

## PERSON SPECIFICATION Post: FINANCE ADMINISTRATOR

This specification will assist prospective candidates to assess their suitability for the post. The attributes are categorised as **essential**: those without which the job could not be performed adequately; and **desirable**: those which although not essential, would enhance job performance.

Attributes	Essential	Desirable
Qualifications	Appropriate bookkeeping qualification/training/knowledge	<ul> <li>Any additional qualifications/training that are relevant to and support the requirements of the post (see post remit)</li> </ul>
Experience	<ul> <li>Minimum 2 years in a comprehensive bookkeeping role</li> <li>Sage Line 50 and Microsoft Excel</li> <li>Processing income, expenditure, banking and reconciliations</li> <li>Implementing month and year end finance procedures</li> <li>Liaison with HMRC and other appropriate agencies and stakeholders</li> <li>Logical, clear and understandable record keeping</li> </ul>	<ul> <li>Assisting with input to annual audit process</li> <li>Payroll and pensions administration</li> <li>Sage Payroll</li> <li>Supporting the monitoring of management accounts</li> <li>Supporting the monitoring of budgets</li> </ul>
Knowledge and Understanding	<ul> <li>Thorough knowledge of double entry bookkeeping</li> <li>Payroll and pensions administration</li> <li>Monitoring, and reporting as appropriate, on bank balance and level of available funds</li> <li>Being aware of, and highlighting, potential issues and challenges to the organisation's financial health to avoid difficulties arising</li> <li>Need for application of a confidential approach at all times</li> </ul>	<ul> <li>Understanding of an annual audit process</li> <li>Understanding of the need to collaborate with relevant colleagues appropriately in terms of achieving the best outcomes for the financial viability of the organisation</li> <li>Understanding of the voluntary sector and its specific challenges</li> </ul>
Skills and Capabilities	<ul> <li>Ability to build effective relationships, communicate effectively and work collaboratively</li> <li>Excellent verbal and written skills</li> <li>Excellent organisation and prioritising of work</li> <li>Relevant IT skills</li> <li>Monitor and assess own performance</li> <li>Working equally effectively alone and as part of a team</li> </ul>	<ul> <li>Demonstrate a genuine interest in the vision and values of the organisation as a whole</li> <li>Strive to ensure an approach that is sympathetic to the ethos of the organisation</li> <li>Calm, patient and supportive with all colleagues in finance matters</li> </ul>
Values and Personal Commitment	<ul> <li>Value and respect the contributions of others</li> <li>Show commitment to achieving high standards and objectives</li> <li>Demonstrate flexibility, initiative and self-reliance</li> </ul>	<ul> <li>Show a commitment to reflection, self-evaluation and self-development to enhance own working practice and expertise</li> <li>Take responsibility for own career long professional learning</li> </ul>