

Annex 1.

Reporting period

01.01.

2017 do

30.09.2017.

Quarterly financial report TFI-POD

Tax number (MB): 03311953

Company registration number
(MBS): 060032302Personal identification
number (OIB): 05951496767

Issuing company: ILIRIJA d.d.

Postal code and place: 23210

BIOGRAD NA MORU

Street and house number: TINA UJEVIĆA 7

E-mail address: ilirija@zd.t-com.hrInternet address: www.ilirjabiograd.com

Municipality/city code and name: 22 BIOGRAD NA MORU

County code and name: 13 ZADARSKA

Number of employees: 381

(period end)

Consolidated report: NO

NKD code: 55100

Companies of the consolidation subject (according to IFRS):

Seat:

MB:

Bookkeeping service:

Contact person: STRPIĆ ZORKA

(only surname and name)

Telephone: 023/383178

Telefaks: 023/384564

E-mail address: zorkas@ilirjabiograd.com

Family name and name: RAŽNJEVIĆ GORAN

(person authorized to represent the company)

Documents disclosed:

1. Financial statements (Balance Sheet, Income Statement, Cash Flow Statement, Statement of Changes in Equity and notes to financial statements);
2. Management Interim Report;
3. Declaration of the persons responsible for preparing the issuer's statements;

L.S.

(signature of the person authorized to represent the company)

Balance Sheet
as of 30/09/2017

Company: ILIRIJA d.d. BIOGRAD NA MORU			
Position	AOP	Previous period	Current period
1	2	3	4
A) RECEIVABLES FOR SUBSCRIBED NOT PAID CAPITAL	001		
B) NON-CURRENT ASSETS (003+010+020+029+033)	002	313.973.420	411.124.483
I. INTANGIBLE ASSETS (004 to 009)	003	423.044	290.042
1. Expenditure for development	004		
2. Concessions, patents, licenses, trademarks, service marks, software and other rights	005		
3. Goodwill	006		
4. Advances for purchase of intangible assets	007		
5. Intangible assets in progress	008		
6. Other intangible assets	009	423.044	290.042
II. PROPERTY, PLANT AND EQUIPMENT (011 to 019)	010	313.510.376	410.794.441
1. Land	011	42.340.227	42.340.227
2. Buildings	012	221.199.612	229.698.384
3. Plant and equipment	013	38.965.858	43.210.943
4. Tools, working inventory and transportation assets	014		
5. Biological assets	015		
6. Advances for purchase of tangible assets	016	420.130	719.433
7. Tangible assets in progress	017	10.584.549	15.741.013
8. Other tangible assets	018		
9. Investment in real-estate	019		79.084.441
III. NON-CURRENT FINANCIAL ASSETS (021 to 028)	020	40.000	40.000
1. Share in related parties	021	40.000	40.000
2. Loans to related parties	022		
3. Participating interests (shares)	023		
4. Loans to companies with participating interest	024		
5. Investments in securities	025		
6. Loans, deposits, etc.	026		
7. Other non-current financial assets	027		
8. Equity-accounted investments	028		
IV. RECEIVABLES (030 to 032)	029	0	0
1. Receivables from related parties	030		
2. Receivables arising from sales on credit	031		
3. Other receivables	032		
V. DEFERRED TAX ASSET	033		
C) CURRENT ASSETS (035+043+050+058)	034	23.949.592	28.311.449
I. INVENTORIES (036 to 042)	035	2.410.935	2.522.511
1. Raw materials and supplies	036	2.410.935	2.522.511
2. Production in progress	037		
3. Finished products	038		
4. Merchandise	039		
5. Advances for inventories	040		
6. Long term assets held for sale	041		
7. Biological assets	042		
II. RECEIVABLES (044 to 049)	043	17.832.810	21.570.100
1. Receivables from related parties	044		
2. Receivables from end-customers	045	16.524.251	20.206.170
3. Receivables from participating parties	046		
4. Receivables from employees and members of the company	047	768.619	871.641
5. Receivables from government and other institutions	048	243.139	227.701
6. Other receivables	049	296.801	264.588
III. CURRENT FINANCIAL ASSETS (051 to 057)	050	3.670.925	2.245.469
1. Share in related parties	051		
2. Loans to related parties	052		
3. Participating interests (shares)	053		
4. Loans to companies with participating interest	054		
5. Investments in securities	055		
6. Loans, deposits, etc.	056	3.670.925	2.245.469
7. Other financial assets	057		
IV. CASH AND CASH EQUIVALENTS	058	34.922	1.973.369
D) PREPAYMENTS AND ACCRUED INCOME	059	485.504	713.129
E) TOTAL ASSETS (001+002+034+059)	060	338.408.516	440.149.061
F) OFF BALANCE SHEET ITEMS	061		

