Hybridization and introgression between species "Breakdown of isolating mechanisms" according to Mayr

Long known in botany: hybrids in nature

Linnaeus believed that species were real things in nature, created by God.

However, in later life, Linnaeus discovered a number of species he thought might be hybrids. Maybe genera were the created kinds! He did the first crosses. This led to German "hybridizers" who investigated hybrid sterility and inviability in plants.

Mendel's genetics discoveries were as a result of following in this tradition

HYBRIDIZATION AND NATURAL GENE-FLOW BETWEEN HIGHER PLANTS

By H. G. BAKER Department of Botany, University of Leeds

(Received 28 November 1950)

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Baker (British botanist) 1951: By the 1950s, cytology was beginning to confirm natural hybridization

INTROGRESSIVE HYBRIDIZATION

By EDGAR ANDERSON Missouri Botanical Garden, St Louis, U.S.A.

(Received 10 October 1952)

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The importance of hybridization and introgression was well doumented in plants: Anderson (American botanist, 1953) "Introgressive hybridization is defined as the gradual infiltration of the germplasm of one species into that of another as a consequence of hybridization and repeated backcrossing"

283 289

200

296 297

301 302

304

Grant & Grant 1992 Science

Big influence on me!

Reviewed world bird hybridization records by Russian, Panov. Also their own studies on Darwin's finches.

Hybridization of Bird Species

Peter R. Grant and B. Rosemary Grant

Hybridization, the interbreeding of species, provides favorable conditions for major and rapid evolution to occur. In birds it is widespread. Approximately one in ten species is known to hybridize, and the true global incidence is likely to be much higher. A longitudinal study of Darwin's finch populations on a Galápagos island shows that hybrids exhibit higher fitness than the parental species over several years. Hybrids may be at an occasional disadvantage for ecological rather than genetic reasons in this climatically fluctuating environment. Hybridization presents challenges to the reconstruction of phylogenies, formulation of biological species concepts and definitions, and the practice of biological conservation.

Species of sexually reproducing organisms are "groups of actually or potentially interbreeding natural populations which are reproductively isolated from other such groups" (1). Periodically attempts have been made to improve on this definition by dealing inter alia with the awkward fact that for some populations the criterion of demarcation is not absolute (2-5). Some populations occasionally interbreed, and then the question becomes one of determining the fates of the offspring (1, 6). Therefore, hybridization, which strictly is the interbreeding of species, is of pivotal importance in two respects: in framing ideas about the nature of hybridization have included the crossing of University on October 27 genetical analysis, and the estimation of frequencies of phenotypic or genotypic classes in nature, their mating pattern, and their reproductive success. By themselves each is incomplete. In this article, we describe the desired but rarely achieved direct study of hybridization in nature through pedigree analysis. The study populations are birds. We present new information on the consequences of hybridization in populations of Darwin's finches over several generations.

The Broad Patterns

R.A. Fisher, Ernst Mayr, and hybridization

Fisher (1930): Hybridization may be "the grossest blunder in sexual preference which we can conceive of an animal making" (Fisher 1930), but it is nonetheless a regular event!

Mayr (1963): Ch. 6. The Breakdown of Isolating Mechanisms (Hybridization)

Hybridization: misleading to apply to interbreeding of conspecific populations; use gene exchange instead. But when, long isolated, term is ok to use; thus: hybridization is "the crossing of individuals belonging to two unlike natural populations that have secondarily come into contact"

• p.118. "In the majority of cases where introgressive hybridization in animals has been reported, two species are involved that had been conspecific until recently and are still largely allopatric. They are semispecies (in the emended definition of Lorkovic 1953), showing some of the characteristics of species and some of subspecies."

• p. 128: "By far the most frequent cause of hybridization in animals is the breakdown of habitat barriers, mostly as a result of human interference".

But:

• p.128: "Not all habitat disturbances that lead to hybridization are man-made".

