### Sympatric speciation

Today:

Is speciation possible in sympatry?

Viewed as more difficult, because divergence must take place in the presence of homogenizing gene flow.

#### Why does geography matter?

Because dispersal is limited! Dispersal and gene flow is often misunderstood, even by some evolutionists

Population geneticists often call dispersal

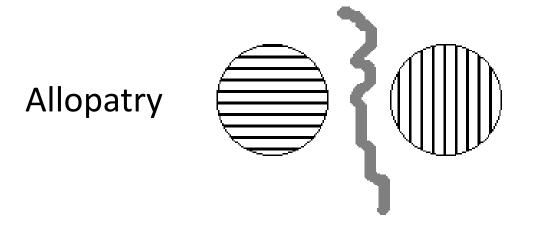
migration, but do not mean the kind where birds return after migration to near their parents nest! distribution one neighbourhood distance x

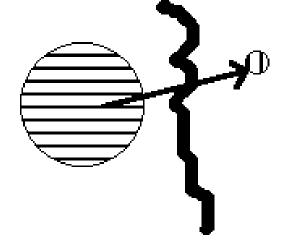
e flow gene flow,  $\sigma$ 

Dispersal by individuals leads to *gene flow* (though we usually mean *genotype flow*)

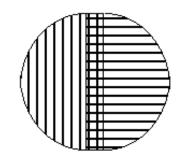
Gene flow can prevent divergence due to selection, drift

### Geographic definitions





**Parapatry** 



Sympatry. Speciation is sympatric if it occurs within individuals' "cruising range"



#### Geographic definitions

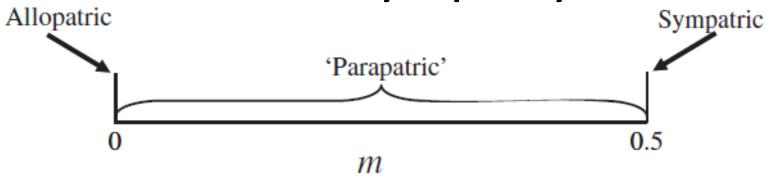
**Sympatry:** '... if individuals of each are physically capable of encountering one another with moderately high frequency. Populations may be sympatric if they are ecologically segregated, as long as a fairly high proportion of each population encounters the other along ecotones; and they may be sympatric, yet breed at different seasons'

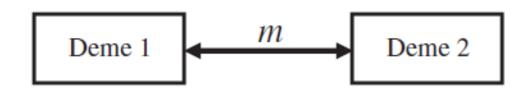
**Parapatry:** ... groups of populations occupying 'separate but adjoining regions, such that only a small fraction of individuals in each encounters the other'

**Allopatry:** '... separated by uninhabited space (even if it is only a very short distance) across which migration (movement) occurs at very low frequency'

'The conditions under which host-associated sympatric speciation might occur are so exacting as to be met by very few species.'

# What is sympatric speciation? What is sympatry?



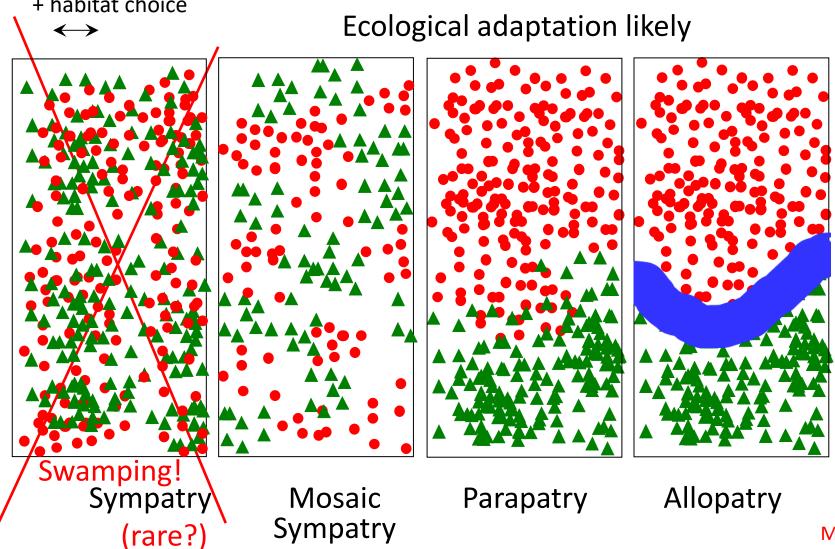


**Fig. 1** Demic view of sympatry and allopatry in the Gavrilets (2003) formulation.

#### Rethink of sympatry vs. parapatry

"cruising range"

- = scale of dispersal distance
- + habitat choice



### Sympatric speciation

#### Classical view:

Like parapatric speciation, sympatric speciation requires

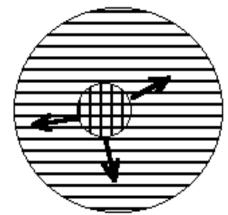
(a) divergent selection or (b) polyploidy to generate

"post-mating isolation," and ... (c) reinforcement and/or

pleiotropic changes in mate choice (to generate "pre-mating isolation").

Selection must occur under high levels of gene flow within the normal "cruising range", so selection must be very strong  $\Rightarrow$  considered rather unlikely by Ernst Mayr (1963) and Coyne & Orr (2004)

However, sympatric speciation would potentially be very rapid, so could be important? (e.g. speciation due to polyploidy  $\approx$  3%-15% of total speciation in flowering plants and ferns).



#### Coyne & Orr (2004) criteria

p. 142: "... we will consider allopatric speciation as the null hypothesis when evaluating examples in nature. That is, we will deem allopatric speciation as the most likely explanation unless sympatric speciation appears more plausible." Why?

- Allopatric speciation is "easier": divergence can occur with little (or no) selection
- Much evidence for allopatric speciation; little for sympatric speciation
- Geographic isolation is common & likely (e.g. glaciations etc.).

... a/c Coyne & Orr 2004

#### Criteria for sympatric speciation:

- Species must be currently largely, or completely sympatric (e.g. small island pairs of species)
- 2. Species must have substantial reproductive isolation
- 3. Sympatric taxa must be sister species; "this must not result from hybridization"
- 4. Biogeographic and evolutionary history makes an allopatric phase very unlikely

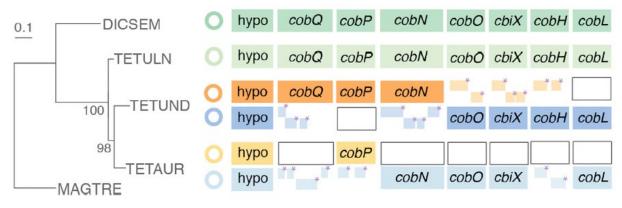
### Sympatric speciation in symbiotic bacteria

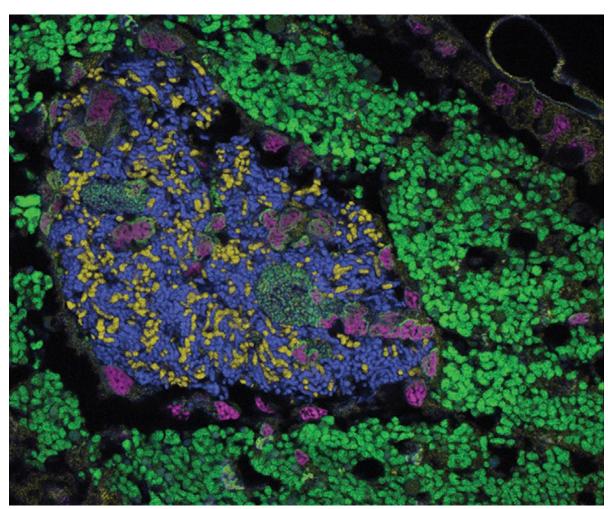


- Cicadas feed on xylem sap very nutrient poor
- They need 10 essential amino acids out of 20
- Around the guts of cicadas and other sucking bugs are special organs called "bacteriomes"
- These house endosymbiotic bacteria that provide vitamins and essential amino acids to the host
- In cicadas, Sulcia bacteria provide 8 of 10 essential amino acids, and Hodgkinia the other two
- However, in the cicada Tettigades undata, two different Hodgkinia were found in bacteriomes
- They appear to have close relationships, but each bacterial species has lost certain key genes, especially in the vitamin B12 pathway

#### Hodgkinia species in Tettigades undata bacteriome

- Gene loss is common in endosymbionts (think of mitochondria, which originally were bacterial endosymbionts
- But here, gene loss is different in each bacterial species, with one species making up for the losses of the other!



