

## The Founders

Isola Corvus Oy (Ltd) is a newcomer in the super yacht community, yet an instant leader in thinking green and providing a completely new level of sustainability into yachting.



#### Sami Lehtonen

Founder & CEO

With degrees in boat building and in yacht design (Solent University UK 1993) and an executive MBA (Hanken 2011), Sami is one the most educated people in the yacht building industry.

#### Sanna-Kaisa Koivisto

Co-Founder

With years of experience in marketing Sanna-Kaisa truly is a powerhouse of marketing. She is responsible for managing our marketing and communications.



www.velarca.com

## Our Team

For improved agility, economical integrity and scalability Isola Corvus Ltd has outsourced its design and manufacturing to the best available naval architects, media companies, yacht brokers and shipbuilders in the industry.



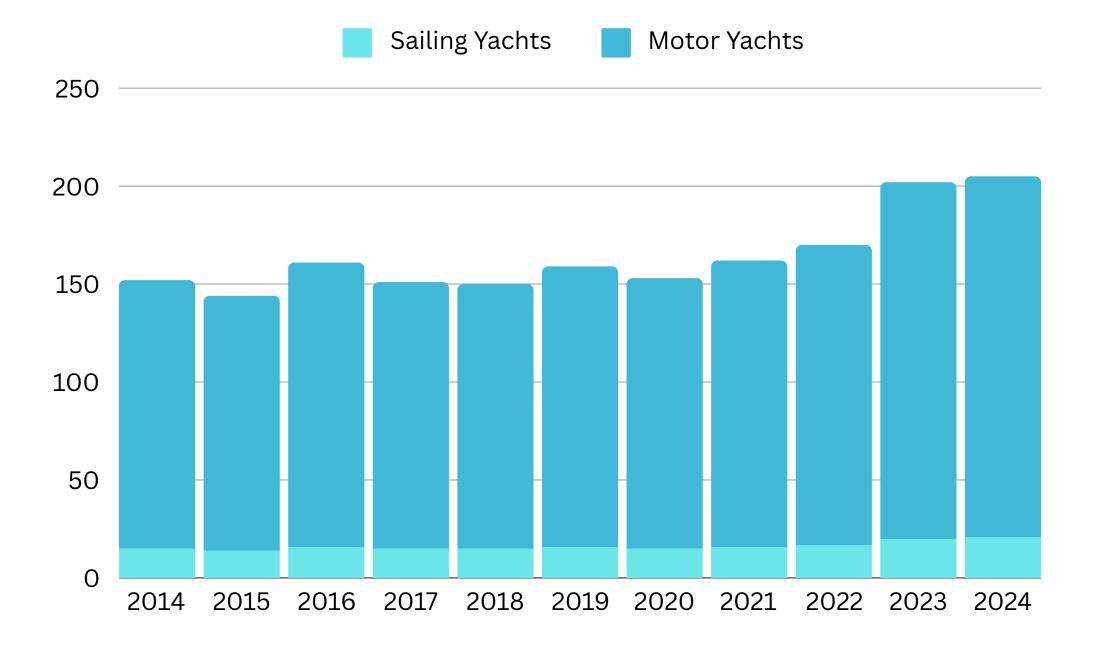








# Dustry



In 2024, the global superyacht order book continued at over 600 units. The market value stands at €25.3 billion, with 60 per cent generated by yachts over 60 metres. The demand for new orders is primarily driven by yachts between 35 and 45 metres.



## The Driver for Change

From the year 2021 all yachts over 24m must comply with extremely tight MARPOL Annex VI emission limits set by the International Maritime Organization (IMO)



