



## Taking the plunge

Whatever your PASSION,  
Australian Communities  
Foundation can help you  
make a real difference





“Australian Communities Foundation provides a great vehicle for people who want to give generously to their communities.”

Michael Andrew  
Global Chairman  
KPMG International.





## Helping Communities Grow

### Our Vision

To inspire and enable accessible philanthropy to build healthy resilient communities and positive social change across Australia.

### Our Mission

A trusted and vibrant organisation which generates and distributes philanthropic resources to match donor interests to emerging social issues and the needs of communities.

### Our Principles

Australian Communities Foundation makes philanthropy, easy, accessible, inspiring and rewarding.

We aim to do this through our guiding principles:

- Tolerance
- Integrity
- Independence
- Equity
- Leadership
- Authoritative
- Commitment to social, economic and environmental justice

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## Collaborate Nationally...

### Australian Communities Foundation – One Year On

2012 has been a year of incredible growth for the Australian Communities Foundation. We have distributed more grants and seen our highest level of donations than any other year in our history.

For this, I'd like to thank our donors, our staff, Board members and sub-committee stalwarts who work tirelessly to ensure we can help communities grow stronger.

However, in the discussions I've had with many people over the last year, the question I'm asked most often is, "Why did we change our name?"

#### Why did we change our name?

Melbourne Community Foundation was started in 1997 by Hayden Raysmith and Marion Webster and was never a totally local Community Foundation. Our donors came predominantly from Melbourne but sub-funds could donate not just in Melbourne but throughout Australia and internationally. In addition we had companies based in Melbourne with businesses throughout Australia whose staff, through their workplace giving program, were not happy donating to a Melbourne foundation. Interstate rivalry is not just confined to footy! So to recognise our real geographical spread we changed our name.

#### What does the name change mean?

Our aim is to 'co-operate nationally to give locally'. The name change reflects this desire. However, it does not reflect a desire to expand our operations or take our offices interstate. We won't have Board members from interstate and we are not trying to take over smaller fiercely independent community foundations. Instead so we are developing partnerships with community foundations and other organisations that understand community needs throughout Australia. This will give us really current local knowledge. So, we're more able to help, for example, a donor who now lives in Melbourne but wants to support a community group in her hometown of Fremantle.

#### What have been the benefits?

We now have a sub-fund in every State with a total of 231 funds. Of these, 32 are outside Melbourne and seven came after the name change. There has been an 8% increase in national grants this year with grants being made in every state in Australia.

#### As committed as ever

Whilst change is often difficult and the economic climate is still tough we have had our best year ever. We have seen our largest distribution of grants - over \$3.8 million and the largest number of grants - 410. We have also seen the highest level of cash donations - \$7.6 million so it seems that while we are all adjusting to the name change, our donors are still as committed as ever to making our communities better.

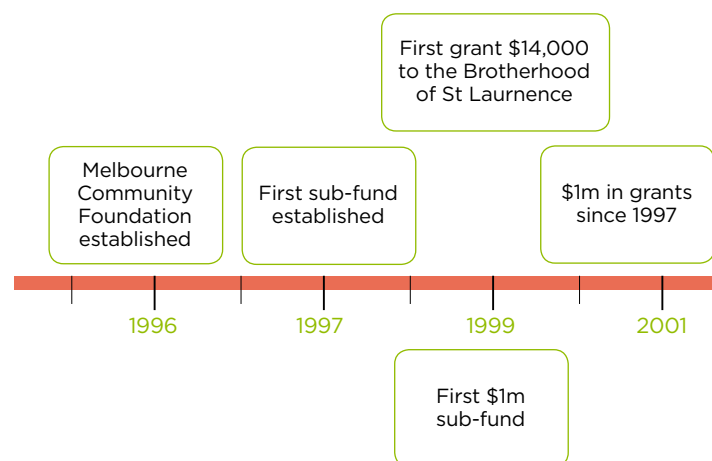
### A year of change.

This year we said goodbye to a number of long-time Board members including Marion Webster, our co-founder and Board member since 1997, Karen Mahlab (on the Board since 2001) and previous Chair, Chris Lovell (Board member since 2005). We also acknowledge the contributions of Ian McHutchison, Elana Rubin and Peter Hero and thank them for their hard work.

We also welcomed our new CEO Clare Brooks who replaced Sarah Davies. Clare comes with 20 years' experience in community foundations in the UK, USA and Eastern Europe. She joins our dedicated team - Andrea, Rebekah, Trudy, Leonie and Chris who have continued to work tirelessly during this year of change.

Our name may be different but our ambition remains unchanged - to continue to build stronger communities and to help philanthropic Australians continue their incredible work.

Annie Duncan  
Chair



## To Give Locally

It has been a huge honour to become the CEO of Australian Communities Foundation, an organisation which has done so much to grow effective philanthropy in Melbourne and communities across Australia.

The encounters I have had with our donors and their families, and the dedication of the numerous charities and not-for-profits we have been able to support has been truly inspiring. It has been a genuine pleasure for me to discover the deep traditions of philanthropy here, and that there are countless stories of generosity to explore and be invigorated and recharged by. These stories need telling if we are to broaden, embed and unleash the potential for giving across this beautiful land.

In the pages that follow we highlight just a small number of many impressive activities it has been our privilege to facilitate and support. They underscore my firm belief that we all want to make a difference, and that passion for a cause, with the ability to draw on life experiences, is what makes giving most rewarding.

Across the globe, and in light of undeniable economic, social and environmental pressures, there is renewed interest in community philanthropy. In hard times, we look especially to our communities and the network of people around us for both sustenance and ideas.

For many people, support for the communities where they work, or live or from where they originate, is now a priority. For those who are new to giving, it is also at a community level that they often start their philanthropic journey. For an increasing number of us, there is a growing awareness that what they want to achieve, and the changes they want to make, cannot be done alone. This ability to bring people

together, to give and problem-solve together, is a real feature of community foundations and why we now exist here and in 50 other countries around the world.

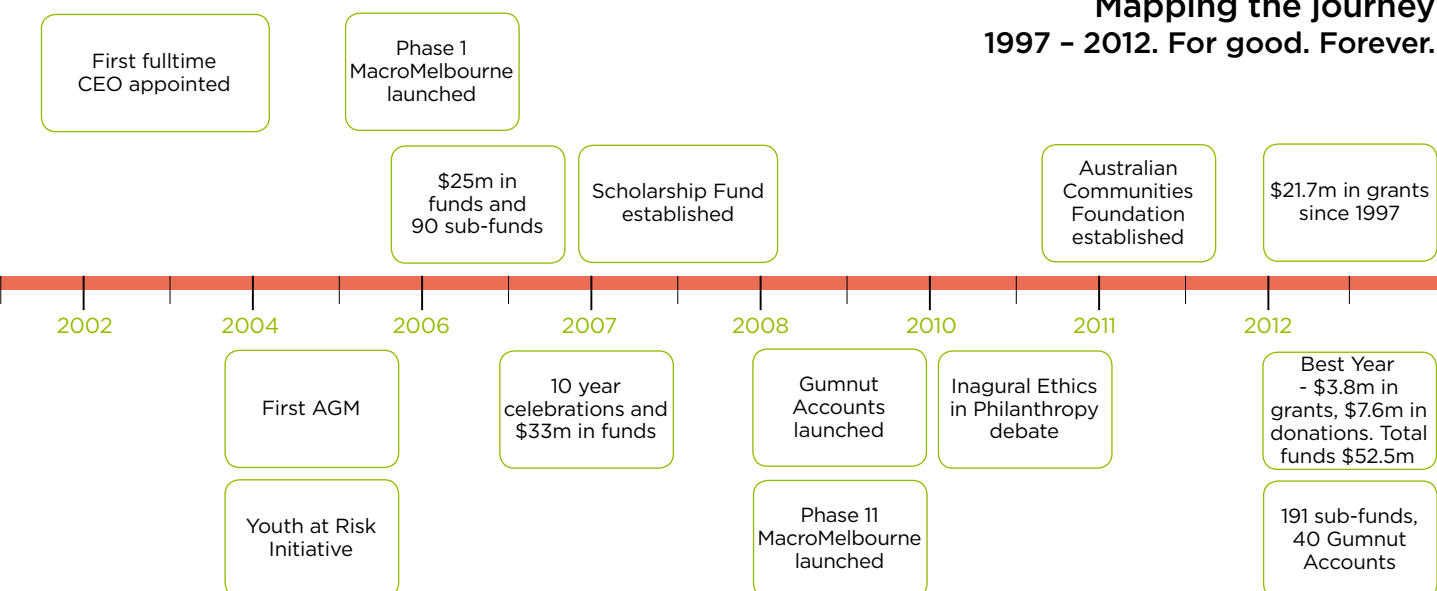
Much of my first few months at the Community Foundation have been spent getting to know our donors, board members and staff as and working with them to set a path that deepens and extends our work and partnerships across Australia. Engaging an increasing number of people in fulfilling, purposeful giving, and advocating for communities, remains a key ambition of ours.

There are many people I need to mention who have given me so much support since my arrival, but in particular I want to acknowledge Marion Webster who first raised with me the possibility of my coming to Melbourne. I also extend heartfelt thanks to Annie Duncan, our current Chair, the Board and the staff team with whom I work.

Finally, I thank the many not-for-profits and charities who come to us and tell us the reality of what is happening on the ground - and our donors, who give so generously to create a better quality of life in communities at home and abroad.

Clare Brooks  
CEO

## Mapping the journey 1997 - 2012. For good. Forever.





## Our people

### Board, Sub-committees, Ambassadors and Staff

The Trustee of Australian Communities Foundation is Australian Communities Foundation Limited. The Trustee has a Board of directors of between four and 20 trustees. The directors are appointed by the Board and serve for a period of three years, after which they may put themselves forward for another three years. At the end of two three year terms, a director maybe invited to serve a further three year term.

The Board meets six times a year and between these meetings business is conducted through five sub-committees.

At the Board meetings the trustees agree the broad strategy and the areas of activity of the Foundation. These include; considerations of grantmaking and fund development, financial reporting, policy reviews and risk management. The Board's operation and performance is externally reviewed every two years.

All community foundations are overseen by a volunteer board of leading professionals with expertise in identifying community needs. These include business and financial management, law and community development. Board members volunteer their time to oversee the functions of Australian Communities Foundation and contribute financially to its operations. The directors during 2011-12 are listed below. From July 2012 three new directors have been appointed, George Krithis, Steve Rothfield and Emma Woolley.

### Board of Directors

- A Annie V Duncan PhD**  
Director, Shipley Consultants, Fitted for Work, Slow Food Central Highlands Convivium and Bendigo Science Centre  
Appointed 2006. Chair April 2012
- B Sue Dahn BCom, MBA, GradDip Applied Fin & Investment, FFinsia FAICD, FASFA FSCPA,**  
Partner/Executive Director, Pitcher Partners. Director, MTAA Super, Member, Essendon Football Club Advisory Committee  
Appointed 2010
- C Sandie de Wolf AM BA (Hons), DipSocStud, MSW, FAIM, FAICD, AASW**  
CEO, Berry Street. Director, Family Relationship Services Australia  
Appointed 2008
- D Jo Grigg BA**  
President, Friends of the Elms Inc and Committee member, Amenity Tree Health  
Appointed 2007

- E Peter Hero BA, MA, MBA (USA)**  
Principal, The Hero Group: Strategic Philanthropy/Enterprise Development. Lecturer, Stanford University Business School, Chair, World Bank Advisory Committee, Global Community Foundation Development  
Appointed 2007. Retired 2012
- F Tim James BBus, DipFinPlan, CFP**  
Executive Director, UBS. Director, Hanover Welfare Services  
Appointed 2009
- G Chris Lovell (Chair) LLB, BA, LLM**  
National Managing Partner, Holding Redlich. Director, Clemenger Group Ltd, Deputy Chair VicTrack, Trustee, Melbourne Cricket Ground Trust  
Appointed 2005. Chair 2009-Nov 2011. Retired 2011
- H Karen Mahlab BEcon**  
Founder and CEO, Pro Bono Australia and Mahlab Group. Trustee, National Council of Jewish Women Foundation (Vic) and Jewish Aid Australia  
Appointed 2001. Retired 2012
- I Ian McHutchison OAM LLB, FCIS**  
Director and CEO, Adult Multicultural Education Services. Director, Urban Communities Ltd, Fellowship for Indigenous Leadership and Eva Tilley Memorial Home  
Appointed 2006. Retired 2011





**J** **David Murray BA, DipCrim, MA**  
Executive Director, Youth Partnerships, Secretariat,  
Department of Education and Early Childhood  
Development Appointed 2009.

**K** **His Honour Judge David Parsons SC LLB (Hons)**  
Judge of the County Court of Victoria. Director,  
Koorie Heritage Trust, Australian Community Support  
Organisation and Fellowship of Indigenous Leadership,  
Member, Law Council of Australia Indigenous Affairs,  
Victorian Bar Council Indigenous Legal Issues  
Committee and Judicial Officers' Cultural Awareness  
Committee

Appointed 1997

**L** **Elana Rubin BA (Hons), MA, FFin, FAICD, FAIM, FAIST**  
Non-Executive Director, Australian Super. Chair,  
Australian Super, Victorian WorkCover Authority  
(WorkSafe), Director, Tower Australia Pty Ltd, Transport  
Accident Commission (Vic), Infrastructure Australia  
(Commonwealth), Mirvac Group and SecondBite.