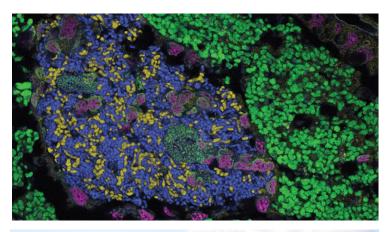


Hodgkinia TETUND1 = yellow Van Leuven Hodgkinia TETUND2 = blue et al. 2014 Sulcia = green

### Speciation on tiny, remote islands

#### Examples of "islands":

- Maternally inherited bacteriome (as in *Hodgkinia* in the cicada)
- Animals and plants on remote oceanic islands
- Fish in crater lakes

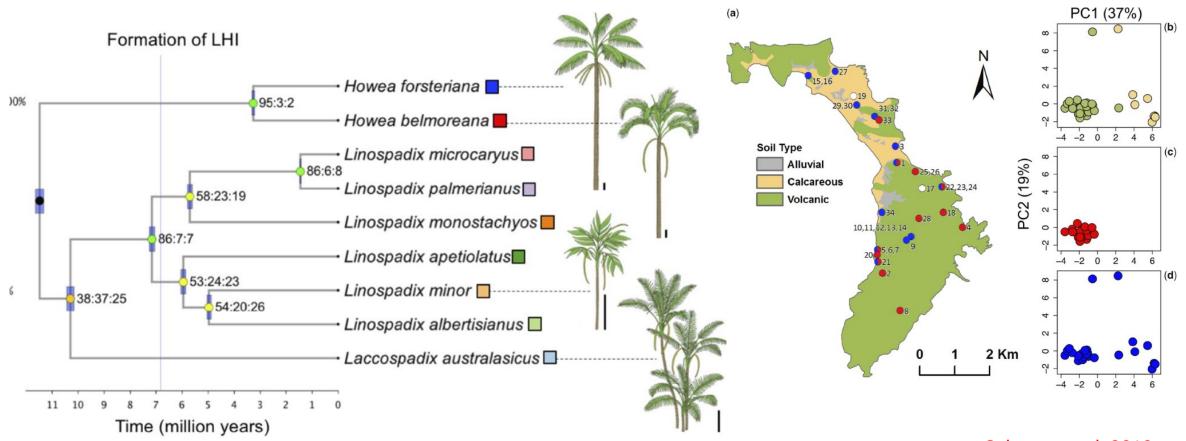






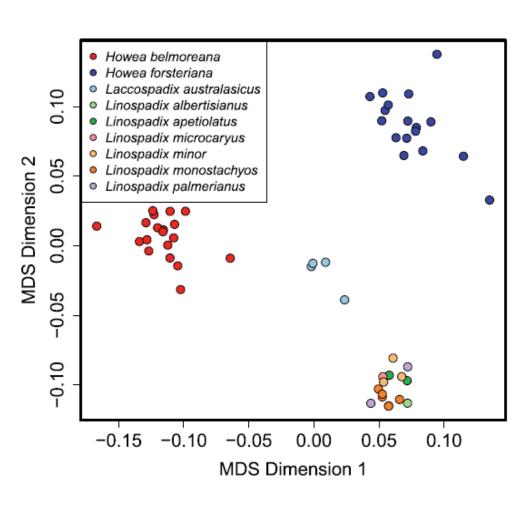


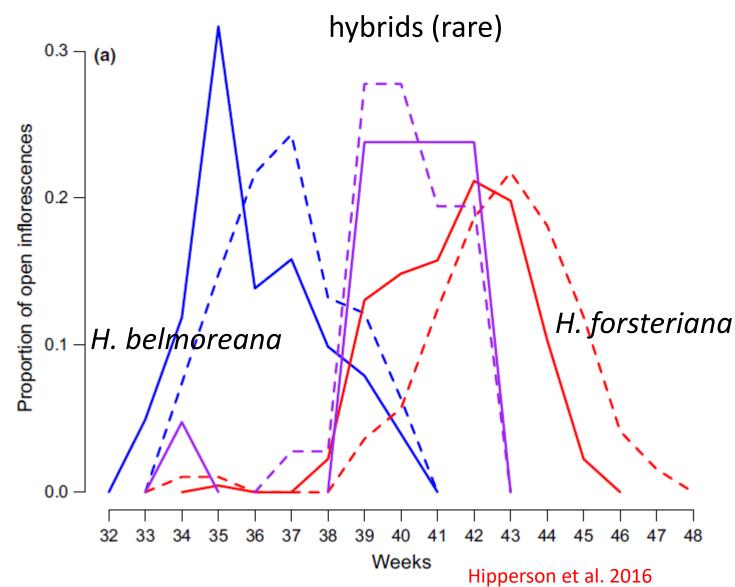
# Howea palms The two species split ~3.3 My ago



Osborne et al. 2019

#### Howea palms





Osborne et al. 2019

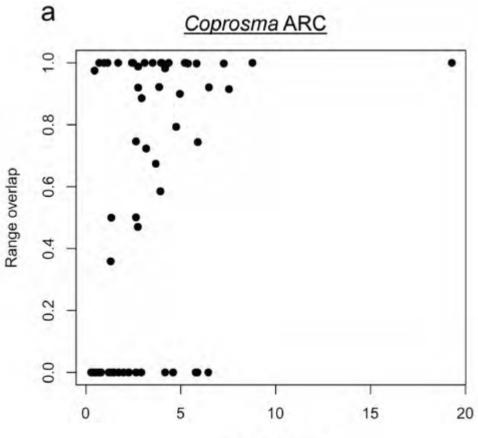
#### Lord Howe Island

- Tropical, 875 m mountain, many species total: 242 vascular plants
- Many endemic species
- As much as 8% of the flora speciated on Lord Howe Island, i.e. sympatric pairs or divergence after arrival (single endemic species)
- Careful study of 4 genera revealed likely sympatric speciation of four events in *Coprosoma*, and one each in *Metrosideros*, *Howea*, and *Polystichum* (a fern)
- Also, age/range correlations suggest sympatric speciation likely ... see next slide

