



East 33 Limited
ACN 636 173 281

FIFTH SUPPLEMENTARY PROSPECTUS

1. IMPORTANT NOTICE

This Fifth Supplementary Prospectus contains particulars of changes and supplements to the prospectus dated 15 October 2020 (**Prospectus**), first supplementary prospectus dated 13 November 2020 (**First Supplementary Prospectus**), second supplementary prospectus dated 19 November 2020 (**Second Supplementary Prospectus**), third Supplementary Prospectus dated 30 November 2020 (**Third Supplementary Prospectus**) and the fourth Supplementary Prospectus dated 3 December 2020 (**Fourth Supplementary Prospectus**) issued by East 33 Limited ACN 636 173 281 (**East 33**) in respect of the offer for the issue of 160,000,000 ordinary shares (**Shares**) at \$0.20 per Share to raise \$32,000,000.

This Fifth Supplementary Prospectus is dated 4 December 2020 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. Neither ASIC nor the Australian Securities Exchange (**ASX**) take any responsibility as to the contents of this Fifth Supplementary Prospectus.

This Fifth Supplementary Prospectus must be read together with the Prospectus, the First Supplementary Prospectus, Second Supplementary Prospectus, Third Supplementary Prospectus and Fourth Supplementary Prospectus in their entirety. To the extent of any inconsistency between this Fifth Supplementary Prospectus, the Fourth Supplementary Prospectus, the Third Supplementary Prospectus, the Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus, the provisions of this Fifth Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Fifth Supplementary Prospectus.

East 33 has issued both a printed and electronic version of this Fifth Supplementary Prospectus, the Fourth Supplementary Prospectus, the Third Supplementary Prospectus, the Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus. Electronic versions of these documents may be accessed at <https://events.miraqle.com/east33-ipo>.

This Fifth Supplementary Prospectus, the Fourth Supplementary Prospectus, the Third Supplementary Prospectus, the Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus are important documents that should be read together, in their entirety. If you have any questions about the Shares being offered under the Prospectus or any other matter, you should consult your professional advisors.

2. EXTENSION OF OFFER PERIOD

The Board wishes to advise that the Closing Date of the Offer has been extended until 5:00pm (Sydney time) on Tuesday, 8 December 2020.

The extension to the Closing Date will allow additional time for the Company to respond to a query from ASIC and finalise the arrangements detailed in the Fourth Supplementary Prospectus lodged on 3 December 2020.

Accordingly, the "Important Dates" as set out on page 4 of the Prospectus have been updated as follows:

Important dates

Prospectus Date	15 October 2020
Opening Date of Offer	23 October 2020
Closing Date of Offer	8 December 2020
Completion of Share Split	14 December 2020
Allotment and issue of the following under the Ancillary Offers: <ul style="list-style-type: none"> • Share Rights (to the CMB Vendor, Verdich Vendor and MCE Vendor) • Performance Rights (to the Advisory Committee and two Proposed Directors, Mr Philip Corne and Mr Xingqi Gao) • Redeemable Convertible Preference Shares (to the CMB and Verdich Vendor) • Options (to the Lead Manager) 	14 December 2020
Allotment and issue of New Shares on automatic exercise of the Converting Notes	14 December 2020
Allotment and issue of New Shares (under the Offer)	14 December 2020
Completion of the Stage 2 Acquisitions	14 December 2020
Cleansing Offer Closing Date	15 December 2020
Expected despatch of Holding Statements	15 December 2020
Shares expected to begin trading on ASX (on a normal settlement basis)	18 December 2020

The above dates are subject to change and are indicative only. East 33 (in consultation with the Lead Manager) reserves the right to vary the dates and times of the Offer, including to close the Offer early, extend the Offer or accept late Applications, without notifying any recipient of the Prospectus or any Applicants. Applicants are encouraged to submit their Applications as early as possible. If the Offer are cancelled before the issue of New Shares, then all Application Money will be refunded in full (without interest) as soon as practicable in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their Applications as soon as possible after the Offer opens.

3. CONSENTS

East 33 confirms that as at the date of this Fifth Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn their consent.

4. NO INVESTOR ACTION REQUIRED

As the content of this Fifth Supplementary Prospectus is not considered by East 33 to be materially adverse to investors, no action needs to be taken by investors who have already applied for Shares under the Prospectus to the date of this Fifth Supplementary Prospectus.

5. DIRECTORS' AUTHORISATIONS

This Fifth Supplementary Prospectus is issued by East 33 and its issue has been authorised by a resolution of its Directors. The Directors believe that the Prospectus when read together with this Fifth Supplementary Prospectus, the Fourth Supplementary Prospectus, Third Supplementary Prospectus, the Second Supplementary Prospectus and the First Supplementary Prospectus contains all the information that would be required by sections 710 and 711 of the Corporations Act and does not contain any statement that is misleading or deceptive.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Fifth Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Dated: 4 December 2020

Signed for and on behalf of East 33 Limited

A handwritten signature in black ink, appearing to read 'J Garton', written in a cursive style.

James Garton
Executive Chairman
East 33 Limited