Appointed 2009. Retired 2011

**M** **Casey J Tan BComm, MMgt, FCA, FAIM, FIPAAV, FAICD, PHF**  
Director, Chatham Power Pty Ltd, Chatham Sdn Bhd,  
MoneyScout Pty Ltd

Appointed 2007

**N** **Marion Webster OAM, BA DipSocStud, Senior Fellow City University of New York.**

National Chair, Fitted for Work Ltd, Director, Manukau  
Community Foundation (NZ). Committee member,  
Changemakers Australia, Trustee, Philip and Vivien  
Brass Foundation

Appointed 1997. Interim Chair Nov 11 – April 2012.

Retired 2012

### Sub-committees

Australian Communities Foundation has five sub-committees of the Board. Each director is a member of at least one sub-committee. The sub-committees also contain external members who play a vital role with their extensive expertise and experience. Each sub-committee has delegated authority and act within Board approved charters. As at July 2012, the current members of the sub-committees are:

### Governance Committee

Annie Duncan (Chair)

Tim James

David Murray

Emma Woolley

### Audit and Risk Committee

Hugh Parkes (Chair) Retiring October 2012

Chris Arnold

Steven Bradbury

Ryan Dummitt

Hayden Raysmith AM

Steve Rothfield

Casey Tan

### Finance and Investment Committee

Tim James (Chair)

Sue Dahn

Michael Gilmore

George Krithis

Casey Tan

### Professional Advisers and Development Committee

Emma Woolley (Chair)

Peter Bell

Chris Boag

Simon Briggs

Will Fowles

Daniel Kelliher

Roy Leech

Larisa Moran

Sarah Robinson

Mark Stokes

Kendrick Tan





## Grants Committee

David Murray (Chair)      Sandie de Wolf  
Jo Grigg                      David Imber  
Karen Mahlab

## Ambassadors

Since 2005, Ambassadors have been chosen to help raise the Foundation's profile. We are very privileged that a number of Board members agree to become Ambassadors on their retirement as Directors. They are committed advocates for the Foundation and their support is valued.

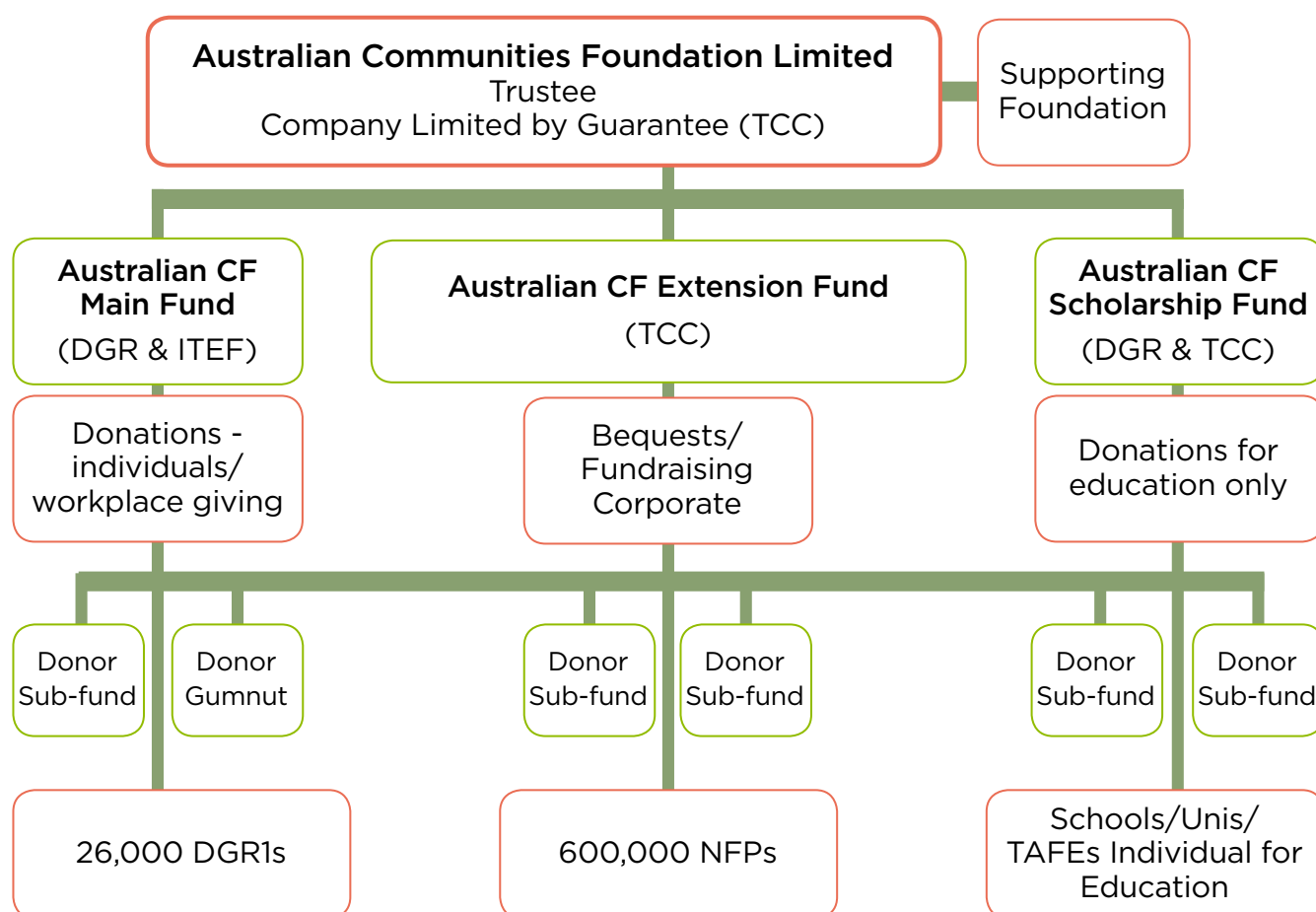
Michael Andrew              Chris Arnold  
Clare Cannon                Reverend Tim Costello AO  
Carol desCognets           David I Gibbs  
Peter Griffin AM            Janine Kirk AM  
Ellen Koshland              Greg Larsen  
Louise Myer                 Elizabeth Proust  
Hayden Raysmith AM       Jill Reichstein OAM  
Fiona Smith

## Staff

Clare Brooks, Chief Executive Officer  
Andrea Heffernan, General Manager  
Rebekah Lautman, Philanthropy Manager  
Leonie Mugavin, Grants Officer  
Christine Selle, Administration Officer

## Professional Services

Legal:	Freehills and Holding Redlich (both pro bono)
Audit:	KPMG
Investment Manager:	Beulah Capital Pty Ltd
Accountant:	Marin Accountants
Sub-fund Registry Services:	Computershare Services





## The many streams of giving

Australian Communities Foundation Limited operates three charitable Trust Funds and provides a range of products and services to help donors with their charitable giving.

### **Australian Communities Foundation Fund**

The Fund is a public fund endorsed as a Deductible Gift Recipient (DGR), and an Income Tax Exempt Fund. Companies' workplace giving contributions are placed in this fund, which gives an automatic tax deduction for employees. All grants from the Fund must be made to Item 1 DGR charities.

### **Australian Communities Foundation Extension Fund**

The Australian Communities Foundation Extension Fund is endorsed as a Tax Concession Charity (TCC). Donations are non-tax deductible. Granting from the fund can be made to organisations and individuals for charitable purposes. This fund attracts bequest, sponsorship and fundraising donations where a tax deduction is not applicable.

### **Australian Communities Foundation Scholarship Fund**

Giving to learn. The Scholarship Fund is a public fund for the provision of educational scholarships, prizes and bursaries. It is endorsed as an Item 1 DGR and donations are tax deductible.

### **The many channels of possibility**

Australian Communities Foundation provides one of the best and easiest ways of establishing a perpetual source of giving. The Foundation gives donors access to a network of like-minded people and extensive grantmaking skills. From making a donation to creating a legacy, Australian Communities Foundation offers individuals, families, groups, corporations and not-for-profit organisations an easy and satisfying way of giving something of real value back to the communities that they care about. Amounts can range from over \$1million to dipping a philanthropic toe in the water and establishing a small Gumnut Account.



### **Sub-funds**

Donors can set up a sub-fund with a minimum \$20,000 initial donation. They can be established in any of the trust funds, depending on whether a donor wants a tax-deductible or a non tax-deductible vehicle. Sub-funds must grow to a minimum of \$100k overtime through donations whilst alive or through a bequest.

### **Gumnut Accounts**

We want to make philanthropy accessible to everyone. Gumnut Accounts are philanthropic savings accounts donors can establish with regular \$2,000 a year minimum contributions.

### **Supporting Foundations**

A Supporting Foundation can be started with a minimum of \$1 million. These are separate public funds under the Australian Communities Foundation Trustee.

### **Corporate sub-funds and workplace giving**

Business and organisations can establish branded charitable sub-funds, giving their employees a chance to make pre-tax contributions to a charitable cause. By removing the administrative burden we help businesses make the most of their philanthropic dollar.

### **Bequests**

Australian Communities Foundation can work with donors and their lawyers to create estate-planning strategies that will preserve your charitable legacy beyond your lifetime.

### **Donations**

Tax-deductible donations can be made to the ACF Community Fund. All grants made from this fund are determined by the Board and generally directed to the Foundation's strategic initiatives.

### **Online giving**

Australian Communities Foundation has three ways to help donors give and track donations online.

#### **Donor Central**

'Donor Central' is Australian Communities Foundation's online resource centre for donors. It provides donors with access to a Funding Request Directory, upcoming events, all donor forms and an online donation facility

#### **Donations Gateway**

In 2012, a new website donations gateway was launched. We can now accept online donations via credit card, EFT and Bpay and cheques. Cash donations can also be made via Australia Post Billpay.

#### **Sub-funds Online**

This web portal gives donors individual secure access to financial transactions, such as donations and grants, as well as investments details and sub-fund balances.

## Rising levels of engagement

A few years ago I was chatting to David Gibbs, one of the founding directors and a Foundation ambassador, about my interest in the philanthropic sector. I mentioned my surprise at how hard it was to become involved at a professional level offering pro-bono services. Fortunately David introduced me to Australian Communities Foundation. Since then I have become increasingly involved, becoming a member of the Professional Advisers Development Committee.

In the course of my role as an Investment and Financial Adviser at Mutual Trust, I see different clients with differing philanthropic goals. Some clients make regular donations, while others plan to make large bequests through their Will. The one consistent thing is that people do give, but very few have a philanthropic strategy, and without a strategy the giving can be far less rewarding.

Having a sub-fund enables donors to work with the staff at the Foundation to help to establish a strategy and converts short bursts of 'feeling good' into a longer-term sense of satisfaction.

More recently I have started on a longer-term objective of engaging younger professionals through a new sub-fund "Impact Collective". It gives them the opportunity to make a difference in the world. Impact Collective works as a group and

finds the causes that aren't in your face – discovering people doing great things in our community and providing them with funding, time and other support like exposure or specialised skills. We hold social functions each quarter so the group can get to know each other and become more aware of needs in the community. Australian Communities Foundation has been a great supporter of this new initiative as they recognise that the future lies with the next generation of philanthropists.

We encourage you, your children, your friends to seek us out on Facebook and our website [www.impactcollective.org.au](http://www.impactcollective.org.au)

Chris Boag  
Mutual Trust

## Sub-funds

Fund Type	Fund Name	Special Interest
	Abbotsford Convent Fund	Arts, cultural and charitable purposes.
	Aboriginal Student Bursaries Fund	Indigenous student bursaries.
	Agnes Robertson Fund	Aged care, medical research, the arts and education.
	Alf And Meg Steel Fund	Health and medical related causes, especially for the aged. Children both in Australia and overseas, gardening, the environment and Indigenous Australians.
	Alice Sloan Fund	To provide financial and in-kind support as well as encouragement to enable young people to participate in varied pursuits, including sport, dance, music, art and outdoor education.
	Alison Patrick Memorial Fund	To support graduate historical research in the broad area of French revolutionary history and also projects which focus on environmental issues.
	Allaway Lancashire Fund	Social justice, ethical and environmental education and protection of cultural and natural heritage.
	Anna Wearne Fund	To create opportunities for young people to reach their potential, where such potential is hampered due to disadvantage. The objectives of the sub-fund concern education, indigenous people, leadership and women's rights.
	Annamila Fund	General charitable purposes.
	Annette Lowe Fund	General charitable purposes
	Antoinette and John Richardson Memorial Fund	Specific organisations, including Swinburne University, Victorian College of the Arts and St Francis Choir.
	Apollo Fund	Education and profound hearing loss
	APT Conservation And Charitable Fund	To make a positive and measurable difference to selected causes, particularly the environment.
	Ardoch Future Fund	Education programs for young people, including those experiencing homelessness and disadvantage.
	Assia Altman Fund	International development, animal welfare and protection and social entrepreneurship.
	Australian Disability and Indigenous Peoples' Education Fund (ADIPEF)	To support opportunities for lifelong learning for people with disabilities from Indigenous and non-indigenous backgrounds, from pre-primary to post-tertiary.
	Avalon Circle	Mental illness, disability (intellectual, physical, sensory), homelessness, drug and alcohol dependency and victims of abuse.





