

INTERNATIONAL INVESTMENT BANK

2013



SINCE 1970



MAIN FACTS



International Investment Bank

IS AN INTERNATIONAL FINANCIAL
ORGANIZATION

IT WAS ESTABLISHED IN 1970
THE CHARTER OF THE BANK
IS REGISTERED WITH THE
UN SECRETARIAT
THE HEADQUARTERS ARE
LOCATED IN MOSCOW



MEMBER-STATES





MISSION AND OBJECTIVE OF THE BANK

Our mission

IS TO CONTRIBUTE TO THE SUSTAINABLE AND ECONOMIC DEVELOPMENT, TO THE GROWTH OF THE POPULATION WELLBEING AND TO THE SUPPORT OF THE ECONOMIC COOPERATION OF THE MEMBER-STATES

Our objective

IS TO BUILD A MODERN INSTITUTE FOR DEVELOPMENT ORIENTED AT THE SUPPORT OF SMALL AND MEDIUM-SIZED BUSINESSES; FINANCING INVESTMENT PROJECTS



IIB IS A DEVELOPMENT BANK

*The Bank establishes
credit lines for:*

NATIONAL DEVELOPMENT BANKS;
LEADING NATIONAL AND
INTERNATIONAL BANKS
OF THE MEMBER-STATES OF IIB

*The Bank
participates*

IN THE SYNDICATED LENDING
OF THE INVESTMENT PROJECTS
OF THE MEMBER-STATES
ON THE BILATERAL
AND MULTILATERAL BASIS



OUR VALUES

The bank supports the projects which:

◀ CORRESPOND TO THE CRITERIA OF SOCIAL IMPORTANCE

◀ PUT INTO PRACTICE LEADING TECHNOLOGICAL SOLUTIONS

◀ COMPLY WITH HIGH ENVIRONMENTAL STANDARDS





FORMS OF FINANCING

COOPERATION WITH IIB CAN TAKE FORMS OF JOINT FINANCING OF INVESTMENT PROJECTS, EXTENDING LOANS FOR THE DEVELOPMENT OF SMEs IN IIB MEMBER-STATES, AS WELL AS OF ORGANIZATION AND PARTICIPATION IN THE WORK OF JOINT INVESTMENT FUNDS. WHEN CONDUCTING LOAN TRANSACTIONS THE BANK USES THE FOLLOWING FINANCIAL INSTRUMENTS:

PROVIDING FUNDS TO THE BANKS OF THE MEMBER-STATES FOR FINANCING SMALL AND MEDIUM-SIZED BUSINESSES (SMEs)

PARTICIPATION IN SYNDICATED LENDING WITH THE BANKS OF THE MEMBER-STATES WITHIN THE PROGRAM OF SUPPORT OF SMEs

*The loan amount is up to Euro 40 mln.
The term is from 1 to 7 years.*

EQUITY INVESTMENT

*Equity finance up to Euro 20 mln.
Clear exit strategy is from 3 to 7 years.
Providing funding to banks of member countries for financing investment projects.*

PARTICIPATION IN SYNDICATED LENDING OF INVESTMENT PROJECTS

*The loan amount is up to Euro 50 mln.
The term is from 3 to 15 years.
Loans for more than 7 years require further approval by the Council of IIB.*

PARTICIPATION IN SYNDICATED LENDING OF THE BANKS OF THE MEMBER-STATES WITHIN THE PROGRAM OF FINANCING INVESTMENT PROJECTS

*The loan amount is up to Euro 50 mln.
The term is from 3 to 15 years;
Loans for more than 7 years require further approval by the Council of IIB.*



BENEFITS OF WORKING WITH IIB



IIB has an international status

WHICH PROVIDES SUPPORT OF THE GOVERNMENTAL INSTITUTIONS OF THE MEMBER-STATES



IIB has a wide regional coverage

WHICH GIVES OPPORTUNITY TO INCREASE REGIONAL PRESENCE AND TO ENTER THE MARKETS OF THE MEMBER-STATES



IIB is an international organization

WHICH MEANS THAT THE CONSTITUENT DOCUMENTS OF THE BANK PROVIDE ITS SPECIAL TREATMENT OF BANKING REGULATION AS WELL AS ITS TAX EXEMPT STATUS



OUR SHORT-TERM GOALS

- ◀ *To increase brand awareness*
- ◀ *To expand credit portfolio*
- ◀ *To earn the status of the preferred creditor in the member-states*
- ◀ *To obtain credit rating*





REORGANIZATION STRATEGY



During its 98th session in November 2012 the Council of the Bank approved its reformation strategy. The following steps are to have been taken by June 2013 when the next session takes place in Bratislava, the Slovak Republic:



MODERN
ORGANIZATIONAL
STRUCTURE
IS TO BE
PREPARED

STEP-BY-STEP
TRANSITION TO
THE BUDGETING
SYSTEM IS TO BE
IMPLEMENTED

PERSONNEL
REINFORCEMENT
IS TO BE DONE



PARTNERS

STATE CORPORATION 'BANK FOR DEVELOPMENT AND FOREIGN ECONOMIC AFFAIRS' (VNESHECONOMBANK)
 SVIAZ-BANK
 GLOBEX BANK
 SME BANK
 VTB
 BANK OF MOSCOW
 VTB 24
 EXPORT INSURANCE AGENCY OF RUSSIA
 EXIMBANK OF RUSSIA
 EURASIAN DEVELOPMENT BANK

BULGARIAN DEVELOPMENT BANK
 EXIMBANK OF SLOVAKIA
 SLOVAKIAN BANK OF GUARANTEES AND DEVELOPMENT
 BLACK SEA TRADE AND DEVELOPMENT BANK
 EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT
 VIETNAM – RUSSIA JOINT VENTURE BANK

as well as other international institutions for development, national banks of member-states which share IIB's mission and goals





MANAGING BODIES

THE COUNCIL OF THE BANK IS THE HIGHEST GOVERNING BODY. IT CONSISTS OF THE REPRESENTATIVES OF THE GOVERNMENTS AND OF THE CENTRAL BANKS OF ITS MEMBER-STATES
THE BOARD OF THE BANK IS THE EXECUTIVE MANAGING BODY



Management of the Bank



Chairperson of the Board

NIKOLAY KOSOV



**DEMCHIGJAV
MOLOMJAMTS**
(Mongolia)



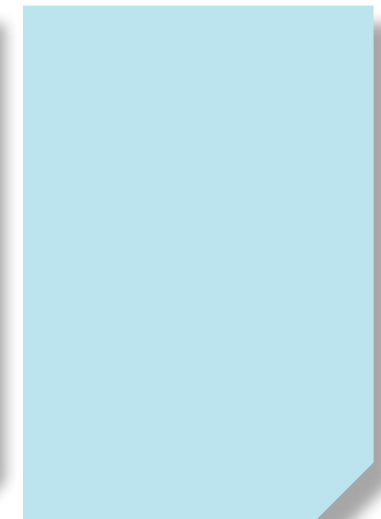
THINH THI HONG
*(Socialist Republic
of Vietnam)*



JIRI BOBREK
(Czech Republic)



VLADIMIR LIVENTSEV



DENIS IVANOV

Deputy Chairpersons



CONTACT INFORMATION

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THANK YOU!