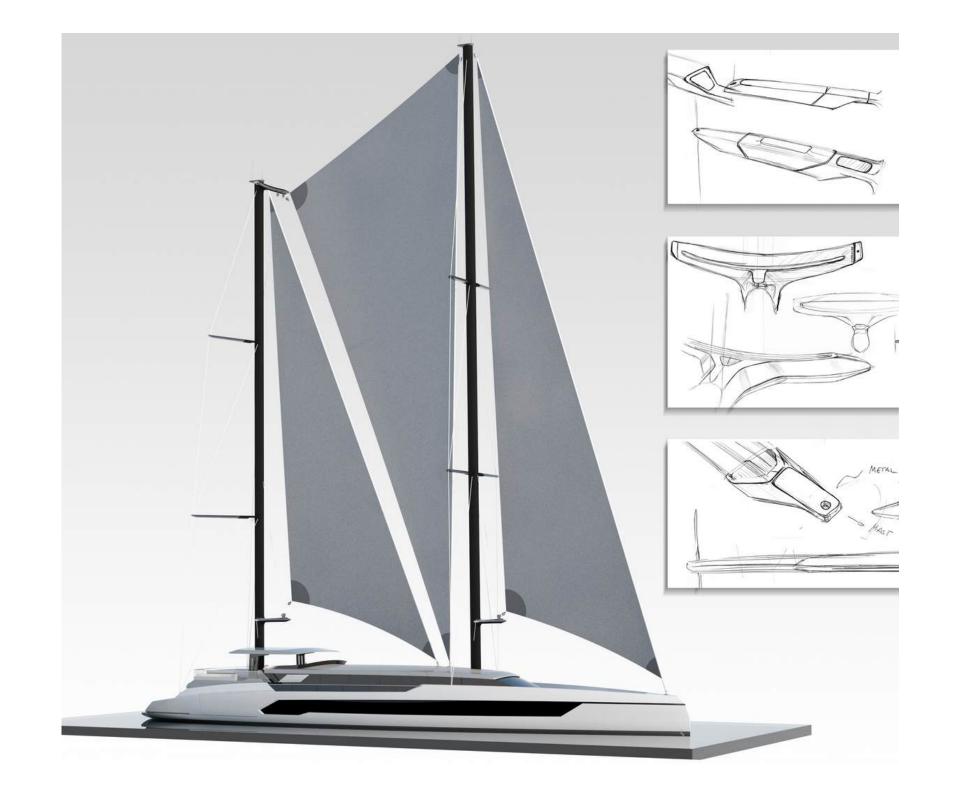
North American ECA, United States Caribbean Sea ECA, Baltic Sea ECA and North Sea ECA.





All yachts over 24m must comply with the new MARPOL emission limits





With easy to use rig and the electrical propulsion systems, Velarca is able to deliver true operational sustainability right now