Fund Type	Fund Name	Special Interest
	B B & A Miller Fund	Aboriginal education and health, disability, education, environment, medical research, mental health, youth suicide, drugs and addictions, disadvantage, developing countries and humanitarian crises.
	Baird Family Fund	Meeting the needs of the intellectually disabled and their families.
	Ballandry Fund	General charitable purposes.
	Bell Family Fund	Social justice, animal welfare and medical research.
	Beltana Fund	Project which support the environment, education, homelessness and health care specialised needs.
	Beecher Family Charitable Fund	General charitable purposes.
	Beyond Me	General charitable purposes
	Biggin & Scott Fund	Support for the local community needs in the suburbs where Biggin & Scott offices are located and offering property, auctioneering and marketing skills where appropriate.
	Boat Fund	Indigenous education.
	Bridging Opportunities	General charitable purposes, with a particular passion for projects that work with, support and empower asylum seekers, refugees and women.
	Charles D'Aprano Award Fund	To provide funding for an annual scholarship awarded through Swinburne University of Technology to a student who wishes to extend and further their Italian related studies in Italy.
	Charles David Fund	Social equity and holocaust studies.
	Chaskett Fund	Support for rare book purchases for Melbourne libraries, especially the State Library of Victoria and support for bibliographical scholarship.
	Cherie Millar Education Fund	Education, the arts and health in the LaTrobe Valley region
	Clack Family Memorial Fund	General charitable purposes in particular to fund innovative programs in media and the arts.
	Clare Murphy Fund	General charitable purposes.
	Clemenger Staff Fund	Each state office has a different focus for grantmaking, from young people at risk to literacy and capacity development.
	Connie & Craig Kimberley Fund	General charitable purposes.
	Coronella Fund	Parent education, refugees, Indigenous education, environment and Bill of Rights (policy).
	Curlew Fund	Conservation and indigenous conservation issues.
	Dara Fund No. 2	General charitable purposes.

## Flowing through to those in need

When you ask the men and women of East Timor what they need most, they always give the same answer - education for their children.

The reason is saddening and simple. 90% of East Timor's infrastructure, including schools, was destroyed when the occupying Indonesians left in 1999. This caused a chronic shortage of classrooms in East Timor and those that do exist are often in shocking condition. The East Timorese government is working hard to build and repair schools, but the job is massive.

Spend it Well is an organisation, managed by Brisbane based Kris Webb, dedicated to building and rebuilding schools in East Timor. In 2010 it established a sub-fund with Australian Communities Foundation.

Spend it Well is helping by building and renovating classrooms in remote rural areas, working in a unique partnership with the office of Her Excellency Kirsty Sword Gusmao (the wife of the Prime Minister) and East Timor's Ministry of Education.

Their budgets aren't huge. But, by diverting their funds to where they can do the most good. Spend It Well has built and renovated classrooms in five government schools over the

last three years at project costs of \$US35,000 to US\$80,000. It focuses on schools which are in desperate need, but which the government can't assist in the foreseeable future. The local community is always closely involved and work is done quickly, usually within six months. The government funds the ongoing costs of running the schools, but Spend it Well maintains a long term relationship with the communities, funding supporting programs such as teacher training and school gardens.

Spend it Well's sub-fund not only gives donors access to a tax-deductible vehicle, it helps them stay closely involved with the projects. All donors receive regular updates and in some cases, are able to visit the schools. One of its smaller projects was supported by a family who attended the school opening. They now have an ongoing relationship with the school and the village. It has separate funding for all of its administrative costs, which means that 100% of all donations flow directly to the school projects. For more information and photos see [www.spenditwell.com](http://www.spenditwell.com) or email [kris.webb@spenditwell.com](mailto:kris.webb@spenditwell.com).

## Sub-funds

Fund Type	Fund Name	Special Interest
	David Jolley Leadership Award	To acknowledge and promote excellence and leadership in human services with a focus on tertiary social work education at La Trobe University across metropolitan and regional Victoria.
	DDJE Fund	General charitable purpose with interest in education.
	Dennoch Fund	To empower people to achieve things they otherwise couldn't, primarily through support for social enterprises which provide training/ employment / business skills and opportunities to disadvantaged people as a means of building their independence and self
	Digger & Shirley Martin Environment Fund	The environment and conservation.
	Dina Grollo Community Fund	Youth education, employment and homelessness in the areas in which Grocon works.
	DISCAL Fund	Disability and community advocacy.
	Dominic Gianni Fund	To enhance the lives of children with a disability.
	Dubsky Family Fund	Overseas aid, disadvantaged youth, education, the elderly and the arts.
	Dumbarton Fund	Micro credit, water projects in developing countries, education for girls in Australia, housing and homelessness services and disadvantage in Gisborne Region.
	EastWeb Fund	Combating disadvantage and building community capacity amongst Victoria's Indigenous, asylum seeker and refugee communities.
	Elizabeth Eggelston Fund	Aboriginal law issues.
	EM Horton Family Fund	General charitable purposes with a focus on indigenous issues, the environment, refugees and human rights.
	Enviro Warriors	Environmental projects and education within Australia and in developing countries.
	Equal Access Fund	Projects focusing on indigenous cultures and their ecological knowledge.
		General charitable purposes, in particular improving literacy for Australians as a means of addressing systemic and intergenerational disadvantage.
	Fairness Fund	Projects supporting education and employment, particularly for indigenous youth and women.
	Fairer Futures Fund	Indigenous affairs, disadvantaged womens' development in Australia and overseas, environment, education and a good start for disadvantaged groups.
	Family Life Futures for Children Fund	To support Family Life programs and activities.
	Fellowship for Indigenous Leadership Fund	Indigenous leadership.
	Finch Fund	General charitable purposes.





Fund Type	Fund Name	Special Interest
	Fitted For Work	Fitted for Work or other programs that assist disadvantaged women gain financial independence.
	Geddes Nairn Development Fund	Capacity building for development partnerships in China, microfinance capacity building, refugee support especially in Australia, Oxfam Australia projects, especially in relation to China.
	Geostudies Fund	General charitable purposes, with interest in the environment.
	Glenorchy Community Fund	Projects/programs that support the Tasmanian community of Glenorchy.
	Global Leadership Fund	To develop leadership within communities.
	Greg Larsen Family Fund	Education to the disadvantaged in overseas countries and homelessness in Melbourne.
	Grieve Family Fund	Social justice, especially with children, and environmental issues.
	Grigg Family Fund	Education, health, the environment and social justice, with a focus on homeless people, refugees, Indigenous Australians, women and families.
	Grummitt Family Fund	Cancer, heart disease, aged care and health facilities. Community causes, education facilities and a special interest in needs within the Goulburn Valley.
	Guddaa Fund	General charitable purposes.
	Hamer Family Fund	Focus on the performing arts, especially music, innovation in care for the environment, opportunities for talented young people and projects that forward good government in Australia.
	Hart Line Fund	General charitable purposes, principally in the areas of education, the arts and the environment.
	Hazel Rowley Literary Fund	Biographers, writers - Australian & American, lectures / presenters on writing experiences.
	Heather Watkins Memorial Fund	To assist families, especially those with young and teenage children, affected by suicide. In particular, support for the Jesuit Social Services Support after Suicide program.
	Henkell Family Fund	The vocal arts, in particular opera, as well as supporting the German-Australian community.
	Henry Stein Fund	Projects which increase access to and participation in the community by adults with autism, intellectual or profound disabilities.
		Priority given to women, Indigenous people and those from a culturally and linguistic diversity background.

## Changing the course of their lives

The Vicki Standish Family Fund was established in 2008 to help young people reach their potential. Since establishment with Australian Communities Foundation, Vicki and her sons, Julian and Tristan, have provided funding for a number of projects, all of which aim to support the welfare and interests of young people. These projects include:

- Whitelion's Young Women's Support Service and the Bundjii Bundjii Elder programs for young people who have been in state care and/or the youth justice system.
- "In Safe Hands" provides accommodation and support for young women who are about to be, or who are, young mums without family or partner support.
- the "Engaging our Own" project of the Koorie Heritage Trust provides the opportunity for young Koorie's from across Victoria to learn about their culture through active engagement with Elders and other community members.
- The Navigating a New Path Program at the St Kilda Gatehouse provides counselling, training and skills development for street sex workers, who are often trapped by homelessness or drug addition, to help them find other employment.

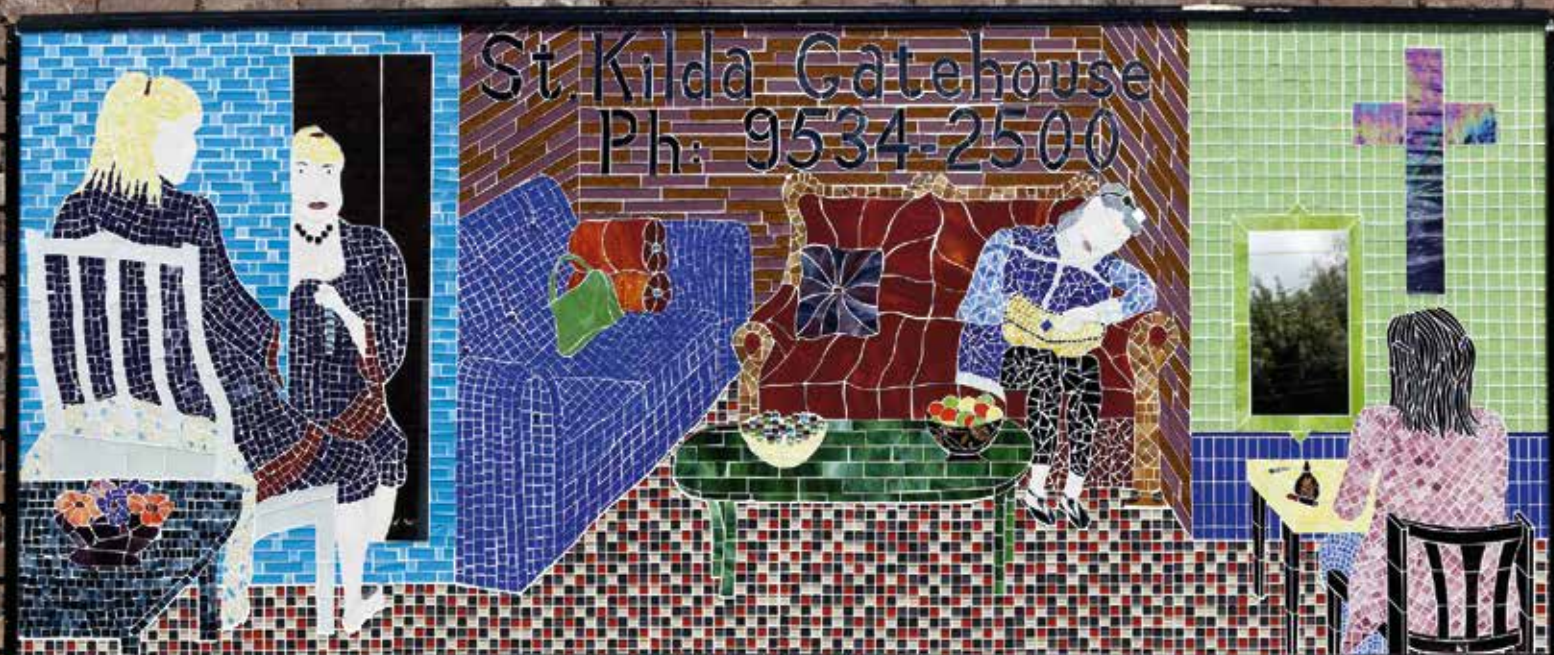
Outside Australian Communities Foundation, Vicki supports the East West Overseas Aid Foundation of India, which is committed to working towards the development and empowerment of the socially and economically marginalised communities in rural India. In Timor Leste, Vicki and her family also supports Fuan Nabilan, a residential school for vision impaired children. They also support Foundation House in Melbourne, working with victims of torture and The Lighthouse Institute working with homelessness nationwide.

Vicki said, "This journey reinforced for me, the absolute necessity and obligation we have to protect, nurture and empower our children - I mean this collectively - so that they are in a position to receive the emotional resources and life skills that will enable them to thrive and lead themselves and the next generation onto experience healthy, productive and rewarding lives. There is a lot of wonderful work being carried out by many incredible people throughout the world to ensure this outcome. I am thankful that I have been positioned in this lifetime to support some of this work with my adult children."

