



WORLD UAV FEDERATION
世界無人機聯合會

The New Era of China Drone Manufacturer in the World



Yang Yang 楊漾

WUAVF Executive Deputy Secretary-General
CEO of CPS Network





WORLD UAV FEDERATION

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World UAV Federation was established in June 2017. Up to the current, its chapters include: China, France, the USA, Belgium, Japan, Thailand, Malaysia, Singapore, Australia, Philippines, South Korea, Egypt, Greece, Russia, Finland, the Netherland, Turkey, and India, etc. Having already had chapters in 34 countries and regions, we sincerely welcome other country chapters to join us.

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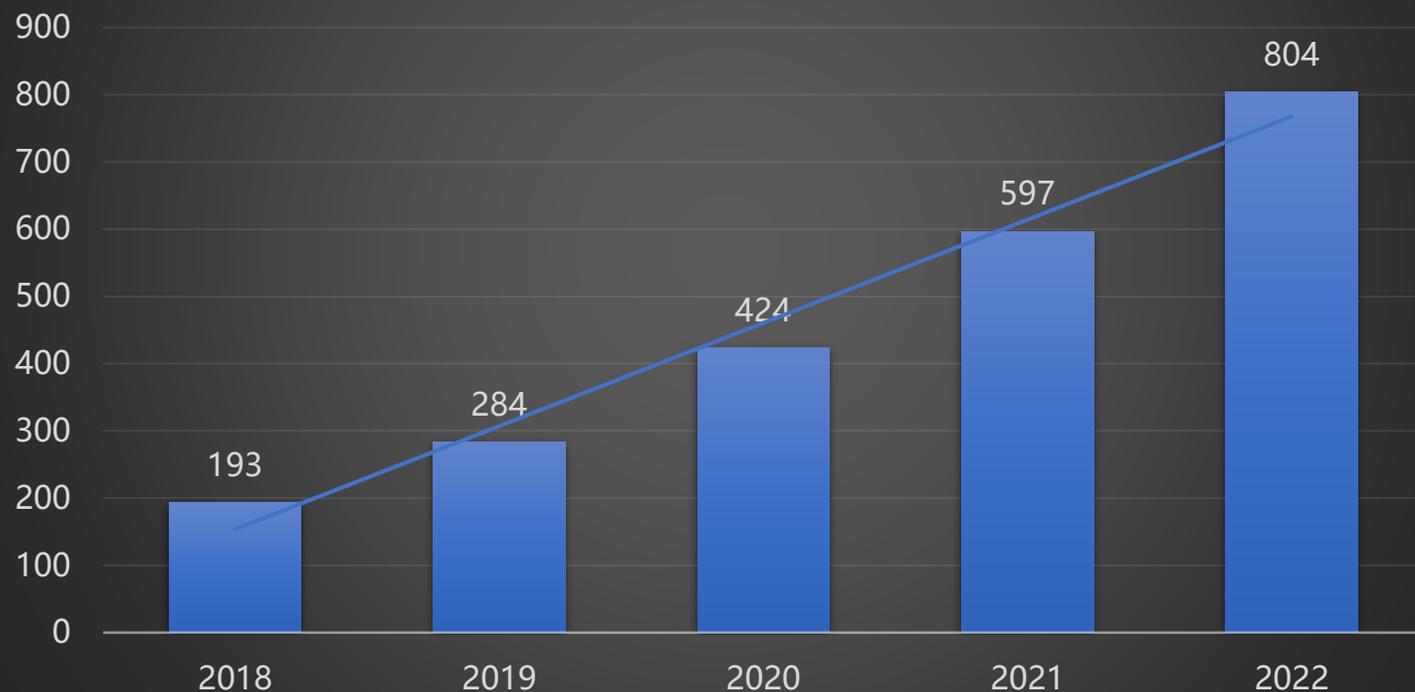
01

UAV development of the
World and China
无人机发展前景展望

01 UAV development of the World and China



2018-2022 UAV Market Scale Expected (Unit: RMB)



