



Company	Legend Corporation
Code	LGD
Meeting	Scheme Meeting for sale of the company.
Date	9 August 2019
Venue	Adelaide Pavilion Restaurant
Monitor	Brad Martin

Number attendees at meeting	16 ASA Members out of 36 attendees.
Number of holdings represented by ASA	2
Value of proxies	\$27,000
Number of shares represented by ASA	75,000
Market capitalisation	\$78m
Were proxies voted?	Yes, on a poll.
Pre AGM Meeting?	NA

99.51% votes in favour

The Chair, Bruce Higgins addressed the meeting, and discussed the approval sought for a class ruling on the special dividend from the ATO. ASA thanked the board for the hospitality they had shown our members including company tours, while noting we did not always agree with the company on monitoring issues. There was a question on the special dividend which was answered by the company secretary as "There will be one payment made by electronic funds transfer that covers the bid price and special dividend." A statement was made on the quality of the expert's report and opinion on fair and reasonable value. CEO Brad Dowe also addressed the meeting.

Refreshments were available while the votes were counted (pre-meeting as well) with the meeting reconvened to announce the results.

CEO Brad Dowe will not be continuing under the new ownership and will be seeking a new opportunity rather than retire.

Key Dates

Second Court Hearing 16/8/2019.

Effective Date of scheme and last trading day of Legend Shares 19/8/2019

Special Dividend Record Date 21/8/2019

Implementation Date 30/8/2019.