Presentation Anne Verdoes

Flowerbulbs from **Europe** make the United States Bloom February 2024 – January 2027













Flowerbulbs from **Europe** make the United States Bloom

Royal Anthos is the Dutch trade association of traders in flower bulbs and nursery stock products. These companies represent more than 85% of the world trade in flower bulbs and are responsible for more than 80% of the total export of bulbs to the U.S







- The worldwide flower bulb market had a value of \$1.201 Million in 2021. In 2021, the total value of the US flower bulb market amounted to \$191 million, of which 84% (\$160 million) came from the EU, making it the largest export market for Europe.
- As a result of the COVID-19 pandemic participation rates of US consumers in flower bulb activities saw a large increase in 2021.
- Reports on post-pandemic flower bulb export values have shown a downward trend compared to 2020 and 2021. This is in line with earlier predictions. As a result, the time is now to mitigate the negative effects of the post-pandemic drop-off.
 - 1. Stabilize and strengthen the flower bulb awareness levels amongst US consumers.
 - 2. Turn 'flower bulb aware consumers' into 'flower bulb educated' consumers to strengthen current and prospects within the US flower bulb market.
 - 3. Stabilize and increase total flower bulb export value by € 2.9 million by early 2026.







- Of the exported flower bulbs, about 50% is sold to professional flower producers in the U.S. that commercially plant the flower bulbs in their nurseries to produce **bulb flowers** for the local market.
- The other 50% is sold to end consumers, through retailers. Consumers use the **flower bulbs for plantings** in their gardens.
- Promoting flower bulbs to end consumers provides a unique opportunity to both promote the sale of flower bulbs and the flowers that come from them; thereby also promoting the bulb flower market that uses European flower bulbs, further increasing the sale of European flower bulbs in the U.S. When promoting flower bulbs, the seasonal aspect of the product is very important to emphasize.
- Most species of flower bulbs can for instance only be planted in the spring and the fall. Therefore, the emphasis of the promotion campaign lies on the spring and fall season, communicating the seasonal aspect of flower bulbs.

Based on this, the general objective is to create a widespread <u>awareness</u> and <u>education</u> for European flower bulbs in the US, building on the current campaign and the short-lived Covid19 uplift, with promotional activities to stabalize and increase the export of European flower bulbs to the US.







The goal of the campaign is to increase the number of households who are aware and / or educated about European Flowerbulbs.

Activities to reach the key objectives have been defined:

- 1. A media campaign focused on creating awareness about European flower bulbs.
- 2. A media campaign focused on educating consumers about European flower bulbs.
- 3. A Tulip day event, creating both awareness and educating consumers about European flower bulbs.

Awareness is to remind the consumer with short and quick messages about the season and the colorful flower bulbs or bulb flowers which are available in that time of the year.

Education is also a reminder about the season and availability, but the information goes much deeper.







Impact of the campaign

The focus is on education via online media (web campaigns, influencers etc.) to give a deeper information and inspiration about the diversity of flower bulbs and bulb flowers. Tell stories about the beauty, quality and authenticity of the products.

- For gardeners the focus is on 'Casual Gardener households', to give simple and easy information/education for planting Flowerbulbs and take away the barrier. Increasing knowledge levels amongst casual gardeners will result in the largest long-term gains with regards to sales and export.
- For cut flower (lilies produced in the US from EU flowerbulbs) the education will focus on the education (together with industry trade) that the product is part of trendy florist design and take away the image of an old fashion flower. For the long-term this should make the flower top of mind again.
- For cut flower (tulips produced in the US from EU flowerbulbs) a large event will attract a large audience and even a larger media attention. During the event and via the PR/online campaign consumers are educated about the tulips.







Impact of the campaign

More households will be aware of flower bulbs.

