



East 33 Limited

ACN 636 173 281

SECOND SUPPLEMENTARY PROSPECTUS

1. IMPORTANT NOTICE

This Second Supplementary Prospectus contains particulars of changes to, and supplements, the prospectus dated 15 October 2020 (**Prospectus**) and first supplementary prospectus dated 13 November 2020 (**First Supplementary Prospectus**) issued by East 33 Limited ACN 636 173 281 (**East 33**) in respect of the offer for the issue of 160,000,000 ordinary shares (**Shares**) at \$0.20 per Share to raise \$32,000,000.

This Second Supplementary Prospectus is dated 19 November 2020 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. Neither ASIC nor the Australian Securities Exchange (**ASX**) take any responsibility as to the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus must be read together with the Prospectus and the First Supplementary Prospectus in their entirety. To the extent of any inconsistency between this Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus, the provisions of this Second Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Second Supplementary Prospectus.

East 33 has issued both a printed and electronic version of this Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus. Electronic versions of these documents may be accessed at <https://events.miraqle.com/east33-ipo>.

This Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus are important documents that should be read together, in their entirety. If you have any questions about the Shares being offered under the Prospectus or any other matter, you should consult your professional advisors.

2. EXTENSION OF OFFER PERIOD

The Board wishes to advise that the Closing Date of the Offer has been extended until 5:00pm (Sydney time) on 30 November 2020.

Following a technical issue with the bank account for the Offer, the extension to the Closing Date will allow additional time for funds from the General Offer to clear.

Accordingly, the "Important Dates" as set out on page 4 of the Prospectus have been updated as follows:

Important dates

Prospectus Date	15 October 2020
Opening Date of Offer	23 October 2020
Closing Date of Offer	30 November 2020
Completion of Share Split	4 December 2020

Allotment and issue of the following under the Ancillary Offers: <ul style="list-style-type: none"> • Share Rights (to the CMB Vendor, Verdich Vendor and MCE Vendor) • Performance Rights (to the Advisory Committee and two Proposed Directors, Mr Philip Corne and Mr Xingqi Gao) • Redeemable Convertible Preference Shares (to the CMB and Verdich Vendor) • Options (to the Lead Manager) 	4 December 2020
Allotment and issue of New Shares on automatic exercise of the Converting Notes	4 December 2020
Allotment and issue of New Shares (under the Offer)	4 December 2020
Completion of the Stage 2 Acquisitions	4 December 2020
Cleansing Offer Closing Date	5 December 2020
Expected despatch of Holding Statements	7 December 2020
Shares expected to begin trading on ASX (on a normal settlement basis)	10 December 2020

The above dates are subject to change and are indicative only. East 33 (in consultation with the Lead Manager) reserves the right to vary the dates and times of the Offer, including to close the Offer early, extend the Offer or accept late Applications, without notifying any recipient of the Prospectus or any Applicants. Applicants are encouraged to submit their Applications as early as possible. If the Offer are cancelled before the issue of New Shares, then all Application Money will be refunded in full (without interest) as soon as practicable in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their Applications as soon as possible after the Offer opens.

3. CONSENTS

East 33 confirms that as at the date of this Second Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn their consent.

4. NO INVESTOR ACTION REQUIRED

As the content of this Second Supplementary Prospectus is not considered by East 33 to be materially adverse to investors, no action needs to be taken by investors who have already applied for Shares under the Prospectus to the date of this Second Supplementary Prospectus.

5. DIRECTORS' AUTHORISATIONS

This Second Supplementary Prospectus is issued by East 33 and its issue has been authorised by a resolution of its Directors.

The Directors believe that the Prospectus when read together with this Second Supplementary Prospectus and the First Supplementary Prospectus contains all the information that would be required by sections 710 and 711 of the Corporations Act and does not contain any statement that is misleading or deceptive.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Dated: 19 November 2020

Signed for and on behalf of East 33 Limited



James Garton
Executive Chairman
East 33 Limited