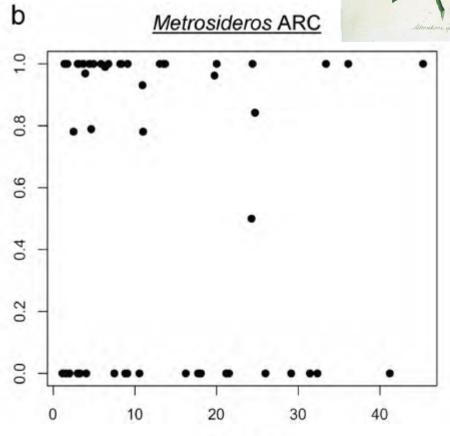


### Age-range correlations





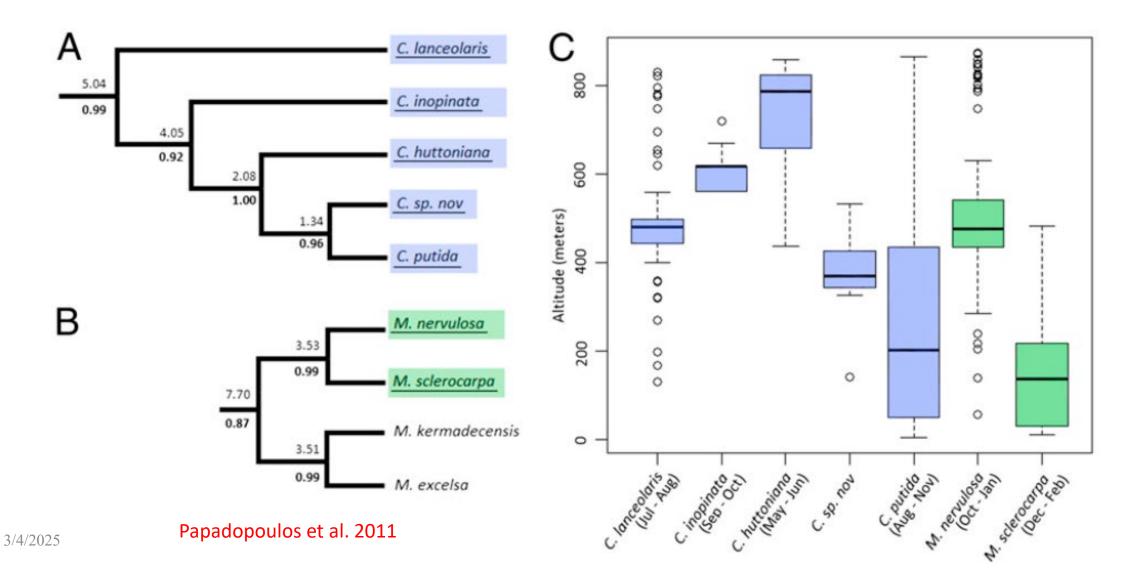
Node age /Mya



Node age /Mya

Papadopoulos et al. 2011

# Coprosma and Metrosideros phylogeny, habitat, and flowering time on Lord Howe Island



#### Larch, Larix decidua vs. Cembran Pine, Pinus cembra

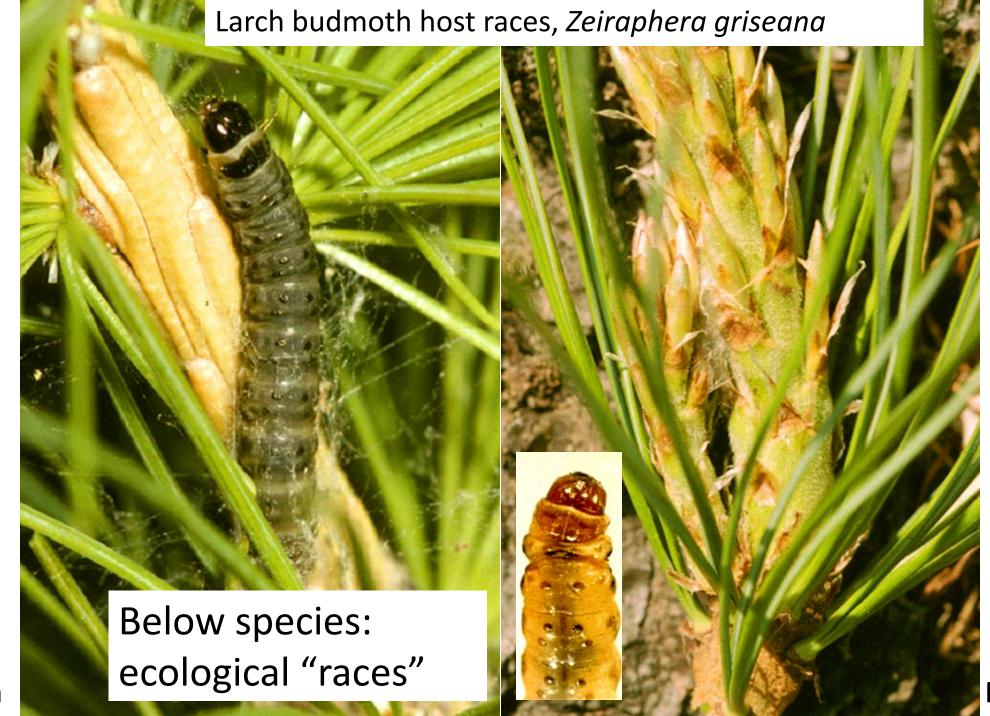


Larch is a deciduous conifer
All new (soft) needles every year



Pine has very tough needles from previous year Rapid-growing very resinous shoots yearly

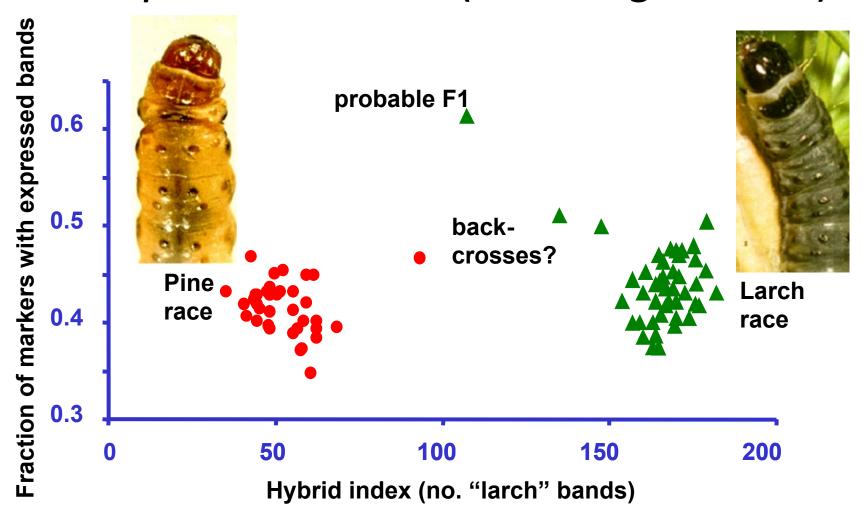
18



Larch

Pine

# Genetic differences (AFLP) in Zeiraphera diniana (now Z. griseana)





Larch budmoth "host races":

as well as host, differ in sex attractant pheromone



### Host "races" in the apple maggot, *Rhagoletis pomonella*

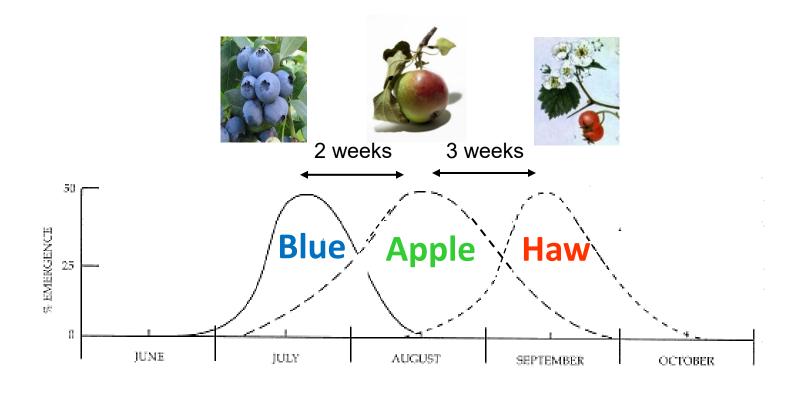
You may remember this:

Native host: *hawthorn* 

Became *apple* pest in 1860s, due to a host switch Apple-eating form quickly spread all over E. USA

- 1. Females prefer to lay on own host (*host races*). Races differ in frequency of molecular markers (but few "fixed" differences)
- 2. Races hybridize,  $m \approx 0.06$  per generation
- 3. Races do not differ in survival (apple always worst host)
- 4. Parasitoids less successful with apple larvae (ecological release)
- 5. Males use host fruits as mating venue. So host switch has a *pleiotropic* effect on assortative mating. So-called "magic trait."
- 6. Apple race flies earlier than hawthorn race. *Pleiotropy* again (*allochrony*)

#### Allochronic (seasonal) ecological isolation



Ripe host fruit for adult mating, female oviposition, and larval feeding are seasonal resource islands that overwinter diapause timing of flies must match to maximize fitness

Flies have one generation per year, live < 1 month, results in pre- and postzygotic RI

#### Host races in the apple maggot

Little evidence for reinforcement

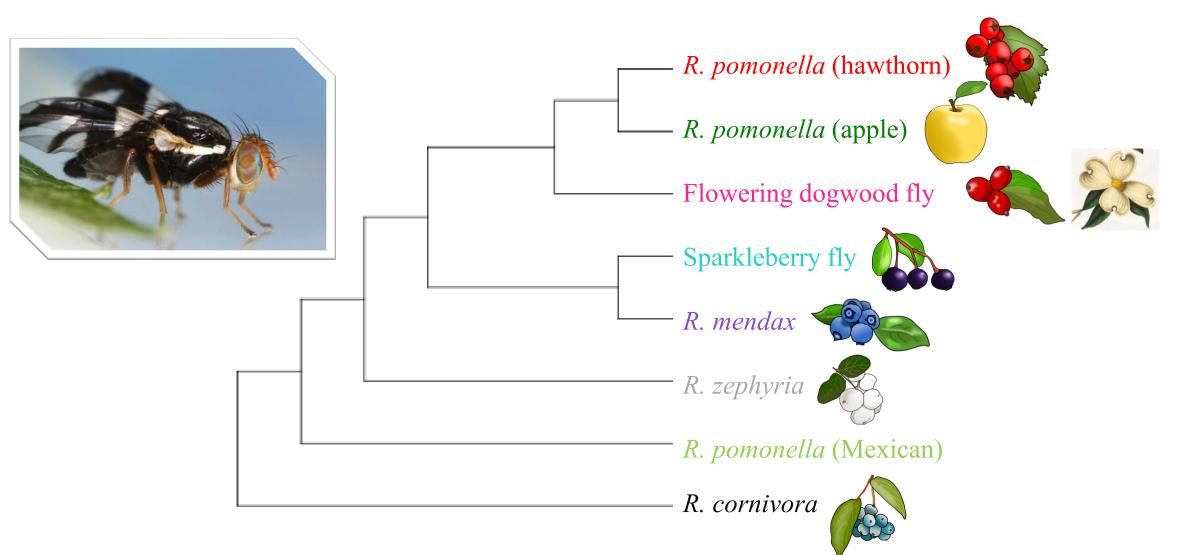
Host choice is a "magic trait" – a pleiotropic adaptation to host plant leads to assortative mating directly, due to the mating cue

Assortative mating via pleiotropy seems likely.

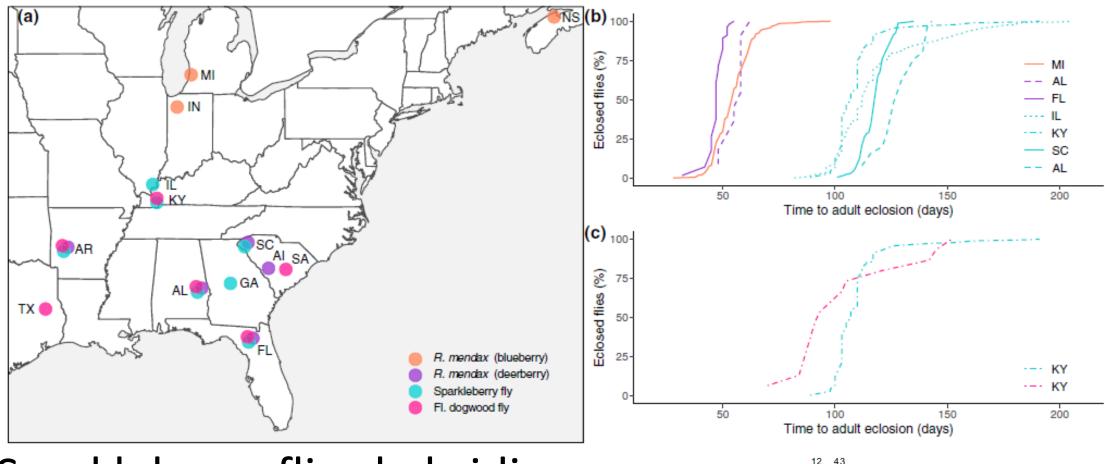
With m = 6% gene flow, and no known fixed differences between species, many deny that the apple and haw races have speciated

