

Saturday May 3, 2025 EMPOWER100 LA Day of Community Service

Power100 is working with multiple non-profit agencies to perform safe and meaningful group community service projects to demonstrate our collective care and ability to make a difference in Los Angeles. The projects include packaging and distribution of hygiene products and operating a local food bank.

Bus transportation and volunteer T-shirts will be provided. A continental breakfast and information session will take place at 7:30 am at the Sofitel - La Terrasse Patio on the first floor. Each volunteer will receive an email with a specific assignment and information related to bus transportation. Buses will depart from the Sofitel at various times depending on the group in which you are assigned. Boxed lunches will be provided, and participants will return to the Sofitel by 4:00pm.

Please contact Betsy Scott at <u>betsy@blueprintllc.com</u> with any questions or issues related to the Day of Service.

Attire: Jeans, long-sleeved T-shirt and sneakers or comfortable shoes for walking and working.



Sunday May 4, 2025 Power100 Honoree Dinner

The industry's most influential and impactful participants including asset managers, institutional investors and non-profit leaders will gather to honor the 2025 Power100 Honorees at a private, invite-only dinner at the Sofitel. The evening includes timely remarks and insightful fireside chats that will leave the room inspired. Registration for the pre-dinner reception will start at 4:30pm. The dinner and program will begin at 6:00pm and be followed by a 9:00pm desert reception featuring one of Los Angeles' most popular disc jockeys, DJ As-Is. Attire: Confident, Powerful and Professional

Program and Participants

4:30PM Event Check-in, Red Carpet Photos and Cocktail Hour (Sofitel 2nd Floor)

5:30PM Procession into the Beverly Ballroom

6:00PM Evening Program Begins

Power Guests and Program Participants

- The Honorable Karen Bass, Mayor of the City of Los Angeles
- The Honorable Laura Montoya, Treasurer of the State of New Mexico
- Andy Sullivan, CEO of Prudential Financial
- Robert F. Smith, Chairman and CEO, Vista Equity Partners
- Verdun Perry, Global Head of Blackstone Strategic Partners
- Marcie Frost, Chief Executive Officer, CALPERS
- Malcolm Robinson, Founder of BLPA and BVCC
- Susan Soh, Chief of Capital Formation, GrowthCurve Capital
- Ken Kencel, President and CEO, Churchill Asset Management
- Ray Whiteman, Co-Founder and General Partner, Stellex Management
- Daphne Dufresne, Founder and General Partner, Awani Capital

9:00PM Closing and Transition to the Cocktail Lounge (Sofitel 2nd floor)

The 2025 Power100 will be capped with an LP/GP breakfast that includes panel discussions led by leading industry limited partners, general partners and consultants. The topics of this year's breakfast will center on the current state of private capital investing from the perspectives of limited partners and general partners active with the diverse manager ecosystem. Breakfast and networking will begin at 7:30am at the Sofitel. Panels will begin at 8:30am and conclude by noon. Attire: Business Casual

7:30AM Networking Breakfast and Check-in

8:30AM Power Talk 1: The Future of Investment Consulting and Implications for Emerging Managers

The role of an asset consulting firm has evolved, and the landscape has been altered by mergers in recent years. What is the outlook for the investment consulting industry? How should managers think about their approach to consultants? Where does AI fit into the business model or due diligence process? What are the implications of manager and product proliferation in a world where the number of firms is shrinking? Will commitments to diverse manager research and investing change given the current political climate? What advice or strategies can diverse managers leverage to scale the businesses in the coming years?