## Sub-funds

Fund Type	Fund Name	Special Interest
	Herbert and Inge Littauer Fund	Refugees, aged care, language and resettlement projects, health and cancer research and support, innovation and entrepreneurship, theatre, arts and music, Jewish community support and language and learning.
	Hobsons Bay Community Fund	General charitable purposes within Hobson's Bay municipality.
	Holding Redlich Social Justice Fund	Social justice in the community, with a focus on assisting disadvantaged young people with education, training, employment and health.
	Hopetoun Fund	General charitable purposes.
	Howard McGeary Charitable Fund	Support for adults and children with physical and intellectual disabilities; the homeless and disadvantaged in the community. Care and protection of the environment/conservation and animals.
	Howard Nathan Fund	Jewish culture and education and homelessness.
	Humphries Family Fund	General charitable purposes.
	IM and SK Families Fund	General charitable purposes.
	Impact 100 WA	To make high impact grants to charitable causes in Western Australia.
	Impact Collective	General charitable purposes.
	Initiate Action Community Fund	Education, girls and women in Melbourne's western suburbs.
	IRIS Fund	Gay and lesbian charities and community organisations.
	Isabella and Marcus Paediatric Brainstem Tumour Fund	Research into paediatric brainstem tumours with a focus on Diffuse Intrinsic Pontine Glioma
	James Family Fund	Early childhood, youth at risk, homelessness, international poverty and aid.
	James Gilbert Fund	General charitable purposes
	Jean Vincent Fund	General charitable purposes.
	Jenni Chandler Fund	General environmental issues.
	Joan & David Harper McLennan Fund	Social justice.
	John Cummins Memorial Fund	Support for brain tumour patients linked to Austin Hospital and educational opportunities for young people experiencing disadvantage in Melbourne's northern suburbs.
	Johnstone Gumption Fund	Environment, open spaces, regional botanical gardens. Projects that support citizenship and community. Health and quality outcomes for patients.
	Joy Mavis Schwartz-Seidler Musical Scholarship	Musical scholarship to students from Glossop High School in South Australia who have 1-2 years' formal training and show musical growth potential.





Fund Type	Fund Name	Special Interest
	Juliet Allen Fund	General charitable purposes.
	June Shenfield Poetry Award Fund	An annual award to commemorate June Shenfield, designed to encourage Swinburne University students to write and become interested in publishing and reading poetry.
	Katrina's Sparkle Fund	Safety and wellbeing of children & babies, social justice & fairness, family harmony & cohesion, educational opportunities for young people to maximise their potential especially through travel, and health issues.
	Keith & Jeannette Ince Fund	Environment and threatened species, education for disadvantaged children, assisting indigenous communities and early childhood development.
	Kirkham Family Fund	Music and theatre, with emphasis on young artists and small theatre companies, and the environment and animal welfare.
	Kokopelli Knights Fund	To bring joy to children with life threatening diseases who need inspiration and happiness.
	Koshland Innovation Fund	The Koshland Innovation Fund supports initiatives to contribute to learning, democracy, and ideas.
	Kristian Fredrikson Scholarship	Arts theatrical design/makers.
	Leosia	To support grassroots and holistic Indigenous organisations that focus on empowerment and self-determination. The sub-fund aims to support programs that provide meaningful and sustainable training, education and employment pathways for Indigenous peoples.
	M & L Attwood Fund	Support for organisations in the Goulburn Valley area extending to rural areas throughout the state. This includes organisations involved in mental health, disability, disadvantaged young people, environment, Aboriginal health and education and arts.
	MacroMelbourne Community Fund	To generate & distribute philanthropic resources to address social issues in communities.
	Malcolm Broomhead	General charitable purposes.
	Martin Family Fund	General charitable purposes.
	Matt & Clare Handbury Fund	Mental health, drug and alcohol treatment and personal and community connection.
	Maureen Considine Fund	Ongoing accommodation for adults with an intellectual disability in the Diocese of Sandhurst.
	Mayer Morris Family Fund	Aboriginal Australians, refugees living in Australia and residents of Timor Leste.
	McGregor Family Fund	General charitable purposes with an emphasis on education for the disadvantaged.
	Melanie Holden Memorial Sub Fund	To financially assist a young cancer sufferer's attendance at the Gawler Foundation.



## Running through the generations

### Giving is something that is being passed down the generations in the Tan Family.

The Tan Family Fund was established in February 2007 by Casey Tan, with Casey's wife Carolyn and his son Kendrick. With a background in accounting, auditing, finance and investment, Casey's involvement with Australian Communities Foundation started in 2004 when he joined the Finance and Investment Committee. In the 2007, he was invited to join the Board after having served on the Boards of the Australian Institute of Management Vic and Tas, and the Institute of Public Administration. Casey is also a member of the Audit and Risk Committee.

Casey introduced his son Kendrick to the Foundation in 2011 and he soon joined the Professional Advisers and Development Committee. Kendrick, a lawyer and chartered accountant works at Ernst & Young, currently in the Sydney office. He brings to the committee new ideas and an understanding of working with a new generation of philanthropists and is keen to assist the Foundation to raise its profile within the financial services sector in Sydney.

The Tan Family Fund has an interest in supporting projects that promote advocacy and indigenous issues and has provided support to the Victorian Foundation for the Survivors of Torture and the Trinity College Indigenous University preparation program at the University of Melbourne.

Casey's philanthropy extends beyond the Australian Communities Foundationm the family supports a number of other projects through the Lord Mayor's Charitable Foundation, the Just Society Fund, Rotary and privately.

As a past President of the Carlton Rotary and member/ chair of various district committees, Casey has been very generous with his time in assisting the Australian Communities Foundation explore opportunities for supporting international organisations and projects through Rotary's overseas aid program.

## Sub-funds

Fund Type	Fund Name	Special Interest
	Melliodora Fund Mt Buller Mt Stirling Art Fund	Ecological sustainability, environmental advocacy and nature conservation. Commissioning and purchasing of artworks within the Alpine Region as well as artist support in the area.
	Nash Family Fund NE Renton Family Fund New Idea Breast Cancer Fund Nicholas R Taylor Fund Omi-Albers Fund P J & J P Murphy Fund Paterson Family Fund Phyllis Budd Fund	General charitable purposes. Children with mental health issues. Community support for women with breast cancer and research into causes and cures. The environment, migrants and indigenous Australians. Refugees, children and youth, social change and human rights. General charitable purposes. Assistance to small groups without a voice, particularly people with disabilities. Support for a second and third year apprentice chefs who may be disadvantaged through financial or family circumstances.
	Pomegranate Fund Quercus Fund Ralph & Betty Sims Fund Rana and Alan Fund	Health, education and community development. To support a variety of community initiatives. To support a range of charitable organisations. Overseas aid, especially in helping communities become self sufficient. The environment, Indigenous programs, refugees, health and human rights.
	RO Fund Rod and Pamela Wells Community Fund Ron Castan Education Fund Ronald and Mary Henderson Fund	General charitable purposes. General charitable purposes. Education, social justice, Indigenous, minority and refugee issues, human rights/civil liberties. Socio-economic research to tackle poverty Australia wide, particularly in Melbourne and rural areas.
	Running Waters Fund	Urban ecological sustainability, social justice and nature conservation, particularly through advocacy and community development.
	Rysz Gancewicz and Fabig Family Fund Sally Browne Fund	General charitable purposes The Gawler Foundation, Melbourne's Royal Botanic Gardens, the School of Botany at Melbourne University and motor neurone disease.





Fund Type	Fund Name	Special Interest
	Sally Isaac Memorial Scholarship Fund	Educational opportunities for young women aged 35 or younger who make a significant contribution to the community in fields of local government, social justice, aboriginal affairs (including reconciliation) arts and music, community health, CALD, urban planning or environment.
	Sally Oatley Memorial Fund	To support initiatives in charitable areas, in mental health services, research, education and training, with emphasis on young people and families.
	Sharman Mitzvah Fund	Education.
	Silver Gold Fund	General charitable purposes, in particular education and the combating of disadvantage.
	Slater & Gordon Asbestos Research Fund	To fund and support medical research to find a cure for asbestos related disease, particularly mesothelioma.
	Slater & Gordon Community Fund	General charitable purposes, to include social research, advocacy for disenfranchised persons with an emphasis on social justice.
	Social Justice Fund	To contribute to the promotion of social and economic justice in Australia and in the developing countries of Africa, Asia, Latin America and the Pacific.
	Spend It Well Fund	Projects in East Timor such as building schools to assist rebuild the nation's education infrastructure.
	St Mark's Anglican Church Fitzroy Choral Scholarship Fund	To encourage and support the practice, performance and development of sacred choral music at St Marks Anglican Church, Fitzroy, through the granting of one or more annual scholarships for St Mark's Anglican Church Fitzroy Choral Scholars.
	Steve Lawrence Social Innovation Fund	To support the creation of new services in Australia that enable citizens and organisations to better solve social problems.
	Story Street Fund	Support for international education and basic health, Melbourne refugee organisations and human rights/public law organisations.
	Strike a Light Fund	General charitable purposes.
	Sunning Hill Fund	To enhance education and training opportunities for Aboriginal people in the Northern Territory and Kimberley.
	Sunshine and Crocodile Fund	General charitable purposes but with particular interest in indigenous communities and capacity building projects in Sri Lanka
	Tan Family Fund	Aboriginal issues and advocacy.

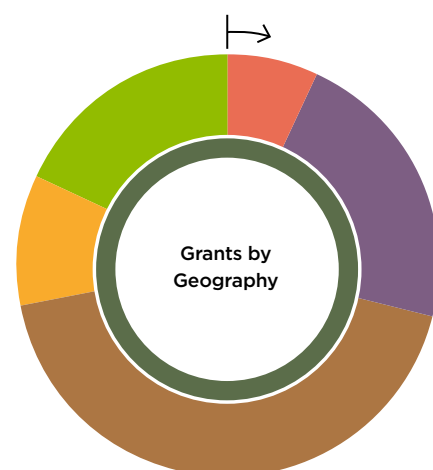
## A flood of grants

The 2011-12 financial year was a record for the Foundation's grantmaking, both in terms of total dollars distributed as well as number of grants made. Australian Communities Foundation approved 410 grants totalling \$3.8 million in every state and territory as well as internationally. This represents a 46% increase in distributions from the previous year (up from \$2.6 million) and a 28% increase in the number of grants made.

In a climate of economic uncertainty, the Foundation's active grantmaking program continued to support educational, environmental, cultural and social issues that affect communities nationally and overseas. From literacy programs in Sydney's west, to environmental action in the Kimberley's; the Foundation's grants assisted organisations to develop effective and unique responses which ranged in size and scale. The diversity of organisations we work with and their commitment to making a difference continues to enthuse, inspire and at times amaze us! Please see the Grants Attachment for a full list of 2011-12 Foundation grants.

In 2011-12, the key areas of interest in the grantmaking program remained fairly constant from last year with Education, Employment and Training receiving the highest percentage of funding (28%). Projects targeting disadvantage either through Community Development, Advocacy or through the direct delivery of Community Services or Welfare also remain a strong focus with 27% of grants.

International		7%
National		22%
Greater Melbourne		43%
Victoria		10%
Other States		18%



## Sub-funds

Fund Type	Fund Name	Special Interest
	The Clements Fund	To support the Gawler Foundation's "Life for Living" program and the renal cell carcinoma research program at the Austin Hospital.
	Theresia Uehlin Fund	Tertiary Indigenous education.
	Thomas Family Fund	The alleviation of poverty and hardship, particularly in Melbourne, and to support the arts, particularly ballet and the visual arts.
	Thu Giang Nguyen Fund	Awarding an annual science prize to a student at Melbourne Girls College and a scholarship to an indigenous student in the Goulburn Valley.
	Together We Learn	Education, training and employment and community development for indigenous, disadvantaged and those experiencing rural isolation.
	Towards a Just Society Fund	To assist in the reduction of current injustices affecting particular groups and individuals, currently with emphasis on Indigenous education/capacity building.
	Trikojus Education Fund	Scholarships to disadvantaged and gifted children in government schools.
	Turning Point Charitable Fund	Charitable purposes with particular emphasis on the alcohol and drug sector.
	Unico Community Fund	Support for social and community disadvantage, the environment and the arts.
	Vicki Standish Family Fund	To support the well being of children and young people and to assist them to reach their potential.
	Vilde Family Fund	Environment and animal welfare issues
	Webb Family Fund	Support of Spend it Well school building projects in East Timor.
	Wellington Community Fund	Civic purposes in the Wellington shire.
	Wendy Mead Fund	General charitable purposes in particular medical research and in support of children.
	WHK Melbourne Community Investment Fund	General charitable purposes.
	Williams Fund	Programs which promote social justice, Aboriginal reconciliation, and sustainability of the environment, both in Australia and overseas. Focus on education and employment for disadvantaged, affordable housing, environment and breast cancer.
	Willmore Fund	Education, with focus on committed underprivileged students - including youth at risk - to attend/or continue to attend school/university/TAFE and other educational institutions.
	Worworing Fund	To support environmental integrity.
	Wynn Family Fund	To relieve disadvantage in public education and to help make a difference to the indigenous and refugee communities.



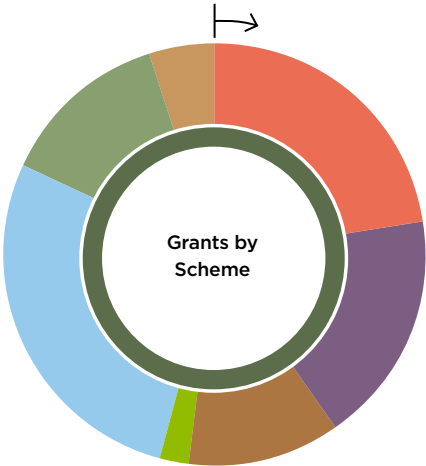
Australian Communities Foundation’s donors are firmly committed to supporting and improving the capacity of the not-for-profit sector with 25% of its grants for general support. Flexibility in granting allows organisations the freedom to utilise grants to meet whatever their infrastructure requirements might be.