But if this kind of sympatric evolution (or almost-speciation) can occur in a few tens of years, could be an extremely important over geological time

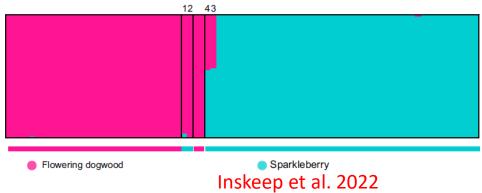
### R. pomonella species group



(adapted from Berlocher et al. 2000; Xie et al. 2008; Powell et al. in prep)



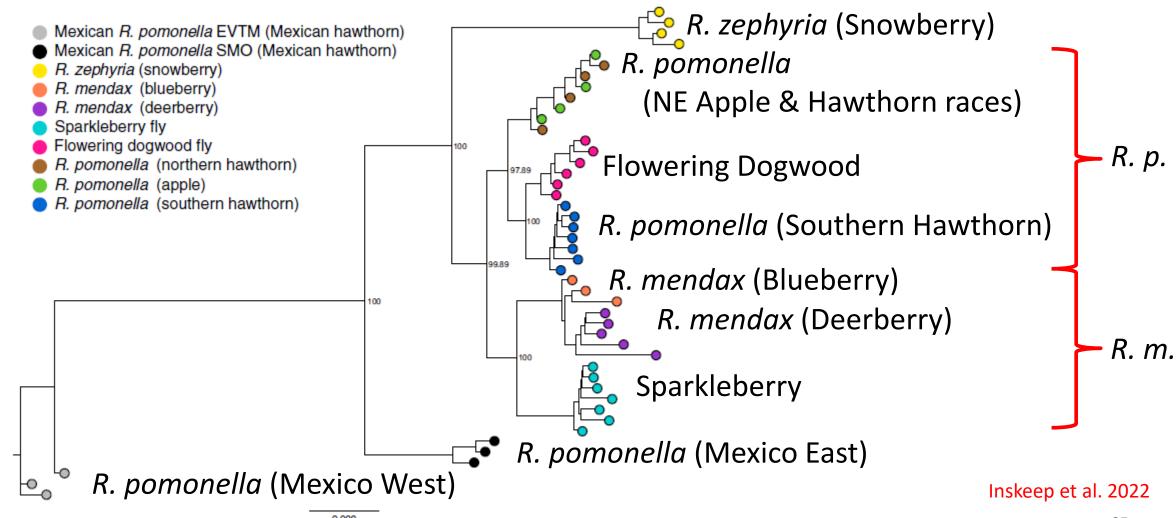
Sparkleberry flies hybridize occasionally with Flowering Dogwood flies in SE USA



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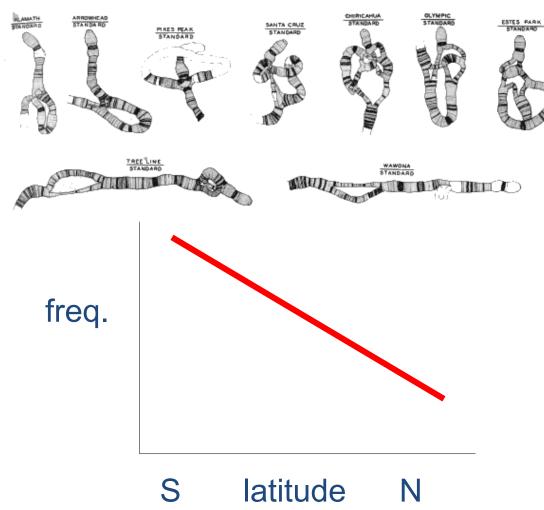
### Phylogeny of R. pomonella species group

based on reduced representation DNA (ddRAD) sequencing



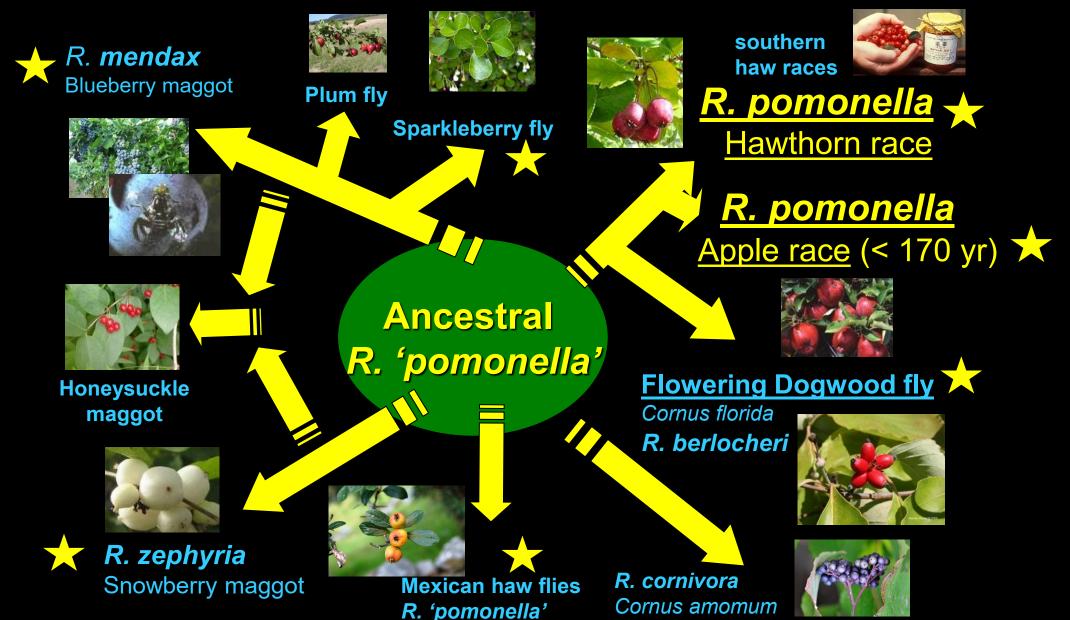
### Possibility of chromosome inversions from two sides of Mexico





#### R. pomonella sibling species complex

whole group speciated via sympatric host shifts (Bush 1966)



### Possibility of chromosome inversions from Mexico

- Allele frequencies at allozymes differ between host races, and between different populations of same species or race (e.g. N-S in *R. pomonella*)
- Some evidence for differences across the Sierra Madre in Mexico
- => Feder et al. argue that inversions arose in "allopatry", and contributed to the variation that allowed the sympatric species

#### Coyne & Orr 2004 pp. 159-162:

- Maybe genetic similarity of apple & haw race due to hybridization
- Maybe the allopatric evolution of chromosomal races was necessary for the formation of the host races and species in R. pomonella group
- "Hence, the races of Rhagoletis pomonella may represent not sympatric host-race formation, but an early stage of "allo-sympatric speciation."

Should host races in the apple maggot be considered "good species?"

Is the case important for understanding the likelihood sympatric speciation is possible?

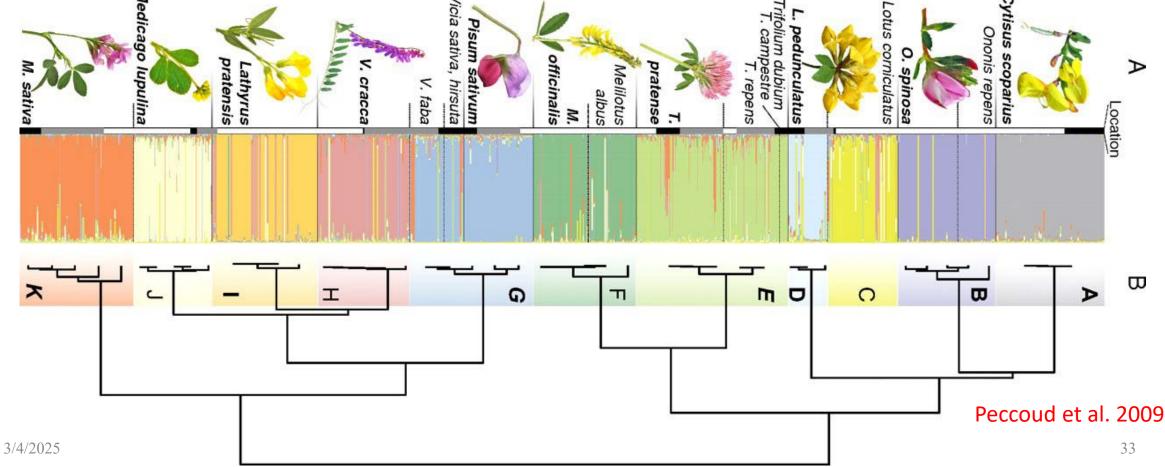
I think so! To both questions.
But Coyne & Orr (2004) are more negative about this.
What do you think?

