)**

EIT UM's 155,000€ in Investment is under a SAFE agreement with 20% discount rate and no valuation cap.





# Why now?

More BLE penetration - FindMy Device protocols

Market readiness — closer to demand driven public transport - more data needed

More Electrification = More need for optimization in all levels

AI Advancement with ML / RL techniques



# Competitors using similar Tech



Established – WiFi only



New – WiFi only



Not very aggressive





# Why us?


Plug & Play Aspect

Aggressive with competitive pricing  
so we can monetize on insights later!

Solving the “Consultant reliance” problem with an end-to-end solution beyond CrowdFlow  
with UrbanVind AI – 10x more Revenue potential!



# UrbanVind AI - sneak-peek



Overview

Live Map

OD Matrix

Analytics

UrbanVind AI Copilot

Devices

Transport for...

UrbanVind AI Copilot

Intelligent transport engineering assistant and simulation analyzer

AI Chat

Generate Report

Chat with UrbanVind AI

which bus line is the most crowded

19:44

Based on the simulation, the analysis indicates that **Bus Line 7** is the most crowded, especially during peak hours. Here are the specific metrics:

Average Occupancy: 85%

Peak Hour Load: 60 passengers per vehicle

Average Wait Time: 12 minutes

Ridership Impact: 20% of passengers reported crowding issues.

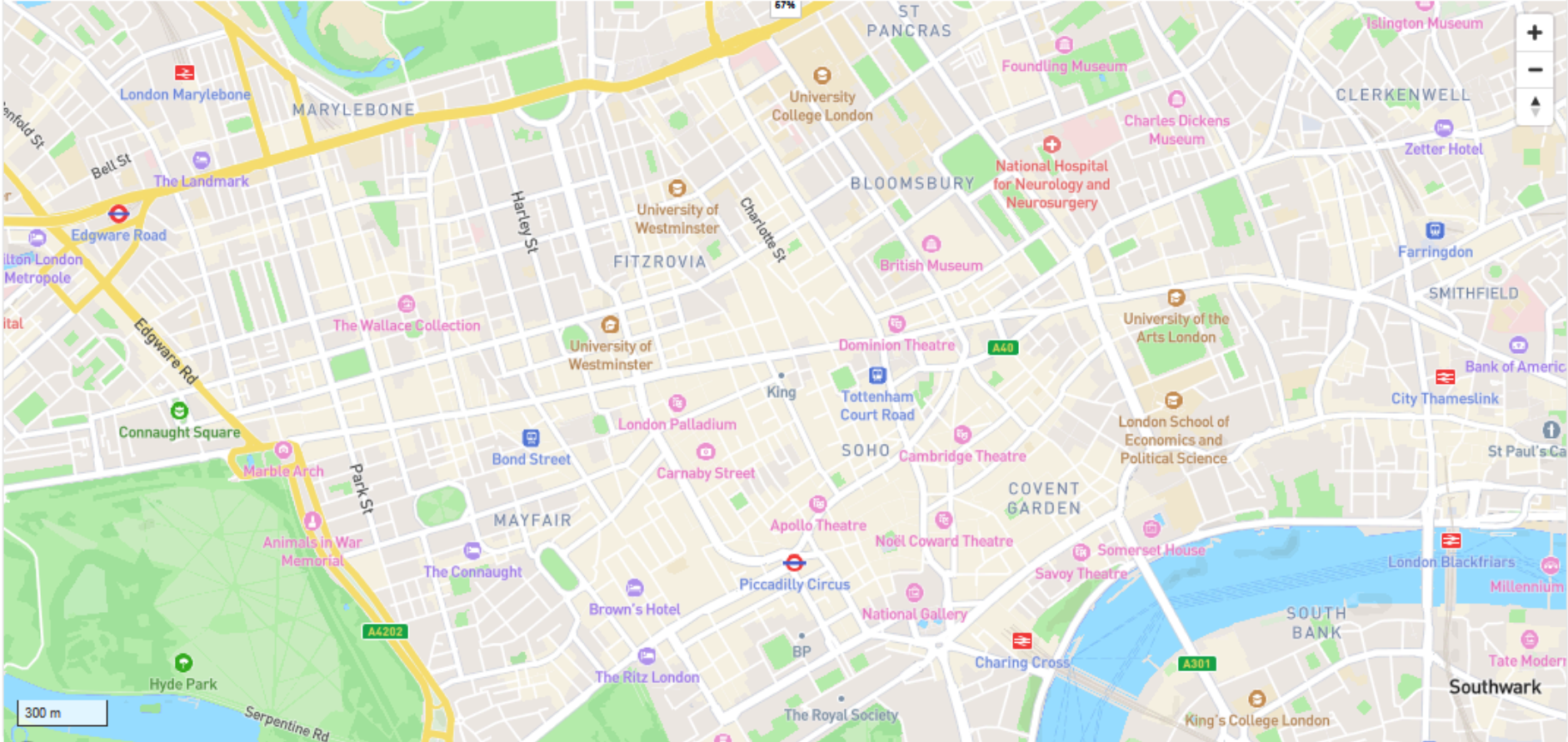
Would you like to explore possible solutions to alleviate crowding on this line or analyze its


Type your message...