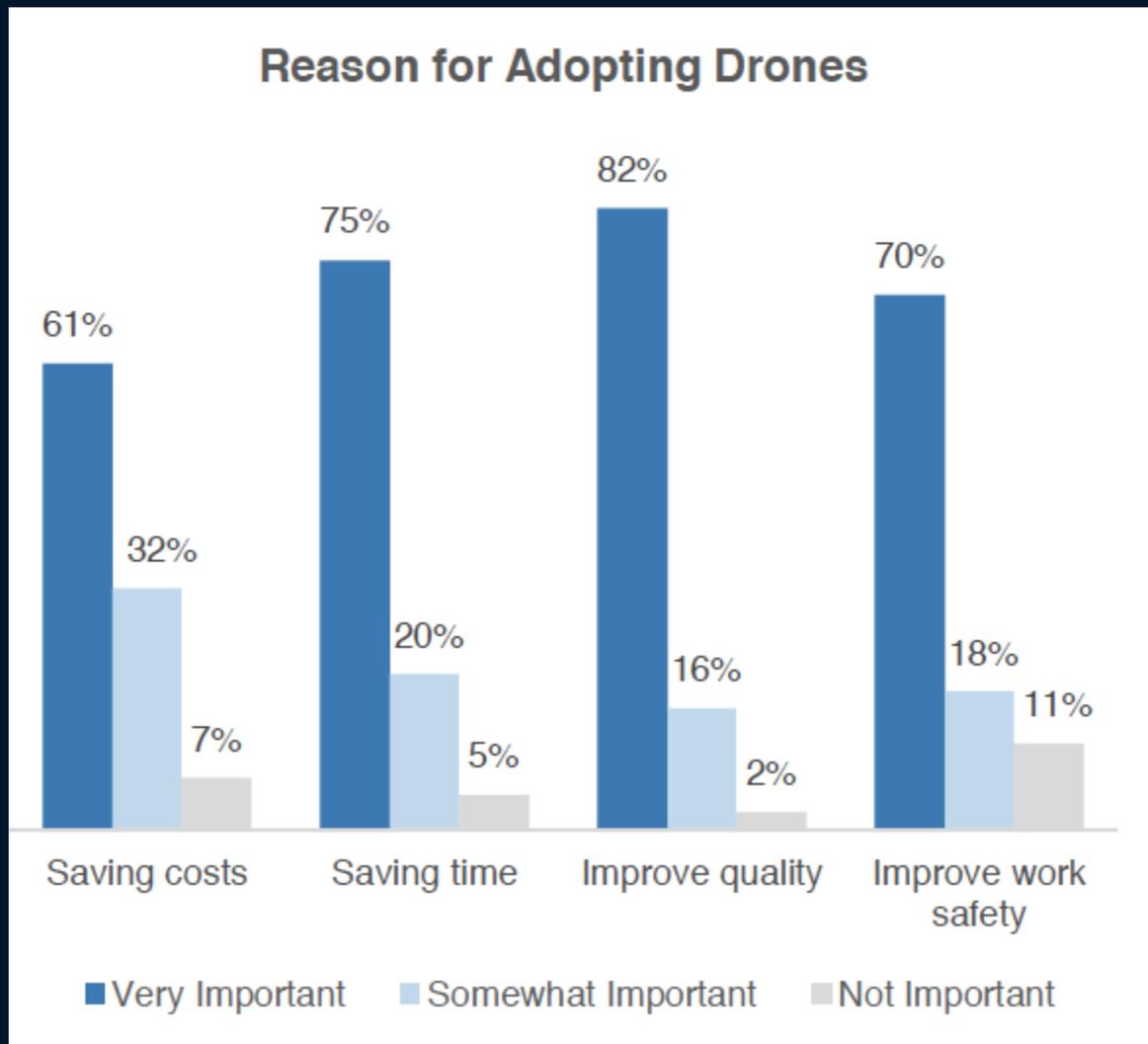
Shenzhen Facts in 2021:
UAV companies - 650+
Industry Turnover - 50 Billion RMB
Increase Rate - 30%
No.1 in China

1 2019 UAV industry export **3 Billion** USD, increase 20% in China

2 Over 1600 UAV related companies in China

3 Industry Turnover in China - 60 Billion in 2021

01 UAV development of the World and China



Saving time (75%), and the associated increase in overall productivity, is for the first time not the leading reason anymore. Improving result quality ranks first with 82%, which speaks a lot for the work that drones carry out and their capacity to deliver better results than other alternatives.

