

S16B Financings - Exits & IPOs

介 SIMPLENEXUS

SimpleNexus

\$108 Million Series B - 1/6/2021

1

MX

2

\$300 Million Series C - 1/13/21



qualtrics

Qualtrics

\$1.55 Billion Raised in IPO - 1/28/21

3

VAPORSENS



Undisclosed
Acquired By Gentex
2/8/21





EPIC VENTURES

\$900 Million *est Exit Volta via SPAC 2/12/21

5

OWLET



\$265,000,000 *est. <u>IPO via SPAC - 2/19/21</u> <u>NYSE - 7/19/21</u> (%) OW



ISOTALENT

Undisclosed
Acquired By Alta Scout
2/23/21

SKILL STRUCK

9

\$1.3 Million Seed - 2/23/21





FOREUP

Undisclosed <u>Acquired By Clubessential Holdings</u> 2/25/21

WEST TENTH

11

\$1.5 Million Seed - 3/1/21



77AXbit

TAXBIT

\$100 Million Series A - 3/2/21

12

\$130 Million Series B - 8/12/21

13

14

\$165 Million Series D - 3/3/21

\$2.5 Billion

Acquired By Bill.com 15

5/6/21





CounterPath

COUNTERPATH

\$25.6 Million *est **Acquired By Alianza** 3/15/21

16

DEEPSEE

\$22.6 Million Series A - 3/16/21



Neighbor

NEIGHBOR

\$53 Million Series B - 3/24/21

18

401GO

19

\$915,000 Seed - 3/25/21

20

\$2 Million Seed - 8/17/21 40130

droplet

DROPLET

\$2 Million Seed - 3/30/21

21

DONDE

22

\$1.3 Million Seed - 3/31/21



SOON

\$900,000 Series A - 4/1/21

23

EMMERSION



\$5.5 Million <u>Early Stage - 4/1/21</u>





GABB WIRELESS

\$14 Million Series A - 4/21/21

RECURSION

26

\$502 Million IPO - 4/26/21



Pegasus

PEGASUS

Undisclosed
Acquired By Avetta
5/5/21

27

XENTER

28

\$12 Million Series A - 5/7/21 xenter



OUTLAW

Undisclosed

<u>Acquired By Filevine</u>

<u>5/14/21</u>

29

RECYCLOPS

30

\$3 Million Seed - 5/18/21





SPIFF

\$46 Million Series B - 6/1/21

31

TULA HEALTH

\$24.1 Million

<u>Debt & Equity via Springtide</u>

<u>Ventures & Sandbox Capital</u>

Advisors

Advisors 6/10/21





ELEKTRIK

\$1 Million Seed - 6/14/21

33

CARDAGRAPH

Undisclosed
Series A via Peak Capital
6/16/21

cardagraph

34

DAYONE

DAY ONE APP

Undisclosed
<u>Automattic - 6/18/21</u>

35

LUCID

36

\$500 Million Secondary - 6/24/21



Canopy

CANOPY

\$11 Million Series C - 6/29/21

37

TENDO

38

\$50 Million Series B - 6/30/21



shophero

SHOPHERO

Undisclosed

<u>Acquired By Dot Foods</u>

<u>7/2/21</u>

BOOKCLUB

40

\$20 Million Series A - 7/6/21

entrata

ENTRATA

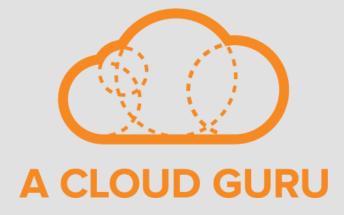
\$507 Million Series A - 7/8/21

LOANPRO

42

\$100 Million Series A - 7/9/21





A CLOUD GURU

\$2 Million **Acquired By Pluralsight** 7/9/21

43

TEAL DRONES

Undisclosed Acquired By Red Cat Holdings, Inc 7/13/21



44

CADENCE GROUP



Undisclosed **Acquired By Moss Adams** 7/20/21

45

CLIENTBOOK



Clientbook

46

\$2 Million <u>Series A - 7/27/21</u>



INSTRUCTURE

\$262 Million

Public Offering - 8/2/21

47

TRAEGER

Filing - 7

\$194 Million Filing - 7/19/21 IPO - 8/2/21



VISIBLE SUPPLY \$838 Million

VISIBLE SCM

