PERSONAL FINANCIAL STATEMENT As of _____

| Cash | \$ | Mortgages on Residence | \$ |
|------------------------|----------------------------|---------------------------|----|
| Stocks, Bonds | \$ | Notes Payable-Automobiles | \$ |
| Net Value of Business | ses\$ | Other Liabilities | \$ |
| Value of Residence | \$ | Total Liabilities | \$ |
| Other Real Estate | \$ | Net Worth | \$ |
| Automobiles | \$ | | |
| Other Assets | \$ | | |
| Total Assets | \$ | | |
| | | | |
| Have you ever filed fo | r bankruptcy? | | |
| Have you ever been a | arrested or convicted of a | felony? | |
| Signature: | | | |
| Name (Printed): | | | |
| 5 . | | | |



Voice: 406-327-9696 Fax: 406-327-8358

E-Mail: <u>alan@advantedgeadvisors.com</u>

PO Box 16946 Missoula, MT 59808