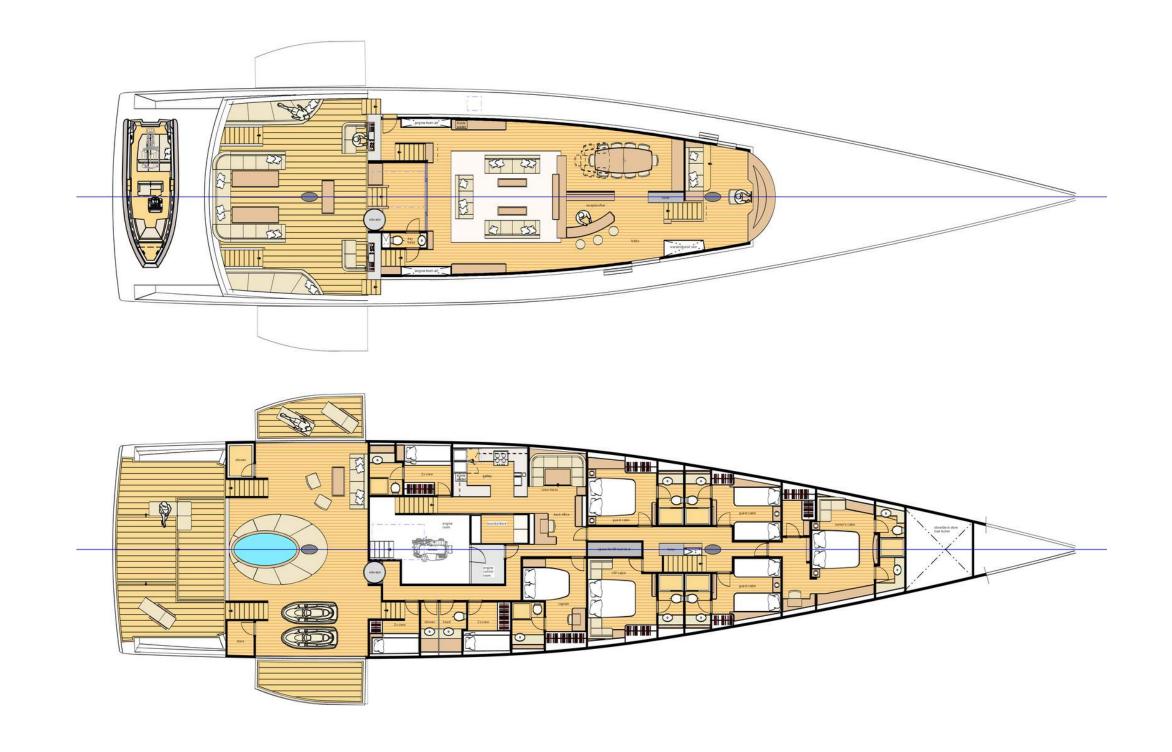




Velarca is designed to provide the yacht owners with a low emission luxurious yachting experience.

Velarca customers care about the climate change and well being of the oceans.

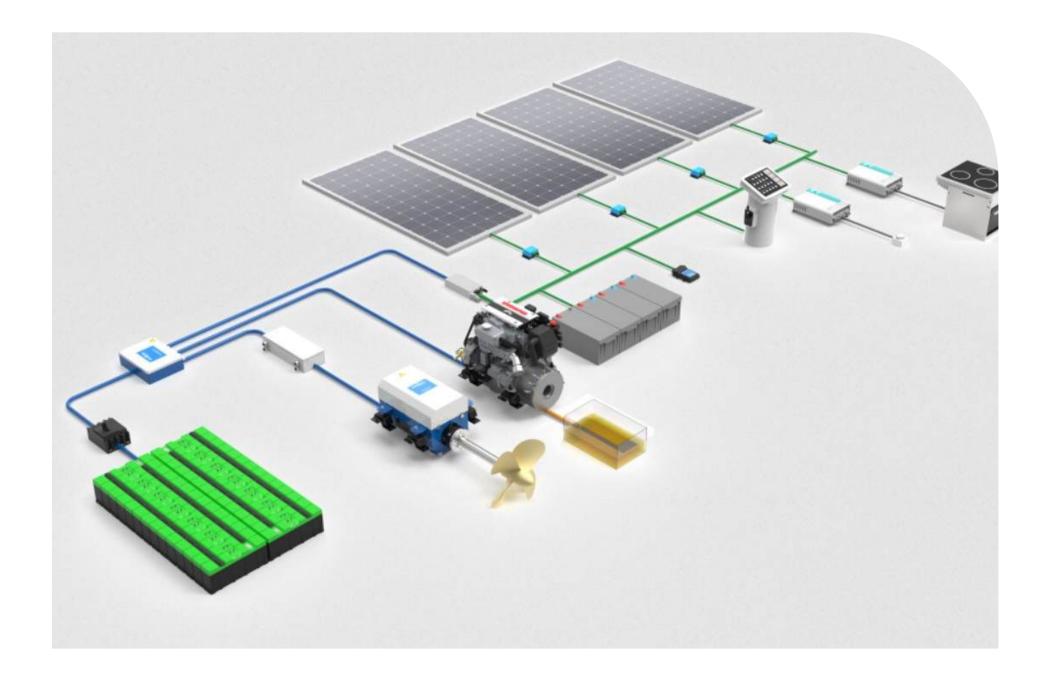




Velarca interior is designed to appeal to the motor yacht clientele featuring a spacious double-decker layout with a very large upper deck lounge.



# Electric propulsion



Batteries are charged by the mains electric supply and solar panels on roof. The full electric drive takes you to the sea emissions free where your journey can continue by sails.



