

HOW TO OPEN COL ACCOUNT FOR MINORS

A COL Account for Minors (below 18 years old) is called an In-Trust-For Account (ITF). This is specifically intended for a parent who wants his/her minor child to be the beneficiary of the account.

The procedure for opening an ITF Account is basically the same as the standard application.

The difference would be the following:

1. In filling out the form, the parent would be the Primary Account Holder and the minor would be the Secondary Account Holder. In the signature portion, the Primary signs on the first line and the name of the minor should be written on the second line.

2. An *ITF (In-Trust-For) Supplementary Agreement* must be accomplished as part of the application form.

3. Photocopy of the following should be submitted together with the application form.

For Principal:

1. Any government ID
2. Billing Statement (for non-appearance)

For Minors:

1. Birth Certificate

IMPORTANT NOTE: The Primary Account Holder needs to be the biological parent of the minor. Otherwise, adoption or court papers showing appointment as the minor's guardian have to be presented.

Once the beneficiary reaches the age of majority, the Primary Account Holder may convert the account into either:

1. A Joint Account with the beneficiary; or
2. An Individual Account under the beneficiary's name.

Thanks & God bless,



If you have any related questions or want guidance please contact our **Concierge Director, Ms. Joey** via:

1. Call/Text: **0917-8990296**
2. Official FB Page: <https://www.facebook.com/TheOfficialTrulyRichClub>
3. Email: supportgold@boclubs.com

P.S. 1. [COL Financial, Inc.](#) is the recommended Stock Broker of Bro. Bo Sanchez to all his TRC Members.

P.S. 2. Wanna join us at the '*Happiest Place on Earth*'? We do a meet and greet with Bro. Bo every Sunday at the **Feast PICC**. Please feel free to join us after the 3rd session. For Feast schedules in PICC and other areas around the metro, please refer to the right side of **Kerygma Family** homepage.