

Fostering Operational Excellence: Lean Leadership Microlearning Launch

September 3, 2024



Welcoming address

Sharifah Syed Alwee, Breeding Resources Senior Director

Vision and mission





Support CGIAR transformation by institutionalizing services for breeding operations



CGIAR-NARES breeding networks access modern breeding practices, technologies, and analytics offered as institutionalized services

- Data-driven breeding using available technological advances
- Avoid duplication
- Facilitate inter-connected operations
- Greater impact
- Greater efficiency



Continuous Improvement

Cost efficient core services

High quality, faster turnaround

Tools and technologies for breeding innovation

Strategic coordination across CG



NARES Capacity development

High quality services and tools

Quality assurance of data and analytics

Standardize operating procedures



Operational Excellence



Delivered by:

CGIAR Breeding Research
Services and guests

Genetic Innovation 1st All Process Teams Webinar

- Why Process Teams?
- How does the approach work?
- What do roles involve?
- Practical examples from industry

Friday, May 12, 2023

For: CGIAR Process Stewards and Subject Matter Experts currently on Process Teams





(Current) Operational Team Structure for Management of GI Processes



Process Steering Team (PST)

S Syed Alwee Director BRS (Organizer) J Derera
Director Plant Breeding &
Pre-Breeding

I Barker

Director Strategy, Scale & Deliver

C Lusty

Director Genebanks

S Vermeulen
Director Genetic Innovation
(Chair)

Process Management Team (PMT)

S Weber
Ld. Operations Enhancement
(Organizer)

S Hearne Process Owner Product Development Processes Marko Kärkkäinen Product Lead, Breeding IT

G Teixeira

Process Owner Trialing &

Nursery Processes

S Einarson

Ld. Capacity Building

E Ng Process Owner Lab Service Processes B De Boeck
Process Owner Breeding
Analytics Processes

S Syed Alwee Director BRS (Chair)

TBD
Process Owners
Remaining GI processes

Product Development Process Team (PT)

ABI's ReORGANIZE Contacts

Process Consultant: K Håkansson

Trialing & Nursery Process Team (PT)

Marcela Pineda (rice), Sandra Salazar (cassava), IRRI: Princess Dela Cruz (rice), IITA: Alick Mulenga, Prasad Peteti (cassava), CIMMYT: Carolina St. Pierre, AfricaRice: Shailesh Yadav

Process Consultants: T Heitman, S Johnson

Lab Service Process Team (PT)

Ana Oliveira, Rajaguru Bohar, Nana Kofi Abaka, Adriana Gonzalez, Marko Karkkainen

Process Consultant: K Håkansson

Breeding Analytics Process Team (PT)

Juan & Keith (CIMMYT), Ibnou Dieng (IITA), Khaled (ICARDA), Johan Steven Aparicio (CIAT), Abhi (CIMMYT-AVISA), Aubine (AfricaRice)

Process Consultant: S Gao

TBD Process Teams (PT)

Genebank W3

MI and TPE Research

Scaling, Launch & Lifecycle Management

Process Consultant: TBD





Breeding Resources Initiative Mini Symposium Process
Management:
What's been
achieved &
what's
coming?

Dec. 6, 2023:

7:00-8:30 am Mexico Time / 1:00-2:30 pm UTC

For: CGIAR breeding leaders, Accelerated
Breeding and Breeding Resources Initiatives,

Watch on YouTube



We have now all parts required for a QMS available or figured out...





Objectives



Help participants learn more about:

- Leadership in a Lean management system
- A new resource to help develop Lean leaders



Lean
Leadership
Microlearning
Launch

Fostering Operational Excellence

3 September 2024

12:00 pm GMT - 6:00 am Mexico time

For: CGIAR/NARES leaders, lab managers, supervisors, project leaders, Lean practitioners and other interested parties



Using LEAN methodologies to achieve quality management goals and operational excellence





Time	Content	Speakers
12:00-12:10	Welcoming Address	Sharifah Shahrul Syed Alwee Senior Director Integrated Breeding and Research Services
12:10-12:20	Operational Excellence Progress Overview	Gustavo Teixeira, BRS Global Shared Services (GSS) Lead
12:20-12:30	Lean Leadership	Theresa Heitman, Operational Excellence Consultant
12:30-12:40	Lean Leaders in Sustaining Operational Excellence	Steve Wilson, CIRAS
12:40-12:50	Introduce Leadership Effectiveness Resource	Amer Najm, Business Process Management (BPM) Lead
12:50-1:00	Q&A	Julie Puech, Communications Lead