# Style and Comfor

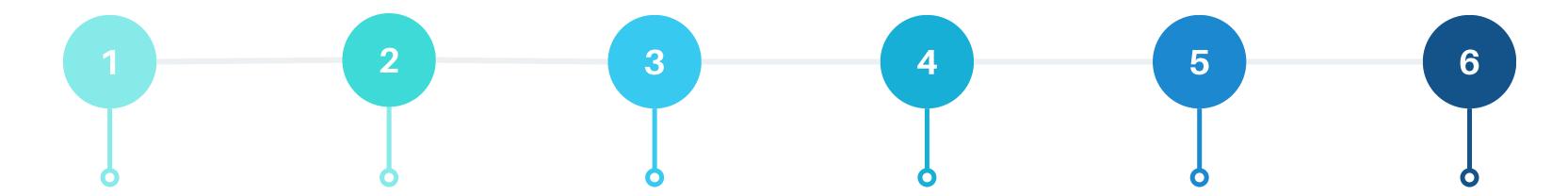


Velaca interior design is custom built and the stern of the yacht can be built to include either a very large lazarette with toys, beach club or even a spacious diving station.



## Timeline

A brief history of Isola Corvus Oy



#### MARKET RESEARCH 2020

Conducted mainly
with the Med charter
companies,
providing valuable
information and the
basis for our design
brief

## FOUNDING THE COMPANY 2021

Our company was founded and the domain as well as the Velarca® trademark were registered.

## CHOOSING THE DESIGNER 2021

Out of several international design offices isola Corvus signes a contract with beiderbeck design.

## LAUNCHING THE DESIGN 2022

Our design was
launched in Jan 2022
by all four of our
main media partners
and many more.

## FIRST YEARS IN OPERATION 2022-24

During this time Isola
Corvus became a
very well known
company in the
industry but not yet
among the greater
public.

## **FIVE YEAR PLAN 2025-2029**

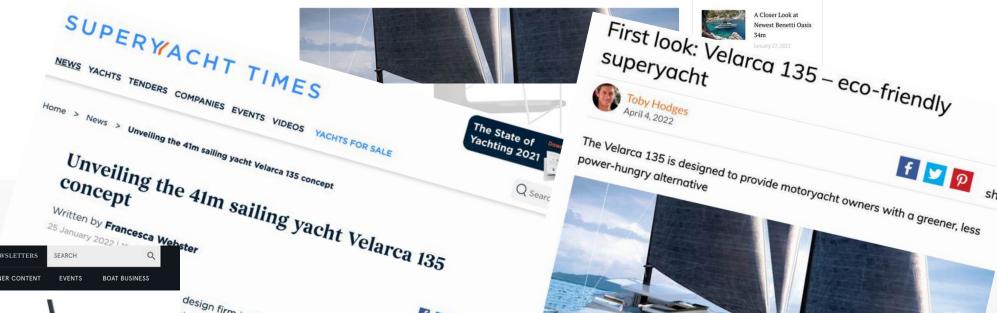
Isola Corvus
completes a five
year plan to scale up
its business to 23
MEUR annual sales.

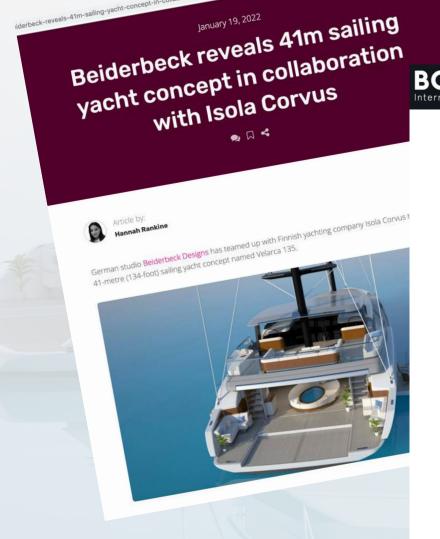


## Media Hits



135. She is designed to fill the missing spot in the yachting industry.







#### Velarca 135: Beiderbeck reveals 41m sailing yacht concept in collaboration with Isola Corvus

19 January 2022 • Written by Tom McGhie

German studio Beiderbeck Designs has teamed up with Finnish yachting company Isola Corvus to reveal a 41 metre sailing yacht concept named Velarca 135.

