



按揭或押記詳情

存案 Filed

Mortgage or Charge Details

公司註冊處
Companies Registry

(《公司條例》第80(1)、81(1)、82(1)、91(1)及91(5)條)
(Companies Ordinance ss.80(1), 81(1), 82(1), 91(1) & 91(5))

表格
Form **M1**

重要事項 Important Notes

- 填表前請參閱《填表須知》。
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.
Please print in black ink.

公司編號 Company Number

1079309

1 公司名稱 Company Name

New Horizon Investment (Hong Kong) Limited ("Company")

(註 Note 10)

2 設定或證明該項按揭或押記的文書 Instrument Creating or Evidencing the Mortgage or Charge

文書描述 Description of Instrument

設定日期 Date of Creation

Charge Over Option ("Charge")

28 JUN 2013

日 DD 月 MM 年 YYYY

3 保證的款額 Amount Secured

(如空位不足，請用續頁 A 填報 Use Continuation Sheet A if space is insufficient)

All moneys and all obligations and liabilities which are now or may at any time be due, owing or incurred to DBS Bank (Hong Kong) Limited (the "Bank") by Best Pacific Textile (Hong Kong) Limited under or in respect of the general banking facilities granted to it by the Bank, including but not limited to those facilities particularly described in **Schedule B** to the Charge (the "Obligations").

4 承接人或承押記人資料 Particulars of Mortgagee or Chargee

(註 Note 11)

姓名/名稱 Name

DBS Bank (Hong Kong) Limited

(註 Note 12)

地址 Address

11th Floor, The Center, 99 Queen's Road Central, Hong Kong

(註 Note 5)

提交人的資料 Presentor's Reference

姓名 Name: DBS Bank (Hong Kong) Limited

代號 Code:

地址 Address: 11th Floor, The Center, 99 Queen's Road Central, Hong Kong

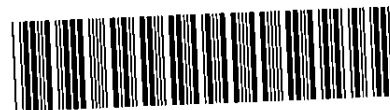
電話 Tel: 3668 1407 傳真 Fax: 2167 8116

電郵地址 E-mail Address:

檔號 Reference:

指明編號 3/2007(修訂) (2007年12月)
Specification No. 3/2007 (Revision)(Dec. 2007)

請勿填寫本欄 For Official Use



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(註 Note 13) **5** 須付予認購有關債權證的人士的佣金、折扣或津貼

Commission, Discount or Allowance Payable to the Subscriber of the Debenture

款額 Amount / 百分率 Percentage*

Nil

6 按揭或押記財產的簡要詳情 **Short Particulars of the Property Mortgaged or Charged**

(如空位不足，請用續頁 B 填報 Use Continuation Sheet B if space is insufficient)

a 房地產 **Landed Property**

第 1 項財產 **1st Property**

第 2 項財產 **2nd Property**

b 其他類別的財產 **Other Types of Property** (請填報適當詳情 Please insert details as appropriate)

The Company as beneficial owner charged by way of first fixed charge to the Bank the Option to purchase the equipment under the Lease Agreement(s) entered into between the Company and the Bank as described in Schedule A to the Charge and all the Company's right, interest and title thereto and all the rights and remedies for enforcing the same as a continuing security for the payment and discharge of the Obligations.

(註 Note 14) **7** 獲取財產的日期

Date of Acquisition of Property

NA		
日 DD	月 MM	年 YYYY

本表格包括 _____ 張續頁 A 及 _____ 張續頁 B。

This Form includes 1 Continuation Sheet(s) A and 1 Continuation Sheet(s) B.

簽署 Signed :

姓名 Name :

公司 / 承按人 / 承押記人*
(董事 / 秘書 / 授權代表*)

Company / Mortgagee / Chargee*

(Director / Secretary / Authorized Representative *)

日期 Date : 28 JUN 2013

日 DD / 月 MM / 年 YYYY

(註 Note 7)

* 請刪去不適用者 Delete whichever does not apply

公司編號 Company Number

1079309

保證的款額 (第 3 項) Amount Secured (Section 3)

SCHEDULE B

Particulars of the Facilities

Date of Agreement/Facility Letter:-

Facility letter dated 16 May 2013 /

Nature of Facilities:-

Term Loan Facility with Facility Limit of HKD40,215,000.-)

公司編號 Company Number

1079309

按揭或押記財產的簡要詳情 (第 6 項)

Short Particulars of the Property Mortgaged or Charged (Section 6)

<u>SCHEDULE A</u>					
<u>Particulars of the Agreement</u>					
<u>Lease Agreement</u>		<u>Equipment</u>			
<u>No.</u>	<u>Date</u>	<u>Make</u>	<u>Model</u>	<u>Serial No.</u>	<u>Quantity</u>
5030442023	13/10/2011	JAKOB MUELLER	NF JM2 42	A2011/09776A-110 A2011/09776B-110 A2011/09776C-110 A2011/09776D-110	4
5030444524	07/11/2011	JAKOB MUELLER	NF JM2 42	A2011/10653A-110 A2011/10653B-110 A2011/10653C-110 A2011/10653D-110 A2011/10653E-110 A2011/10653F-110 A2011/10653G-110	7
5030448913	04/01/2012	ARIOLI	BONSAI	S/N3757	1
5030455546	22/03/2012	ARIOLI	BONSAI MUZZI	S/N3769	1

指明編號 3/2007(修訂) (2007 年 12 月)
Specification No. 3/2007 (Revision)(Dec. 2007)