How to measure "hybridization rate"

1) Many botanists have measured the "numbers of hybrids" pairwise:

For example if A, B and C and D are four species, and we know of AxB, AxC and BxC hybrids, we can say there are 3 hybrids, and we could estimate the prevalence as three out of six possible pairs, or 50% of pairs.

However, as the number of species, N, in the taxon (e.g. genus, or family) increases, this seems a strange measure, where N(N-1)/2 possible pairs exist.

As you increase the size of genus or family, this hugely increases the number of pairs. Given hybridization is normally between closely related pairs of species, it seems like hybridization becomes less and less prevalent in larger taxa!

2) I follow Panov and Grant in measuring the number of species that hybridize:

In the example, N = 4, and 3/4 species hybridize (with at least one other species), so our prevalence measure is 75%.



Fig. 2. Hybridization propensities in the 25 largest families surveyed. Hybridization propensities are weighted averages of the realized percentage of all possible hybrid combinations within the component genera.

Beware, Whitney et al. use the pairwise measure!



Fig. 3. The 25 most hybridization-prone families in our data set (families with < 10 species excluded from this figure). Hybridization propensities are weighted averages of the realized percentage of all possible hybrid combinations within the component genera.

Ghost orchid pollination



Hybridization in flowering plants of UK



Water avens *Geum rivale*

~ 25% of British flowering plant species hybridize



Wood avens Geum urbanum

> Stace 1975, 1997 as reviewed in Mallet 2005 *Geum map*: Preston & Pearman 2015



birdandmoon com



Closely related species often hybridize, as though even *they* don't know to which species they belong!



A *Heliconius melpomene* x *cydno* F1 hybrid from nature. Hybrids were often named as separate species (normally, < 1/1000 specimens are like this). In *Heliconius*, hybrids between species are rare.

But occur regularly.

