



## BHP ends dual listing

|                              |   |
|------------------------------|---|
| <b>Company/ASX Code</b>      | BHP Limited (BHP)   |
| <b>AGM date</b>              | Thursday 20 January 2022  |
| <b>Time and location</b>     | 6pm, Grand Hyatt, 123 Collins Street, Melbourne, 3000 (NOT VIRTUAL) |
| <b>Registry</b>              | Computershare   |
| <b>Webcast</b>               | Yes   |
| <b>Poll or show of hands</b> | Poll on all items   |
| <b>Monitor</b>               | Duncan Seddon   |
| <b>Pre AGM Meeting?</b>      | No  |

The individual involved in the preparation of this voting intention has a shareholding in this company.

### Summary of issues for meeting

The Issue is to vote on the proposed restructure of the Company to undo the Dual Listing of the Company by dissolving BHP PLC as a listed entity and concentrating the company's Board operations in Australia. The implementation of this will require the passing on five resolutions at the meeting.

Shareholders should read at least the summary from the Unification document and note there is an independent expert's report.

ASA voting intentions:

For some time, the ASA has held the view that the Dual Listing of the Group was not working in the best interests of Australian retail shareholders. In discussions with the CEO (over many years) we have called for the Board to review the dual listing status of the Group. We are pleased that this has now occurred and that the Board has recommended the end of the Dual Listing Status. We believe this is in the long-term interests of the Australian retail shareholder and will support all of the motions.

|                 |   |
|-----------------|---|
| <b>Item 1</b>   | <b>Amendments to Limited Constitution</b> |
| <b>ASA Vote</b> | <b>FOR</b>                                |

|                 |  |
|-----------------|--|
| <b>Item 2</b>   | <b>Limited Special Voting Share Buy-Back</b> |
| <b>ASA Vote</b> | <b>FOR</b>                                   |

|                 |                                    |
|-----------------|------------------------------------|
| <b>Item 3</b>   | <b>DLC Dividend Share Buy-Back</b> |
| <b>ASA Vote</b> | <b>FOR</b>                         |

|                 |  |
|-----------------|--|
| <b>Item 4</b>   | <b>PLC Special Voting Share Buy-Back (Class Rights Action)</b> |
| <b>ASA Vote</b> | <b>FOR</b>   |

|                 |  |
|-----------------|--|
| <b>Item 5</b>   | <b>Change in the status of PLC (Class Rights Action)</b> |
| <b>ASA Vote</b> | <b>FOR</b>   |

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