



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in accordance with Articles 228 of the consolidated wording of the Securities Markets Law and 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, hereby announces the following

**RELEVANT FACT**

In connection with the statements and alleged news published today by certain media, DIA wishes to confirm that it has not proposed its banking entities at any time any release of its debt or any alternative other than the full recognition and discharge of amounts owed to them and to any other financial creditors.

The Company is in advanced conversations with its reference banking entities with a view to reach an agreement to refinance the bank debt of the DIA Group, which will be notified to the markets in due course.

Finally, DIA wishes to confirm that it enjoys the full support of its suppliers and other commercial partners, with whom it holds commercial relations that are being satisfied by all parties in an optimal way and to whom it thanks for their confidence.

Madrid, 11 December 2018

**DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.**

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Mr. Miguel Ángel Iglesias Peinado  
Vice-Secretary to the Board of Directors