embark

Gift Form

Give the gift of a brighter future

An Embark account makes it easy to plan, save, and invest for future educational expenses. A gift contribution to a loved one's account can help a child or student save for their future education and reach their dreams, no matter how big they may be.

How to make a gift:

- Fill out this form and include a check made payable to Embark.
- The minimum amount to gift is $5.
- There is no fee to make a gift contribution using this form.
- If you have questions, please contact us Monday – Friday from 6am – 5pm PT at 1-866-772-8464

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Gift Contribution Form

_____
Account Owner/Custodian's name

_____
Beneficiary's name

OS __ __ __ __ __ __ __ __ __ __ __ __
Embark account number
(Your account number may be 12 or 13 digits)

$ _____
Gift amount (Minimum is $5)

Mail this form and check to:
Embark
P.O. Box 534440
Pittsburgh, PA 15253- 4440

Overnight mail:
Embark
Attention: 534440
1350 Penn Avenue, Suite 102
Pittsburgh, PA 15222

_____
Contributor's name

_____
Contributor's address

__ __ __ - __ __ __ - __ __ __ __
Contributor's phone number

This information is for general information purposes only and does not constitute tax or investment advice. Carefully consider objectives, risks, charges and expenses before investing. It is possible to lose money by investing in the Plan. Please read the Plan Disclosure Booklet. Gift contributions irrevocably become property of the account owner.

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Cut this part out and give it to the recipient.

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Gift Certificate

A gift of $ _____

was made to _____'s

Embark account from _____.