In year 1, number of households educated about Flowerbulbs

- By social media posts, 3 million
- By social media ads, 9,5 million
- Number of positive reactions on the social media posts, 1,2 million

The reach and education by press releases, 472 million. Although we can't dictate the usage of EU logos in the publications, the impact of this activity is very high as well as the level of education.





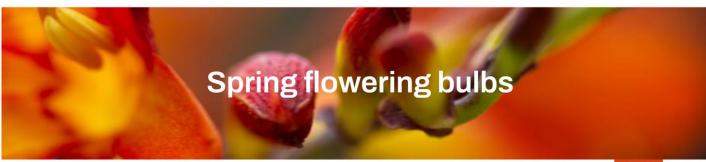


Activities

- Press Releases
- Digital Web Campaign
- Co-production Influencers
- Sample program
- Lily campaign
- Tulip Day









Learn all there is to know about flower bulbs

www.flowerbulb.eu







Press Releases

During the year and seasons press releases are send to relevant press contacts. This has gained a lot of free publicity, over 1,1 billion readers were potentially reached. Is has a high impact on educating consumers.

Flowerbulbs.eu Announces New Bulb Growing Trends in Containers

NEWS PROVIDED BY Garden Media Group Apr 02, 2024, 16:00 ET











Flowerbulb.eu invites gardeners to transform the summer container gardening experience by incorporating an array of bulbs that bloom all summer

PHILADELPHIA, April 2, 2024 / PRNewswire-PRWeb/ -- Flowerbulb.eu introduces a new approach to the popular "Thriller, Filler, Spiller" design concept by adding bulbs. By planting bulbs in containers, gardeners can elevate designs, adding dimension and "killer" intensity to their displays. With top combinations featuring crocosmia, lilies, gladiolus, and dahlias, this design method promises to redefine summer container gardening

Fill plant pots with color-complementing summer flowering bulbs for a colorful display. As each variety blooms, consider relocating the containers to various locations, such as a front door or outdoor décor, for visual variation. Once







Publications



Lilies Named 2024 Bulb of the Year by the National Gardening Bureau

By Garden Media Group Apr 2, 2024



gardencenter

Garden Media Group and Royal Anthos renew strategic alliance to elevate U.S. bulb sales

The partnership, in place since 2017, aims to educate consumers about flower bulb gardening while promoting American-grown cut flowers like tulips and lilies grown from European bulbs.



Garden Media Group and Royal Anthos - a Dutch trade organization that represents the trade compar

in flower bulbs and nursery stock products worldwide — have solidified their ongoing partnership by entering into a three-year strategic alliance to to expand the use and sales of European bulbs in the U.S. The partnership, in place since 2017, aims to educate consumers about flower bulb gardening while promoting American-grown cut flowers like tulips and lilies grown from European bulbs. The campaign, "Elower Builts from Europe Make the United States Bloom," presents opportunities for retailers to capitalize on the growing demand for flower bulbs in the U.S. By Ieveraging the educational campaign, expanding product offerings and engaging with consumers, retailers can enhance their bulb sales and strengthen their position in the market.

The program is backed by a €1.9 million budget, with a European Union grant that Royal Anthos secure

funding 80% and Royal Anthos contributing the remaining 20%. This is the second grant Royal Anthos has secured from the EU for this purpose.

The 2025 National Gardening Survey reported an increase in bulb sales of 56% from 2021 to 2022. The U.S. is the largest flower bulb importer in the world and the largest importer of European flower bulbs. 'We have seen a marked increase in sales since our first EU promotion,' says Royal Anthos Director Mark-

'Drawing on our 35 years of strong connections with a wide array of premier influencers, reputable gardening platforms and distinguished garden editors across the country, we aim to surpass the

impressive reach of our previous EU campaign," says Garden Media President Katie Dubow. 'Our strategy attracts a larger audience to flower bulb gardening as a hobby, significantly boosting retailers' ability to

eading Garden Media's team is Peggy Anne Montgomery, a orticulturist and previous long-time resident of the

eam job is sharing my love of flower bulbs and knowin

ome gardeners will be successful growing them. I'm so oud to represent this amazing group of European bulk

owers and exporters," Montgomery says.