We are pleased to report that our grants are making a difference across the country with a growing trend towards projects outside of Victoria. Granting for national projects grew by 8% in 2011-12 representing 22% of all projects supported. The Foundation’s international grants also grew to 7% of all distributions and supported a wide range of causes such as famine relief in East Africa, microfinance projects in Cambodia and Laos and safe drinking water in Tanzania. The Foundation’s proud and strong tradition in Greater Melbourne and Victoria also continues with 53% of its grants supporting projects across the State.

Arts & Culture		23%
Community Development/Advocacy		18%
Community Services/Welfare		11%
Disability		2%
Education/Employment/Training		28%
Environment		13%
Health/Medical Research		5%

The sizes of the Foundation’s grants are varied with the majority under \$10,000 in 2011-12 (74%). Across the spectrum, the smallest grant distributed was \$500 and the largest was \$250,000. Of the 410 grants made by the Foundation, a total of 244 organisations received support.

The 2011-12 grants bring the Foundation’s total distribution since inception to over \$21.5 million.



Fund Type	Fund Name	Special Interest
EXTENSION	Zalewski Fund	Homelessness, mental illness, human rights and post correction support, particularly impacting on women and young people.
	Carreker Community Fund	General charitable purposes.
	EastWeb Fund	Combating disadvantage and building community capacity amongst Victoria’s Indigenous, asylum seeker and refugee communities.
	Global Leadership Fund	Developing leaders in communities
	Graduate Women Victoria	Scholarship fund for women in tertiary education in Victoria and scholarships for women undertaking masters and doctoral studies.
	Hobsons Bay Community Fund	General charitable purposes with Hobson’s Bay municipality.
	Initiate Action Community Fund	Education support, girls and women and Melbourne’s Western Suburbs
	John Cummins Memorial Fund	Support for brain tumor patients linked to Austin Hospital and educational opportunities for disadvantaged young people in the Northern suburbs.
	Miller Fund	General charitable purposes.
	N E Renton Bequest	Children with mental health issues.
SCHOLARSHIP	Slater & Gordon Fund	General charitable purposes with an emphasis on social justice.
	Steve Lawrence Social Innovation Non-Tax Deductible Fund	To support the creation of new services in Australia that enable citizens and organisations to better solve social problems.
	Sylvia Fisher Fund	An extended study bursary awarded to a singer for professional development.
	TAJS Fund	To assist in the reduction of current injustices affecting particular groups and individuals, currently with emphasis on Indigenous education/capacity building.
	Tony Adams Extension Fund	To continue the work of Professor Tony Adams in International Education by supporting activities in the areas of research, professional development and student mobility.
	Wellington Community Fund	Civic purposes in the Wellington shire.
	Women’s Health Victoria Fund	Promoting, advocating for and supporting women’s health in Victoria.
	Graduate Women Victoria Donors Fund	Scholarship fund for women in tertiary education in Victoria and scholarships for women undertaking undergraduate and diploma studies.

## The undercurrents of hope

Each year the Foundation provides opportunities for donors to meet and share their giving experiences. Through our “community of donors”, donors can engage and explore specific topics or issues of concern.

In the past twelve months, Australian Communities Foundation provided a number of educational and networking opportunities for our donors. These events provided donors with a chance to hear from experts and inspiring speakers on topics such as indigenous education and philanthropy, human rights and disability as well as tackling particular issues such as the environment. These events help donors to deepen their knowledge and explore new perspectives for achieving impact.

The Foundation held a number of social gatherings for donors to meet each other informally. This included our “Welcome to our new CEO Clare Brooks and Farewell to Marion Webster” event held in the Reading Room at our new premises, the Fitzroy Town Hall, last April 2012. In addition, our 2nd Annual Philanthropy and Ethics Debate “A Class Divide” took place in November 2011 in partnership with the Melbourne Writers Festival. Events like this continue to highlight current issues and ethical considerations in philanthropy and stimulate debate in the field.





## Taking the plunge

Unico is a medium-sized, privately owned company founded in 1984. The business and its owners have always supported their community. In 2008, we established the Unico Community Fund to provide some structure to our community program. The fund is run by a volunteer committee.

Rather than just provide money, the committee coordinates three areas of giving:

- Funding, via our Australian Communities Foundation sub-fund
- Time, by coordinating volunteers from our staff
- Pro bono services, by running a small number of pro bono IT projects as part of Unico's normal project mix

To date, we have donated over \$240,000, several hundred hours of volunteering and half a dozen pro bono projects.

Our staff contribute to the Fund through payroll deductions, with Unico generously matching contributions dollar for dollar, doubling the effectiveness of the fund.

The Fund has three main areas of focus: social disadvantage, the environment and the arts. We tend to work with smaller, grass-roots community organisations, funding or co-funding projects for them. And, while the amounts are relatively modest, the grants made a huge difference for organisations like:

- The Literacy Buddies program via the Ardoch Youth Foundation, helping disadvantaged children with their literacy skills
- FareShare's "Feed Melbourne" campaign tackling hunger on the streets of our city
- Sprout Community Garden, supporting mental health recovery through MIND Australia
- The "ArtAbility" exhibition by artists with disabilities
- Sudanese Australian Integrated Learning program (SAIL) helping students afford textbooks to continue their studies.

An essential aspect of making the work of the Fund 'real' for our staff (and encouraging further donations!) is providing stories from the organisations we fund. Unico provides a day of volunteer leave for each member of staff per year. Our organising committee works with the organisations we fund to coordinate volunteering opportunities. Our staff always return from their day of volunteering with a very different perspective on life in their city and immense admiration for the organisations working behind the scenes to help those less fortunate than us.

Cameron Schmidt  
Unico Computer Systems Pty Ltd



## Immersed in the community

Pam Usher established the Sunshine and Crocodile Fund in April 2009. Pam is a business woman who likes to be at the forefront of new ideas yet insists on keeping a low profile and happily works behind the scenes when it comes to making a difference. Making a difference in the community is her passion and through the Sunshine and Crocodile Fund, Pam has supported a range of projects in diverse communities in Melbourne's outer growth areas.

### **Two of the projects funded by the Sunshine and Crocodile Fund are:**

1. Women in Work Community Enterprise aims to increase the employment of women facing barriers, such as lack of education and racial discrimination to joining the workforce. Based in the City of Whittlesea, the project provides training in Certificate 3 and Diploma in Children's Services for refugee and migrant women to work as bilingual and bicultural childcare workers. Many of the women are the sole breadwinners in their family and have had little education. For the children, being cared for by women who can speak, sing and tell stories in different languages provides them with both a comforting and rich cultural experience.

The women are also employed in Women in Work's mobile childcare service, working with a number of community and private organisations

2. The Building Harmony on New Housing Estates project aims to encourage young people and their families to live harmonious and productive lives in a newly established community in the Cardinia growth corridor. The project works with multi-faith schools to ensure schools play a significant role in promoting harmony between young people by providing them with knowledge and an understanding and acceptance about beliefs and cultures of others.

Pam was keen to be involved with the projects, beyond just funding them - she had built a successful business, and felt that she had skills and experience that she could also contribute. She participated on project committees, attended many events and her involvement has enabled a greater understanding of the project and outcomes sought.

Pam is also actively involved in the Kindred Spirits Foundation, supporting the community of Wadeye, Australia's largest Aboriginal community.





... to where it needs to be.

Philanthropy is on the rise, as are the creative ways donors are giving. It is important to get the best advice. Australian Communities Foundation is committed to philanthropy excellence. The Foundation provides tailored services to individuals, trusts and foundations, companies, government and not-for-profit organisations in a range of areas including philanthropic options, governance, grantmaking advice, administration and evaluation.

“It has been a pleasure working with Australian Communities Foundation, through their involvement I have gained a greater understanding of the role of a foundation. I found the guidance of Marion and Trudy to be very important in allowing me time to understand a complex matter. Through their reports and workshops they translated complex legal structures into information that was clear and logical.”

Ann Hindell, Chair GordonCare



#### **Australian Communities Foundation's Philanthropy Consulting Service**

Marion Webster and Trudy Wyse are the two principals with the Philanthropy Consulting Service and between them have many years' experience in the philanthropic, government and community sectors.



# Financial Report

The assets of Australian Communities Foundation, Australian Communities Foundation Extension Fund, Australian Communities Foundation Scholarship Fund, the National Community Foundation and the National Community Foundation Extension Fund are held in the name of the trustee company, Australian Communities Foundation Limited. The National Community Foundation funds ceased operation at 30 June, 2012, and the assets transferred to the Australian Communities Foundation.

## Investment Management

The Board of Australian Communities Foundation sets and regularly reviews the asset mix for funds under investment.

All funds are placed under management with Australian Communities Foundation's investment manager according to the mandate and service agreement. All investments are held in the name of the Trustee. There is no custodian.

The asset mix may include equity, fixed interest, listed hybrid securities, listed and unlisted trusts, unlisted private equity, derivatives and cash.

The asset allocation tables below are based on professional advice from its investment manager and are designed to provide a benchmark or strategic asset allocation and limits to the allowable tactical investment ranges for each portfolio. The mix will vary over time in order to benefit from opportunities and protect against downside risks.

## Long Term growth

Long-term growth is the core Foundation investment approach for building endowment and generating annual income for distribution. The strategic asset allocation is 70% growth assets and 30% cash or fixed interest securities.

The investment objective of the long-term growth portfolio is to achieve a total rate of return of CPI plus 3.9% over a rolling 7 year period. The targeted return net of investment fees and charges is 6.9% per annum. The probability of loss is estimated to be one year in every 4 years.

## Long Term Growth Portfolio – 70% Allocated to Growth Assets (Minimum Exposure 40% and Maximum Exposure to Growth Assets 80%)

Asset Class	Tactical Investment Ranges	Strategic Asset Allocation
Cash	0% - 30%	5%
Fixed Interest	5% - 40%	25%
Australian Equities	30% - 50%	40%
International Shares	0% - 30%	20%
Australian Property	0% - 20%	10%
Total		100%

## Medium term income investment

The medium term income investment approach is designed primarily for two situations:

- where the intention of the sub-fund is to grant capital as well as income and where the sub-fund may be granted out within a shorter period of time, say 3-5 years; and
- flow-through giving programs, primarily workplace giving, where employee contributions are distributed, and corporate contributions are used to build the endowment (the corporate contributions use the long-term growth investment approach).

The strategic asset allocation is predominately cash and fixed income securities and targeted to have 15% in growth assets (Australian equities and/or property).

The investment objective of the medium-term income portfolio is to achieve a total rate of return in excess of the UBS Bank Bill Index (after investment fees) over a rolling 3 year period.

# Gumnut Accounts

Australian Indigenous Persons Initiatives Fund  
Baker Watson Fund  
Berry Fund  
Brockman-Munn Fund (The)  
Dakota Fund  
David Baxter Charitable Fund  
Eve & Bill Chandler Fund  
Farrall and Nolan Family Account  
Four Eleven Seven  
Freetown Fund (The)  
Gerard Patrick Lonergan Scholarship Fund

giving4living  
Grayson Verley  
Green Cities  
Gumnut One  
Helen Richardson Fund  
Jamie Thornton Fund  
Jed John Mitchell Fund  
Krils Fund  
M L Jones  
m.a.d.woman  
Mary & David Fund



**Medium Term Income Portfolio – 85% Allocated to Income Assets  
(Maximum Exposure to Growth Assets 20%)**

Asset Class	Tactical Investment Ranges	Strategic Asset Allocation
Cash	5% - 30%	10%
Bank Bills	0% - 35%	25%
Term Deposits	0% - 50%	40%
Corporate Bonds	0% - 15%	5%
Hybrids	0% - 20%	5%
Australian Equities	0% - 20%	10%
Property	0% - 15%	5%
Total		100%

**Environmental, Social and Governance (ESG)**

**Investment Guidelines**

Under the mandate, Australian Communities Foundation's investment manager will be responsible for adhering to the Foundation's ESG guidelines. Australian Communities Foundation believes that good corporate governance is very important and seeks to promote sound environmental, social and governance practices. For those investments which are directly held by Australian Communities Foundation (i.e. not in a unit trust or other pooled investment entity) the Foundation has a two pronged approach to promote good governance and ESG principles:

- specific exclusions for Australian equities where the company's dominant purpose or product relates to tobacco, gambling or weapons
- in determining how to vote the Foundation takes advice from corporate governance agencies to ensure it exercises its vote in an informed and responsible manner.

**Investment Performance**

2011-12 proved to be quite a challenging year on the financial markets with increased volatility and heightened investor risk

aversion. Equity markets had to contend with Eurozone debt concerns, slowing economic growth in emerging markets and a lacklustre domestic economy. As a consequence, the ASX200 "Accumulation Index" returned -6.7% and the International equity markets were down 1.60% for the year. However, the negative returns in the equity markets were offset by a relatively strong listed property market which finished up 11.02% for the year. The fixed income portfolio also performed strongly up 6.17% for the year. As a consequence the Long Term Growth Portfolio returned -1.12% and the Medium Term Income Portfolio returned 4.31% for the financial year.

**Investment Returns - Long Term Growth**

	Capital Return %	Income Return %	Total Return %
2011-12	-6.21	5.09	-1.12
2010-11	4.56	4.61	9.17
2009-10	1.48	3.80	5.28
2008-09	-18.55	5.34	-13.21
2007-08	-18.21	5.4	-12.81
2006-07	17.64	4.63	22.27

Since financial year 2000-01 the annual investment return for the long term growth investment portfolio averaged a return of 6.6%. This is in line with the investment objectives of the Foundation.