Operational Excellence Overview

Gustavo Teixeira, BRS Global Shared Services Lead



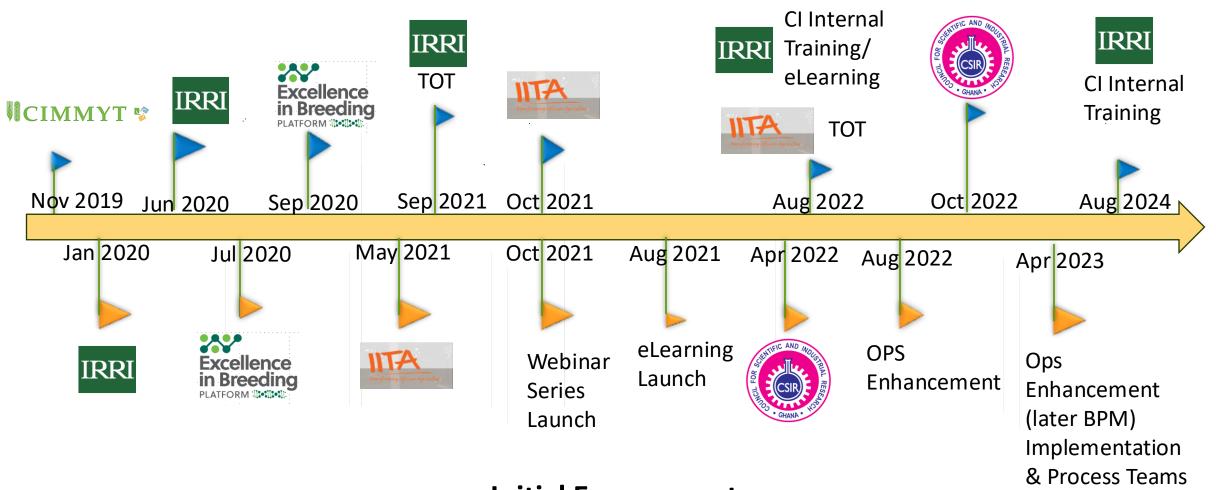








Training with Improvement Projects



Initial Engagement

IRRI Transformation



- Training (Continuous)
 - Lean Practitioner (virtual)
 - Practical Lean (eLearning, hybrid model)
 - Train the trainer
- CIT (Continuous Improvement Team) Assess culture, schedule training, recommend priorities, link between leadership and staff
- Yearly improvement goals for all
- Next
 - Support learning in other research centers
 - Collaborate across centers
 - CIT (Continuous Improvement Team)
 - o Focus on centers



Why Lean?



- Engage everyone to focus on delivering outcomes that meet customer needs
- A system that manages processes to deliver a consistent product or service to the next step in the process and ultimately to the end user
- A system that provides a mindset and framework for solving problems and continuously improving

Problem Solving is the Engine of Continuous Improvement





Lean Practitioner Training

- Experiential Learning
- Team Projects

Practical Lean Training

- Individual eLearning and Project
- Hybrid Training with Mini Projects

Train the Trainer

- Core Group or Individual
- Resource Across Centers

NEW, Coming Soon!

Lean Leadership

- Leadership development
- Leadership's Role

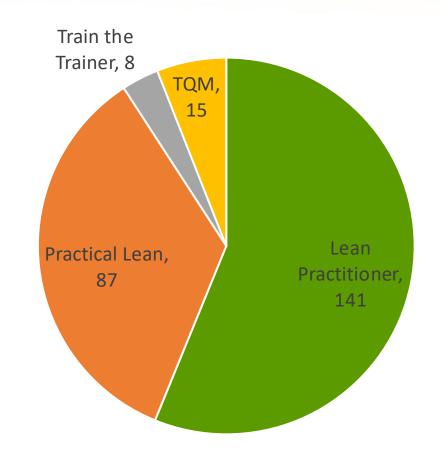
Trained Staff



TQM

Operational Excellence Courses Offered

Туре	Description
Lean Practitioner	35 hours. + team project and presentation
Practical Lean	15 hours eLearning or hybrid , individual or team mini project + presentation
Train the Trainer	~ 40 hours eLearning, Lean Practitioner + project + presentation
TQM	6 hours, overview + tests, simulation and presentation





Lean Leadership

Theresa Heitman

Operational Excellence Consultant

The Lean Leader



- A true Lean Leader is value-driven and puts the needs of the customer first.
- A Lean leader develops new leaders and helps their team adopt a culture of continuous improvement.





