



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in accordance with article 227 of the Securities Market Law, hereby announces the following

RELEVANT INFORMATION

I. RESOLUTIONS ADOPTED

The Ordinary General Shareholders’ Meeting held today has agreed to approve the following proposed resolutions included in the Agenda:

1. Exam and approval of the annual accounts, allocation of results and corporate management:
 - 1.1 Exam and approval of the Company’s individual annual accounts and the individual annual accounts of the Company consolidated with those of its subsidiaries, as well as the Company’s individual management report and the management report of the Company consolidated with that of its subsidiaries, for the financial year ended 31 December 2018.
 - 1.2 Approval of the non-financial information included in the management reports for the financial year ended 31 December 2018.
 - 1.3 Proposed allocation of the results of the Company for the financial year ended 31 December 2018.
2. Composition of the Board of Directors: setting of the number of directors and appointment of Director, and ratification and re-election of Directors for the statutory period:
 - 2.1 Setting at ten the number of Directors and appointment of Director.
 - 2.2 Ratification and re-election of Mr Jaime García-Legaz as Independent Director.
3. Approval of the delivery of shares of the Company as part of the remuneration of the Company’s Board of Directors, in their capacity as Board members.
4. Re-election and appointment of statutory auditors for the individual and consolidated annual accounts of the Company and its Group for the years 2019, 2020 and 2021:
 - 4.1 Appointment of Ernst & Young, S.L. as statutory auditor for the individual and consolidated annual accounts of the Company and its Group for financial years 2019, 2020 and 2021.
5. Offsetting of losses and share capital reduction aiming to restore the balance and structure of the Company’s net equity:
 - 5.1 Offsetting of losses against reserves.
6. Share capital increases:
 - 6.3 Share capital increase with the aim of raising the Company’s own funds in an effective amount (par value plus share premium) of EUR 500,000,000.00, to be



carried out through the issue and putting into circulation of new ordinary shares that shall be fully subscribed and paid up by means of a cash consideration, with the recognition of the shareholders' preferential subscription rights and with a minimum issue price of EUR 0.10 (nominal plus, if applicable, share premium) per share.

7. Delegation of powers to amend, supplement, execute and implement the resolutions adopted by the shareholders acting at the General Meeting, to formalise and record such resolutions, and to make the required deposit of accounts.

The rest of the proposed resolutions have not been approved.

The text of the approved resolutions and the results of the voting will be published in the website of the Company in the following five days.

II. COMPOSITION OF THE BOARD OF DIRECTORS

The Ordinary General Shareholders' Meeting has agreed to set at ten the number of members of the Board of Directors and has agreed to ratify and re-elect Mr Jaime García-Legaz as members of the Board of Directors for the three-year statutory period.

In consequence, the Board of Directors of the Company is now composed by the following members, with two pending vacancies:

- Mr Richard Golding (First Vice-president)
- Mr Mariano Martín Mampaso (Second Vice-president)
- Mr Borja de la Cierva Álvarez de Sotomayor (Chief Executive Director)
- Mr Julián Díaz González (Member)
- Mrs Angela Spindler (Member)
- Mr Antonio Urcelay Alonso (Member)
- Mrs María Garaña (Member)
- Mr Jaime García-Legaz Ponce (Member)

In Madrid, 20 March 2019.

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr Miguel Ángel Iglesias Peinado

Vice-Secretary of the Board of Directors