

# FEAST FOR MERCHANTS

Mastering Facilitation & Case Study Delivery



TRAIN-THE-TRAINER

## Community Agreement



# Agenda

Start	End	Topic
10:10 am	10:30 am	Review: Facilitator Skills, Environment, Answering Questions
10:40 am	10:55 am	The Power of Case Studies
10:50 am	11:05 pm	Break
11:05 am	11:55 am	Demonstration and Case Study in Action
11:55 am	12:40 pm	Lunch
12:40 pm	1:20 pm	Demonstration and Case Study in Action
1:20 pm	1:40 pm	Practical Application, Rebounding, and Challenges
1:40 pm	2:00 pm	Summary and Closing

### Facilitator vs. Expert

**Guides learning** 

Delivers content and knowledge

**Encourages critical thinking** 

Focuses on knowledge transfer

Asks open-ended questions

Talks more than listens

# Creating a Safe and Engaging Learning Environment



#### **Psychological Safety**

- Set expectations early
- Model open-mindedness
- Normalize mistakes



#### **Inclusivity**

- Acknowledge all contributions
- Use inclusive language
- Watch your body language



#### **Navigate Challenges**

- Acknowledge emotions
- Redirect focus
- Be honest if you don't know the answer

### Answering Questions: Keep it Clear and Focused



Stay High-Level

**Ask Guiding Questions**





Redirect when Needed

Limit Technical Jargon



#### The Power of Case Studies





**Encourages Active Participation** 



**Generates Diverse Perspectives** 

# The Four-Step Framework for Case Study Facilitation



Set the Scene

**Facilitate Exploration** 

Guide to Insights

Connect to Application



# BREAK



## Demonstration and Case Study in Action





# LUNCH



## Demonstration and Case Study in Action



# Practical Application and Rebounding



### Handling Common Challenges



**Disengaged Participants** 

Ask engaging, real-world questions



**One Person Domination** 

Redirect conversations and activities



**Case Study Difficulty** 

Ask guiding questions

### Summary and Q&A



# Thank You!