Vertical Horizontal

- Focus Production
- Budgets, SOP's
- Make the numbers
- Leaders separated from the work
- People's ingenuity used to "beat the system"
- Supervisors "manage" people

- Focus Process
- Purpose
- Make problems visible
- Leaders focusing on the work
- People's ingenuity used to "improve the system"
- Supervisors work with the people to solve problems

Diagram from <u>Developing Lean Leaders at All Levels</u> by Jeffrey Liker .

Harvest Bag Story





Goal - Reduce Costs

Pressure on Purchasing Department

RFQ – take lowest quote

Supervisor made decision

Pat on back for saving \$\$

Not all harvest bags are equal

Complaints from technicians opening bags

Observe the process

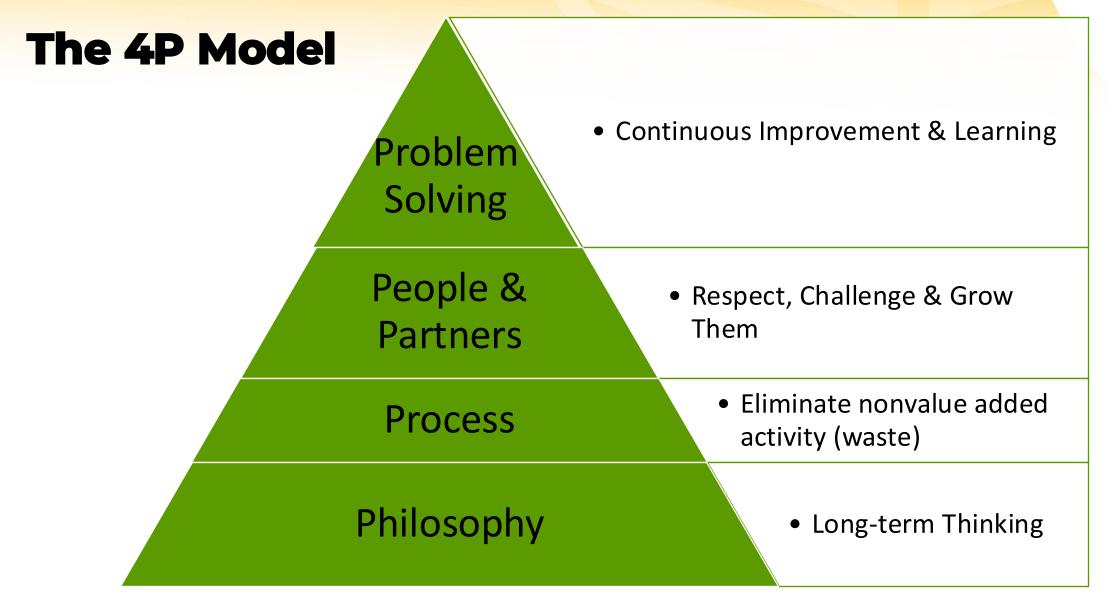
Old bags took 4 secs to open

New bags took 11 secs to open

Black string catching on netting

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Promote the Scientific Model



- •Resolve immediate issues
- Document and standardize all gains
- Conduct training on all new processes
- •Reflect on lessons learned
- •Go back to step 1

- Examine present status
- •Identify improvement areas
- Establish performance measures and goals
- Understand root cause of current performance
- Identify solution alternatives
- Select and schedule solution

Study

Act

Do

Plan

- Compare actual results to expected results
- Understand root cause of all deviations

