

Finance Assistant

Job description and person specification

POST Finance Assistant

EMPLOYER VOCAL – Voice of Carers Across Lothian

SALARY SJC SCP 43, £14.78 per hour, pro rata of £27,764 full-time

HOURS 15-20 hours, over two or three days

LOCATION Edinburgh Carers' Hub, 60 Leith Walk, Edinburgh EH6 5HB with

occasional visits to VOCAL's Midlothian Carer Centre, Dalkeith

Purpose of the post

VOCAL is a carer-led organisation employing 60 staff, supported by a team of nearly 50 volunteers, who are based at the Edinburgh Carers' Hub and Midlothian Carer Centre, and within several health and social care settings across Edinburgh and Midlothian.

This post will support VOCAL's Finance Manager in providing accountancy and finance support to VOCAL and its business operations in Edinburgh and Midlothian.

VOCAL values

- We are carer-led and engage carers in all aspects of our work
- We recognise and advocate for carers as equal partners in care
- We support carers to:
 - build on their strengths and skills
 - identify and achieve their outcomes
 - strengthen their resilience
 - improve their quality of lives
- We believe in diversity, equality of opportunity and choice
- We promote transparency and honesty
- We treat people with dignity and respect
- We create opportunities for innovation, creativity and enterprise
- We seek to work in partnership around agreed outcomes

Improved outcomes for carers

The post holder will contribute to the following outcomes for carers. Carers will report:

- being better informed about issues linked to their caring role
- > improved confidence in their ability to shape services and support
- improved confidence in managing their caring role
- improved physical and mental wellbeing
- improved confidence in their ability to deal with the changing relationships



- improved economic wellbeing
- improved social wellbeing
- improved personal safety

Person Specification

The post holder is expected to evidence and demonstrate the following:

Experience

The post holder will have relevant experience in:

• accounts payable in a comparable finance position (essential)

Knowledge (Essential)

The post holder will demonstrate:

- an understanding of basic bookkeeping and accounting skills
- relevant educational and/or professional qualifications

Skills (Essential)

Applicants will demonstrate:

- competency in the use of Xero accountancy software, MS Office and Office 365 software
- an ability to organise and present information clearly
- accuracy and attention to detail
- ability to follow instruction, and to manage and prioritise workload to meet deadlines
- a proactive approach with the ability to manage finance and office procedures
- excellent communication skills

Experience, Knowledge and Skills (Desirable)

- supporting payroll and annual audit of accounts
- knowledge of ApprovalMax and Hubdoc

Job description

1. Finance duties:

- Checking invoices, paying accounts, liaising with creditors/debtors and processing on Xero
- Monitoring of finance and grant payments mailboxes
- Raising invoices



- Ensuring recording systems are maintained accurately and are completed methodically
- Undertaking general administrative duties (such as filing, photocopying, etc.)
- Supporting Finance Manager with:
 - compilation of salary documentation, liaising with (out sourced) payroll service; calculating salary and pension contributions and liaising with pension company
 - production of monthly/quarterly income and expenditure reports for specific VOCAL services and enterprises
 - o gift aid submissions
 - o annual audit preparations

2. General Duties

The post holder will be expected to consistently and effectively perform a number of general duties:

- comply with Carer Centre policies and procedures such as data protection and confidentiality, telephone and recording procedures, lone working policies, etc.
- comply with and contribute to VOCAL's work of continuous quality improvement and participate
- participate in VOCAL staff team planning meetings
- carry out other non-recurring duties as arise from time to time, and occasionally help cover carer centre duties during the absence of team members.

Accountability, Management and Development

The post holder will benefit from a structured induction programme within the first month of appointment, followed by a six months' probation period.

For line management, supervision and support the post holder will initially be answerable to the Finance Manager. The post holder will ultimately be accountable to the Board of Directors.

VOCAL acknowledges its responsibility to help identify training needs of staff and to allow reasonable time and resources for staff training, where such training furthers the duties and responsibilities of the post.

Emphasis is placed on team accountability and mutual support.

The post holder will be expected to carry out the duties of this post with due regard to Equal Opportunities and non-discriminatory practice.



Conditions of Service

The post is a minimum of 15 hours up to a maximum of 20 hrs per week, to be worked over two or three days. VOCAL operates a 36-hour week for full time staff.

There will be a six month probationary period.

VOCAL offers a range of contractual benefits, including:

- o generous annual leave entitlement of 33 days plus six public holidays (pro rata for part-time staff). This increases with length of service.
- o a 6% pension contribution which increases with length of service
- o enhanced maternity, paternity and adoption pay
- o paid Carer's Leave
- enhanced sick pay
- Cycle to Work Scheme.

The postholder will be expected to obtain a Basic Disclosure through Disclosure Scotland.







