

Presented by Financial Advisors Jackie & Dave, W.E.B.S Tax Preparation & Bookkeeping Services, LLC, and Oak Hill Law Group

What To Do When

Common Sense Doesn't

Make Cents

Most people know the basics when it comes to finances and the IRS. Spend frugally, document, record, and repeat, but what happens when smart money moves and keeping good records is not good enough?

You make innocent mistakes that threaten your financial security.

DO NOT

- × Put your kid's college education BEFORE retirement
- × Put your family on the title of your home

We're going to discuss why those are NOT GOOD IDEAS and why NOW is the perfect time to

Put Yourself First.



MARCH 8th

4:00 PM TO 5:30 PM EST

Join Us For Our 90-Minute Workshop at

Office Evolution

205 Van Buren Street 120, Herndon, VA



Jackie & Dave
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Clarice Williams
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