24% of the 73 species are involved; ~ ½ of these also known to backcross



	\leftrightarrow \rightarrow C \triangle	ucl.ac.uk/taxome/hyb/hy	'btab	.html		
Aware of these	🦲 Jim's Stuff 📃 Harv	/ard 🦲 Lookup 🦲 Henry	The Weath Chart	а Тахо	me Project ♀ Google	Maps
hybrids in	Wild-caught hybrid © James Mallet, Wal	s among <i>Heliconius</i> an ter Neukirchen and Mau	d E ricio	ueides sp Linares 1	ecies 997-2006	
Heliconius, in 1995	Click on hybrid nur Back to hybridization	nber to see pictures I document				
I began collecting	J. Mallet home page Last updated: Wedr	nesday 30 July 2006				
photos and records	No Species 1	Species 2	m/f	Country	Locality	Year
photos and records	<u>1</u> E. lybia lybia	E. ?vibilia unifasciatus	m	Brazil	Benjamin Constant	
с. II I I I	2 E. isabella eva	E. vibilia vialis E. vibilia vialis	m f	Mexico	Veracruz: Vigía	1978
of natural hybrids	4 E. isabella eva	E. vibilia vialis	m	Mexico	Oaxi Sierra Juárez Metatos	1978
	<u>5</u> E. isabella eva	E. vibilia vialis	m	Mexico	Oaxaca: Chiltepec	1975
from museums	<u>6</u> E. isabella eva	E. procula vulgiformis	m	Costa Rica	Cartago: Juan Viñas	1902
nonnnuseunis	<u>/</u> E. pavana	E. vibilia vibilia H. meloomene meloomene	m	Brazil	?Rio de Janeiro Dio Araniuna	1020
1 · 1	9 H. numata ?superioris	H. melpomene nr. meriana	m	Brazil	?Obidos	1500
and private	<u>10</u> H. numata ?superioris	H. melpomene nr. meriana	m	Brazil	Pará: Obidos	1985
I	11 H. numata aurora	H. melpomene malleti	f	Peru	Loreto: Río Itaya	1997
collections around	12 H. hecale vetustus	H. m. melpomene x theixiopeia H. m. melpomene melpomene	m	Guyane Brazil	St. Laurent 20bidos	<1932
	14 H. ?hecale	H. elevatus zoelleri	f	Colombia	Guainia: Puerto Inírida	1974
ام اسم ، م ما ما	15 H. hecale versicolor	H. elevatus pseudocupidineus	m	Peru	Loreto: Yurimaguas	1919
the world	16 H. hecale zeus	H. elevatus perchlorus	m	Bolivia	Chaparé: Todos Santos	1969
	17 H. ethilla nr. metalilis	H. melpomene melpomene	m f	Colombia	Meta: Río Negro	<1867 1970
	19 H. ethilla nr. metalilis	H. melpomene melpomene	m	Colombia	Meta: Cubarral	1979
	20 H. ethilla nr. metalilis	H. melpomene melpomene	f	Colombia	Meta: Cubarral	1979
D_{1} , 2007 b ad 101	21 H. ethilla metalilis	H. numata peeblesi	m	Venezuela	Barinas: Barinitas	<1908
By 2007 I had 161	22 H. ethilla narcaea	H. numata ethra H. besckei	t m	Brazil	Sta Cat : R. Grande do Sul	<1908
,	24 H. ethilla narcaea	H. besckei	m	Brazil	Sta. Catarina: Joinville	1985
nutative hybrid	25 H. ethilla narcaea	H. besckei	m	Brazil	Sta. Catarina: Joinville	1981
putative hybrid	26 H. ethilla narcaea	H. besckei	m	Brazil	Rio de Janeiro: Imbarie	1963
Haliaaniwa	27 H. ethilla narcaea	H. besckei H. besckei	T f	Brazil	Sta. Catarina: Agrolandia SP: Horto Forestal	<1997
πειιconius	29 H. melpomene rosina	H. cydno galanthus	m	Costa Rica	Río Sarapiquí 600m	1993
	30 H. melpomene rosina	H. cydno galanthus	f	Costa Rica	Río Sarapiquí	1993
specimens	31 H. melpomene rosina	H. cydno galanthus	f	Costa Rica	Limón: Guácimo, San Luis	1993
Specificity	<u>32</u> H. melpomene rosina	H. cydno chioneus	m	Panamà	Canal Zone: Pipeline Rd	19/9

33 H. melpomene cythera

34 H. melpomene cythera

35 H. melpomene cythera

36 H. melpomene cythera

H. cydno alithea

H. cydno alithea

H. cydno alithea

H. cydno alithea

Ecuador

Ecuador

Ecuador

Ecuador

m

m

m

m

Benjamin Constant		MN/UFRJ		?F1	
Veracruz: Vigía	1978	UNAM		F1	
Oaxaca: Chiltepec	1976	UNAM		F1	
Oax: Sierra Juárez Metatos	1978	UNAM		F1	
Oaxaca: Chiltepec	1975	UNAM		F1	
Cartago: Juan Viñas	1902	MCZ		F1	
?Rio de Janeiro		MN/UFRJ		F1	
Rio Arapiuns	1980	Wien	Holzinger & Holzinger 1994: 24,5c	F1	
?Obidos		MN/UFRJ		F1?	
Pará: Obidos	1985	Neukirchen		F1?	
Loreto: Río Itaya	1997	Neukirchen		F1?	
St. Laurent	<1932	BM	Ackery & Smiles 1976:123	F1	
?Obidos		MN/UFRJ		F1	
Guainia: Puerto Inírida	1974	Schmidt-M/IAvH	Velez & Salazar 1991: 132	BC->elevatus	
Loreto: Yurimaguas	1919	Wien	Holzinger & Holzinger 1994: 27,1b	BC->elevatus	
Chaparé: Todos Santos	1969	Wien		F1	
	<1867	BM	Ackery & Smiles 1976:173	F1	
Meta: Río Negro	1970	Schmidt-M/IAvH	Brown 1976: 15b	F1?	
Meta: Cubarral	1979	Schmidt-M/IAvH		BC->ethilla	
Meta: Cubarral	1979	Schmidt-M/IAvH		BC->ethilla	
Barinas: Barinitas	<1908	BM		F1?	
Leopoldina	<1908	BM	Brown 1976: 15c	F1?	
Sta. Cat.: R. Grande do Sul		Wien	Holzinger & Holzinger 1994: 18,5b	F1	
Sta. Catarina: Joinville	1985	Neukirchen		F1	
Sta. Catarina: Joinville	1981	Para		F1	
Rio de Janeiro: Imbarie	1963	Para		F1	
Sta. Catarina: Agrolandia	<1997	Para		F1	
SP: Horto Forestal	1947	Wien		BC->besckei	
Río Sarapiquí 600m	1993	MNCR	Posla-Fuentes 1993	BC->cydno	
Río Sarapiquí	1993		Posla-Fuentes 1993	BC->cydno	
Limón: Guácimo, San Luis	1993	BM		F1	
Canal Zone: Pipeline Rd	1979	USNM		BC->cydno	
Balzapamba 800m	<1906	BM	Ackery & Smiles 1976:184	BC->melpomene	
Los Ríos: Río Palenque	1973	Allyn		F1	
Pichincha: Alluriquín	1989	MHN, Lima		F1	
Palmar 100m	~1905	BM		BC->melpomene	

