

THIS APPLICATION FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. THIS OPEN OFFER APPLICATION FORM IS PERSONAL TO THE SHAREHOLDER(S) NAMED IN IT AND MAY NOT BE ASSIGNED OR TRANSFERRED OR SOLD (EXCEPT TO SATISFY BONA FIDE MARKET CLAIMS). IT IS NOT A NEGOTIABLE DOCUMENT OR A DOCUMENT OF TITLE AND CANNOT BE TRADED. If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised pursuant to the Financial Services and Markets Act 2000 immediately. This Application Form should be read in conjunction with the Circular sent to shareholders of the Company dated 19 February 2021 (the "Circular") accompanying this Application Form. **The definitions used in the Circular also apply in this Application Form.** The terms and conditions of the Open Offer in the Circular also apply to this Application Form. If you have sold or otherwise transferred all or part of your Existing Shares held in certificated form prior to the ex-entitlement date of 19 February 2021 you should complete the declaration in Box 10 overleaf and send this Application Form (together with the Circular sent to the Shareholders of the Company dated 19 February 2021) to the purchaser or transferee or to the stockbroker, banker, solicitor, accountant or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee or for splitting, as appropriate, as soon as possible since the benefits arising under

Box 1 Name(s) and address(es) of registered holder(s)

the Open Offer may be claimed from you by purchasers under the Rules of the London Stock Exchange. However, such documents should not be forwarded, transmitted or distributed in or into Australia, Bahrain, Canada, China, Hong Kong, Japan, Monaco, New Zealand, the Republic of South Africa, the United States of America or their respective territories or possessions or any other jurisdiction where the availability of the Open Offer would breach any applicable law unless in the relevant territory such an invitation or offer to subscribe could lawfully be made to such person or such Application Form could lawfully be used without contravention of any registration or other legal requirements. The New Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act") or under the securities laws in Australia, Bahrain, Canada, China, Hong Kong, Japan, Monaco, New Zealand or the Republic of South Africa. Queries relating to this Application Form should be referred to Link Group, 0371 664 0321 from within the UK. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines

are open between 9.00 am – 5.30 pm, Monday to Friday excluding public holidays in England and Wales. Different charges may apply to calls from mobile telephones and calls may be recorded and randomly monitored for security and training purposes. The helpline cannot provide advice on the merits of the Capital Raising nor give any financial, legal or tax advice. Copies of the Circular can be obtained from the Company via its website at www.eurovestech.com/investors from the date of the Circular.

The attention of overseas shareholders (being those shareholders with registered addresses outside the UK or who are citizens of, incorporated in, registered or otherwise resident in, countries outside the UK) is drawn to paragraph 5 entitled "Overseas Shareholders" set out in Part II of the Circular and to the representation and warranty given by applicants in paragraph 9 of the Application Letter below.

INVESTOR CODE:

ALLOTMENT NO:

Box 2 Number of New Shares for which application is made pursuant to your Basic Entitlement*	Box 3 Number of additional New Shares (if any) for which application is being made under the Excess Application Facility	Box 4 Total number of New Shares for which application is being made (Box 2 and Box 3)	Box 5 Amount enclosed (at 1p per New Share applied for) (Box 4 x 1p)

*Application may be made for any whole number of New Shares up to and including your maximum entitlement shown in Box 7.

APPLICATION FORM

Box 6 Number of Existing Shares registered in your name(s) at the close of business on 17 February 2021 (Record Date)	Box 7 Number of New Shares comprising your Basic Entitlement	Box 8 Amount payable if you apply for your Basic Entitlement set out in Box 7 (Box 7 x 1p)
		£

EUROVESTECH PLC

(Incorporated in England and Wales under the Companies Act 2006 No. 03913197)

Open Offer to Qualifying Shareholders by Eurovestech Plc to apply for 4 New Shares for every 11 Existing Shares at 1p per New Share payable in full on application to be received no later than 11.00 am on 5 March 2021

<p>Box 9</p> <p>Send the completed Application Form together with payment by post or by hand to:</p> <p>Link Group Corporate Actions The Registry 34 Beckenham Road Beckenham Kent BR3 4TU</p> <p>Latest times and dates for:</p> <p>Depositing Basic Entitlements represented by this Application Form into CREST3.00 pm on 2 March 2021</p> <p>Splitting3.00 pm on 3 March 2021</p> <p>Application and payment in full11.00 am on 5 March 2021</p> <p>Share certificates are expected to be despatched the week commencing 15 March 2021 or as soon as possible thereafter</p>

<p>SIGNATURE BOX – FOR USE ONLY BY PERSON(S) NAMED IN BOX 1. ONLY SIGN THIS FORM IF YOU ARE APPLYING FOR NEW SHARES IN CERTIFICATED FORM.</p> <p>N.B. ALL JOINT HOLDERS MUST SIGN THIS BOX. If you are not the person(s) named in Box 1 above please see Box 11 on page 4.</p> <p>First or sole holder</p> <p>(1) Usual Signature</p> <p>.....</p> <p>Joint holders (if any)</p> <p>(2) Usual Signature</p> <p>.....</p> <p>(3) Usual Signature</p> <p>.....</p> <p>(4) Usual Signature</p> <p>.....</p> <p>Dated</p> <p>BY SIGNING THIS BOX I/WE DECLARE THAT I/WE AM/ARE MAKING THE APPLICATION FOR NEW SHARES ON THE TERMS AND CONDITIONS SET OUT IN THE APPLICATION LETTER ON PAGE 2 AND THE UNDERTAKINGS, REPRESENTATIONS AND WARRANTIES SET OUT IN THE CIRCULAR</p>
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INSTRUCTIONS REGARDING COMPLETION OF THIS APPLICATION FORM ARE SET OUT ON PAGE 3 AND 4