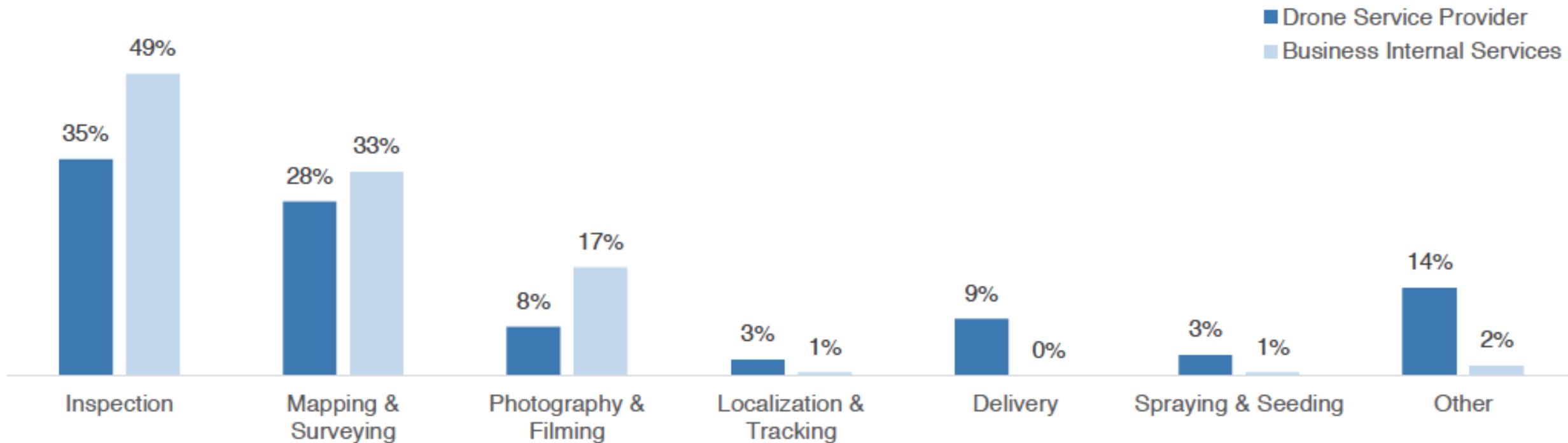
Using drones to improve overall safety by bringing workers out of harm's way (70%) is even more important than directly saving costs (61%).

01 UAV development of the World and China

无人机在各领域的应用



For What Purpose Do You Operate Drones?





02

UAV Challenges and Opportunities under Convid-19



02 Challenges and Opportunities under Convid-19



The past year presented challenges, yet many drone companies turned these into opportunities