G

OEB 140: Speciatio...

Collection

Year

Author

s\$P

6 : *

Interpretation

» Other bookmarks

A hybrid my group caught in Peru



Lepbase H. timareta helico3 scaffold 13388

AM709679	Η.	melpomene	amarylli	i s 02-1882
AM709680	Н.	melpomene	amarylli	i s 02-1850
AM709681	Н.	melpomene	amarylli	i s 02-944
AM709682	Н.	melpomene	aglaope	02-2060
AM709683	Н.	melpomene	aglaope	02-1894
AM709684	Н.	melpomene	aglaope	02-366
AM709685	н.	melpomene	aglaope	02-288
AM709686	н.	melpomene	aglaope	02-286

AM709690 H. ethilla x H.melpomene 06-921

AM709687	н.	ethilla	aerotome	02-3
AM709688	Н.	ethilla	aerotome	02-975
AM709689	н.	ethilla	aerotome	02-1483

Lepbase H. pardalinus helico3 scaffold 6955

ACTAATAGCAATTGGACATGA

ACTAATAGCAATTGRMCATGA ACTAATAGCAATTGGACATGA ACCAATAGCGATTGGACAYAA ACYAATAGCRATTGGACAYAA ACTAATAGCAATTGRCCATGA ACTAATAGCAATTGGACATGA MCYWATAGTRATTGGACATGA ACTAATAGCAATTGGACRTGA

AYTARYRKYARYYRGAYATGR

AYTAGCGTTAGCCRGATATGG AYTAGCGTTAGCCRGATATGG ACTAGCGTTAGCCGGATATGG

ACTAGCATTAGCCGGACATGG

Dasmahapatra et al. 2007. Biol Lett

Natural hybridization in *Heliconius*: Especially in rapidly radiating, recent lineages







Papilio butterflies, 7-15% of species hybridize (47% of North American Papilio)

(©NHM & Henri Descimon)

Sperling 1990. Canad. J. Zool. 68:1790-1799 reviewed in J Mallet. 2005. TREE 20: 229-237

16 • Bad species

HENRI DESCIMON AND JAMES MALLET

Parnassius apollo x phoebus erynthia polyxen x rumina

Zerynthia polyxena Papilio hospiton x machaon

Ecology of Butterflies in Europe, eds. J. Settele, T. G. Shreeve, M. Konvička and H. Van Dyck. Cambridge University Press. © Cambridge University Press 2009.







