Turn giving into a competitive advantage
Retain AUM and build stronger client relationships

Switch to an incentive-aligned, modern DAF experience clients and advisors love

• **Modern Giving Interface:** Satisfy the next generation of donors with our collaborative, delightful interface
• **Ethical Fee Model:** One-time 1.5% admin fee, and low 25 BPS private wealth expense ratios
• **Seamless Switching:** High-touch service and fully digitized process means no more faxing forms

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**Lowest Private Wealth Minimum**
Advisors can quickly establish bespoke investment agreements for donors with just **$50k in donated assets**. Use your existing custodial infrastructure to manage DAF assets in line with other wealth.

1. **Create a Fund**
   - Clients open a DAF & add existing DAF capital or new donations

2. **Get Setup**
   - Advisors create a Private Wealth Portfolio and start collaborating!

**Collaborate With Clients Directly**
Make the right gift, at the right time, every time. Bring together a team of advisors with ease and put the right recommended actions at donor’s fingertips.

**Make Complex Gifts Simple**
Traditional or digital, Bitcoin or NFTs, publicly traded or privately held, we’re the only DAF provider that does all complex giving through one unified application experience.

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**Diligence & Compliance**
• Read our [Investment Policy & Fee Schedule](#)
• Review our [Taxability Overview and Flow of Funds Diagram](#)
• Explore our [Code of Conduct & Risk Framework](#)

**Get in Touch**
✉️ partnerships@endaoment.org

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**Endaoment** The Smartest Way to Give