



July 15, 2025

The Honorable Chair and Members of the
Hawai'i Public Utilities Commission
465 South King Street, First Floor
Kekuanaoa Building
Honolulu, Hawai'i 96813

Dear Commissioners:

Subject: Docket No. 2021-0052 – For Approval of
46 kV Mobile Substation Purchase
Hawaiian Electric's Quarterly Funding Update

In accordance with Order No. 41047 ("Order 41047")¹ and Order No. 40666 ("Order 40666"), issued on September 23, 2024, and March 18, 2024, respectively, in Non-Docketed Case No. 2024-01930, Hawaiian Electric Company, Inc. (the "Company") hereby submits its quarterly status update on changes to the priority, timing, and ability to commit funds regarding this docket.²

The Company's evaluation of the impacts of the Event continues to be a dynamic and ongoing process. The assessment provided herein is based on the Company's knowledge, understanding, and expectations as of the date of this letter.

The 46kV Mobile Substation Purchase Project (the "Project") involves the purchase of a new mobile substation to replace one of two existing mobile substations to support the system in the event of a distribution substation or generator startup transformer failure. The Project has been indirectly impacted by the Company's financial circumstances. The estimated completion date has changed from September 2025 to November 2028 due to deferral of work in order to manage financial liquidity.

¹ Order 41047, as applicable to this Letter, requires the Hawaiian Electric Companies to respond to additional reporting requirements pertaining to Department of Energy ("DOE") Loan Program Office loan applications or other governmental funding or financing requests, and any updates on reprioritization efforts with respect to the upcoming Integrated Grid Planning ("IGP") RFP. *See* Order 41047 at 6-10.

² Order 40666 requires the Hawaiian Electric Companies to file such quarterly status updates in Non-Docketed Case No. 2024-01930 for open, suspended, and closed dockets (where projects have received Commission approval but are not yet operational) that are directly or indirectly impacted by the August 2023 windstorm and wildfires event ("Event") or the Companies' financial circumstances, and to concurrently file such updates in individual dockets that have been so impacted. *See* Order 40666 at 1-2, 4, 7-8.

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Sincerely,

/s/ Kevin M. Katsura

Kevin M. Katsura
Director, Regulatory Non-Rate Proceedings

c: Division of Consumer Advocacy

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