H. Descimon & J. Mallet 2009 "Bad species"



H. Descimon & J. Mallet 2009 "Bad species"

Polyommatus (s.l.) spp. and hybrids



Meleageria daphnisL. hispanaOverall, 16% of European butterfly species hybridize

L. caelestissima P. nivescens H. Descimon & J. Mallet 2009 "Bad species"



World birds:

9% of species hybridize (Panov, in Grant & Grant 1992)

Tits of the world (Paridae): 29% of species hybridize

Blue Tit Parus caeruleus and Long-tailed Tit Aegithalps caudatus.

> S. Harrap & D. Quinn 1996. Tits, Nuthatches & Treecreepers.

Panov 1989; reviewed by Grant & Grant 1992; reviewed in J Mallet. 2005. TREE 20: 229-237



American warblers (Parulidae):

24% of species hybridize

Cape May warbler *Dendroica tigrina* and golden-winged warbler *Vermivora chrysoptera*. JJ Audubon. 1835-8. Birds of America

reviewed in J Mallet. 2005. TREE 20: 229-237



Eurasian warblers (Sylviidae):

hardly any species known to hybridize

Willow warbler, wood warbler, and chiff-chaff. 1925. British Birds. Plate 17, Volume 1.Archibold Thorburn.



British ducks: 75% of species hybridize

Shoveler Anas clypeata and Garganey Anas querquedula. Archibold Thorburn 1926 British Birds.



British grouse (Tetraonidae) 100% of 4 spp. hybridize

Ptarmigan Lagopus mutus. John Gould 1873.



HEAD

(FROM ABOVE)

pointed snout

reviewed in J Mallet. 2005. TREE 20: 229-237



Hybridization

e.g. American warblers (Parulidae):

24% of species hybridize

~10% of all animal species, and ~25% of flowering plants hybridize in nature

Hybrids usually rare, < 1/1000 individuals

Hybrids may be sterile, show Haldane's Rule, or may be fertile

But *introgression* (gene flow) does occur between species

What about introgression?

"Introgressive hybridization is defined as the gradual infiltration of the germplasm of one species into that of another as a consequence of hybridization and repeated backcrossing"

Can we find evidence? Molecular genetics and genomics.

Is introgression ever "adaptive"? "Adaptive introgression" has become a buzzword (or buzz phrase). It doesn't mean that introgression is always adaptive, and it is probably mostly deleterious. But occasionally, there is evidence that introgressed regions of the genome are exploited in adaptive evolution. Some examples follow.

Mayr 1942 view: hybridization doesn't have any important effects in animals

258 BIOLOGY OF SPECIATION THE BREAKDOWN OF ISOLATING MECHANISMS AND ITS CONSEQUENCES

260 OCCASIONAL HYBRIDS BETWEEN SYMPATRIC SPECIES

and it is

probable that the hybridization is of recent date and caused by manmade habitat disturbances. Hybrids form only a very minute percentage of the individuals in all the species mentioned, and I know of no case in which the occurrence of hybrids has resulted in a blurring of the border line between these species.

Closely related species *Heliconius melpomene* and *Heliconius cydno*





Vanessa Bull et al., 2006, BMC Biology 4:11



Introgression? Or incomplete lineage sorting?

Both incomplete lineage sorting and gene flow will produce gene trees like genealogy 2. But if you have enough loci, numbers of substitutions per branch might allow you to distinguish.



Genomics!!

- Has revolutionized understanding of gene flow
- Especially whole genome resequencing now used

What are species? Not what we thought



Introgression? Or incomplete lineage sorting?

Both incomplete lineage sorting and gene flow will produce gene trees like genealogy 2. But if you have enough loci, numbers of substitutions per branch might allow you to distinguish



Introgression or "incomplete lineage sorting?