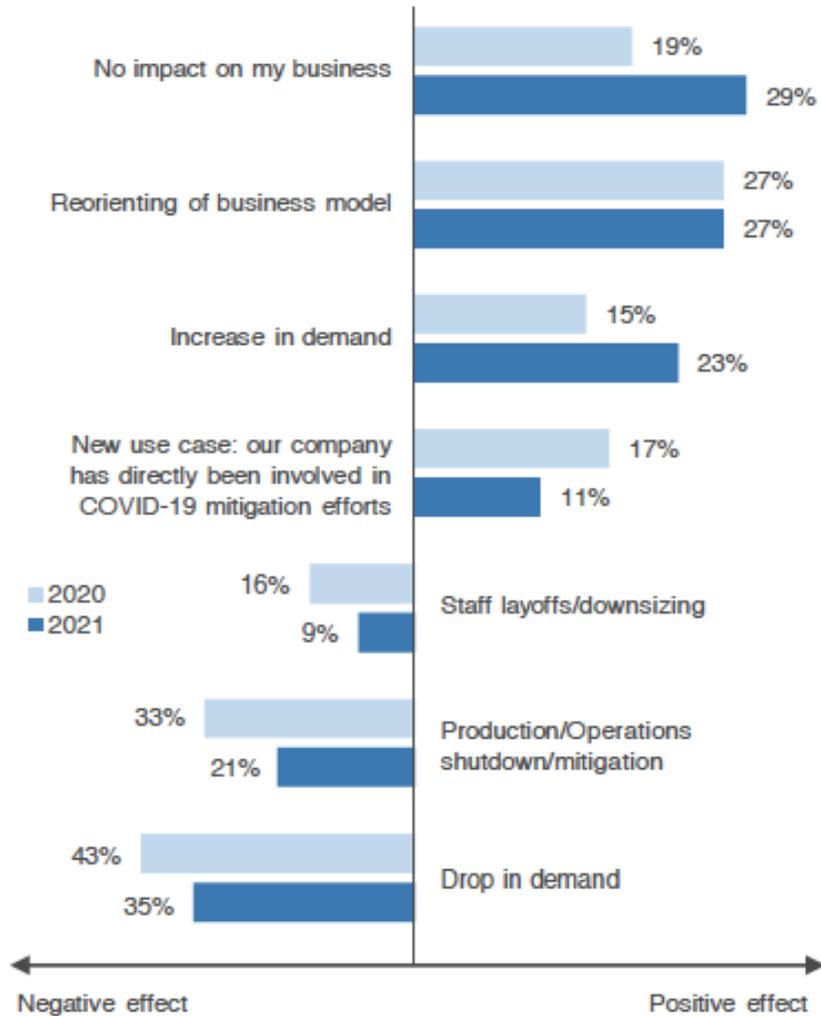


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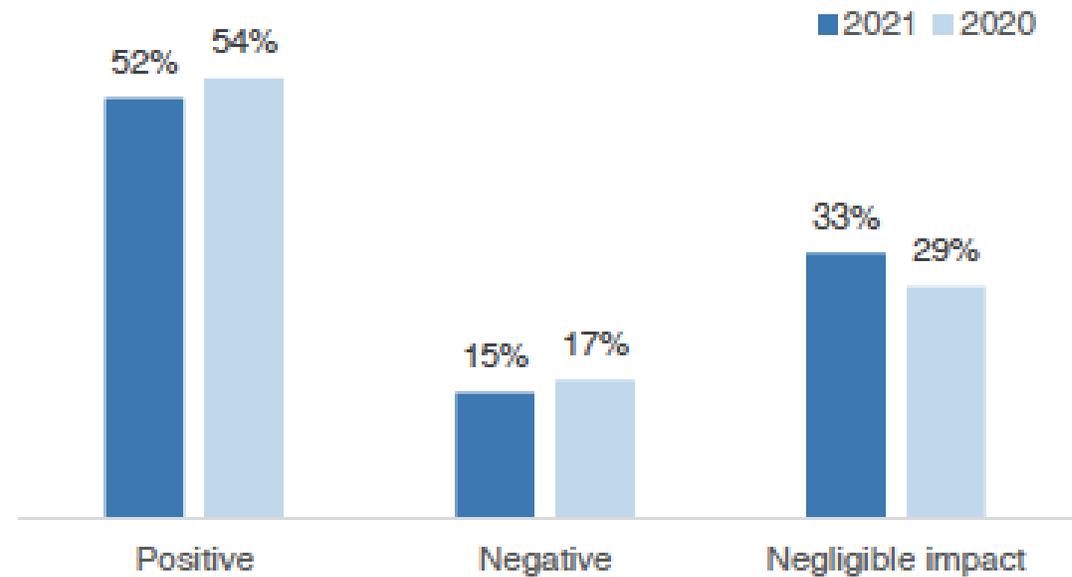


02 Challenges and Opportunities under Convid-19

How has or will your business be impacted by the coronavirus?
(Multiple selection possible)



Will the coronavirus crisis have a positive or negative impact on the drone industry as a whole in the long-term?