- Conduct training on new solution
- •Implement scheduled action

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Elements of Lean Leadership



Challenge

Develop Business Strategy

Develop Culture Strategy

Lead System Design

Be the Model

Coach and Develop Others

Motivation and Accountability

Serve Others

- Plan and effectively deploy the business strategy
- Grow the organization with freed up resources
- Ensure the organization knows what the customer values
- Promote teamwork
- Provide everyone with the opportunity to learn, especially about Lean
- Provide resources (sponsors, time and \$\$) for improvements
- Be present and visible Go to the Gemba
- Practice the scientific model
- Ensure that the people doing the work are the ones involved in improving the work
- Develop robust problem-solving skills throughout the organization
 - Monitor progress
 - Celebrate accomplishments





Lean Leadership

Steve Wilson, CIRAS



Steve Wilson BIO

 Steve Wilson is a Strategic Advisor for the Center for Industrial Research and Services (CIRAS) at Iowa State University. With a robust background in operational management across various industries, Steve has extensive experience as a business consultant, leading lean transformations in diverse organizational settings. As a certified Lean Six Sigma Black Belt trainer and consultant, he has guided numerous teams toward operational excellence. In addition to his expertise in lean methodologies, Steve is also a leadership development consultant and coach, dedicated to empowering leaders to sustain long-term success through continuous improvement and strategic thinking.

Lean Leadership

The Role of Lean Leaders in Sustaining Operational Excellence September 3, 2024

Steve Wilson, Strategic Advisor/Project Manager



Lean Leadership: The What, the Why, and the How



THE LEADERSHIP CHALLENGE

JAMES KOUZES & BARRY POSNER





- What: Define and Demonstrate
- Why: Set and Build
- How: Act in Line, Establish,
 Create





Inspire a Shared Vision

- What: Create and Communicate
- Why: Unites, Fosters, Drives
- How: Engage, Articulate, Inspire



Challenge the Process

- What: Encourage
- Why: Eliminate, Enhance, Adapt
- How: Foster a Culture





Enable Others to Act & Encourage the Heart

- What: Empower
- Why: Builds, Increases, Sustains
- How: Provide, Remove,
 Delegate, Encourage





Enable Others to Act

- What: Recognize & Celebrate
- Why: Boosts, Sustains,
 Reinforces
- How: Acknowledge, Celebrate, and Provide





Leadership Microlearning

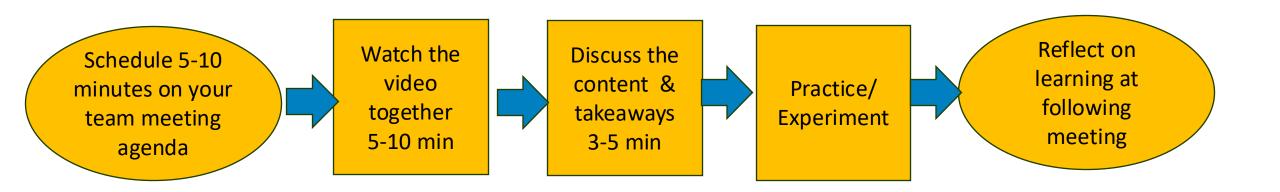
Amer Najm, Business Process Management Lead







Leadership Learning Process







Lean Philosophy	Characteristics of a Lean Leader	Leadership and Trust	Creating a continuous improvement culture	Strategy deployment	Leader Standard Work
Using PDCA	A3 problem-solving	Respect for People	Visual Management	What is a Sensei	Effective Teams
Continuous Improvement – Success and Failure Modes	Problem Solving	Change Management Tools	Team Skills	Facilitation Skills	Lean Metrics
Value Streams	Assessment Tool	Visual Management	Gemba	The Lean Transformation Model	Getting Started with Lean

Examples of Micro Learning Module



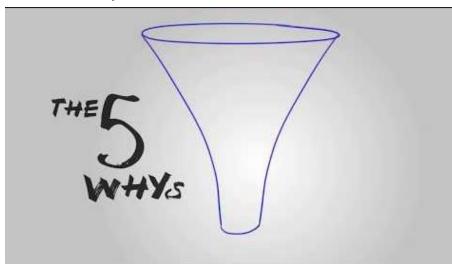
The Lean Transformation Model



Getting Started with Lean Thinking and Practice



The 5 Whys



Videos by LEI (Lean Enterprise Institute)

Thank you!

Visit our website:

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