**Medium Term Income**

	Capital Return %	Income Return %	Total Return %
2011-12	0.02	4.29	4.31
2010-11	2.45	4.04	6.49

**MOGGS**

Moodie Family Fund  
Mundy-Westall 'Moment-in-Time' Fund  
Mutual Trust Team Charitable Fund  
O'Nibbs Gumnut  
Parsons and Nathan Gumnut  
Renner Family Fund  
Reve Fund  
S R Marzano Community Fund  
Stanley Family Fund  
T.H.F. Fund

**Tango**

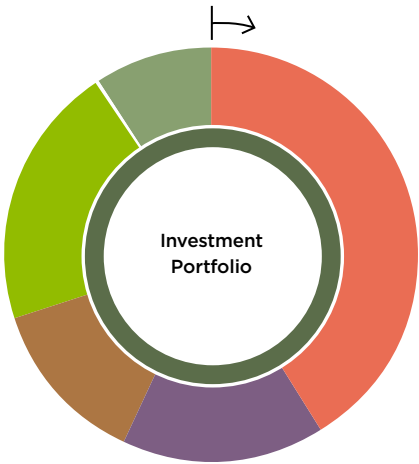
Thompson-Lobb Family Fund  
Thuraisingham Education and Empowerment Fund  
Tony Adams Fund  
Two Cents Fund  
Wayne Family Fund  
Wealth Mentoring Group Fund

Investment Portfolio

The following information gives a snapshot of the investment portfolio as at 30 June 2012

The consolidated asset allocation across all of the Trust Funds managed by the Trustee was:

Australian Equities		41.3%
International Equities		15.9%
Property		13.0%
Fixed Income		20.4%
Alternative Investments		0.4%
Cash		9.0%
Total		100%



Audit and Risk Committee, and Finance and Investment Committee

Australian Communities Foundation has a Finance and Investment Committee and a separate Audit and Risk Committee. These assist the Board with risk management and compliance issues, as well as providing due care and diligence in relation to all financial aspects of the Foundation.

Audit and Accounts

Australian Communities Foundation complies with all applicable Australian Accounting Standards and guidelines as well as relevant Corporations Law provisions. The financial statements are audited by KPMG. These statements are available upon request from the Foundation and its website [www.communityfoundation.org.au](http://www.communityfoundation.org.au)

Donor Reporting – Sub-funds Online

As at July 2011, Australian Communities Foundation contracted Computershare Fund Services (CFS) to provide the sub-fund registry management.

CFS and Australian Communities Foundation have established a web portal ‘Sub-funds Online’ which allows donors a secure individual login to view details of sub-fund investments and transaction activity and unit prices.

Australian Communities Foundation provides a donor statement annually at the end of each financial year. These statements detail the investment and transaction activity attributed to each sub-fund, the administration fees and the investment allocations.

Distributions

During the financial year 2011-12 the Foundation met its distribution obligations for each fund. In total \$3,827,367 was distributed to charitable organisations and projects. The total amount distributed since establishment in 1997 is \$21,555,211.





## ABRIDGED FINANCIALS AS AT 30 JUNE 2012

### AUSTRALIAN COMMUNITIES FOUNDATION ABRIDGED FINANCIAL STATEMENTS

STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2012	2012	2011
	\$	\$
<b>ACCUMULATED FUNDS</b>		
Corpus	200	200
Community Funds	48,239,104	33,211,222
Administration Funds	180,533	144,847
<b>TOTAL ACCUMULATED FUNDS</b>	<b>48,419,838</b>	<b>33,356,269</b>
Represented by:		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	4,903,601	1,289,904
Receivables	560,571	1,110,947
Other assets	0	464
<b>TOTAL CURRENT ASSETS</b>	<b>5,464,172</b>	<b>2,401,315</b>
<b>NON CURRENT ASSETS</b>		
Investments	43,102,070	31,129,028
Plant and equipment	36,750	33,090
<b>TOTAL NON CURRENT ASSETS</b>	<b>43,138,820</b>	<b>31,162,118</b>
<b>TOTAL ASSETS</b>	<b>48,602,992</b>	<b>33,563,433</b>
<b>CURRENT LIABILITIES</b>		
Payables	167,450	166,176
<b>TOTAL CURRENT LIABILITIES</b>	<b>167,450</b>	<b>166,176</b>
<b>NON CURRENT LIABILITIES</b>		
Payables	15,704	40,989
<b>TOTAL NON CURRENT LIABILITIES</b>	<b>15,704</b>	<b>40,989</b>
<b>TOTAL LIABILITIES</b>	<b>183,154</b>	<b>207,165</b>
<b>NET ASSETS</b>	<b>48,419,838</b>	<b>33,356,269</b>

# ABRIDGED FINANCIALS AS AT 30 JUNE 2012

## AUSTRALIAN COMMUNITIES FOUNDATION ABRIDGED FINANCIAL STATEMENTS

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INCOME STATEMENT FOR THE YEAR ENDED 30 JUNE 2012		2012	2011
		\$	\$
<b>COMMUNITY FUNDS</b>			
<b>REVENUE</b>			
Donations		19,673,410	4,007,764
Investment income		1,562,770	2,491,996
Net realised (loss) on sale of investments		(1,079,394)	(680,674)
Net changes in fair value of investments		(712,980)	947,074
		19,443,806	6,766,160
<b>EXPENSES</b>			
Administration, fees and costs		(686,156)	(581,503)
<b>PROFIT/(LOSS) FROM OPERATING ACTIVITIES</b>			
Distributions paid		(3,729,768)	(2,135,120)
		15,027,883	4,049,537
<b>PROFIT/(LOSS) FOR THE YEAR</b>			
Community Funds at the beginning of the year		33,211,221	29,161,684
<b>COMMUNITY FUNDS AT BALANCE DATE</b>		<b>48,239,104</b>	<b>33,211,221</b>
<b>ADMINISTRATION FUND</b>			
<b>REVENUE</b>			
Donations		118,500	151,025
Investment Income		4,978	0
Administration fee income		604,433	456,058
Other income		79,129	91,168
		807,039	698,251
<b>EXPENSES</b>			
Salary and office costs		(771,353)	(695,991)
<b>PROFIT/(LOSS) FOR THE YEAR</b>			
Administration Fund at the beginning of the year		144,847	142,587
<b>ADMINISTRATION FUND AT BALANCE DATE</b>		<b>180,533</b>	<b>144,847</b>



## ABRIDGED FINANCIALS AS AT 30 JUNE 2012

### AUSTRALIAN COMMUNITIES FOUNDATION EXTENSION FUND ABRIDGED FINANCIAL STATEMENTS

STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2012	2012	2011
	\$	\$
<b>ACCUMULATED FUNDS</b>		
Corpus	200	200
Community Funds	3,893,661	2,198,020
<b>TOTAL ACCUMULATED FUNDS</b>	<b>3,893,861</b>	<b>2,198,220</b>
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	190,576	83,762
Receivables	36,369	82,780
<b>TOTAL CURRENT ASSETS</b>	<b>226,945</b>	<b>166,542</b>
<b>NON CURRENT ASSETS</b>		
Investments	3,700,133	2,033,968
<b>TOTAL NON CURRENT ASSETS</b>	<b>3,700,133</b>	<b>2,033,968</b>
<b>TOTAL ASSETS</b>	<b>3,927,078</b>	<b>2,200,510</b>
<b>CURRENT LIABILITIES</b>		
Payables	33,216	2,291
<b>TOTAL LIABILITIES</b>	<b>33,216</b>	<b>2,291</b>
<b>NET ASSETS</b>	<b>3,893,861</b>	<b>2,198,220</b>
<b>INCOME STATEMENT FOR THE YEAR ENDED 30 JUNE 2012</b>	<b>2012</b>	<b>2011</b>
	\$	\$
<b>COMMUNITY FUNDS</b>		
<b>REVENUE</b>		
Investment income	158,691	214,231
Donations	1,890,625	159,944
Net gain/(loss) on revaluation of financial assets	(80,835)	63,540
Net realised gain/(loss) on sale of investments	(121,235)	(72,416)
	<b>1,847,246</b>	<b>365,299</b>
<b>EXPENSES</b>		
Administration fee	(56,888)	(27,788)
Investment fee	(17,035)	(10,797)
Other expenses	0	(20)
	<b>(73,922)</b>	<b>(38,605)</b>
<b>PROFIT/(LOSS) FROM CONTINUING OPERATIONS</b>	<b>1,773,324</b>	<b>326,694</b>
Distributions paid	(77,682)	(162,715)
<b>PROFIT/(LOSS) FOR THE YEAR</b>	<b>1,695,642</b>	<b>163,979</b>
Community Funds at the beginning of the year	2,198,020	2,034,041
<b>COMMUNITY FUNDS AT BALANCE DATE</b>	<b>3,893,661</b>	<b>2,198,020</b>

## ABRIDGED FINANCIALS AS AT 30 JUNE 2012

### AUSTRALIAN COMMUNITIES FOUNDATION SCHOLARSHIP FUND ABRIDGED FINANCIAL STATEMENTS

STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2012	2012	2011
	\$	\$
<b>ACCUMULATED FUNDS</b>		
Corpus	100	100
Community Funds	250,770	266,170
<b>TOTAL ACCUMULATED FUNDS</b>	<b>250,870</b>	<b>266,270</b>
Represented by:		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	16,921	11,546
Receivables	3,997	8,135
<b>TOTAL CURRENT ASSETS</b>	<b>20,918</b>	<b>19,681</b>
<b>NON CURRENT ASSETS</b>		
Investments	238,122	246,867
<b>TOTAL NON CURRENT ASSETS</b>	<b>238,122</b>	<b>246,867</b>
<b>TOTAL ASSETS</b>	<b>259,040</b>	<b>266,548</b>
<b>CURRENT LIABILITIES</b>		
Payables	8,170	278
<b>TOTAL LIABILITIES</b>	<b>8,170</b>	<b>278</b>
<b>NET ASSETS</b>	<b>250,870</b>	<b>266,270</b>
<b>INCOME STATEMENT FOR THE YEAR ENDED 30 JUNE 2012</b>	<b>2012</b>	<b>2011</b>
	\$	\$
<b>COMMUNITY FUNDS</b>		
<b>REVENUE</b>		
Investment income	13,716	15,882
Donations	33,871	27,185
Net gain/(loss) on revaluation of financial assets	(13,418)	1,523
Net realised gain/(loss) on sale of investments	(1,875)	(65)
	<b>32,294</b>	<b>44,525</b>
<b>EXPENSES</b>		
Administration fee	(2,391)	( 3,815)
Investment fee	(1,261)	( 1,202)
Other Expenses	(42)	0
	<b>(3,694)</b>	<b>( 5,017)</b>
<b>PROFIT/(LOSS) FROM CONTINUING OPERATIONS</b>	<b>28,600</b>	<b>39,508</b>
Distributions paid	(44,000)	( 4,400)
<b>PROFIT/(LOSS) FOR THE YEAR</b>	<b>(15,400)</b>	<b>35,108</b>
Community Funds at the beginning of the year	266,170	231,062
<b>COMMUNITY FUNDS AT BALANCE DATE</b>	<b>250,770</b>	<b>266,170</b>





Please note: I was not supplied any die or artwork for a pocket  
so below is the shape of the pocket I would like in magenta,  
please add tabs and glue as you see fit to make this work.  
Do not print the magenta.

## Thankyou

Thank you to all Australian Communities Foundation donors who give generously and who enable us to make grants to assist building healthy resilient communities and positive change across Australia and internationally. A special thank you to the donors who support us directly as well as the people and organisations who give generously of their time and resources every year.



**Australian  
Communities  
Foundation**



Australian Communities Foundation

ABN 57 967 620 066

Fitzroy Town Hall, 201 Napier Street, Fitzroy VIC 3065.

