



East 33 Limited
ACN 636 173 281

SIXTH SUPPLEMENTARY PROSPECTUS

1. IMPORTANT NOTICE

This Sixth Supplementary Prospectus contains particulars of changes to, and supplements, the prospectus dated 15 October 2020 (**Prospectus**), first supplementary prospectus dated 13 November 2020 (**First Supplementary Prospectus**), second supplementary prospectus dated 19 November 2020 (**Second Supplementary Prospectus**), third Supplementary Prospectus dated 30 November 2020 (**Third Supplementary Prospectus**), fourth Supplementary Prospectus dated 3 December 2020 (**Fourth Supplementary Prospectus**) and the fifth Supplementary Prospectus dated 4 December 2020 (**Fifth Supplementary Prospectus**) issued by East 33 Limited ACN 636 173 281 (**East 33**) in respect of the offer for the issue of 160,000,000 ordinary shares (**Shares**) at \$0.20 per Share to raise \$32,000,000.

The Prospectus and each of the First Supplementary Prospectus, Second Supplementary Prospectus, Third Supplementary Prospectus, Fourth Supplementary Prospectus and Fifth Supplementary Prospectus are together referred to as the "**Prospectus and Previous Supplementary Prospectuses**".

This Sixth Supplementary Prospectus is dated 8 December 2020 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. Neither ASIC nor the Australian Securities Exchange (**ASX**) take any responsibility as to the contents of this Sixth Supplementary Prospectus.

This Sixth Supplementary Prospectus must be read together with the Prospectus and Previous Supplementary Prospectuses in their entirety. To the extent of any inconsistency between this Sixth Supplementary Prospectus and the Prospectus and Previous Supplementary Prospectuses, the provisions of this Sixth Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Sixth Supplementary Prospectus.

East 33 has issued both a printed and electronic version of this Sixth Supplementary Prospectus, the Prospectus and Previous Supplementary Prospectuses. Electronic versions of these documents may be accessed at <https://events.miraqle.com/east33-ipo>.

This Sixth Supplementary Prospectus and the Prospectus and Previous Supplementary Prospectuses are important documents that should be read together, in their entirety. If you have any questions about the Shares being offered under the Prospectus or any other matter, you should consult your professional advisors.

2. WITHDRAWAL OF OFFER

East 33 advises that the directors of East 33 have resolved to withdraw the Offer as set out in the Prospectus. This Sixth Supplementary Prospectus formally withdraws the Offer.

The decision to withdraw the Offer has been made on the basis of challenging market conditions, increased geopolitical tensions which have impacted the marketing of the Offer and the current timing of the closing of the Offer, being so close to Christmas.

As detailed in the Fourth Supplementary Prospectus, the Directors had, as a reflection of their strong commitment to the Offer, made a decision to materially financially support the Offer. In light of the

challenges currently faced in the market however, the Board has made a decision to withdraw the Offer and assess East 33's options moving forward.

Given the withdrawal of the Offer, East 33 advises that the Offer is now closed and that the timetable for the Offer is no longer in effect. Accordingly, no New Shares will be issued and East 33 will not be accepting any Applications.

The Board thanks all of those who have supported East 33 and the Offer.

3. REFUND OF APPLICATION MONIES

All Application Money received will be refunded to Applicants as soon as practicable. There is no need for Applicants to request a refund.

In order to receive a refund electronically, Applicants will receive an email from the Share Registry attaching a form to collect account information (**EFT Form**). If this completed EFT Form is received by the Share Registry by 10 December 2020, East 33 will then procure that the Share Registry refund the Application Money on 14 December 2020.

If an EFT Form has not been received by 5.00pm on 10 December 2020, the Share Registry will refund the application money by way of cheque and will send the cheque on 14 December 2020 to the relevant applicant's address as specified in its Application Form.

4. DIRECTORS' AUTHORISATIONS

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Sixth Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Dated: 8 December 2020

Signed for and on behalf of East 33 Limited



James Garton
Executive Chairman
East 33 Limited