

Annex 1.

Reporting period

01.01.

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30.9.2018

Quarterly financial report TFI-POD

Tax number (MB): 03311953

Company registration number
(MBS): 060032302Personal identification
number (OIB): 05951496767

Issuing company: ILIRIJA d.d.

Postal code and place: 23210

BIOGRAD NA MORU

Street and house number: TINA UJEVIĆA 7

E-mail address: ilirija@zd.t-com.hrInternet address: www.ilirijabiograd.com

Municipality/city code and name: 22 BIOGRAD NA MORU

County code and name: 13 ZADARSKA

Number of employees: 389

Consolidated report: NO

(period end)
NKD code: 55100

Companies of the consolidation subject (according to IFRS):

Seat:

MB:

Bookkeeping service:

Contact person: STRPIĆ ZORKA

(only surname and name)

Telephone: 023/383178

Telefaks: 023/384564

E-mail address: zorkas@ilirijabiograd.com

Family name and name: RAŽNJEVIĆ GORAN

(person authorized to represent the company)

Documents disclosed:

1. Financial statements (Balance Sheet, Income Statement, Cash Flow Statement, Statement of Changes in Equity and notes to financial statements);
2. Management Interim Report;
3. Declaration of the persons responsible for preparing the issuer's statements;

L.S.

(signature of the person authorized to represent the company)

Balance Sheet
as of 30/09/2018

Company: ILIRIJA d.d. BIOGRAD NA MORU			
Position	AOP	Previous period	Current period
1	2	3	4
A) RECEIVABLES FOR SUBSCRIBED NOT PAID CAPITAL	001		
B) NON-CURRENT ASSETS (003+010+020+029+033)	002	411.124.483	435.502.147
I. INTANGIBLE ASSETS (004 to 009)	003	290.042	214.908
1. Expenditure for development	004		
2. Concessions, patents, licenses, trademarks, service marks, software and other rights	005		
3. Goodwill	006		
4. Advances for purchase of intangible assets	007		
5. Intangible assets in progress	008		
6. Other intangible assets	009	290.042	214.908
II. PROPERTY, PLANT AND EQUIPMENT (011 to 019)	010	410.794.441	435.248.545
1. Land	011	42.340.227	43.353.859
2. Buildings	012	229.698.384	243.583.458
3. Plant and equipment	013	43.210.943	55.237.936
4. Tools, working inventory and transportation assets	014		
5. Biological assets	015		
6. Advances for purchase of tangible assets	016	719.433	914.026
7. Tangible assets in progress	017	15.741.013	14.279.120
8. Other tangible assets	018		
9. Investment in real-estate	019	79.084.441	77.880.146
III. NON-CURRENT FINANCIAL ASSETS (021 to 028)	020	40.000	38.694
1. Share in related parties	021	40.000	38.694
2. Loans to related parties	022		
3. Participating interests (shares)	023		
4. Loans to companies with participating interest	024		
5. Investments in securities	025		
6. Loans, deposits, etc.	026		
7. Other non-current financial assets	027		
8. Equity-accounted investments	028		
IV. RECEIVABLES (030 to 032)	029	0	0
1. Receivables from related parties	030		
2. Receivables arising from sales on credit	031		
3. Other receivables	032		
V. DEFERRED TAX ASSET	033		
C) CURRENT ASSETS (035+043+050+058)	034	28.311.449	31.837.206
I. INVENTORIES (036 to 042)	035	2.522.511	2.647.242
1. Raw materials and supplies	036	2.522.511	2.647.242
2. Production in progress	037		
3. Finished products	038		
4. Merchandise	039		
5. Advances for inventories	040		
6. Long term assets held for sale	041		
7. Biological assets	042		
II. RECEIVABLES (044 to 049)	043	21.570.100	22.698.499
1. Receivables from related parties	044		
2. Receivables from end-customers	045	20.206.170	21.363.779
3. Receivables from participating parties	046		
4. Receivables from employees and members of the company	047	871.641	811.422
5. Receivables from government and other institutions	048	227.701	175.999
6. Other receivables	049	264.588	347.299
III. CURRENT FINANCIAL ASSETS (051 to 057)	050	2.245.469	1.965.766
1. Share in related parties	051		
2. Loans to related parties	052		
3. Participating interests (shares)	053		
4. Loans to companies with participating interest	054		
5. Investments in securities	055		
6. Loans, deposits, etc.	056	2.245.469	1.965.766
7. Other financial assets	057		
IV. CASH AND CASH EQUIVALENTS	058	1.973.369	4.525.699
D) PREPAYMENTS AND ACCRUED INCOME	059	713.129	519.087
E) TOTAL ASSETS (001+002+034+059)	060	440.149.061	467.858.440
F) OFF BALANCE SHEET ITEMS	061		