lb sector) and flowerbulbs.com for updates

inthos are for more information

Listen to article







Reblooming Hydrangea more lower power in less space. It is a machine, remains compact, is easy to grow, and is perfect in the







forcing bulbs, with peggy anne montgomery



T'S PRACTICALLY December, but like many gardeners I'm already thinking about spring. One big element of that thinking is how to maximize the power of flower bulbs, and though you might have already planted some in the ground earlier this fall, there are still opportunities to call more bulbs into play.

It's not too late to force pots of bulbs that can add extra color to your outdoor spring displays, for instance, or prepare others to provide indoor cheer while we wait. You just need to know a few strategic tactics.

Bulbs are one important element in $\underline{Peggy\ Anne\ Montgomery}$'s garden that she shares with her husband \underline{Dan} Benarcik in Wilmington, Del., a popular destination on Garden Conservancy Open Days tours and one of the exceptional private gardens featured in the book "American Roots." Peggy Anne is a professional horticulturist and part of the team at Garden Media Group, where she represents Dutch Royal Anthos, a trade organization for Dutch bulb growers and exporters in the U.S. and Canada.





WHEN TO STAI







Digital Web Campaign

Online Web posts during the year/season, reached over 25 million consumers. This inspires, gives education and can link to more information on the website. Love buying your flowers from local flower farmers? Then check out the Slow Flowers Movement for a list of flower farmers in your area: www.slowflowers.com





<u>Doubly Dazzling:</u> Lily Bulb of the Year Shines Twice in a Radiant Spotlight

The National Garden Bureau and Flowerbulbs.com have declared Lilies as the bulb of the year, solidifying these blossoms' status as the height of horticultural excellence. Introducing lilies into the garden is a surefire way to elevate its



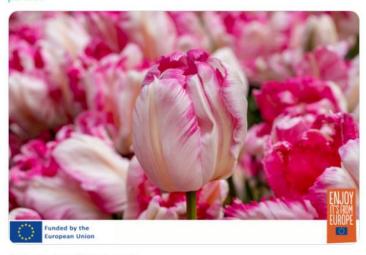




Digital Web Campaign

← Post







Have you ever tried lasagna planting?

Small Space, Big Blooms: Unleashing the Power of Lasagna Planting

Transform your patio, balcony, or any outdoor space into a blooming wonderland with lasagna planting! This technique involves layering bulbs like tulips, muscari, and daffodils at different depths in a large container for a vibrant display that unfolds for many weeks. It's a feast of color that will make you wonder why you didn't try lasagna planting sooner! Learn more from Flowerbulbs.com https://flowerbulb.eu/planting-flower-bulbs-in-layers/







Alliums Put on a Buzzworthy Show 🐇

Alliums can transform your garden into a haven for pollinators! Providing food for bees & butterflies, plant in succession for the longest bloom time. Your garden will spring to life with buzzing beauty! flowerbulb.eu/alliums-stunni... @FlowerbulbsCom









Co-production influencers

These are mostly garden or flower experts with a lot of followers, total reach is around 5 million.

Influencers deliver trusted content to a large and focused audience.

The focus is both awareness and education.











Co-production influencers







Tulips bring so much joyl

More Helpful Tips for Growing Tulips

- The Unknown World of Tulips: Types of Tulips to Grow in Your Garden
- How to Plant Perennial Tulips for Spring Colour Year After Year
- Tantalizing Tulips: Embrace the Joy of Growing Annual Tulips
- . Design and Plant a Front Yard Bulb Garden and Lawn
- Beyond Tulips: 12 Extraordinary Spring Flowering Bulbs to Plant in Fall







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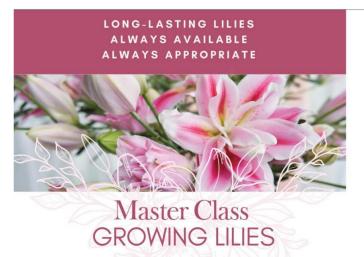


Lily campaign

Stimulate the local production of flowers at small farms (picking gardens, involvement with florists and event managers).