Tel: 03 9412 0412 Fax: 03 9415 7429

Website: [communityfoundation.org.au](http://communityfoundation.org.au)

Email: [admin@communityfoundation.org.au](mailto:admin@communityfoundation.org.au)



Australian  
Communities  
Foundation


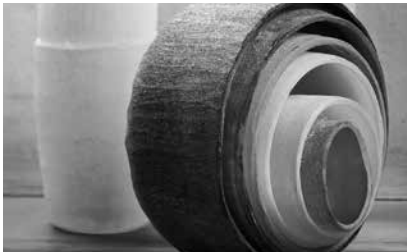


# GRANTS

2011-12 Annual Report



# Australian Communities Foundation Grants 2011-12

Grant Recipient	Funded Activity	Sub-fund
<b>ARTS &amp; CULTURE</b>		
		
Abbotsford Convent Foundation	General support	Henkell Family Fund
Ananguku Mimili Maku Arts Aboriginal Corporation	Keeping our stories strong - an Indigenous language program	Alf & Meg Steel Fund
Auspicious Projects Inc Trust Fund	Support for an artist to travel to Edinburgh	Hart Line Fund
Australian Chamber Orchestra	Medici Program - Ilya Isakovich's Chair	Connie & Craig Kimberley Fund
Australian International Opera Awards Public Fund	General support	Henkell Family Fund
Australian National Academy of Music	2012 music programs and Performance of Rameau and Lully	Henkell Family Fund
Australian Youth Orchestra Appeal Trust Fund	International tour	Henkell Family Fund
Chamber Music Australia Inc	Monique Phillips Memorial Prize	Henkell Family Fund
Co Opera Inc	The Marriage of Figaro European tour (2 grants)	Henkell Family Fund
Documentary Australia Foundation	On the Banks of the Tigris - education project and peace concert	Dennoch Fund
Documentary Australia Foundation	Lurujarri Dreaming animation project	Hamer Family Fund
Jam Factory Contemporary Craft & Design Inc	Training and exhibition programs at the Jam Factory Studios	Carreker Community Fund
Library Board of Victoria	General support	Annamila Fund
McClelland Sculpture Limited	General support	Annamila Fund
Melba Opera Fund	General support	Grigg Family Fund and Henkell Family Fund
Melba Opera Fund	Pecan Summer performances in Victoria and WA	Fairer Futures Fund
Melbourne Chamber Orchestra	Regional educational program activities and Hoang Pham concert	Hamer Family Fund
Melbourne Chamber Orchestra	Advanced string education program	Hamer Family Fund
Melbourne City Opera Fund	Performances of the Joan Sutherland story and Tosca	Henkell Family Fund
Melbourne International Festival of the Arts Limited	Melbourne Festival Patrons Program	Sally Browne Fund
Melbourne Recital Centre Public Fund	Songmaker Australia Concert Series and Performance of St John Passion 2012	Henkell Family Fund
Melbourne Symphony Orchestra Fund	General support (2 grants)	Henkell Family Fund
Monash University	Fine Arts lectures and workshops program	Henkell Family Fund
More Than Opera	Wagner's Ring animated project (3 grants), German Australia Opera 2011 and General support	Henkell Family Fund
National Trust Of Australia (Victoria)	German Lutheran Trinity Church	Henkell Family Fund
Opera Australia	General support (3 grants)	Henkell Family Fund
Opera Foundation Australia Trust Fund	German Operatic Award	Henkell Family Fund
Opera Society Inc	General support	Henkell Family Fund

Playbox Theatre Company Ltd	General support	Annamila Fund
Playbox Theatre Company Ltd	Malthouse Muse Program (2 grants)	Sally Browne Fund
Playbox Theatre Company Ltd	Malthouse Theatre programs	Dara Fund No. 2
Playbox Theatre Company Ltd	Malthouse Theatre education initiative	Clack Family Memorial Fund
Regional Arts Victoria	Education and Families program	Silver Gold Fund
Royal Melbourne Philharmonic Society	Royal Melbourne Philharmonic Aria Award 2011 and 2012	Henkell Family Fund
Shepparton Art Gallery	Indigenous Ceramics Award 2012	Fairer Futures Fund
St Francis Choir	General support	Antoinette and John Richardson Memorial Fund
St Vincent's Hospital (Melbourne) Limited	Performance of St Matthew Passion at St Vincent's Hospital	Henkell Family Fund
State Orchestra of Victoria	General support (2 grants)	Henkell Family Fund
Swinburne University	2012 June Shenfield Poetry Award	June Shenfield Poetry Award Fund
Tapestry Foundation of Australia	General support	Annamila Fund
The Art Gallery Board (Art Gallery of South Australia)	Directors Project at the Art Gallery of South Australia	Carreker Community Fund
The Australian Ballet	Kristian Frederikson Scholarship for Design in the Performing Arts Award	Kristian Fredrikson Scholarship
The Lieder Society of Victoria	Liederfest 2012 and General support (2 grants)	Henkell Family Fund
The Melbourne Opera Company	General support (4 grants)	Henkell Family Fund
The Opera School Melbourne	Scholarship program	Henkell Family Fund
University of Melbourne - Melbourne Theatre Company	Melbourne Theatre Company Patrons Program	Sally Browne Fund
Victorian Arts Centre Trust	General support	Henkell Family Fund
Victorian Opera Company Ltd	General support (3 grants)	Henkell Family Fund
Writers Victoria	Hazel Rowley Literary Fellowship	Hazel Rowley Literary Fund
Youth Development Australia Ltd	Sound - a film project	EastWeb Fund

Grant Recipient	Funded Activity	Sub-fund
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## COMMUNITY DEVELOPMENT/ADVOCACY



Australian Foundation for Peoples of Asia and the Pacific	Safe drinking water in Tanzania	Social Justice Fund
Bendigo Community Health Services	Karen community soccer tournament	EastWeb Fund
Brahminy Foundation	Programs to support young people	RO Fund
Brotherhood of St Laurence	Sambell Oration	Dina Grollo Community Fund
CAF Community Fund Ltd	TimeHelp project (2 grants)	Hobsons Bay Community Fund (Extension)
Centre for Multicultural Youth	A training toolkit for young African Australians	Johnstone Gumption Fund
Community Radio Federation Ltd	Liberian radio program training	EastWeb Fund



Dungala Kaiela Foundation	Loitjbaty Yalca project - Yorta Yorta language project (2 grants)	Fairer Futures Fund
Epilepsy Foundation of Victoria Inc	General support	Grigg Family Fund
ERMHA Inc	The Life in Your Hands program	Alf & Meg Steel Fund
Flemington and Kensington Community Legal Centre	Legal services for a racial discrimination case in the Federal Court	Story Street Fund, Omi-Albers Fund and Social Justice Fund
Geelong Ethnic Communities Council Inc	Congolese community school lunch program	EastWeb Fund
Gippsland Multicultural Services Inc	Mayibuye multicultural youth development camp	EastWeb Fund
Goodwood Community Centre	Children's orchard	Glenorchy Community Extension Fund
Human Rights Law Centre	Changemakers charitable law and education project, phase 2	Social Justice Fund
Human Rights Law Centre	Charity law reform project - Advocacy publication	Slater & Gordon Fund
Igniting Change Foundation	General support	Annamila Fund
Jobs Australia Limited	Poverty and inequality in Australia - research project	Social Justice Fund
Kids Under Cover	General support	Dina Grollo Community Fund
Koorie Heritage Trust	General support	Fairer Futures Fund
Melbourne Anglican Cultural Organisation	Documentary film on young Karen in Australia	Hamer Family Fund
Migrant Information Centre Eastern Melbourne	Horizons - a young men's behavioural change wilderness program	EastWeb Fund
Mildura Aboriginal Corporation	United Soccer Club	Ballandry Fund
Monash University	General support	Omi-Albers Fund
Ngwala Willumbong Co-operative Ltd	First Nations cultural exchange	B B & A Miller Fund
Oxfam Australia	Straight Talk Summit 2011	Coronella Fund
Oxfam Australia	Fitzroy Stars sports club	Towards a Just Society Fund
Per Capita Australia Limited	Per capita tax survey 2012 and general support	Social Justice Fund
Regional Information and Advocacy Council Inc	Koorie cycling program	Towards a Just Society Fund
Rise (Refugee Survivors & Ex-Detainees)	Cypher project	Assia Altman Fund
Southern Family Life Service Association	SROI research project	Sunshine and Crocodile Fund
St Luke's Anglicare	Support services in the Gisborne community	Dumbarton Fund
Tabitha Foundation Australia	Family savings program in Cambodia	Dumbarton Fund
The Australia Institute	Australia Institute research fund	Social Justice Fund
The Australia Institute	General support	Dara Fund No. 2
The Big Issue	Women's subscription enterprise	Dina Grollo Community Fund
The Hunger Project	Training volunteer leaders in Bangladesh	Social Justice Fund
Uniting Aged Care Tasmania	Music and memories project	Glenorchy Community Fund
UnitingCare Community Options	Opening Doors leadership program	Alf & Meg Steel Fund
Windermere Child and Family Services	Building harmony on new housing estates	Sunshine and Crocodile Fund
World Education Australia	Laos microfinance project	Social Justice Fund
Yarra Community Housing	Photography project at Common Ground	Dina Grollo Community Fund

## Grant Recipient

## Funded Activity

## Sub-fund

## COMMUNITY SERVICES/WELFARE



Asylum Seekers Resource Centre	General support	Williams Fund
Australia For UNHCR	East Africa appeal	Dina Grollo Community Fund, Story Street Fund, MacroMelbourne Community Fund
Australian Red Cross Society	Japan and Pacific Disaster Appeal 2011	Unico Community Fund
Bendigo Animal Welfare & Community Services	General support	Assia Altman Fund
Brisbane Youth Service Inc	General support	Holding Redlich Social Justice Fund
Brotherhood of St Laurence	Atherton Gardens breakfast club	Dina Grollo Community Fund
CARA Inc	Creative art therapy program	Initiate Action Community Fund
CARA Inc	In Safe Hands program	Vicki Standish Family Fund
Chapter Seven Limited	The Difference 2012	Dina Grollo Community Fund
Children's Health Foundation Queensland	General support	Dina Grollo Community Fund
Children's Protection Society	General support	Dina Grollo Community Fund
Christian Churches Network	Breakfast club at Newport Garden Primary School	Hobsons Bay Community Fund (Extension)
Churches of Christ Community Care	Helping Hand Café	Hobsons Bay Community Fund (Extension)
Common Ground Queensland	General support	Dina Grollo Community Fund
Cottage By the Sea	Take a Break camp	Unico Community Fund
Fareshare Australia	Fareshare's new kitchen	Unico Community Fund
Foodbank Victoria Inc	KickStart school breakfast club	Unico Community Fund
Gateway Social Support Options Inc	Foodlink program	Hobsons Bay Community Fund (Extension)
Gold Coast Drug Council	General support (3 grants)	Dina Grollo Community Fund
Hobson's Bay Mens Shed Network Inc	Garden Club at Hobson's Bay Mens Shed	Hobsons Bay Community Fund (Extension)
Home Ground Services	Common Ground breakfast club	Dumbarton Fund
Home Ground Services	General support	Dina Grollo Community Fund
Hotham Mission (UCA)	Asylum seekers assistance project	Williams Fund
Inspire Foundation	General support	Dara Fund No. 2
Interplast Australia and New Zealand	General support	Dina Grollo Community Fund
Jewish Care (Victoria) Inc	Interest free loans at Jewish Care	Silver Gold Fund
Kildonan Uniting Care	General support	Grigg Family Fund
Lighthouse Foundation	General support	Henkell Family Fund
Martin Luther Homes Boronia Inc	General support	Henkell Family Fund
MECWA Community Care	General support	Hopetoun Fund



Micah Projects Inc	General support for Common Ground, Queensland (5 grants)	Dina Grollo Community Fund
Mission Australia	Families and children housing transition assistance	Dina Grollo Community Fund
Open Family Australia Inc	Volunteer training for the Chatterbox Bus	Unico Community Fund
Our Big Kitchen	General support	Pomegranate Fund
Prahran Mission	General support	Hopetoun Fund
Rise (Refugee Survivors & Ex-Detainees)	General support	Assia Altman Fund
Salvation Army Australia Eastern Territory Social Work	Salvation Army Westcare - Melton foster care program	Henkell Family Fund
Salvation Army Australia Eastern Territory Social Work	Melbourne Project 614 for isolated and homeless in Melbourne's inner city.	Dina Grollo Community Fund
Salvation Army Australia Eastern Territory Social Work	Oasis Youth Support Network	Dina Grollo Community Fund
Salvation Army Red Shield Appeal	General support	Geostudies Fund and Hopetoun Fund
Servants Community Housing Inc	Accommodation support for young African mothers	EastWeb Fund
St Mary's House of Welcome	General support	Annette Lowe Fund
United Nations Childrens Fund	East Africa emergency famine appeal	Unico Community Fund
UnitingCare NSW/ACT	Christmas party for service users	Slater & Gordon Fund
Variety Club of Victoria Inc	Variety Christmas party 2011 and 2012	Biggin & Scott Fund
Very Special Kids	General support	Hopetoun Fund
Victorian Foundation for Survivors of Torture Inc	Client assistance fund	Paterson Family Fund, Omi-Albers Fund and Grigg Family Fund
White Lion Incorporated	General support	Dina Grollo Community Fund, Grigg Family Fund and Hopetoun Fund
Women's Shelter Inc	Happy Campers program	Glenorchy Community Fund
Youth Off The Streets Limited	Don Bosco House	Holding Redlich Social Justice Fund

## Grant Recipient

## Funded Activity

## Sub-fund

### DISABILITY



Able Australia Services	General support	Hopetoun Fund
Action on Disability within Ethnic Communities (ADEC)	ArtAbility 2011	Unico Community Fund
Child Wise	Wise Child - a personal safety training program	Clemenger Staff Fund
Federation of Community Legal Centres Vic Inc	Making rights reality for sexual assault survivors with a cognitive impairment	Paterson Family Fund
Housing Resource and Support Service	Women with disabilities empowering service providers to respond to family violence	Paterson Family Fund

Kevin Heinze Garden Centre	Programs at the Kevin Heinze Garden Centre	Howard McGeary Charitable Fund
Kevin Heinze Garden Centre	Little Farm - a children's sensory garden	Clemenger Staff Fund
Melba Support Services Inc	A Home of My Own - a project for community living	Williams Fund and Howard McGeary Charitable Fund
MIND Australia	Sprout community garden	Unico Community Fund and Howard McGeary Charitable Fund
Victorian State Council of YMCA's Youth and Community Services	Heads Together Camp	Alice Sloan Fund
Vision Australia	General support	Hopetoun Fund

Grant Recipient	Funded Activity	Sub-fund
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## EDUCATION/TRAINING/EMPLOYMENT