\$838 Million
<u>Acquired By Maersk</u>
8/2/21

49

MOISES

50

\$1.6 Million Seed - 8/3/21



BRANDLESS

BRANDLESS

\$118 Million Debt & Equity - 8/4/21

51

DIVERSIFIED INSURANCE GROUP

52

Undisclosed Acquired By IMA Financial Group 8/5/21



glass**FROGG**

GLASSFROGG

\$600,000 Pre-Seed - 8/11/21

INTERMOUNTAIN LIFE SCIENCES



54

Undisclosed Acquired By Cytiva 8/12/21

CAMPFIRE

Campfire

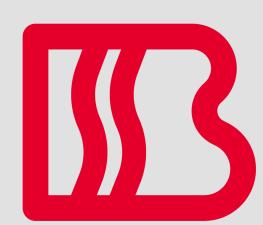
\$2.5 Million Seed - 8/16/21

55

BACON

56

\$3 Million Series A - 8/19/21



aumni

AUMNI

\$50 Million Series B - 8/26/21

57

CLICKLEASE



\$63 Million <u>Series A - 8/26/21</u>





WORKSTREAM*

*CA-based company with significant offices and staff in Utah

\$48 Million Series B - 8/26/21

59

VIA MOTORS

\$480 Million <u>Acquired By Ideanomics</u> <u>8/30/21</u>







\$400,000+ Pre-Seed - 9/3/21

61

BANNER ACQUISITION CORP



62

IPO - 9/7/21

\$148.7 Million B A N E R



COTOPAXI

\$45 Million From Bain Capital - 9/8/21

63

RAINFOCUS



\$60 Million Series C - 9/13/21





ZONOS

\$69 Million Series A - 9/16/21

65

PATTERN



\$225 Million From Knox Lane 10/6/21





GRAVWELL

\$3 Million Seed - 10/7/21

DITTO

Undisclosed **Acquired By 1-800 Contacts** 10/7/21



68



BLUE RAVEN SOLAR

\$165 Million **Acquired By SunPower** 10/8/21

69

PLENA DATA

70

\$10 Million Series A - 10/14/21





VOLLEY

\$5.5 Million Seed - 10/18/21

LBA WARE



Undisclosed Acquired By SimpleNexus 10/19/21



sponsorcx

SPONSORCX

Undisclosed Angel via Peak Capital 10/20/21

73

WORLDWIDE WEBB ACQUISITION GROUP

WWAC

\$198.8 Million IPO via SPAC - 10/20/21



BRITE

\$1.5 Million Seed - 10/26/21

75

UDO

\$20 Million

From private investors

10/27/21

Udo

BIGSQUID.AI[™] A Qlik Company Qlik ②

BIG SQUID

Undisclosed Acquired By Qlik 10/27/21

77

AWARDCO

78

\$65 Million <u>Series A - 10/28/21</u>



MERCATO PARTNERS



MERCAT

\$200 Million SPAC - 11/6/21

79

INSTRUCTURE



Undisclosed 11/8/21



HIVEWIRE

\$7.25 Million Seed - 11/10/21

VIDERA HEALTH

81

\$3 Million Seed - 11/12/21



Podium

PODIUM

\$201 Million Series D - 11/6/21

82

SIMPLENEXUS

SIMPLENEXUS

83

\$1.2 Billion 11/16/21



PATHOLOGY WATCH

\$25 Million Series B - 11/16/21

84

DREE

85

\$650K Pre-Seed - 11/22/21



() FISHBOWL

FISHBOWL

Undisclosed 12/3/21

86

NOMI HEALTH

<u>\$110 Million</u> <u>Series A - 12/8/21</u>



CANOPY



\$35 Million Series B - 12/8/21

88

LUZ

89

\$5 Million Seed - 12/9/21 Luz



TAVA HEALTH

\$10 Million 12/13/21

90

CARKETA

91

\$6 Million Seed - 12/15/21





LIIMIO

\$110 Million 12/16/21

92

BILLON Disclosed... so far in 2021



Data updated on December 16, 2021 and gathered from interviews, public documents and websites. Contact info@techbuzz.news for corrections and additions.

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