EQUITY AND LIABILITIES			
A) ISSUED CAPITAL AND RESERVES (063+064+065+071+072+075+078)	062	256.102.675	317.679.705
I. SUBSCRIBED SHARE CAPITAL	063	159.085.880	205.146.480
II. CAPITAL RESERVES	064	8.921.539	26.723.874
III. RESERVES FROM PROFIT (066+067-068+069+070)	065	23.435.965	23.435.964
1. Legal reserves	066	9.477.987	9.477.986
2. Reserve for own shares	067	6.975.716	6.975.716
3. Treasury shares and shares (deductible items)	068	540.417	540.417
4. Statutory reserves	069		
5. Other reserves	070	7.522.679	7.522.679
IV. REVALUATION RESERVES	071		
V. RETAINED EARNINGS OR LOSS CARRIED FORWARD (073-074)	072	19.870.143	14.361.050
1. Retained earnings	073	19.870.143	14.361.050
2. Loss carried forward	074		
VI. NET PROFIT OR LOSS FOR THE PERIOD (076-077)	075	44.789.148	48.012.337
1. Net profit for the period	076	44.789.148	48.012.337
2. Net loss for the period	077		
VII. MINORITY INTEREST	078		
B) PROVISIONS (080 to 082)	079	0	0
1. Provisions for pensions, severance pay and similar liabilities	080		
2. Provisions for tax liabilities	081		
3. Other provisions	082		
C) NON-CURRENT LIABILITIES (084 to 092)	083	65.330.928	112.690.470
1. Liabilities to related parties	084		
2. Liabilities for loans, deposits, etc.	085		
3. Liabilities to banks and other financial institutions	086	65.330.928	112.690.470
4. Liabilities for advances	087		
5. Trade payables	088		
6. Commitments on securities	089		
7. Liabilities to companies with participating interest	090		
8. Other non-current liabilities	091		
9. Deferred tax liabilities	092		
D) CURRENT LIABILITIES (094 to 105)	093	15.296.636	8.383.234
1. Liabilities to related parties	094		
2. Liabilities for loans, deposits, etc.	095		
3. Liabilities to banks and other financial institutions	096	73.249	1.417.014
4. Liabilities for advances	097		
5. Trade payables	098	9.905.127	4.055.474
6. Commitments on securities	099		
7. Liabilities to companies with participating interest	100		
8. Liabilities to employees	101	1.866.026	2.190.107
9. Taxes, contributions and similar liabilities	102	1.296.502	285.792
10. Liabilities arising from share in the result	103		
11. Liabilities arising from non-current assets held for sale	104		
12. Other current liabilities	105	2.155.732	434.847
E) ACCRUED EXPENSES AND DEFERRED INCOME	106	1.678.277	1.395.652
F) TOTAL EQUITY AND LIABILITIES (062+079+083+093+106)	107	338.408.516	440.149.061
G) OFF BALANCE SHEET ITEMS	108		
ADDITION TO BALANCE SHEET (only for consolidated financial statements)			
ISSUED CAPITAL AND RESERVES			
1. Attributable to majority owners	109		
2. Attributable to minority interest	110		