To produce and buy local is a big hit!

Workshop together with platform Slow Flowers in English, Spanish and Hmong (Vietnamese). To inspire and educate farms and consumers.



Our lily vendors would like to teach you how easy it is to grow this lucrative and versatile crop. Please visit us at Flowerbulb.eu for a Master Class on Lily Growing and a list of American vendors. Think of the possibilities!

Did You Know?

- · Lilies Are Easy to Grow We'll Teach You How
- · Lily Bulbs Can Be Planted Any Time of Year, They Are Shipped Frozen
- · We Fake Winter, You Fake Spring
- · They Can Be Planted to Bloom in Succession
- It Is Possible to Grow a Mother's Day Crop
- Fragrance and Pollen Free Varieties Are Available









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ON THE COVER

ON THE COVEK Reversion Section of Seattle-based RHB Horticulture fashioned a gardenforaged spring poor composed of helibbore, fittillaria, Siberian bugloss (Brunnera), grape hyacinth, daffodis, forsemary, and daphine for its scent. Siliver gray Brachhyjotts, glossy Polystichum fern, and branches of flowering Ribes and bearberry hold the delicate flowers together.

Featured in The Flower Farmer: Inspiration & Advice from Expert Growers, by Debra Prinzing & Robin Avni (Abrams, 2025).

COVER PHOTOGRAPHER Rizaniño "Riz" Reyes rhrhorticulture.com

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about the forecast

As storytellers and journalists, we honed our craft in the newspaper and magazine worlds, Debra as an editor and reporter; Robin as a photography editor and creative director. We discovered that combining verbal and visual narratives feels like a perfect way to communicate lifestyle insights for the creative community and beyond. Our observations and insights rely on both the written word and the non-verbal imagery that accompanies it. That is the winning recipe to building an annual forecast, which we share with you here. As we've said in the past, the ritual of compiling an annual "trend report" is as familiar as listing one's New Year's resolutions, but for those of us who watch consumer lifestyle changes, it can be an informative way to evaluate the direction of our individual floral businesses.

The insights you read here reflect a full year of primary and secondary research from both consumer and industry sources. Debra is inspired by her wide-ranging conversations with florists, growers, experts, influencers, makers, and educators. BLOOM Imprint's creative director, Robin, contributes her point of view and expertise in cultural and consumer trend-watching, applying timely lifestyle insights to share with you. We have gathered these impressions to identify seven floral lifestyle themes that are moving to the forefront of our awareness for the coming year.

Debra + Robin

2025 INDUSTRY TRENDS + INSIGHTS 3







Lily campaign









Learn more



Lily Master Class for Flower Farmers







Tulip Day New York City

Big event in the middle of Manhattan, with 200.000 tulips and 23.000 visitors to pick their own bunch of tulips. Lot of media attention and education about the tulips.













Tulip Day New York City

- Stations Reached: 235 (National, Regional and Local)

 Local news (Bloomberg Terminal, Muck Rack, Moody's / Newsedge, Naviga, MenaFn, Crunchbase), Major

 networks: PIX11, PBS/NPR, FOX, NBC, CBS, CNN, NY1, NY POST, New York Times, TimeOut, 1010 NEWS. TV,

 Online, Newspaper, and Radio, Regional and national news PBS/NPR, FOX, NBC, CBS, CNN, The U.S. Sun and

 National publications: Better Homes and Garden, The U.S. Sun, Tag24 TV, Online and Radio.
- Influencers Reached and Engaged: 50+
- Total Media Impressions: 1.241.522.337











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Questions?