EQUITY AND LIABILITIES			
A) ISSUED CAPITAL AND RESERVES (063+064+065+071+072+075+078)	062	317.679.705	342.411.182
I. SUBSCRIBED SHARE CAPITAL	063	205.146.480	229.146.480
II. CAPITAL RESERVES	064	26.723.874	2.932.389
III. RESERVES FROM PROFIT (066+067-068+069+070)	065	23.435.964	26.008.754
1. Legal reserves	066	9.477.986	12.477.986
2. Reserve for own shares	067	6.975.716	6.975.716
3. Treasury shares and shares (deductible items)	068	540.417	967.627
4. Statutory reserves	069		
5. Other reserves	070	7.522.679	7.522.679
IV. REVALUATION RESERVES	071		
V. RETAINED EARNINGS OR LOSS CARRIED FORWARD (073-074)	072	14.361.050	30.744.583
1. Retained earnings	073	14.361.050	30.744.583
2. Loss carried forward	074		
VI. NET PROFIT OR LOSS FOR THE PERIOD (076-077)	075	48.012.337	53.578.976
1. Net profit for the period	076	48.012.337	53.578.976
2. Net loss for the period	077		
VII. MINORITY INTEREST	078		
B) PROVISIONS (080 to 082)	079	0	0
1. Provisions for pensions, severance pay and similar liabilities	080		
2. Provisions for tax liabilities	081		
3. Other provisions	082		
C) NON-CURRENT LIABILITIES (084 to 092)	083	112.690.470	111.869.699
1. Liabilities to related parties	084		
2. Liabilities for loans, deposits, etc.	085		
3. Liabilities to banks and other financial institutions	086	112.690.470	111.869.699
4. Liabilities for advances	087		
5. Trade payables	088		
6. Commitments on securities	089		
7. Liabilities to companies with participating interest	090		
8. Other non-current liabilities	091		
9. Deferred tax liabilities	092		
D) CURRENT LIABILITIES (094 to 105)	093	8.383.234	12.340.346
1. Liabilities to related parties	094		
2. Liabilities for loans, deposits, etc.	095		
3. Liabilities to banks and other financial institutions	096	1.417.014	1.258.092
4. Liabilities for advances	097		
5. Trade payables	098	4.055.474	7.343.545
6. Commitments on securities	099		
7. Liabilities to companies with participating interest	100		
8. Liabilities to employees	101	2.190.107	2.324.461
9. Taxes, contributions and similar liabilities	102	285.792	253.128
10. Liabilities arising from share in the result	103		
11. Liabilities arising from non-current assets held for sale	104		
12. Other current liabilities	105	434.847	1.161.120
E) ACCRUED EXPENSES AND DEFERRED INCOME	106	1.395.652	1.237.213
F) TOTAL EQUITY AND LIABILITIES (062+079+083+093+106)	107	440.149.061	467.858.440
G) OFF BALANCE SHEET ITEMS	108		
ADDITION TO BALANCE SHEET (only for consolidated financial statements)			
ISSUED CAPITAL AND RESERVES			
1. Attributable to majority owners	109		
2. Attributable to minority interest	110		