#### Other examples of ecological races

- Other plant-feeding insect host races
- Fish benthic vs. limnetic morphs (*Stickleback, whitefish,* salmonids, etc.)
- Parasite races (e.g. head louse vs. body louse, Pediculus)
- Shore snails, upshore & downshore; exposed vs. unexposed forms (e.g. *Littorina*)
- Crossbill biotypes (c.f. Craig Benkman)
- Bottlenose dolphin sympatric morphotypes (*Tursiops*)
- Resident vs. transient killer whales in Prince William Sound, Alaska (A.R. Hoelzel)
- Batwa ("pygmies") of the Bwindi Impenetrable Forest, Uganda hunter gatherers, and traditional servant class of the local Bantu-speaking peoples

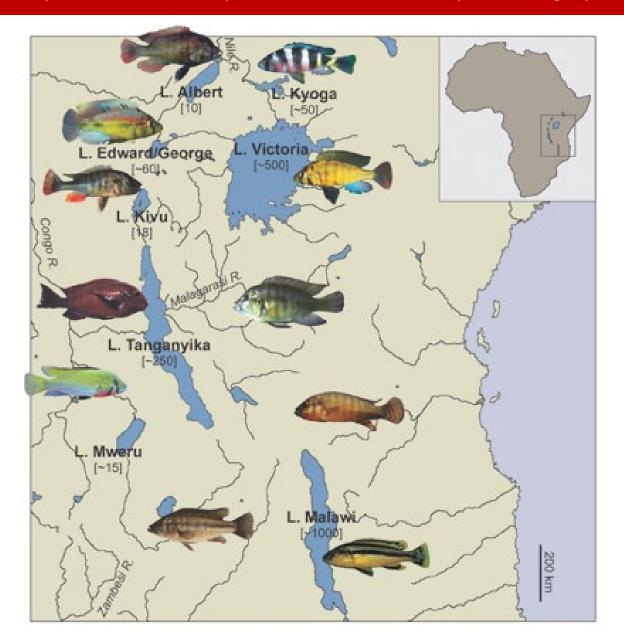
# Host races/species in the pea aphid complex Acyrthosiphon pisum





#### Three large adaptive radiations of cichlid fishes

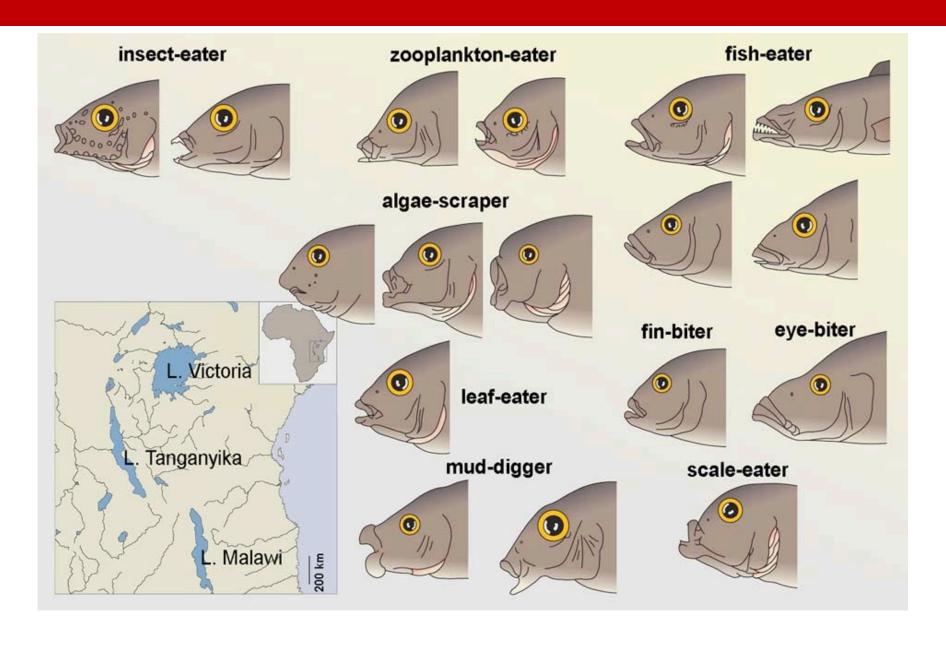
(Victoria – only 14,000 years old - endemic species 500; Malawi – 800 species; Tanganyika – 250 species)



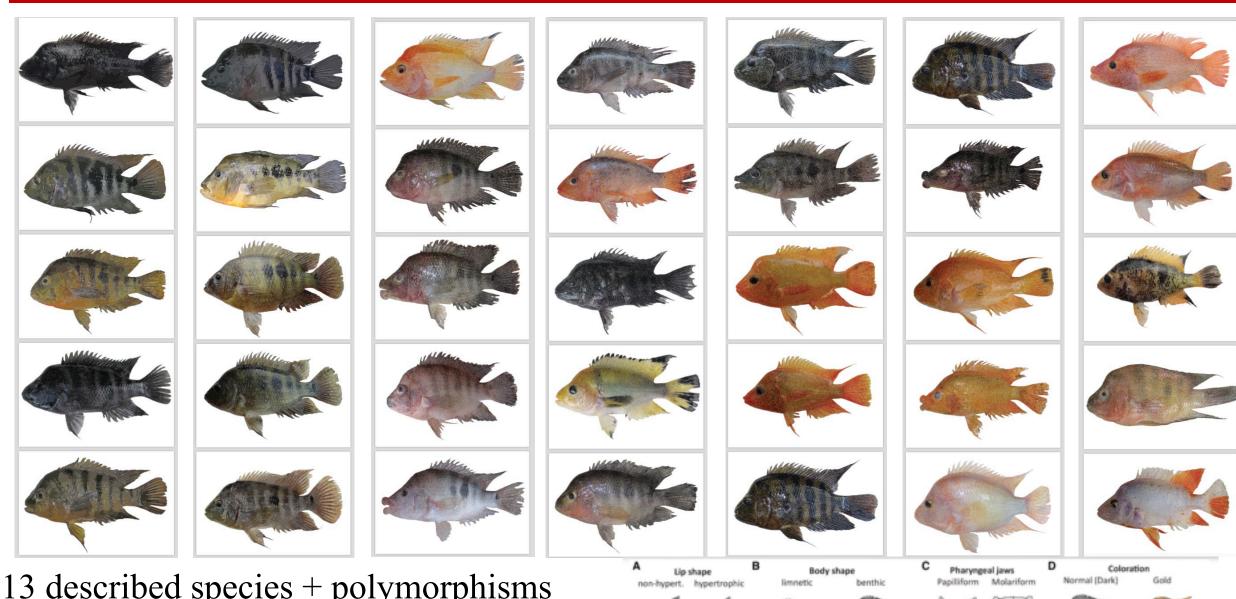
### Convergence in cichlid fish adaptive radiations Determinism, contingency, predictability