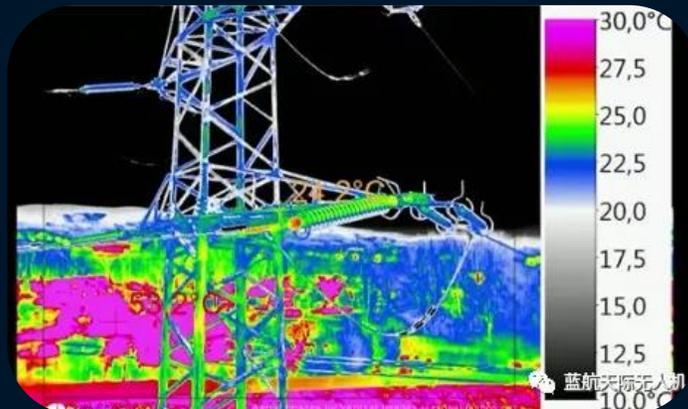


03

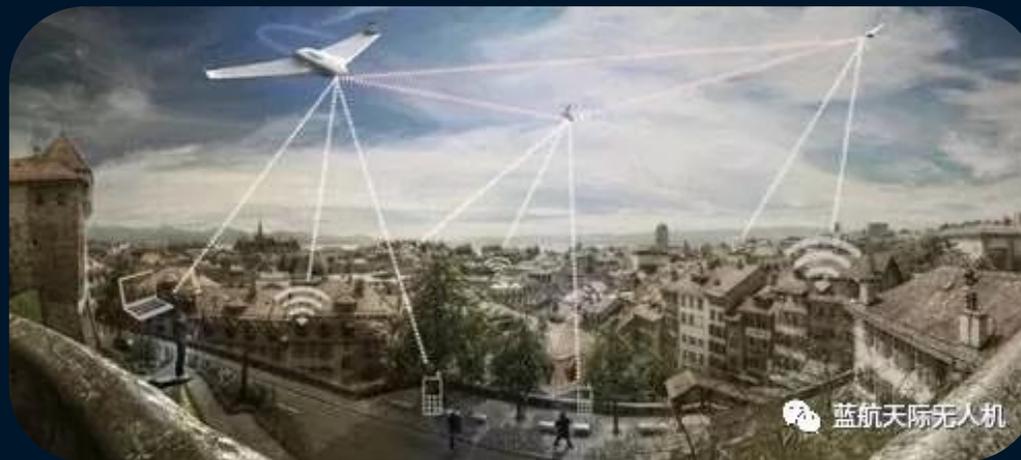
The New Era of China Drone Manufacturer



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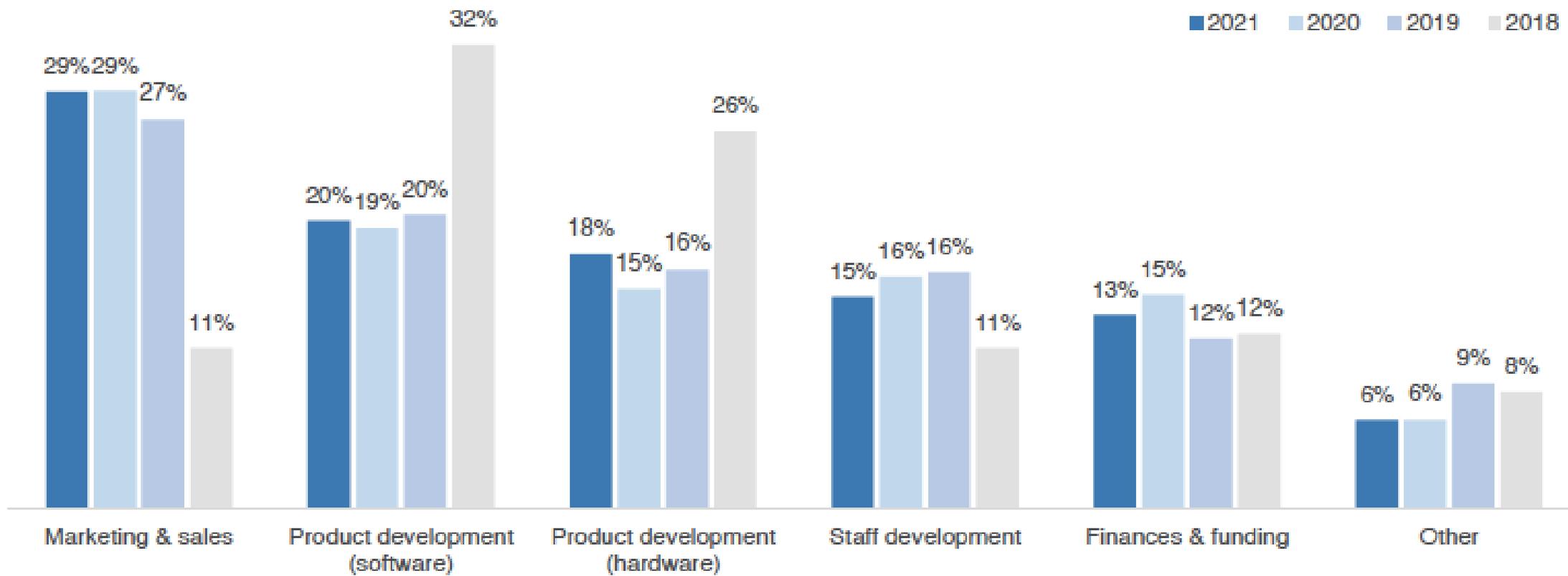


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What will you prioritise in your resource spending in the next 12 months?
(Multiple selection possible)

