

**Subscription for shares without subscription rights**

**Rights issue 2024**

Send the subscription form to:  
**Nordea Bank Abp, filial i Sverige**  
**Issuer Services, L850**  
**SE-105 71 Stockholm, Sweden**

**Subscription period:** 4 January – 19 January 2024

**Payment:** Shares subscribed for and allotted must be paid for according to the instructions on the settlement note which will be sent to the subscriber.

**Note that shareholders whose holdings are nominee registered with a bank or other nominee may only apply for subscription for shares without subscription rights, as well as effect payment for any allotted new shares, through and in accordance with instructions from the relevant nominee, or if the holding is registered with more than one nominee, through each of these.**

- The rights issue in Svedbergs Group AB (publ) ("Svedbergs") is conducted with preferential right for existing shareholders.
- Allotment of shares subscribed for without subscription rights will be made in accordance with the principles set out in the prospectus issued by Svedbergs, dated 22 December 2023.
- The subscription price is SEK 23 per new B-share in Svedbergs.
- The subscription form must be received by Nordea Bank Abp, filial i Sverige ("**Nordea**") no later than 19 January 2023 at 15.00 CET.
- Subscribed and allotted shares must be paid for in cash in accordance with the instruction on the contract note, that will be sent on or about 25 January 2024.
- No notification will be sent out to those who have not received allotment.
- Address information may be obtained from Euroclear Sweden AB.

**In accordance with the prospect mentioned above, I/we hereby apply for subscription for shares in Svedbergs without subscription rights, as stated below:**

shares

**Subscribed and allotted shares shall be registered on VP account:**

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**Incomplete or incorrectly completed subscription forms may be disregarded. No adjustments or additions can be made to the pre-printed text. Please note that the application is irrevocable.**

Customers of Nordea's securities operations are informed that no assessment will be made whether or not this financial instrument is appropriate for the customer. Nordea is hereby irrevocably authorised to carry out the subscription of shares on the conditions described in the above mentioned prospectus. By signing this subscription form I/we confirm that I/we have read and understood the above and that I/we are not and do not act on behalf of any such person whose participation requires further measures as set out above.

**National Client Identifier - NCI (mandatory if the investor is a natural person)**

Citizenship, state all if several	Birthdate (year, month, day)	NCI
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**LEI code (Legal Entity Identifier - mandatory if the investor is a natural person)**

<input type="text"/>
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**Information requested below must be completed, please use capital letters!**

Personal identity no./Registration no.	Telephone daytime	Nordea Bank Abp, filial i Sverige is responsible (data controller) for the processing of the personal data that you provide in connection with the subscription or that are otherwise registered in connection with the subscription. Detailed information about Nordea Bank Abp, filial i Sverige processing of personal data and your rights in connection with such processing, etc. can be found at <a href="http://www.nordea.com/en/privacy-policy">www.nordea.com/en/privacy-policy</a> . Address information may be collected by Nordea Bank Abp, filial i Sverige through automatic data processing at Euroclear
Surname/Company	First Name	
Postal code	City /Country	
Address (street, P.O. box, etc)		
Place, date	Signature	

**Important information**

The offering of the rights issue is not being made, directly or indirectly, to persons resident or located in Australia, Canada, Hong Kong, Japan, New Zealand, the United States of America, including its territories and possessions, any state of the United States or the District of Columbia, or any other jurisdiction where participation would require additional prospectuses, registration or measures besides those required by Swedish law. Consequently, the prospectus, the pre-printed issue statement and payment form, the subscription form and other documents related to the rights issue may not be distributed in or into any country or jurisdiction where such distribution, or the offering, requires such measures or otherwise would violate applicable law. The subscription rights, paid subscription shares (Sw. betalda tecknade aktier) and new shares in Svedbergs have not been, and will not be, registered under the United States Securities Act of 1933 or the securities legislation of any state or other jurisdiction of the United States and thus may not be offered, subscribed for, exercised, pledged, sold, resold, granted, delivered or otherwise transferred, directly or indirectly, within the United States except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities legislation in any state or other jurisdiction of the United States.

Each person subscribing for the new shares will be deemed to have declared, warranted and agreed that, by submitting this form and making payment, or by accepting delivery of the subscription rights or the new ordinary shares, that it is not, and that at the time of acquiring or subscribing for, as applicable, the subscription rights or the new ordinary shares it will not be, located or resident in Australia, Canada, Hong Kong, Japan, New Zealand, the United States of America, including its territories and possessions, any state of the United States or the District of Columbia, or any other jurisdiction where participation would require an additional prospectus or other regulatory approval, or acting on a non-discretionary basis on behalf of, or for the account or benefit of, any such person.

Any application for subscription and purchase of new shares in violation of the restrictions described above may be void.

Any dispute regarding the offer according to the prospectus or legal relationships associated therewith shall be determined upon application of the substantive laws of Sweden and exclusively by a Swedish court of law.

No customer relation is formed between the person who subscribes for shares in the rights issue and Nordea solely based on that Nordea handles the application forms by instruction from Svedbergs.

**Important Information regarding NID/NCI and LEI**

According to Directive 2014/65/ EU on markets in financial instruments (MiFID II), all investors must have a global identification code from 3 January 2018, in order to carry out a securities transaction. These requirements require legal entities to apply for registration of a Legal Entity Identifier ("LEI") code, and natural persons need to state their NID (National ID or National Client Identifier) to subscribe for shares. Each person's legal status determines whether a LEI code or NID number is required and the book-entry account operator may be prevented from performing the transaction to any person if LEI or NID number is not provided. Legal persons who need to obtain a LEI code can contact the relevant authority or one of the suppliers available on the market. Those who intend to subscribe for shares are encouraged to apply for registration of a LEI code (legal persons) or to acquire their NID number (natural persons) well in advance, as this information is required to be submitted with the acceptance form.