#### Trophic adaptations in the three East African species flocks



#### Diversity of the Midas cichlid species complex in Nicaragua

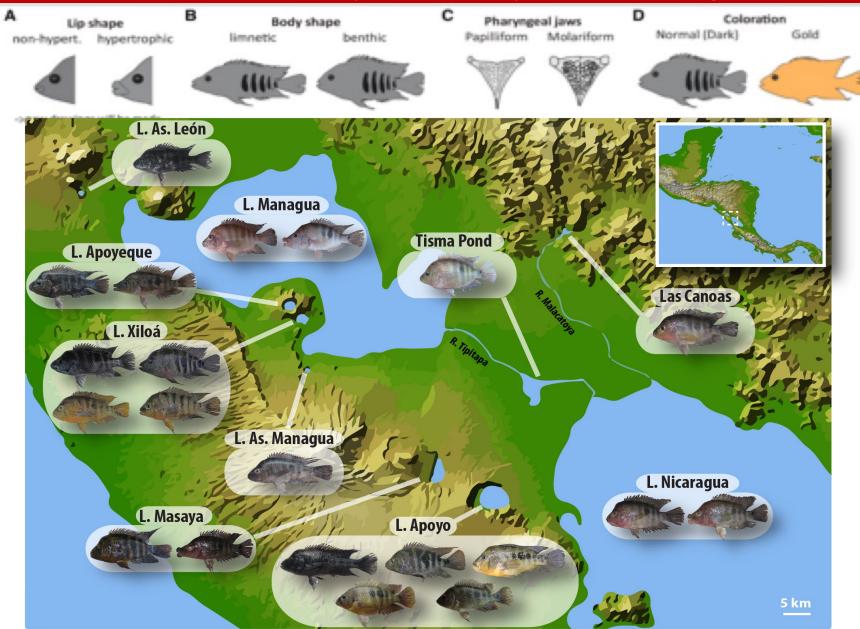


13 described species + polymorphisms

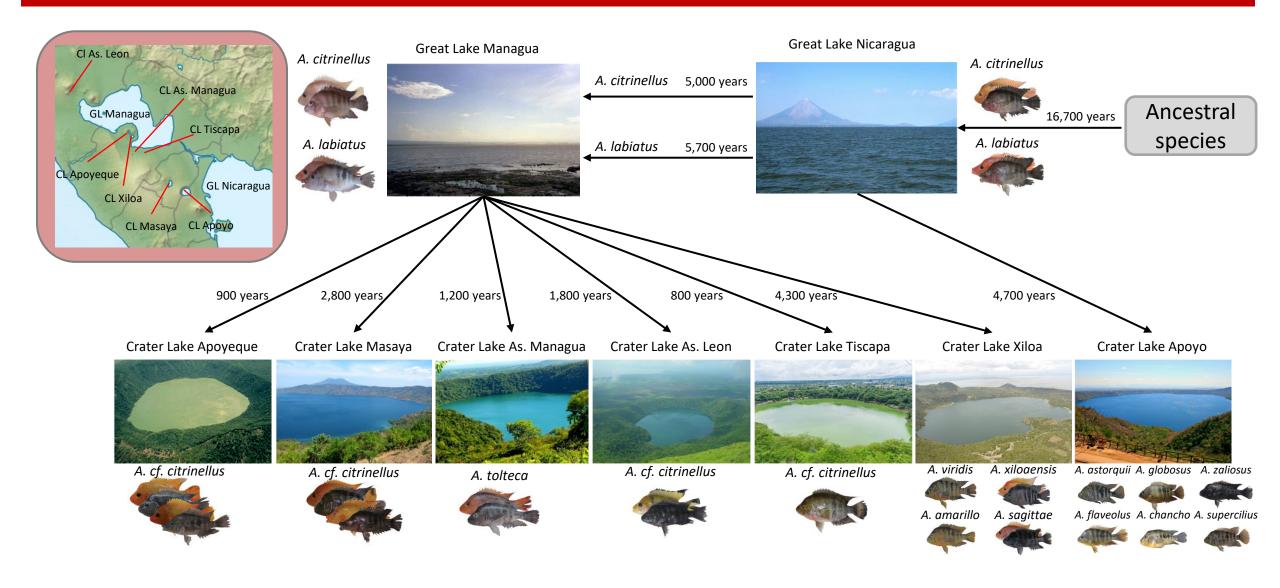
#### A number of species and forms restricted to small crater lakes



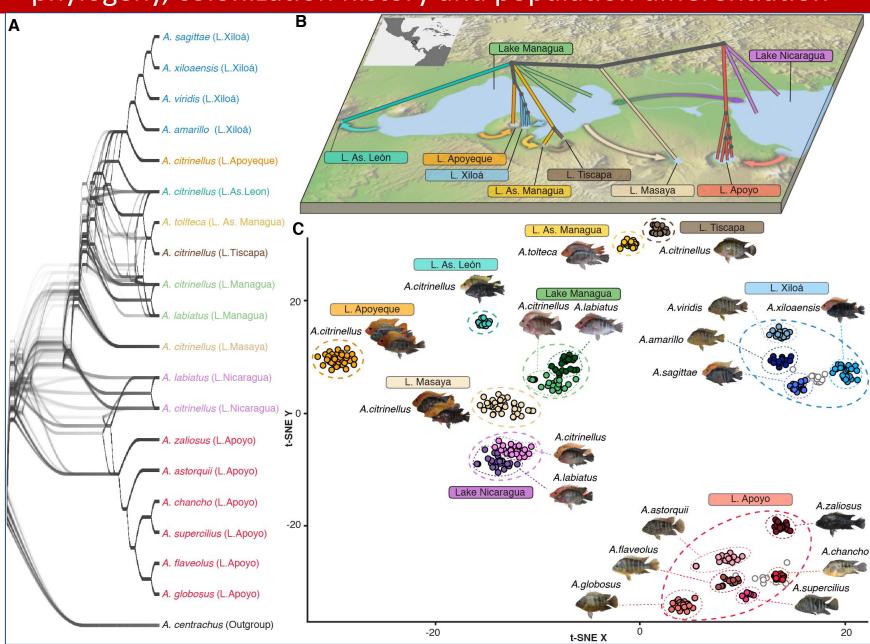
# 4 major axes of phenotypic differentiation and geographic distribution of the Midas cichlid species complex in Nicaragua



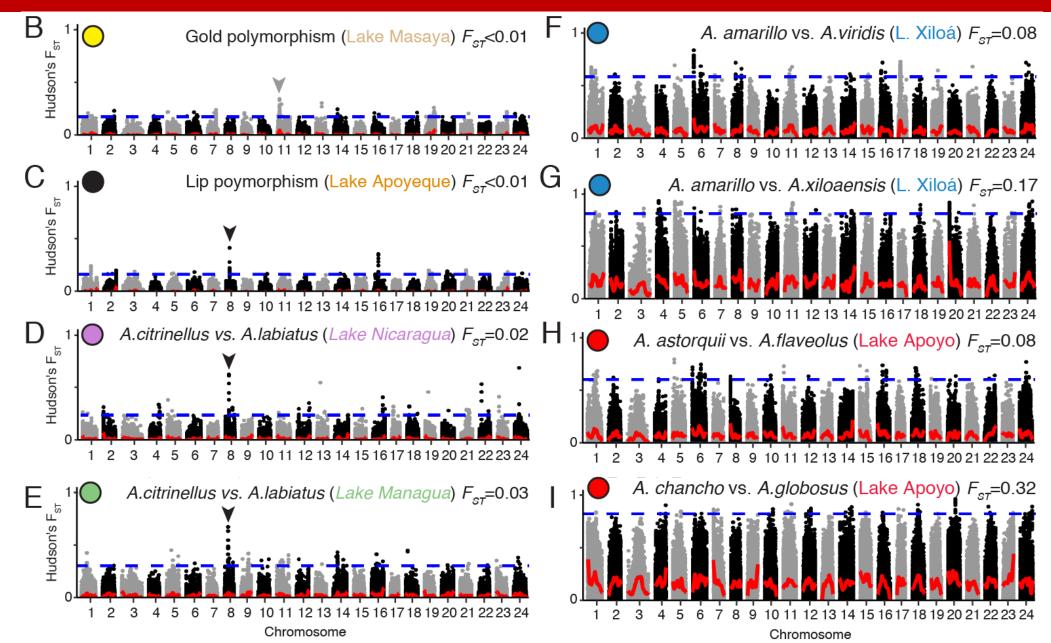
#### Diversity and distribution of the Midas cichlid species complex in Nicaragua



## Evidence for sympatric speciation in Nicaraguan crater lake cichlid species flocks: phylogeny, colonization history and population differentiation



## Genome-wide differentiation and speciation: Gold and Lips remain polymorphisms, body shape and teeth lead to new species





Orcas: "resident", "transient" and "offshore"

#### Orcinus orca

SOUTHERN HEMISPHERE

#### KILLER WHALES Ecotypes & Forms

NORTHERN HEMISPHERE



A large (perhaps to 9.5 m/31 ft.), black and white form; it migrates to Antarctic a during the austral (southern) summer where it forages in open (ice free) waters and feeds mainly on minke whales and occasionally elephant seals. During the winter, it probably migrates to lower latitudes, perhaps to the tropies.



A large, two-toned gray and white form with dark cape pattern and very large eye patch. Often has yellowish cast due to diatoms. Circumpolar, it forages mainly in loose pack ice where it preys on ice seals (prefers Weddell seals), which groups wave-wash off ice floes by creating waves with helit rails; occasionally takes minke whales.



A medium-sized, two-toned gray and white form with a dark cape pattern and large white eye patch. Often appears yellowish due to diatom infestation. Common around Antaretie Penissula, especially in the Gerlache Strait. Preferred prey unknown but has been seen feeding on penguins on numerous occasion.



The smallest killer whale known – adult males reach only 6 m (20 ft). A two-oned gray and white form with a dark gray cape; often colored yellowish by diatom film. Eye patch is distinctively narrow and slanted. Occurs deep in the pack ice in eastern Antarctica and feeds on fish; especially common in the Ross Sea.



Recently described form, known from perhaps a dozen sightings. Easily recognized by its tiny eye patch (all ages); head is rounded, dorsal fin often swept back and pointy. Distribution circumglobal in subantarctic waters (north of 60°S); sometimes associated with islands. Preferred prey unknown but reportedly steals fish off long:





The best-known killer whale. A medium-large (to 7.2 m), black and white form that lives in coastal waters of the North Pacific. Saddle patch often has a large black intrusion ('open' saddle) not found in other killer whales. A fish-specialist or some populations feed almost exclusively on salmon. Females may live to 80-90 years.



A large (perhaps 8 m), black and white form similar to resident killer whale except it lacks an open saddle. Occurs in coastal and offshore waters of the North Pacific. A mammal-eater, it feeds mostly on harbor seals and minke whales but will also take sea lions, otters, calves of large whales, etc. Named after pioneer killer whale researcher—Michael Bigg.



A smaller form (to 6.7 m) rarely observed because it occurs mainly over outer continental shelf of eastern North Pacific, Group size usually large (100-200); ranges widely: some groups travel between Alaska and southern California. Apparently feeds extensively on sharks and teeth are often worn to gum line due to rough skin of sharks.



A smaller (to 6.6 m), black and white form, curnently known only from the North Adantic. Off Norway, feeds on herring and mackerel, which are cooperatively herded into dense schools; some individuals have also been seen to take seals. Teeth of this form are often worn smooth to the gum line – perhaps from feeding on sharks also.



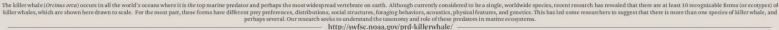
A large (to 8.5 m), black and white form (only recently recognized), but with a distinctive backsloping white eye patch. For recorded observations, but currently known only from the North Adlantic where it is known to prey on other cetaceans, especially minke whales.



