



**Verband der
Bahnindustrie**

The Austrian Rail Industry

www.bahnindustrie.at

Rail Supply Industry as an Economic Factor*

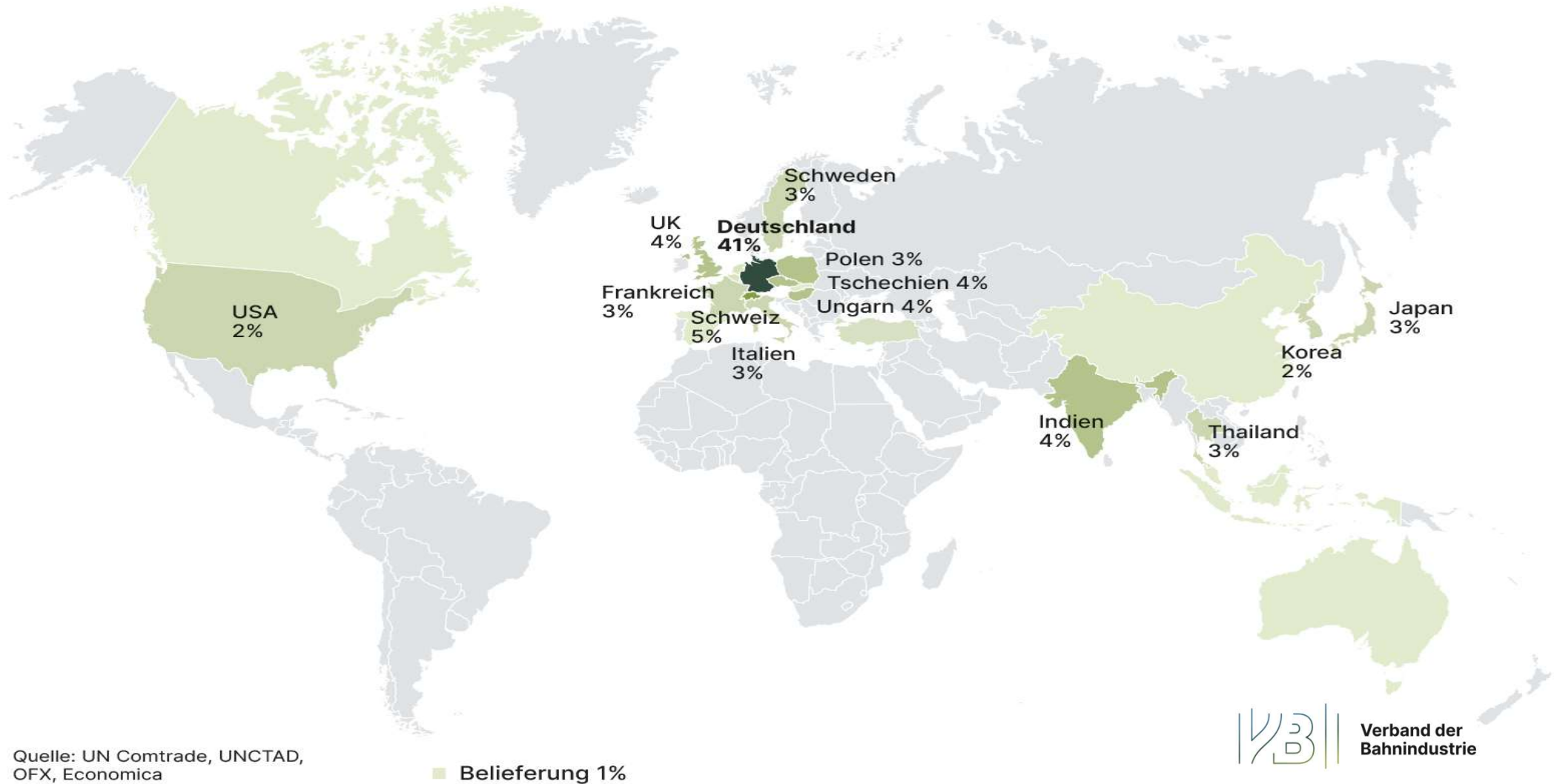
2.67 bn € value creation	1.14 bn € gross wages and salary	790 mn € taxes and duties	15,010 employees	27,845 direct, indirect and induced employees
73.5 % export ratio	7.9 % share of the world market	Top 4 export land railway vehicles and equipment		
Top 1 R&D quota in relation to sales	Top 1 Inventor density worldwide <small>*per capita</small>			

