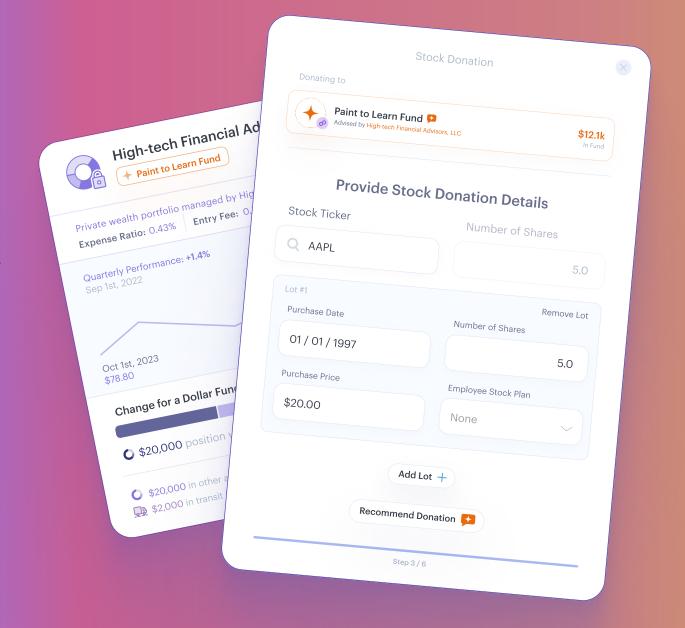
Turn giving into a competitive advantage

Retain AUM and build stronger client relationships

Switch to an incentive-aligned, modern DAF experience clients and advisors love

- Modern Giving Interface: Satisfy the next generation of donors with our collaborative, delightful interface
- Ethical Fee Model: One-time 1.5% admin fee, and low 25 BPS private wealth expense ratios
- Seamless Switching: High-touch service and fully digitized process means no more faxing forms





Lowest Private Wealth Minimum

Advisors can quickly establish bespoke investment agreements for donors with **just \$50k in donated assets**. Use your existing custodial infrastructure to manage DAF assets in line with other wealth.



Collaborate With Clients Directly

Make the right gift, at the right time, every time. Bring together a team of advisors with ease and put the right recommended actions at donor's fingertips.



Make Complex Gifts Simple

Traditional or digital, Bitcoin or NFTs, publicly traded or privately held, we're the only DAF provider that does all complex giving through one unified application experience.

1. Create a Fund

Clients open a DAF & add existing DAF capital or new donations



2. Get Setup

Advisors create a Private Wealth Portfolio and start collaborating!





About Us

Learn more about Endaoment



Request More Info

Get a personalized walk-through



Diligence & Compliance

- Read our Investment Policy & Fee Schedule
- Review our <u>Taxability Overview and Flow of Funds</u>
 Diagram
- Explore our <u>Code of Conduct</u> & <u>Risk Framework</u>

Get in Touch



partnerships@endaoment.org