Income statement period 01/01/2018 to 30/09/2018

Company: ILIRIJA d.d. BIOGRAD NA MORU

Position	AOP	Previous period		Current period	
		Cummulative	Quarter	Cummulative	Quarter
1	2	3	4	5	6
I. OPERATING INCOME (112 to 113)	111	133.683.991	72.931.918	143.746.361	77.250.007
1. Sales revenues	112	133.381.109	72.817.493	143.082.012	77.387.380
2. Other operating revenues	113	302.882	114.425	664.349	137.373
II. OPERATING COSTS (115+116+120+124+125+126+129+130)	114	82.445.724	37.753.955	86.943.386	39.189.926
1. Change in inventories of work in progress	115				
2. Material expenses (117 to 119)	116	31.322.506	16.205.805	31.310.833	15.458.373
a) Costs of raw materials	117	18.730.170	9.948.931	18.598.209	9.847.359
b) Cost of goods sold	118				
c) Other material expenses	119	12.592.336	6.256.874	12.712.624	5.611.014
3. Employee benefits expenses (121 to 123)	120	26.859.874	11.423.897	28.930.974	14.099.502
a) Net salaries	121	16.350.378	6.967.436	17.434.928	7.413.129
b) Tax and contributions from salary expenses	122	6.567.594	2.779.916	7.245.133	4.878.650
c) Contributions on salary	123	3.941.902	1.676.545	4.250.913	1.807.723
4. Depreciation and amortisation	124	7.650.122	2.550.040	8.366.607	2.788.869
5. Other expenses	125	15.942.097	7.157.330	17.873.183	6.829.938
6. Write down of assets (127+128)	126	0	0	0	0
a) non-current assets (except financial assets)	127				
b) current assets (except financial assets)	128				
7. Provisions	129				
8. Other operating costs	130	671.125	416.883	461.789	13.244
III. FINANCIAL INCOME (132 to 136)	131	130.720	0	178.733	137.373
1. Interest, foreign exchange differences, dividends and similar income from related parties	132				
2. Interest, foreign exchange differences, dividends and similar income from third parties	133	130.720		178.733	137.373
3. Income from investments in associates and joint ventures	134				
4. Unrealised gains (income) from financial assets	135				
5. Other financial income	136				
IV. FINANCIAL EXPENSES (138 to 141)	137	3.356.650	1.170.953	3.402.732	1.056.745
1. Interest, foreign exchange differences, dividends and similar income from related parties	138				
2. Interest, foreign exchange differences, dividends and similar income from third parties	139	3.356.650	1.170.953	3.402.732	1.056.745
3. Unrealised losses (expenses) from financial assets	140				
4. Other financial expenses	141				
V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES	142				
VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES	143				
VII. EXTRAORDINARY - OTHER INCOME	144				
VIII. EXTRAORDINARY - OTHER EXPENSES	145				
IX. TOTAL INCOME (111+131+142+144)	146	133.814.711	72.931.918	143.925.094	77.387.380
X. TOTAL EXPENSES (114+137+143+145)	147	85.802.374	38.924.908	90.346.118	40.246.671
XI. PROFIT OR LOSS BEFORE TAXES (146-147)	148	48.012.337	34.007.010	53.578.976	37.140.709
1. Profit before taxes (146-147)	149	48.012.337	34.007.010	53.578.976	37.140.709
2. Loss before taxes (147-146)	150	0	0	0	0
XII. TAXATION	151				
XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)	152	48.012.337	34.007.010	53.578.976	37.140.709
1. Profit for the period (149-151)	153	48.012.337	34.007.010	53.578.976	37.140.709
2. Loss for the period (151-148)	154	0	0	0	0

ADDITION TO PROFIT AND LOSS ACCOUNT (only for consolidated financial statements)					
XIV. PROFIT OR LOSS FOR THE PERIOD					
1. Attributable to majority owners	155				
2. Attributable to minority interest	156				
STATEMENT OF OTHER COMPREHENSIVE INCOME (only for IFRS adopters)					
I. PROFIT OR LOSS FOR THE PERIOD (=152)	157				
II. OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAXES (159 to 165)	158	0	0	0	0
1. Exchange differences from international settlement	159				
2. Changes in revaluation reserves of long-term tangible and intangible assets	160				
3. Profit or loss from re-evaluation of financial assets held for sale	161				
4. Profit or loss from cash flow hedging	162				
5. Profit or loss from hedging of foreign investments	163				
6. Share of other comprehensive income/loss from associated companies	164				
7. Actuarial gains/losses from defined benefit plans	165				
III. TAXATION OF OTHER COMPREHENSIVE INCOME FOR THE PERIOD	166				
IV. NET OTHER COMPREHENSIVE INCOME FOR THE PERIOD (158 - 166)	167	0	0	0	0
V. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (157+167)	168	0	0	0	0
ADDITION TO STATEMENT OF OTHER COMPREHENSIVE INCOME (only for consolidated financial statements)					
VI. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD					
1. Attributable to majority owners	169				
2. Attributable to minority interest	170				

