

Columbia Heights Partners LP

May 14, 2024

	Columbia Heights Partners LP (Net Return)	S&P 500
2019	72%	29%
2020	36%	16%
2021	-4%	27%
2022	-65%	-19%
2023	117%	24%
2024 (Q1)	38%	10%
Annualized	18%	15%
Total Return	135%	110%

Dear Partners,

Columbia Heights Partners LP net return for the 3 months ended March 31, 2024 was 38% compared to the S&P 500 return of 10%.

Columbia Heights Partners LP net annualized return since January 1, 2019 inception is 18% compared to the S&P 500 return of 15%.

Columbia Heights Partners LP net total return since January 1, 2019 inception is 135% compared to the S&P 500 return of 110%.