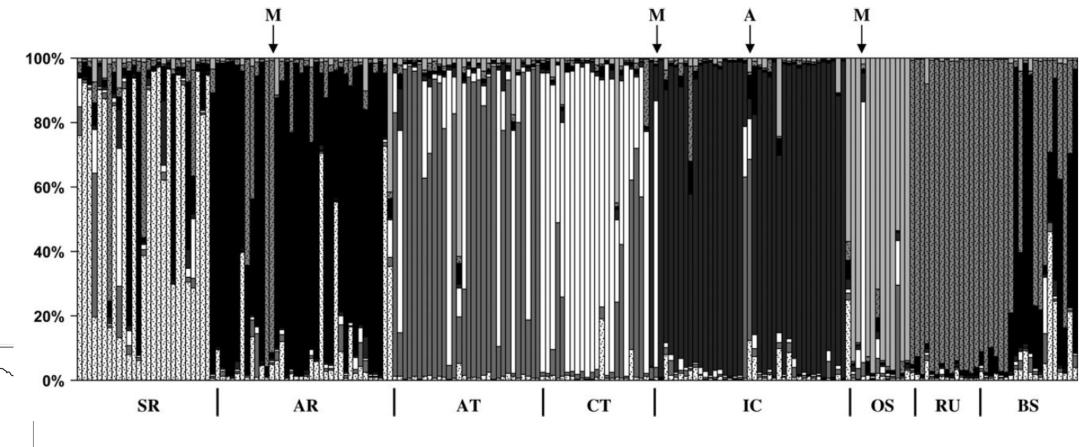








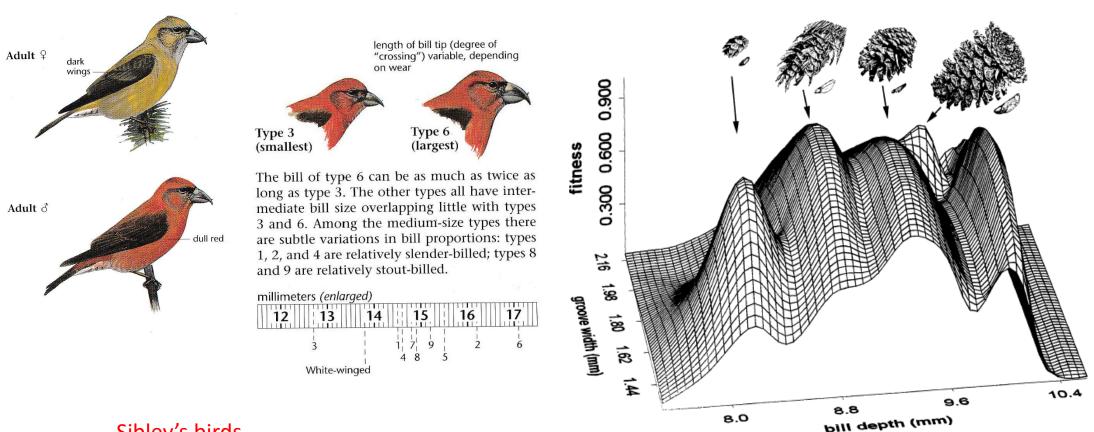
### Orca population structure in the N. Pacific





SR = southern resident, RU = Russian residents, AR = Southeast Alaskan resident, BS = Bering Sea residents, OS = offshore, AT = Southeast Alaskan transients, CT = Californian transients, IC = Iceland.

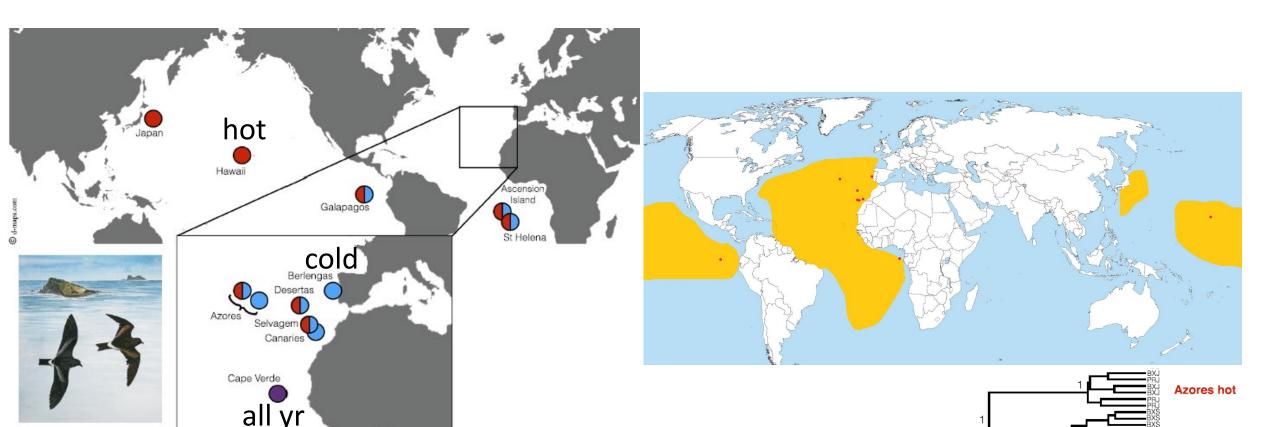
## Crossbill ecotypes (Loxia curvirostra complex)



Sibley's birds

FIG. 3. A fitness surface for five different red crossbill taxa based on foraging data from the laboratory that was converted into fitness (survival) using the relationship between feeding efficiency and survival (Fig. 2). The adaptive peaks correspond to the following conifers from left to right: western hemlock, Douglas fir, Rocky Mountain lodgepole pine, ponderosa pine, and South Hills lodgepole pine, with cones and seeds (with wings) of the first four conifers drawn above to relative scale.

## Band-rumped Storm-Petrel, Hydrobates castro



Azores Islands: some birds breed in the hot season (June), others in the cool seasons (Sept, Oct, November). Separable on the basis of both mtDNA and nuclear genomes Up to 6 pairs of sympatric allochronic divergent taxa

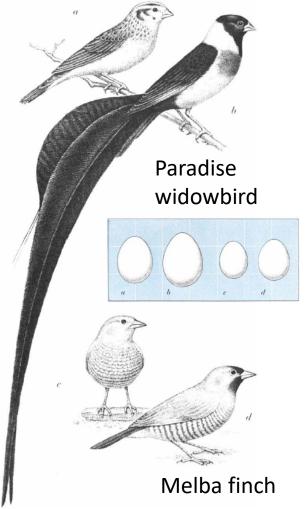
**Atlantic** 

# Paradise widowbird Melba finch Sţraw-tailed widowbird Purple grenadier

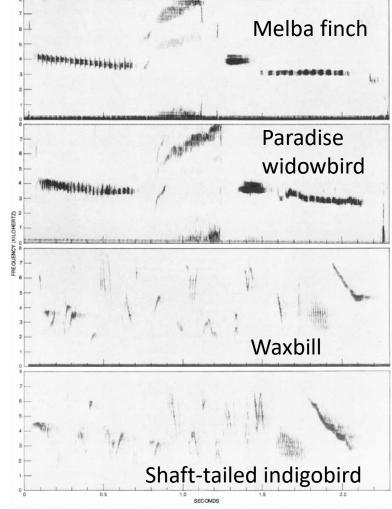
Purple indigobird

Jameson's firefinch

Vidua species are egg parasites of estrildid finches



# Widow birds and indigo birds (*Vidua*)



SONG MIMICRY, a meticulous imitation of the host male's call, learned by the parasite male while a juvenile, is demonstrated by these paired sonograms. The top sonogram shows the final seconds mimicry of this part of the finch's song by a male paradise widow bird. The third son ogram shows a two-second segment of the song of the song by the waxbill; the fourth is mimicry of this segment of the song by the waxbill's paraging the shoft-niled widow bird Competing interests statement The authors declare that they have no competing financial

Correspondence and requests for materials should be addressed to M.J.T. (mt281@cam.ac.uk). Newly determined sequences have been submitted to GenBank under accession numbers AY291292-AY291293.

#### **Speciation by host switch in** brood parasitic indigobirds

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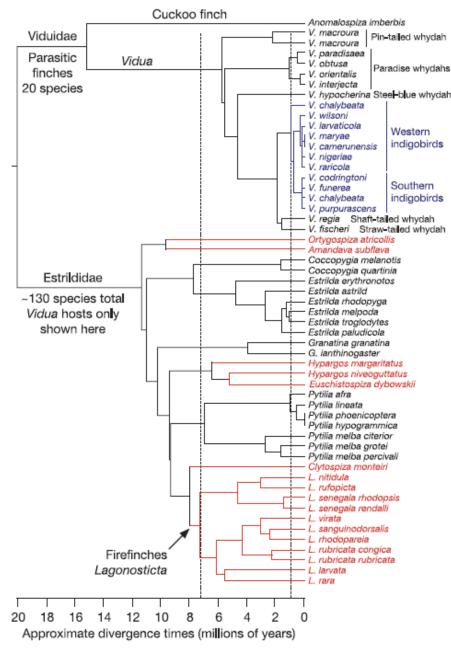
A growing body of empirical and theoretical work supports the plausibility of sympatric speciation<sup>1-3</sup>, but there remain few examples in which all the essential components of the process are well understood. The African indigobirds Vidua spp. are host-specific brood parasites. Indigobird nestlings are reared along with host young, and mimic the mouth markings of their respective hosts<sup>4-6</sup>. As adults, male indigobirds mimic host song<sup>4-7</sup>, whereas females use these songs to choose both their mates and the nests they parasitize8. These behavioural mechanisms promote the cohesion of indigobird populations associated with a given host species, and provide a mechanism for reproductive isolation after a new host is colonized. Here we show that all indigobird species are similar genetically, but are significantly differentiated in both mitochondrial haplotype and nuclear allele frequencies. These data support a model of recent sympatric speciation. In contrast to the cuckoo Cuculus canorus, in which only female lineages are faithful to specific hosts9,10, host switches have led to speciation in indigobirds because both males and females imprint on their hosts811.