Income statement period 01/01/2017 to 30/09/2017

Company: ILIRIJA d.d. BIOGRAD NA MORU

Position	AOP	Previous period		Current period	
		Cummulative	Quarter	Cummulative	Quarter
1	2	3	4	5	6
I. OPERATING INCOME (112 to 113)	111	116.341.032	64.221.477	133.683.991	72.931.918
1. Sales revenues	112	113.730.818	64.069.672	133.381.109	72.817.493
2. Other operating revenues	113	2.610.214	151.805	302.882	114.425
II. OPERATING COSTS (115+116+120+124+125+126+129+130)	114	70.252.762	33.625.053	82.445.724	37.753.955
1. Change in inventories of work in progress	115				
2. Material expenses (117 to 119)	116	26.001.718	13.533.639	31.322.506	16.205.805
a) Costs of raw materials	117	14.888.490	8.500.901	18.730.170	9.948.931
b) Cost of goods sold	118				
c) Other material expenses	119	11.113.228	5.032.738	12.592.336	6.256.874
3. Employee benefits expenses (121 to 123)	120	23.361.300	10.087.869	26.859.874	11.423.897
a) Net salaries	121	14.045.142	6.120.609	16.350.378	6.967.436
b) Tax and contributions from salary expenses	122	5.887.708	2.486.788	6.567.594	2.779.916
c) Contributions on salary	123	3.428.450	1.480.472	3.941.902	1.676.545
4. Depreciation and amortisation	124	6.169.486	2.056.495	7.650.122	2.550.040
5. Other expenses	125	13.908.285	7.621.233	15.942.097	7.157.330
6. Write down of assets (127+128)	126	0	0	0	0
a) non-current assets (except financial assets)	127				
b) current assets (except financial assets)	128				
7. Provisions	129				
8. Other operating costs	130	811.973	325.817	671.125	416.883
III. FINANCIAL INCOME (132 to 136)	131	1.376.108	1.315.995	130.720	0
1. Interest, foreign exchange differences, dividends and similar income from related parties	132				
2. Interest, foreign exchange differences, dividends and similar income from third parties	133	1.376.108	1.315.995	130.720	
3. Income from investments in associates and joint ventures	134				
4. Unrealised gains (income) from financial assets	135				
5. Other financial income	136				
IV. FINANCIAL EXPENSES (138 to 141)	137	2.675.230	715.167	3.356.650	1.170.953
1. Interest, foreign exchange differences, dividends and similar income from related parties	138				
2. Interest, foreign exchange differences, dividends and similar income from third parties	139	2.675.230	715.167	3.356.650	1.170.953
3. Unrealised losses (expenses) from financial assets	140				
4. Other financial expenses	141				
V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES	142				
VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES	143				
VII. EXTRAORDINARY - OTHER INCOME	144				
VIII. EXTRAORDINARY - OTHER EXPENSES	145				
IX. TOTAL INCOME (111+131+142+144)	146	117.717.140	65.537.472	133.814.711	72.931.918
X. TOTAL EXPENSES (114+137+143+145)	147	72.927.992	34.340.220	85.802.374	38.924.908
XI. PROFIT OR LOSS BEFORE TAXES (146-147)	148	44.789.148	31.197.252	48.012.337	34.007.010
1. Profit before taxes (146-147)	149	44.789.148	31.197.252	48.012.337	34.007.010
2. Loss before taxes (147-146)	150	0	0	0	0
XII. TAXATION	151				
XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)	152	44.789.148	31.197.252	48.012.337	34.007.010
1. Profit for the period (149-151)	153	44.789.148	31.197.252	48.012.337	34.007.010
2. Loss for the period (151-148)	154	0	0	0	0

ADDITION TO PROFIT AND LOSS ACCOUNT (only for consolidated financial statements)					
XIV. PROFIT OR LOSS FOR THE PERIOD					
1. Attributable to majority owners	155				
2. Attributable to minority interest	156				
STATEMENT OF OTHER COMPREHENSIVE INCOME (only for IFRS adopters)					
I. PROFIT OR LOSS FOR THE PERIOD (=152)	157				
II. OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAXES (159 to 165)	158	0	0	0	0
1. Exchange differences from international settlement	159				
2. Changes in revaluation reserves of long-term tangible and intangible assets	160				
3. Profit or loss from re-evaluation of financial assets held for sale	161				
4. Profit or loss from cash flow hedging	162				
5. Profit or loss from hedging of foreign investments	163				
6. Share of other comprehensive income/loss from associated companies	164				
7. Actuarial gains/losses from defined benefit plans	165				
III. TAXATION OF OTHER COMPREHENSIVE INCOME FOR THE PERIOD	166				
IV. NET OTHER COMPREHENSIVE INCOME FOR THE PERIOD (158 - 166)	167	0	0	0	0
V. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (157+167)	168	0	0	0	0
ADDITION TO STATEMENT OF OTHER COMPREHENSIVE INCOME (only for consolidated financial statements)					
VI. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD					
1. Attributable to majority owners	169				
2. Attributable to minority interest	170				

