

Filing Receipt

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May 30, 2024

Public Utility Commission of Texas

William B. Travis Building, 1701 Congress Avc.

Austin, TX 78701

Re: Notice of Intent to File with the Texas Energy Fund - NOI ID No. APP-00000134

To Whom It May Concern,

Pursuant to 16 Texas Administrative Code § 25.510, Imperial Power Plant LLC ("Imperial Power") submits this letter to notify the Public Utility Commission of Texas that it has filed a notice of intent via the secure online portal to apply for the Texas Energy Fund In-ERCOT Generation Loan Program. The requested loan amount will support the construction of a dispatchable generation facility with an anticipated nameplate capacity of 148 MW.

Imperial Power will be located in a very strategic location in the greater Houston area. The plant will enhance energy security by improving grid reliability and supporting overall growth of the area.

Thank you very much for your consideration and we look forward to the opportunity to discuss the project and its benefits.

Sincerely,

Edward Forres

Managing Director

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