The high degree of host specificity in indigobirds led previously to the suggestion that host-parasite associations in African finches were the product of a long history of co-speciation4. This model

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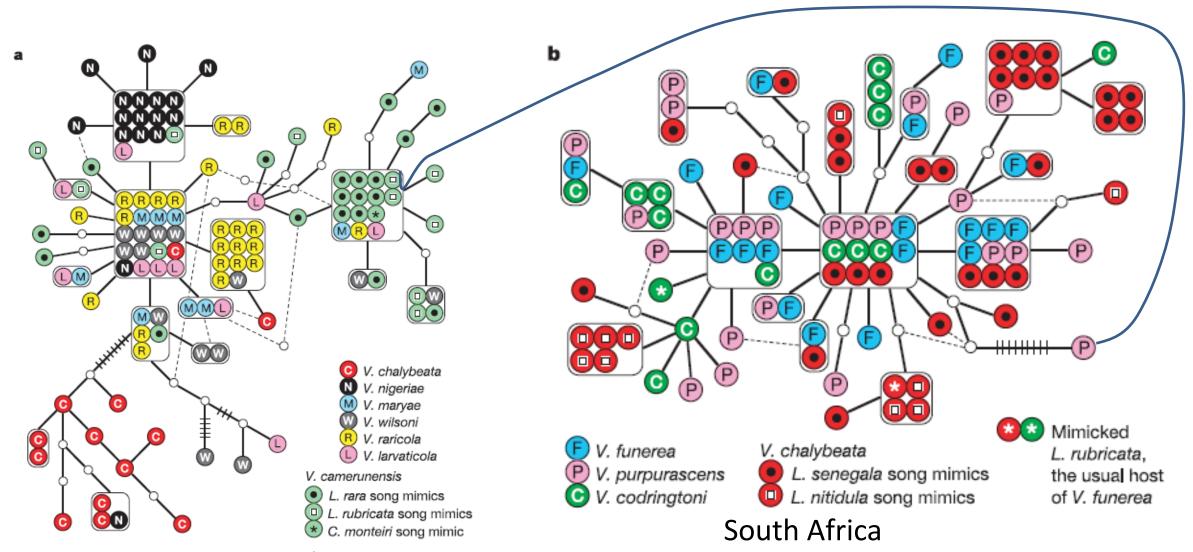


Figure 1 Examples of morphological variation between indigobird species. Nestling mouth markings in V. camerunensis (a) and V. chalybeata (b) mimic the young of their firefinch hosts, L. rara and L. senegala, respectively. Dark wing and plumage in V. chalybeata from West Africa (c). Pale wing and green plumage in V. raricola (d). White bill and blue plumage in V. camerunensis (e). Red bill and orange feet in V. chalybeata from southern Africa (f). See ref. 30 for a complete description of morphological differences between indigobird species.

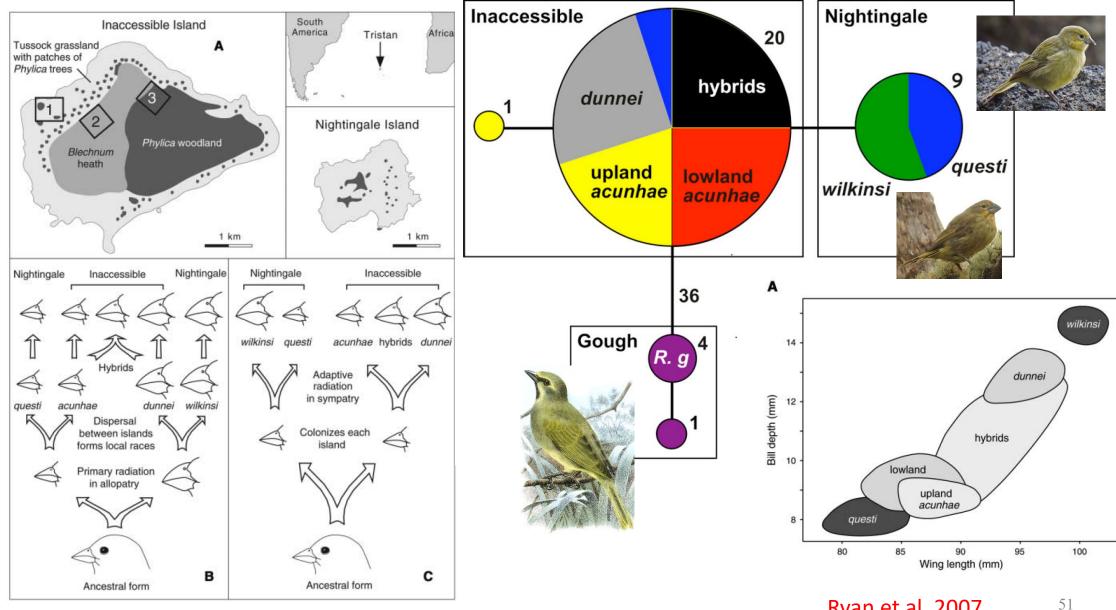


Sorensen et al. 2003

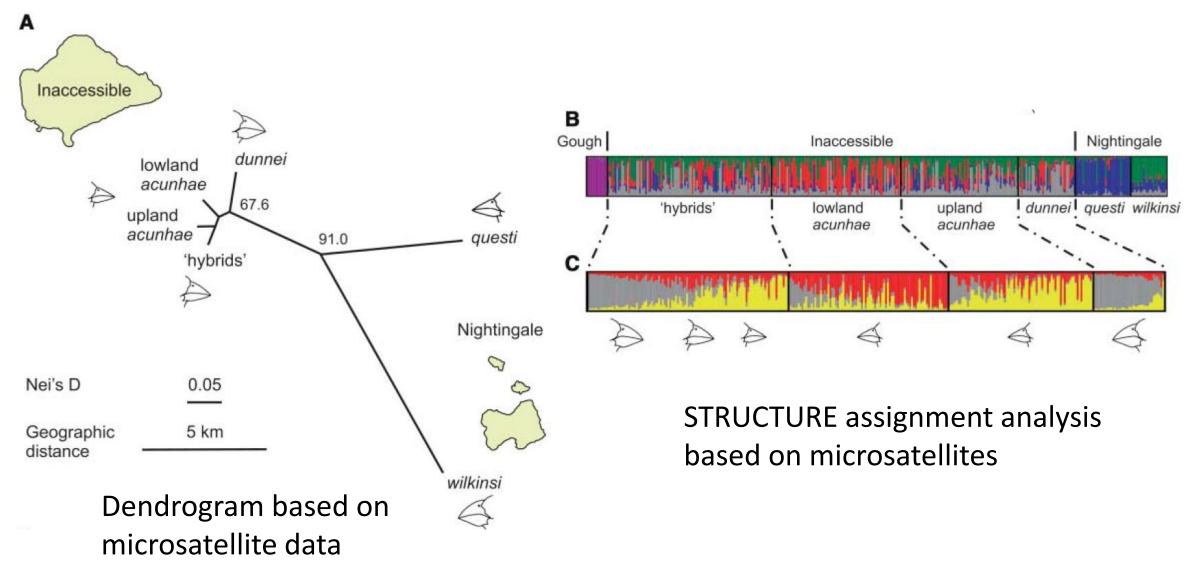
## Mitochondrial haplotypes of indigobirds



## Neospiza buntings, Tristan da Cunha archipelago



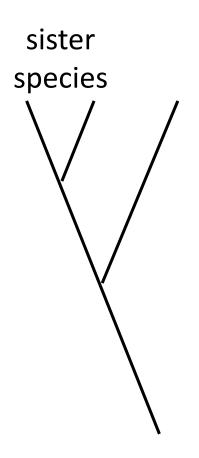
## More Neospiza from Tristan da Cunha

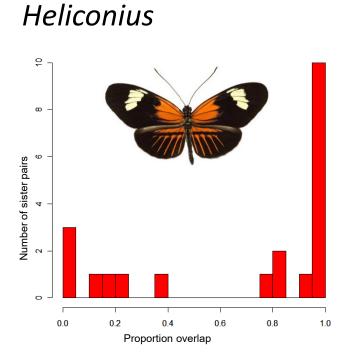


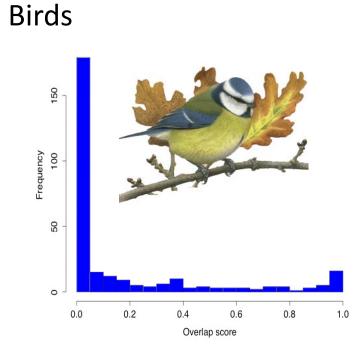
Ryan et al. 2007

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#### Range overlap between sister species







### Sympatric speciation

Common or rare: What do you think?

Is it even a sensible question to ask?

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