Cash flow statement - indirect method

period 01/01/2017 to 30/09/2017

Company: ILIRIJA d.d. BIOGRAD NA MORU			
Position	AOP	Previous period	Current period
1	2	3	4
CASH FLOWS FROM OPERATING ACTIVITIES			
1. Profit before tax	001	44.789.148	48.012.337
2. Depreciation and amortisation	002	566.821	1.480.635
3. Increase of current liabilities	003		
4. Decrease of current receivables	004	849.444	
5. Decrease of inventories	005	287.479	
6. Other cash flow increases	006		
I. Total increase of cash flow from operating activities	007	46.492.892	49.492.972
1. Decrease of current liabilities	008	16.146.691	7.196.026
2. Increase of current receivables	009		3.737.290
3. Increase of inventories	010		111.576
4. Other cash flow decreases	011	294.345	269.995
II. Total decrease of cash flow from operating activities	012	16.441.036	11.314.887
A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES	013	30.051.856	38.178.085
A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES	014	0	0
CASH FLOW FROM INVESTING ACTIVITIES			
1. Proceeds from sale of non-current assets	015		
2. Proceeds from sale of non-current financial assets	016		
3. Interest received	017		
4. Dividend received	018		
5. Other proceeds from investing activities	019		
III. Total cash inflows from investing activities	020	0	0
1. Purchase of non-current assets	021	9.410.723	14.557.199
2. Purchase of non-current financial assets	022		
3. Other cash outflows from investing activities	023	6.625.599	6.277.218
IV. Total cash outflows from investing activities	024	16.036.322	20.834.417
B1) NET INCREASE OF CASH FLOW FROM INVESTING ACTIVITIES	025	0	0
B2) NET DECREASE OF CASH FLOW FROM INVESTING ACTIVITIES	026	16.036.322	20.834.417
CASH FLOW FROM FINANCING ACTIVITIES			
1. Proceeds from issue of equity securities and debt securities	027		
2. Proceeds from loans and borrowings	028		
3. Other proceeds from financing activities	029	3.600.000	8.278.442
V. Total cash inflows from financing activities	030	3.600.000	8.278.442
1. Repayment of loans and bonds	031	12.240.479	12.665.858
2. Dividends paid	032	3.649.854	7.638.809
3. Repayment of finance lease	033		
4. Purchase of treasury shares	034		
5. Other cash outflows from financing activities	035	2.028.155	3.681.952
VI. Total cash outflows from financing activities	036	17.918.488	23.986.619
C1) NET INCREASE OF CASH FLOW FROM FINANCING ACTIVITIES	037	0	0
C2) NET DECREASE OF CASH FLOW FROM FINANCING ACTIVITIES	038	14.318.488	15.708.177
Total increases of cash flows (013-014+025-026+037-038)	039	0	1.635.491
Total decreases of cash flows (014-013+026-025+038-037)	040	302.954	0
Cash and cash equivalents at the beginning of period	041	337.876	337.878
Increase of cash and cash equivalents	042		
Decrease of cash and cash equivalents	043		
Cash and cash equivalents at the end of period	044	34.922	1.973.369

STATEMENT OF CHANGES IN EQUITY

period 1.1.2017 to 30.9.2017

Position	AOP	Previous year	Current year
1	2	3	4
1. Subscribed share capital	001	159.085.880	205.146.480
2. Capital reserves	002	8.921.539	26.723.874
3. Reserves from profit	003	23.435.964	23.435.964
4. Retained earnings or loss carried forward	004	19.870.143	14.361.050
5. Net profit or loss for the period	005	44.789.148	48.012.337
6. Revaluation of tangible assets	006		
7. Revaluation of intangible assets	007		
8. Revaluation of available for sale assets	008		
9. Other revaluation	009		
10. Total equity and reserves (AOP 001 to 009)	010	256.102.674	317.679.705
11. Foreign exchange differences from foreign investments	011		
12. Current and deferred taxes	012		
13. Cash flow hedge	013		
14. Change of accounting policies	014		
15. Correction of significant mistakes pf prior period	015		
16. Other changes	016	44.789.148	48.012.337
17.Total increase or decrease of equity (AOP 011 to 016)	017	44.789.148	48.012.337
17 a. Attributable to majority owners	018		
17 b. Attributable to minority interest	019		