

Disclaimer

Please choose the category that best applies to you:

(a) A person having professional experience in matters relating to investments whose ordinary activities involve him in making investments in shares for the purpose of a business carried on by that person.

(b) High net worth investor – You have an income of more than £100,000 in the last financial year or you have net assets of £250,000 or more, as set out below and have signed the following statement:

Statement for Certified High Net Worth Individual

I declare that I am a certified high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

I understand that this means:

(a) I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority;

(b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;

(c) by signing this statement I may lose significant rights;

(d) I may have no right to complain to either of the following—

(i) the Financial Conduct Authority; or

(ii) the Financial Ombudsman Scheme;

(e) I may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a certified high net worth individual because at least one of the following applies—

(a) I had, during the financial year immediately preceding the date below, an annual income to the value of £100,000 or more;

(b) I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include—

(i) the property which is my primary residence or any loan secured on that residence;

(ii) any rights of mine under a qualifying contract of insurance within the meaning of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001;

or

(iii) any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be, entitled.

I accept that I can lose my property and other assets from making investment decisions based on financial promotions.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

Click here to confirm this statement

Our system will record the date on which you click.

(c) Self-certified sophisticated investor – In the last two years you've done ONE of the following:

- Worked in private equity or in the provision of finance for small and medium enterprises
- Been the director of a company with an annual turnover of at least £1million?
- Made two or more investments in an unlisted company?
- Been a member of a network or syndicate of business angels for more than 6 months?

Statement for Self-Certified Sophisticated Investor

I declare that I am a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act (Financial Promotion) Order 2005.

I understand that this means:

(a) I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority;

(b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;

(c) by signing this statement I may lose significant rights;

(d) I may have no right to complain to either of the following—

(i) the Financial Conduct Authority; or

(ii) the Financial Ombudsman Scheme;

(e) I may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a self-certified sophisticated investor because at least one of the following applies—

(a) I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;

(b) I have made more than one investment in an unlisted company in the two years prior to the date below;

(c) I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;

(d) I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

I accept that I can lose my property and other assets from making investment decisions based on financial promotions.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

Click here to confirm this statement

Our system will record the date on which you click.

IF YOU DO NOT FALL WITHIN ANY OF THE CATEGORIES ABOVE, YOU MAY NOT INVEST IN HEALTHWORDS.AI;

Please also confirm that you understand the following applies to the investment that you will be making:

1. You will be investing in healthwords.ai, a UK-based AI start-up digital consumer healthcare company.
2. healthwords.ai plans to IPO on the NASDAQ or another suitable stock exchange as soon as conditions permit. Should you not aim to be a long-term investor, this could be your opportunity to exit.

3. Profitable returns on your investment are most probable if healthwords.ai is bought by another business or lists its shares on an exchange such as NASDAQ.
4. Even if the business is successful, it will likely take several years to get your money back.
5. Start-up businesses very rarely pay you back through dividends. You should not expect to get your money back this way.
6. You may be able to sell your shares through a secondary sales but there is no guarantee you will find a buyer at the price you are willing to sell.
7. Putting all your money in to a single business or type of investment for example is risky. Spreading your money across different investments makes you less dependent on any one to do well. A good rule of thumb is not to invest more than 10% of your money in high-risk investments.
8. Due to the potential for losses, the Financial Conduct Authority (FCA) considers this type of investment to be high risk.
9. Start-ups are often risky investments and investors often lose all or part of monies invested.
10. If your investment is shares, the percentage of the business that you own will decrease if the business issues more shares. This could mean that the value of your investment reduces, depending on how much the business grows. Most start-up businesses issue multiple rounds of shares.
11. You will be entitled to attend quarterly business update calls and receive a bi-annual written report on our progress.
12. Unless the Company is satisfied that, in addition to the categories above, you are a qualified investor within the meaning of the Prospectus Regulation, then you will not be permitted to invest in healthwords.ai if the Company concludes that 150 or more persons who are not qualified investors have already viewed the communication offering the Subscription Shares via a private placement.