MATSIM Simulation

Baseline Scenario

00:00





wan@urbanvind.com

Work in Progress!



# The Ask

## Pre-Seed Round: 500,000€.

Investment of 155k€ Secured – **EIT Urban Mobility Project**

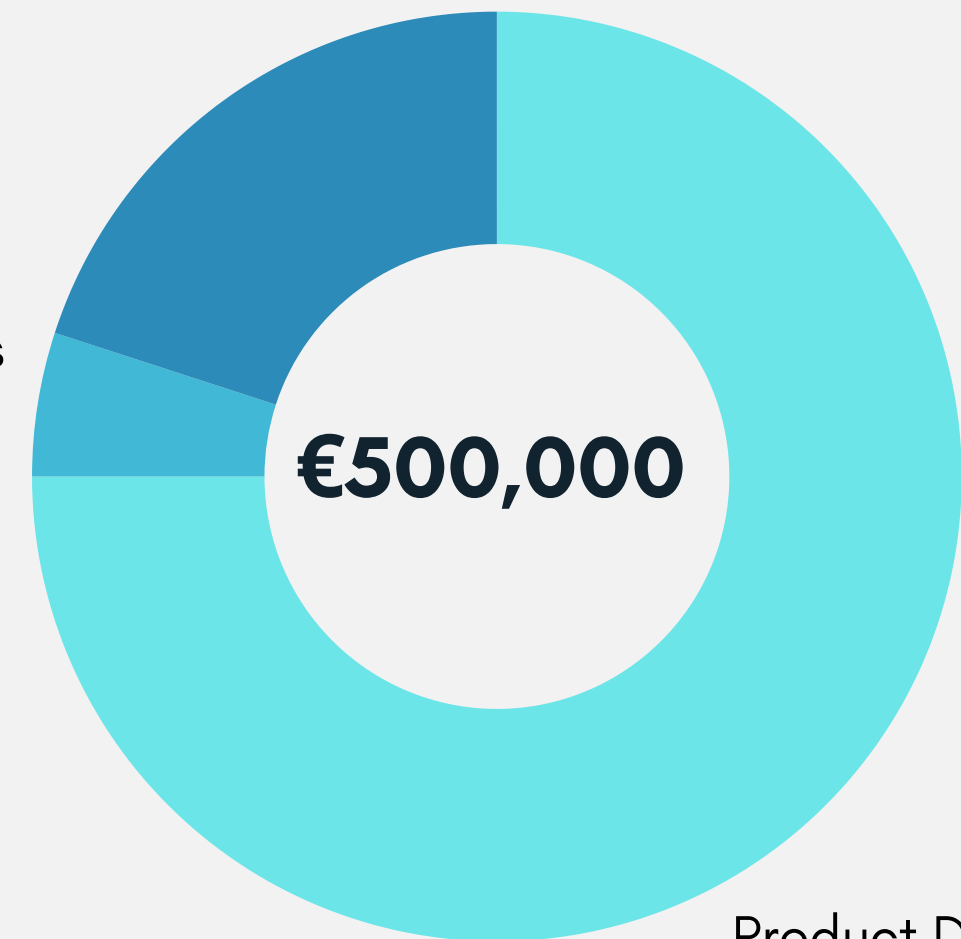
**VC** - Advanced discussion in Progress - **Hyperlight Ventures (25k€ soft commitment), Mobility Fund, 10investments.nl (offer received)**

### Next steps:

- Set up for 2 year unaffected runway
- Hire Development team.
- Convert Pilots into paying customers.
- By December 2025 – 200,000€ ARR Target.
- By 2026, 1,500,000€ ARR target.

Customer & Business Development  
20%

Other costs  
5%



Product Development  
75%





**Want to know more?** [urbanvind.com](https://urbanvind.com)

Pawan Seshadri Venkatesh

CEO & Cofounder

[pawane@urbanvind.com](mailto:pawane@urbanvind.com)

[+46 73 477 1174](tel:+46734771174)

# Transit data, made simpler.

FAQ & Appendix