Aboriginal and Torres Strait Islander Corporation Family Violence Prevention and Legal Service	Storyteller board game	Towards a Just Society Fund
APHEDA Overseas Project Fund	Women to Women - a scholarship program in Palestine	John Cummins Memorial Fund
Ardoch Youth Foundation Inc	Sacred Heart Primary School Fitzroy	Unico Community Fund
Ardoch Youth Foundation Inc	Southern Teaching Unit	Holding Redlich Social Justice Fund
Ardoch Youth Foundation Inc	Literacy Buddies program at Sacred Heart Primary School, Fitzroy	Unico Community Fund
Ardoch Youth Foundation Inc	Broadening Horizons program in the Corio/Northern Geelong area	Slater & Gordon Fund
Ardoch Youth Foundation Inc	Mr Worrythoughts - a mental health program for primary schools	Slater & Gordon Fund
Australian Marist Centre Overseas Aid Fund	Educational program in Ranong, Thailand	Greg Larsen Family Fund
Australian National University	Indigenous education strategic dialogue - a research project	Towards a Just Society Fund
Bendigo Senior Secondary College	Bendigo Indigenous Homework Centre - Inside Out project	TAJS Fund
Braybrook College	Scholarship program	John Cummins Memorial Fund (Extension)
Brotherhood of St Laurence	Employment and education programs (4 grants)	Dina Grollo Community Fund
Brotherhood of St Laurence	Education packs	Dina Grollo Community Fund
Brunswick Secondary College	Scholarship program	John Cummins Memorial Fund (Extension)
Charles Darwin University	Dr Tanya Davies equity grant	Trikojus Education Fund
Charlie Perkins Scholarship Trust	Support for Indigenous students travel to Oxford and Cambridge	Mayer Morris Family Fund and Coronella Fund
Coburg Senior High School	Scholarship program	John Cummins Memorial Fund (Extension)



Disability Resources Centre Inc	Education grants to Indigenous people with disabilities	Towards a Just Society Fund
Dungala Kaiela Foundation	Dungala Kaiela writing awards	Fairer Futures Fund
ERMHA Inc	The Life in Your Hands program	EastWeb Fund
Fitzroy High School	Scholarship program	John Cummins Memorial Fund (Extension)
Ganbina (Koori Economic Employment Training Agency Inc)	Ganbina Scholarship Program	Williams Fund
Ganbina (Koori Economic Employment Training Agency Inc)	Thu Giang Nguyen Indigenous Encouragement Scholarship	Thu Giang Nguyen Fund
Glossop High School	Joy Mavis Seidler Scholarships	Joy Mavis Schwartz-Seidler Musical Scholarship
Good Beginnings Australia limited	Play and learn groups	Slater & Gordon Fund
Good Shepherd Youth and Family Service	Scholarship program	John Cummins Memorial Fund (Extension)
Graduate Women Victoria	2012 scholarships	Graduate Women Victoria Donors Fund
Hands on Learning Australia	Educational programs	Grigg Family Fund
Hands on Learning Australia	Support for the Mornington campus of Hands on Learning	Ballandry Fund
Healesville Indigenous Community Services Association	Outer Eastern Region student bursary scheme	Aboriginal Student Bursaries Fund
Kids Under Cover	Scholarship program (4 grants)	Dina Grollo Community Fund
King David School Scholarship Fund	Maths and Science scholarships for girls	DDJE Fund
Korumburra Secondary College	Scholarship program	John Cummins Memorial Fund (Extension)
LaTrobe University	David Jolley Leadership Award	David Jolley Leadership Award
Macquarie University	Aboriginal astronomy project	Jenni Chandler Fund
Meadow Heights Community Foundation	Craigieburn employment mentoring program	Paterson Family Fund
Melbourne Anglican Cultural Organisation	SAIL bursary program	Unico Community Fund
Monash University	"Publication of Barrie Dexter's manuscript ""Pandora's Box""	Elizabeth Eggelston Fund
Monash University	Koorie health student academies	Towards a Just Society Fund
Monash University	Eric Dubsky Memorial Award	Dubsky Family Fund
Mullum Mullum Indigenous Gathering Place Ltd	Education busary scheme	Towards a Just Society Fund
Newcomb Secondary College	Scholarship program	John Cummins Memorial Fund (Extension)
North Geelong Secondary College	Scholarship program	John Cummins Memorial Fund (Extension)
Northern College of Arts and Technology (Northland Secondary College)	Scholarship program	John Cummins Memorial Fund (Extension)
Northern Melbourne Institute of TAFE	NMIT Study Grant Program	Towards a Just Society Fund
Plenty Valley Community Health	Bubup Wilam Indigenous Kindergarten - education pathways program	Fairer Futures Fund, Ballandry Fund, Humphries Family Fund, Alf & Meg Steel Fund, Williams Fund, Fairness Fund, Coronella Fund, Wynn Family Fund, MacroMelbourne Community Fund, Towards a Just Society and the Social Justice Fund
Princes Hill Secondary College	Scholarship program	John Cummins Memorial Fund (Extension)

Public Education Foundation Ltd	Friends of Zainab Scholarships	Slater & Gordon Community Fund
Reach Foundation	Leadership development program	Johnstone Gumption Fund and Dina Grollo Community Fund
RMIT	Herbert and Inge Littauer nursing scholarship	Herbert and Inge Littauer Fund
Rotary Australia Overseas Aid Fund	Liaison Officer - Goodwill Ambassador of Education in East Timor (5 grants)	Webb Family Fund
Rotary Australia Overseas Aid Fund	East Timor 2012 school project (5 grants)	Webb Family Fund
Salvation Army Australia Eastern Territory Social Work	Get skilled for work - Oasis training program (3 grants)	Dina Grollo Community Fund
Salvation Army Australia Eastern Territory Social Work	Pathways training program	Dina Grollo Community Fund
Scripture Union Queensland	General support	Keith & Jeannette Ince Fund
Sea Lake and District Health Services Inc	Poultry farming educational programs	IM and SK Families Fund
St Kilda Gatehouse Inc	Navigating a new path program	Vicki Standish Family Fund
State Schools Relief	Thu Giang Nguyen Science Prize	Thu Giang Nguyen Fund
Swinburne University	Richardson Award	Antoinette and John Richardson Memorial Fund
The Conway Kids Trust	Scholarship for an Aboriginal student (2 grants)	APT Conservation And Charitable Fund
The Smith Family	Girls at the Centre program	DDJE Fund
The Smith Family	Sunshine Coast Learning for Life scholarships	Keith & Jeannette Ince Fund
The Smith Family	Schools program at the Melbourne Writers Festival	Hart Line Fund
Thornbury High School	Scholarship program	John Cummins Memorial Fund (Extension)
Toorak College	General support	Alice Sloan Fund
University College	Scholarship for a financially disadvantaged student	Williams Fund
University of Melbourne	Indigenous bursary scheme	Towards a Just Society Fund
University of Melbourne	Scholarship program	Williams Fund
University of Western Sydney	Education research projects at the Whitlam Institute	Hart Line Fund
Victorian Foundation for Survivors of Torture Inc	Assistance for individual student	Anna Wearne Fund
Volunteering of SA and NT inc	Children of the Rainbow Serpent - an Aboriginal volunteering project	Sally Oatley Memorial Fund, Johnstone Gumption Fund, Unico Community Fund and Social Justice Fund
Weenthunga Health Network Inc	Weenthunga Health Network	Towards a Just Society Fund
Western Chances	Scholarship program (3 grants)	DDJE, Annamila and Initiate Action Community Fund
White Lion Incorporated	Preventative education program (3 grants)	Dina Grollo Community Fund
White Lion Incorporated	Bundji Bundji program	Dina Grollo Community Fund
Whittlesea Community Connections Inc	Women in Work community enterprise	Sunshine and Crocodile Fund
Winda Mara Aboriginal Corporation	Heywood language and cultural program	Towards a Just Society Fund
Women's Health in the South East	Computer training for refugee women	EastWeb Fund
Yalari Ltd	Indigenous scholarships	RO Fund
Yooralla Society of Vic	Purchase of chicken coop	Hobsons Bay Community Fund (Extension)
Youth Off The Streets Limited	Step Up program at Chapel School (4 grants)	Dina Grollo Community Fund

## Grant Recipient

## Funded Activity

## Sub-fund

## ENVIRONMENT



Australian Conservation Foundation	General support	Williams Fund
Australian Environment Grantmakers Network	General support	The Boat Fund
Australian Wildlife Conservancy	General support	Keith & Jeannette Ince Fund
Australian Youth Climate Coalition Gift Fund	Education for sustainability program	Melliodora Fund
Beyond Zero Emissions Inc	Repower buildings program	Digger & Shirley Martin Environment Fund and Hamer Family Fund
Bush Heritage Australia	General support	Geostudies Fund
Centre for education and research in environmental strategies (CERES)	General support	Running Waters Fund
Centre for Policy Development Ltd	Sustainable policy research program	Digger & Shirley Martin Environment Fund and Curlew Fund
Centre for Sustainability Leadership	Scholarship program	Dennoch Fund
Cool Australia	Education programs	Connie & Craig Kimberley Fund and Dina Grollo Community Fund
Documentary Australia Foundation	Documentary film: Project Borneo 3D: The Rise of the Eco Warriors	Hamer Family Fund and Fairer Futures Fund
East Gippsland Forest Fund	General support (2 grants)	Running Waters Fund
Environment Victoria Inc	Safe climate campaign	Running Waters Fund
Environment Victoria Inc	Environment Victoria's Green Future Fund	Melliodora Fund
Friends of the Earth	Murray Darling Basin Plan campaign (4 grants)	Alf & Meg Steel Fund, Melliodora Fund and Fairer Futures Fund
Friends of the Earth	Barmah-Milewa campaign (2 grants)	Curlew Fund
Friends of the Earth	Safe Food Foundation	Worrowing Fund
Greenpeace Australia Pacific Ltd	General support	Dara Fund No. 2
Invasive Species Council	General support	Curlew Fund
Mount Alexander Sustainability Group Inc	100% renewable community campaign	Melliodora Fund
Norman Wettenhall Foundation	Small environmental grants scheme	Williams Fund
Norman Wettenhall Foundation	Australian Wildlife Conservancy's ecology and conservation internship program	EM Horton Family Fund
Royal Botanic Gardens Melbourne	General support	Antoinette and John Richardson Memorial Fund
Royal Botanic Gardens Melbourne	Stage 2 of the Australian Garden (2 grants)	Annamila Fund
Royal Botanic Gardens Melbourne	Royal Botanic Gardens Directors Circle	Sally Browne Fund
Tarkine Fund	General support (2 grants)	Running Waters Fund
The Environment Centre NT Public Fund	Kimberley to Cape Initiative	Melliodora Fund
The Lost Dogs Home	General support	Henkell Family Fund and Annette Lowe Fund



The Wilderness Society Inc	Marine wilderness campaigns (2 grants)	Curlew Fund
The Wilderness Society Inc	Kimberley no-gas campaign	Running Waters Fund
Victorian National Parks Association	General support (2 grants)	Running Waters Fund
Victorian National Parks Association	Fire and biodiversity project	Hamer Family Fund

Grant Recipient	Fundd Activity	Sub-fund
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HEALTH/MEDICAL RESEARCH



Alzheimers Disease & Related Disorders Association of Victoria	General support	Hopetoun Fund
Arthritis Victoria	General support	Hopetoun Fund
Asbestos Diseases Society of Australia Inc	Vojakovic fellowship (2 grants)	Slater & Gordon Asbestos Research Fund
Canteen - The Australian Organisation for Young People Living with Cancer	General support	Henkell Family Fund
Children's Health Foundation Queensland	General support (2 grants)	Dina Grollo Community Fund
Macfarlane Burnet Institute for Medical Research and Public Health	General support	Hopetoun Fund
Marie Stopes International Australia Overseas Development Fund	Improving access to reproductive health services in Papua New Guinea	Alf & Meg Steel Fund
McGrath Foundation Limited	Breast cancer nurse project	Williams Fund
Medecins Sans Frontieres Australia	General support	Grigg Family Fund
Murdoch Childrens Research Institute	Research into genetic conditions	NE Renton Family Fund
National Breast Cancer Foundation	General support	Williams Fund
National Heart Foundation of Australia	General Support	Grigg Family Fund
National Stroke Foundation	General support	Hopetoun Fund
Odyssey House Victoria	General support	Hopetoun Fund
Orygen Research Centre	General support	Dina Grollo Community Fund
Peter MacCallum Cancer Institute	General support	Hopetoun Fund
Royal Childrens Hospital	General support	Henkell Family Fund
Royal Flying Doctor Service of Australia	General support	Hopetoun Fund
St Mary's Antiochian Orthodox Church	Seniors Club	Hobsons Bay Community Fund (Extension)
St Vincent's Hospital (Melbourne) Limited	What about the Children - a panel discussion	Slater & Gordon Fund
Tabulam and Templer Homes for the Aged Inc	Australian German Welfare Society (2 grants)	Henkell Family Fund
The Gawler Foundation Inc	The Life and Living residential program	Melanie Holden Memorial Sub-fund
University of Sydney	The Handbury project	Matt & Clare Handbury Fund
Very Special Kids	General support	Henkell Family Fund

**Australian  
Communities  
Foundation**



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