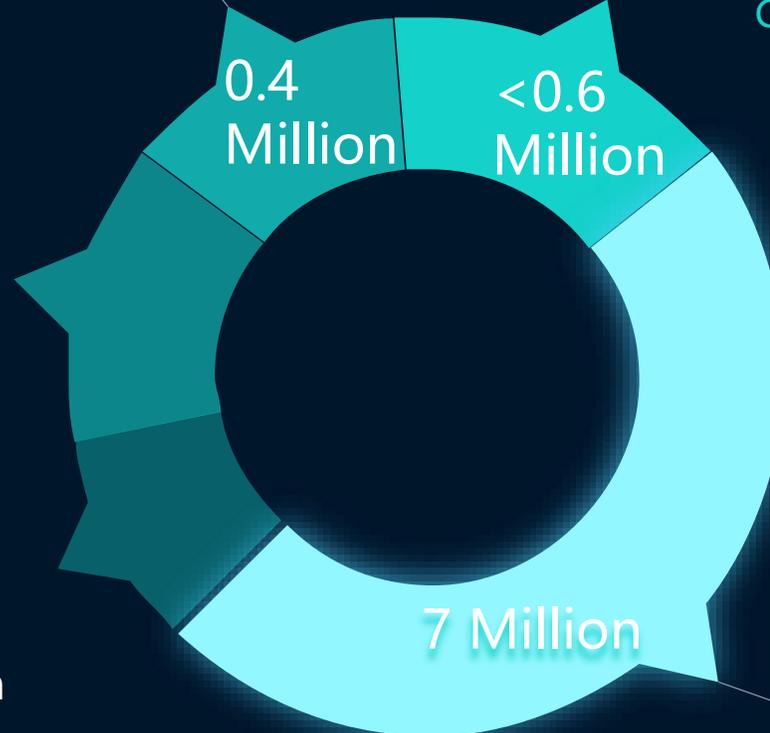


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Registered Drones in China

Un-registered Drones in China



Industry Turnover in China
– 60 Billion in 2021

US Registered UAVs – 7 Million