GENE GENEALOGY 2

The Patterson/Reich* 'ABBA-BABA Test'

African European Neandertal Chimp human A B B A

EXPECT: 50% ABBA nucleotide sites 50% BABA sites

GENE GENEALOGY 3 European Neandertal Chimp African human human B B Α Α **OBSERVE**: 103612 ABBA sites

94029 BABA sites

Kulathinal RJ, Stevison LS, Noor MAF. 2009. PLoS Genetics

Green et al. 2010 Science 328:710-722



K. Dasmahapatra et al. 2012. Nature

Whole genome sequencing "geography gene trees" vs. "species tree gene trees"



'Control tree:' (timareta or cydno with melpomene French Guiana) rare in both cases

Simon Martin et al. 2013

Multiple local introgression events at a color pattern locus in *Heliconius melpomene* and *H. timareta*



Tree is estimated based on 21 kb section of the ~50 kb *cis*regulatory region of *optix*, a known region of mimicry colour pattern regulation

Mallet & Dasmahapatra 2025 Antenna

ABBA-BABA tests on Darwin's finches: much gene flow



Lamichhaney et al. 2015

Genomic tree of big cats, and ABBA-BABA tests



Felidae, the cat family

Rusty-spotted cat (RSC) Vorthern tiger cat (NTC) Asian golden cat (AGC) Black-footed cat (BFC) Flat-headed cat (FHC) Geoffroy's cat (GEC) Domestic cat (DOC) Eurasian lynx (EUL eopard cat (LEC) Pampas cat (PAC) Marbled cat (MAC) Canada Iynx (CAL Jaguarundi (JAG) berian lynx (IBL) Jungle cat (JUC) Fishing cat (FIC) Sand cat (SAC) Cheetah (CHE) Bay cat (BAC) Bobcat (BOB) Ocelot (OCE) Serval (SER)







a) Blocks of 100 loci



Thawornwattana et al. 2022



Equid genomes – introgression evidence



Jónsson et al. 2014 PNAS

Elephants! Including mammoths and mastodon



Fire ants: invasive in N. America

The "social supergene" *Sb* causes multiple queen colonies in the invasive species.

Recombination rate ~ 0







Fig. 6. Estimated Rate and Direction of Spread of the Main Area of Spread of the Imported Fire Ant, Solenopsis saevissima, in the Central Gulf Coast Region of the United States, as of 1949

Brown 1957



Fig. 7. Distribution of the Color Phases of the Imported Fire Ant in the Main Area of Infestation, as of 1949

Solid black represents areas with incidence of dark and intermediate phases of greater than 20 per cent; hatching represents areas with incidence of these phases of 5–20 per cent. Small black rectangles represent minor isolated dark-phase populations. In the centers of infestation outside the area shown in 1949, some populations were dark, others light; the present status of these is unknown. (After Wilson, 1951.)

Fire ants: "adaptive introgression" of supergene



Both Solenopsis richteri and Solenopsis invicta have the same Sb social supergene.

Phylogenetic discordance at the supergene: ancestral polymorphism? Or introgression?

Authors conclude: "the supergene variant responsible for multiplequeen colonies evolved in one species and repeatedly spread to other species through introgressive hybridization."

Stolle et al. 2022. Nature Commun.

Archaic humans



High altitude adaptation in Tibetans

EPAS1 gene, introgressed from Denisovans, Neanderthal-related lineage



A hypoxia pathway gene, EPAS1, has the most extreme signature of positive selection in Tibetans, and is associated with differences in haemoglobin concentration at high altitude.



Hybridization and introgression: conclusions

- Natural hybridization between species: known to be common in plants (~25% of species?). Now appears to be common among animals too (>10% of species). More common in closely-related species.
- Hybridization is rare per individual, with estimates usually ~0.1% or less in animals, but sometimes up to ~5% (Darwin's finches, Apple maggots)
- Hybrids often less fit (hybrid inviability, sterility; Haldane's Rule)
- So, could introgression be important? In plants, yes (Anderson 1940s)
- In animals, as well as plants, recent genomic data confirms the importance and adaptive uses of introgression in many groups of species
- a) Species concepts, b) phylogeny estimation, c) comparative biology

-- All much more difficult than we had thought in pre-genomic days!

ABBA-BABA test in mimicry gene contig



K. Dasmahapatra et al. 2012. Nature