Cash flow statement - indirect method

period 01/01/2018 to 30/09/2018

Company: ILIRIJA d.d. BIOGRAD NA MORU			
Position	AOP	Previous period	Current period
1	2	3	4
CASH FLOWS FROM OPERATING ACTIVITIES			
1. Profit before tax	001	48.012.337	53.578.976
2. Depreciation and amortisation	002	1.480.635	716.485
3. Increase of current liabilities	003		3.957.112
4. Decrease of current receivables	004		
5. Decrease of inventories	005		
6. Other cash flow increases	006		
I. Total increase of cash flow from operating activities	007	49.492.972	58.252.573
1. Decrease of current liabilities	008	7.196.026	
2. Increase of current receivables	009	3.737.290	3.525.757
3. Increase of inventories	010	111.576	124.731
4. Other cash flow decreases	011	269.995	
II. Total decrease of cash flow from operating activities	012	11.314.887	3.650.488
A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES	013	38.178.085	54.602.085
A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES	014	0	0
CASH FLOW FROM INVESTING ACTIVITIES			
1. Proceeds from sale of non-current assets	015		
2. Proceeds from sale of non-current financial assets	016		
3. Interest received	017		
4. Dividend received	018		
5. Other proceeds from investing activities	019		
III. Total cash inflows from investing activities	020	0	0
1. Purchase of non-current assets	021	14.557.199	24.377.664
2. Purchase of non-current financial assets	022		
3. Other cash outflows from investing activities	023	6.277.218	4.990.526
IV. Total cash outflows from investing activities	024	20.834.417	29.368.190
B1) NET INCREASE OF CASH FLOW FROM INVESTING ACTIVITIES	025	0	0
B2) NET DECREASE OF CASH FLOW FROM INVESTING ACTIVITIES	026	20.834.417	29.368.190
CASH FLOW FROM FINANCING ACTIVITIES			
1. Proceeds from issue of equity securities and debt securities	027		
2. Proceeds from loans and borrowings	028		
3. Other proceeds from financing activities	029	8.278.442	
V. Total cash inflows from financing activities	030	8.278.442	
1. Repayment of loans and bonds	031	9.811.038	6.639.457
2. Dividends paid	032	7.638.809	7.208.833
3. Repayment of finance lease	033	2.854.820	5.344.935
4. Purchase of treasury shares	034	301.180	237.920
5. Other cash outflows from financing activities	035	3.380.772	2.787.915
VI. Total cash outflows from financing activities	036	23.986.619	22.219.060
C1) NET INCREASE OF CASH FLOW FROM FINANCING ACTIVITIES	037	0	0
C2) NET DECREASE OF CASH FLOW FROM FINANCING ACTIVITIES	038	15.708.177	22.219.060
Total increases of cash flows (013-014+025-026+037-038)	039	1.635.491	3.014.835
Total decreases of cash flows (014-013+026-025+038-037)	040	0	0
Cash and cash equivalents at the beginning of period	041	337.878	1.510.864
Increase of cash and cash equivalents	042		
Decrease of cash and cash equivalents	043		
Cash and cash equivalents at the end of period	044	1.973.369	4.525.699

STATEMENT OF CHANGES IN EQUITY

period 1.1.2018 to 30.9.2018

Position	AOP	Previous year	Current year
1	2	3	4
1. Subscribed share capital	001	205.146.480	229.146.480
2. Capital reserves	002	26.723.874	2.932.389
3. Reserves from profit	003	23.435.964	26.008.754
4. Retained earnings or loss carried forward	004	14.361.050	30.744.583
5. Net profit or loss for the period	005	48.012.337	53.578.976
6. Revaluation of tangible assets	006		
7. Revaluation of intangible assets	007		
8. Revaluation of available for sale assets	008		
9. Other revaluation	009		
10. Total equity and reserves (AOP 001 to 009)	010	317.679.705	342.411.182
11. Foreign exchange differences from foreign investments	011		
12. Current and deferred taxes	012		
13. Cash flow hedge	013		
14. Change of accounting policies	014		
15. Correction of significant mistakes pf prior period	015		
16. Other changes	016	48.012.337	53.578.976
17.Total increase or decrease of equity (AOP 011 to 016)	017	48.012.337	53.578.976
17 a. Attributable to majority owners	018		
17 b. Attributable to minority interest	019		