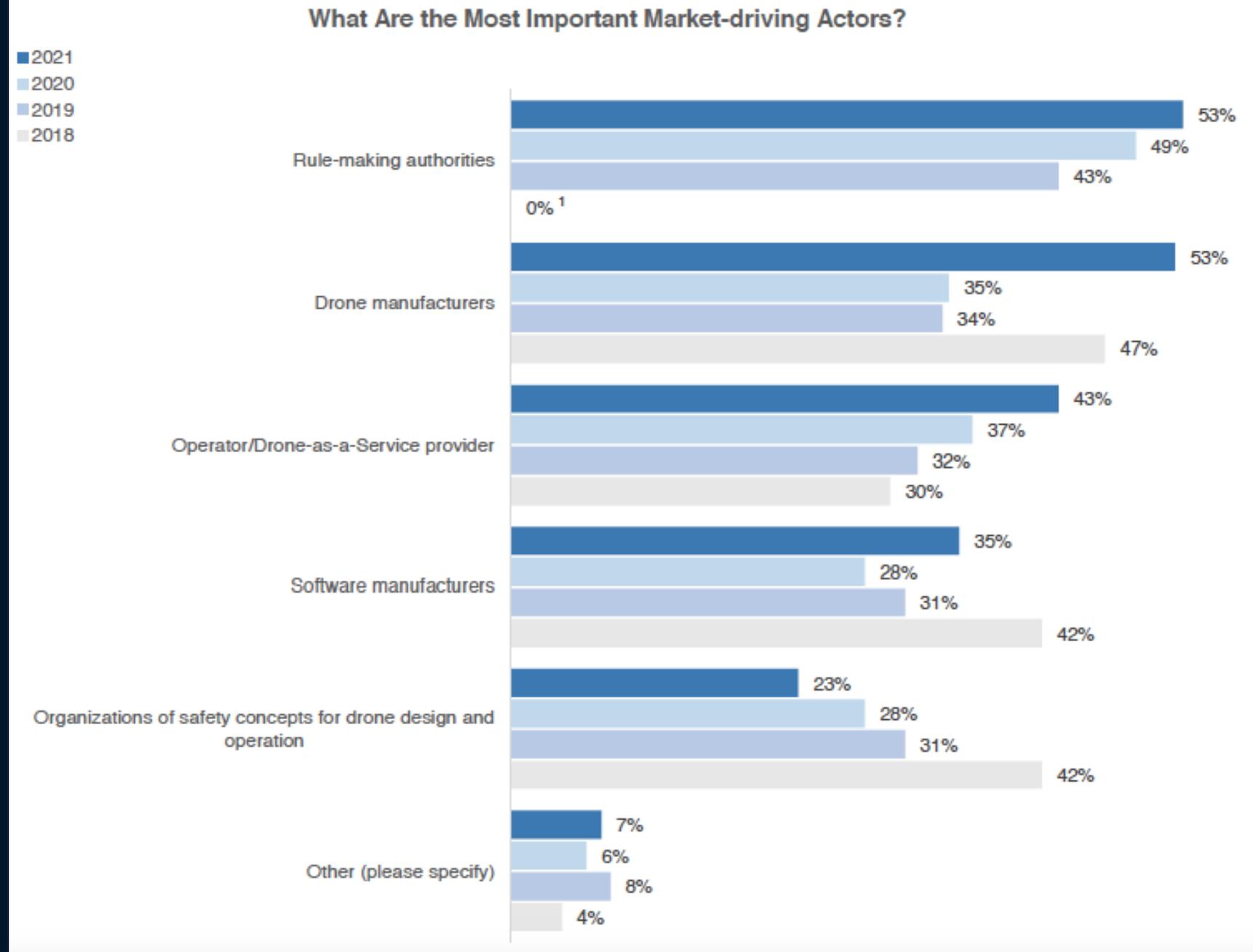
China Registered UAVs – 0.4 Million
China un-Registered UAVs – about 0.6 Million

Regulation challenges and market potential

Registered Drones in the US



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THANK YOU

int@WUAVF.com