The carbon-fibre concept is aimed at motor yacht owners with amenities, such as a beach club, large swim platform and a voluminous interior, more commonly associated with motor yachts.



Horizon Yachts sells fifth hull in FD110

MORE STORIES

STURGE & TOTH reveals Gladius superyacht range with Y.CO



Billed as the 'next generation' yacht for eco-conscious cruisers, the Velarca 135 combines a motoryacht-style hull and superstructure with a rather original rig. Finne Sami Lehtonen and Sanna-Kaisa Koivisto are the sailors behind the new Isola Corvi Two carbon masts set three hydraulic furling jibs. But the middle one is rigged upsid

First look: Velarca 135 – eco-friendly

superyacht

down, with the foot of the sail uppermost. More than anything, it resembles a mode take on the billowing 'fisherman' sail deployed by traditional schooners in light wind And yet this is anything but a traditional boat. The sails will be in high performance laminate or membrane, their control lines hidden in conduits. The easy-to-handle rig reduces the need for crew on deck, so the eight-strong team can spend more time

A diesel-electric hybrid propulsion system will be capable of regenerating pow





### The Business Model is based on licensing

- 1. The company owns;
  - a. All design material to the Velarca yachts
  - b.the EUIPO registered (word) trademark "Velarca" and the velarca.com domain
- 2. Velarca Business Model;
  - a. Is based on selling manufacturing licenses to well known and credible shipyards.
  - b. The above enables Velarca to tap into multi million business with the required production capacity but without the normally associated financial risk.
- 3. Operational costs;
  - a. Costs remain low with no direct investments to the actual ship building project.
  - b. This way the business can easily be scaled up to more or much larger yachts and even passenger ships.





At the time Wally yachts were introcuded into time market they were radical, very fast sailing yachts designed specifically to appeal hard core sailors with racing background.

Since then the company has expanded to equally radical motor yachts and remained as the innovative leader in both segments.

Wally was sold to Ferretti
Group for an estimated 83
Million EUR in 2019





## Financial 2025- 2029

	2025	2026	2027	2028	2029
Units Sold	0	1	1	]+]*	]+]*
Revenue MEUR	0.4	50	50	200	350
Design Cost MEUR	-0.1	-1.0	-1.0	-5.0	-5.0
Marketing MEUR	-0.1	-0.3	-1.0	-2.0	-2.0
Fixed Cost MEUR	<b>-</b> O	-0.6	-0.9	-1.2	-1.5
EBIT MEUR	0.10	3.00	1.90	6.60	17.35
Profit	0.072	2.16	1.368	4.752	12.492
Value 5 Year Profits					20,8



\* The estimate inlcudes adding one ca. 240ft size ship into our selection.



### Velarca is a brand owned by Isola Corvus Ltd

### Isola Corvus will issue;

- 20 of new shares
- Post-value 15,3% priced at 15.000€/share
- Total sum to be raised 300.000€.
- 60.000€ already raised!

These 20 new shares will increase the total shares to a maximum of 130

## The Investment



## Next Steps Fowcard

#### Publicity;

- a. Velarca is a well known new innovation among the yachting professionals, yachting press and the trade shows.
- b. Our focus is to strenghten, our position among the chosen customer segment.
- c. Making sure Velarca becomes the synonym of green yachting and maritime responsibility among the target customer group.

### Interior Design;

- a. Creating compelling interior design renderings to communicate the style, comfort and functionality of living aboard Velarca.
- b. Using the means of virtual reality (VR) to illustrate the key features of Velarca interior.



## Next Steps Fowcird

#### Trade Shows

- a. Participating in five (5) key trade show with our own stand equipped with Velaca scaled model and a sufficient premarketing campaign.
- b. Trade shows; Dusseldorf 1/25, Cannes 9/25, Monaco 9/25, Florida 10/25, Amsterdam 11/25

#### Securing the team

a. Having the best possible people and partners including the design office, shipyard and media partners to facilitate a wide international campaign.



## Contacts:

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## LET'S START A NEW ERA OF LUXURY YACHTING AND PROTECT THE CLIMATE AND THE OCEANS