*Figures from the Austrian Rail Report 2023

We represent World Market Leaders



Top Main Destinations for Austrian Rail Export



Best Practice - Made in Austria

Tradition and Innovation forging Global Leadership

Plasser + Theurer

- Market Leader for Tamping Machines
- Experience with High Speed Records

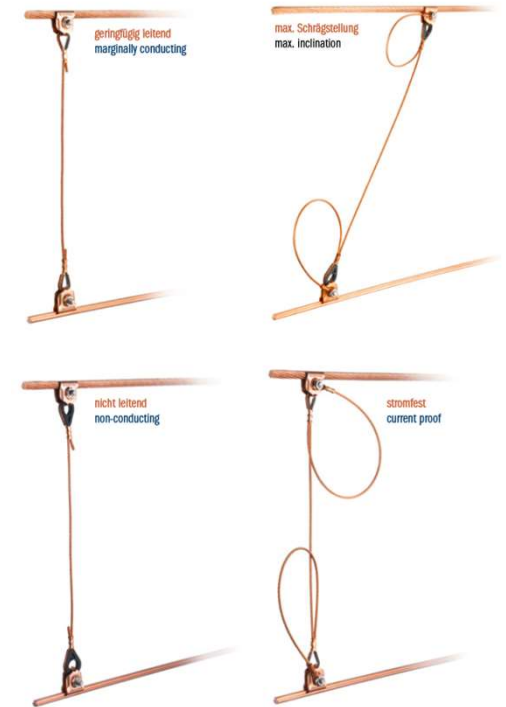


Voest Alpine railway systems

- Global Leader for Tracks and Turnouts

Kruch Railway Innovations

- Globally active in manufacturing Catenary and Signalling Equipment
- Patented Hanging Clamps
- Hardware for Assembling with High Speed

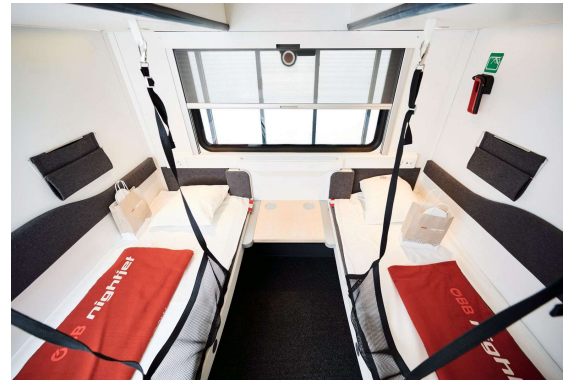


Night Train Expertise

Production + Refurbishment for sustainable Long-Distance Transport

Skoda Group Austria (former Molinari)

- Conversion of seat to couchette
- Complete interior overhaul
- PRM-Accessible + bike storage



Siemens Mobility

- Project „DaNi“ – new Night- + Railjets
- 13 Nightjet Sets in production
- 20 more ordered



Objectives of the Association

We representate the Interests of a Diverse and Future-Orientated Industry

- Representation of the Interests of the Railway Sector towards Politics and Media
- Stakeholder Participation in Regulatory Affairs
- Promoting the Railway Industry as an Attractive Employment for Young Talents



Activities of the Association

Exchange of information and cooperation

- Ministries
 - BMAW – Ministry of Labour and Economy
 - BMK – Ministry for Climate Action, Environment, Energy, Mobility, Innovation and Technology

 Federal Ministry
Republic of Austria
Labour and Economy

- Cooperations in Austria
 - IV, WKÖ/Chamber of Commerce
 - ÖBB, Wiener Linien and other operators in Austria
 - ÖVG, VCÖ



 Federal Ministry
Republic of Austria
Climate Action, Environment,
Energy, Mobility,
Innovation and Technology

- International cooperation
 - UNIFE (European Railway Industry Association)
 - VDB Germany, SwissRail



Thank you for your Attention

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