- John Claisse. Chief Executive Officer. Albourne
- Jasmine Richards, Managing Director, Cambridge Associates
- Jacob Walthour, CEO, Blueprint Capital Advisors
- Interviewer: Renae Griffin, Head of Investor Relations, Awani Capital

9:15AM Power Talk 2: Digging into the Data: Implications for LPs and GPs

Whether trying to allocate assets, project returns, hire managers or report performance, data plays a central role. Data has always played an important role in strategic and tactical decision making in investment organizations. With access to a plethora of data sources, a decision maker's ability to use this information in a meaningful way has become increasingly more important for organizations. Leading allocators, investment managers and consultants discuss the importance of data in the context of their day-to-day decisions including the hiring, use and performance measurement of emerging managers.

- Jonathan Grabel, Chief Investment Officer of LACERA
- Natalie Gill, Head of DEI, Prudential (PGIM)
- Jason Lamin, Founder and CEO, Lennox Park
- Ken McRay, Managing Director, Nuveen (Moderator)



10:00AM Power Talk 3: Alternative Asset Class Roundtable

What are the key drivers of opportunity and risk across the spectrum of alternative investment strategies today? Where are we in the cycle and what are the current return expectations for the various alternative asset classes? What macro trends are currently shaping the investment landscape? What trends are you most excited about? What are the most significant risks you are managing today? Have you made any recent shifts or pivots in your investment strategy or thinking? Are ESG or impact investing objectives influencing decision making today? Are institutional investors and GPs truly aligned or do financial goals argue with social or environmental impact?

- Ken Kencel, President and CEO of Churchill Asset Management
- Willie Woods, Founder and General Partner, ICV Partners
- Levoyd Robinson, Chief Executive Officer, CFI Partners
- Margaret Anadu, Head of Real Estate, The Vistria Group
- Andrew Siwo, Head of Sustainable Investments and Climate, NYS Common
- Jacob Walthour, CEO, Blueprint Capital Advisors (Moderator)

10:45AM Power Talk 4: The Future of Venture

Insights from industry experts on navigating the evolving venture capital landscape. What are the most attractive stages of investment? How intense is the competition today for high-quality startups? Does valuation matter in a world here there are few promising startups and innovations? Are you feeling pressured from investors to drive exits and DPI? Is AI more of a risk today or an investment opportunity? Is the dearth of capital managed by diverse GPs at the Series A stage and beyond a major issue for most diverse GPs? These are some of the issues our panel help LPs and GPs evaluate.

- SC Moatti, Founder and General Partner, Mighty Capital
- · Michael Kim, Founder, Cendana Capital
- Raja Doddala, Managing Director, Churchill Asset Management
- Nisha Dua, Managing Partner and Co-Founder, BBG Ventures
- Marlon Nichols, General Partner of MAC Venture Capital (Moderator)

11:30AM Power Talk 5: The Future of Emerging Manager Investing

Insights from industry experts on navigating the evolving private markets landscape from the perspective of investors. The discussion will center on strategy outlook and demand and the increasingly competitive environment for capital flows. How high is the bar today to access capital? What can emerging managers do to differentiate their firms and strategies? What are the best practices and due diligence factors being prioritized today?

- Kwesi Quaye, Partner, Fairview
- Stephen Cammock, Managing Director, GCM Grosvenor
- André Rice, Founder and President, Muller & Monroe Asset Management (M²)
- Sarah Zulcosky, Co-founder and Managing Partner, Recast Capital
- Damali Bond, Park Hill Group (Moderator)

2025 Power100 Martha's Vineyard All-White Party August 16, 2025 (Oak Bluffs, Massachusetts)

The Power100 All-White Party seeks to bring together industry leaders for an evening of mid-summer networking. The event will be co-sponsored with the Council of Urban Professionals (CUP).

2025 Power100 Manager Day and Holiday Party December 10, 2025 (New York City)

The Power100 Manager Day seeks to bring together some of the industry's most promising women and diverse led alternative asset managers with a broad array of limited partners seeking excess returns, portfolio diversification and competitive portfolio outcomes. The event brings awareness and provides an opportunity for these general partners to showcase their backgrounds, investment acumen and strategies, develop new LP relationships and gather momentum in their fundraising efforts.