APPLICATION LETTER

To: The Directors of Eurovestech Plc

1. I/We being the registered holder(s) at the close of business on 17 February 2021 (Record Date) of the number of Existing Shares set out in Box 6 on page 1 (or entitled to apply under the Open Offer in respect of the Basic Entitlements set out in Box 7 by virtue of a bona fide market claim), hereby irrevocably apply to subscribe for the number of New Shares inserted in Box 4 on page 1 and agree to accept the same on the terms and subject to the conditions set out in the Circular, this Application Form and subject to the Articles of Association of the Company. If no number is inserted in Box 4 (or if a number is inserted in Box 4 which is inconsistent with the amount of the payment accompanying this Application Form and shown in Box 5), I/we agree that I/we shall be deemed to have applied for the lesser of (a) the number of New Shares shown in Box 4 or (b) such number of New Shares at 1p per New Share as is covered by the remittance which accompanies this Application Form.
2. I/We enclose a cheque or bankers' draft payable to "Link Market Services LTD re: Eurovestech Plc Open Offer A/C" and crossed "A/C Payee Only" for the sum inserted in Box 5 on page 1, being the amount payable in full on application for such New Shares rounded up to the nearest whole penny.
3. In consideration of your agreeing to deal with this application to subscribe for the aggregate number of New Shares stated in Box 4 or as otherwise calculated as set out in this Application Form and subject to the terms and conditions of the Open Offer set out in Part II of the Circular, I/we undertake that this application shall be irrevocable and agree that the completion and return of this Application Form and accompanying payment shall constitute a conditional contract between me/us and the Company which shall become binding upon receipt by Link Group of this Application Form and the accompanying payment and the Open Offer becoming or being declared unconditional in all respects. I/We acknowledge that you reserve the right to treat any application not strictly complying with the terms and conditions of this Application Form and the terms and conditions of the Open Offer set out in Part II of the Circular as nevertheless valid.
4. If applicable I/we request and authorise the Company or its agents to credit my/our CREST stock account with the appropriate number of New Shares or send to me/us a definitive certificate in respect of the New Shares for which this application is accepted by post at my/our risk to the address given above or, to the agent whose name appears in Box 12 on page 4 and to procure my/our name(s) to be placed on the register of members of the Company as holder(s) of the said New Shares. Pending despatch of definitive certificates, transfers will be certified against the register of members of the Company and its agents reserve the right to issue New Shares in certified form. I/We acknowledge that if the New Shares for which application is made are credited to my/our CREST stock account then I/we will not be sent a share certificate, confirmation of the credit to the CREST stock account or any other written communication from the Company in respect of its issue of the New Shares.
5. I/We acknowledge that due completion of this Application Form accompanied by a sterling cheque or bankers' draft constitutes a warranty that the cheque or bankers' draft will be honoured on first presentation and that this shall constitute a fundamental term of the application and that this application may be deemed invalid if such cheque or bankers' draft is not so honoured. I/We acknowledge that you reserve the right to instruct Link Group to seek special clearance of cheques to allow the Company to obtain value for remittance at the earliest opportunity.
6. I/We authorise the Company and/or its agents to present the enclosed sterling cheque or bankers' draft on receipt and to withhold definitive share certificates or to withhold crediting my/our CREST stock account pending clearance thereof. In the event that any of the conditions of the Open Offer set out in the Circular are not fulfilled or waived by 8.00 am on 9 March 2021 (or such later date as the Company may decide in its absolute discretion, being no later than 6 April 2021), I/we authorise the Company or its agents to return all application monies without payment of interest to me/us by post at my/our risk either to the address given above or to the agent whose name appears in Box 12 on page 4.
7. By lodging this Application Form, I/we undertake to provide such information as may be required by Link Group to comply with the provisions of the Money Laundering Regulations 2007. Failure to provide the relevant information within a reasonable period of time following a request for verification of identity may result in rejection of an application in which event the monies payable on application will be returned without interest to the account of the drawee bank from which such monies were originally debited.
8. I/We acknowledge that the dates and times referred to in this Application Form may be altered by the Company or its agent(s) and in any event the Company or its agent(s) reserves the right to accept applications under the Open Offer at a time after to 11.00 am on 5 March 2021.
9. I/We represent and warrant that I/we am/are:
 - (i) not applying on behalf of any Shareholder, who is a citizen or resident or which is a corporation, partnership or other entity created or organised in or under any laws of Australia, Bahrain, Canada, China, Hong Kong, Japan, Monaco, New Zealand, the Republic of South Africa or the United States of America except where proof satisfactory to the Company has been provided to the Company that I/we am/are able to accept the invitation by the Company without the compliance by it with any requirement which it (in its absolute discretion) regards as unduly burdensome;
 - (ii) not applying with a view to reoffering, reselling, transferring or delivering any of the New Shares which are the subject of this application to, or for the benefit of, a Shareholder who is a citizen or resident or which is a corporation, partnership or other entity created or organised in or under any laws of Australia, Bahrain, Canada, China, Hong Kong, Japan, Monaco, New Zealand, the Republic of South Africa or the United States of America, or an estate or trust the income of which is subject to income tax of any such jurisdiction, regardless of its source, except where proof satisfactory to the Company has been provided to the Company that I/we am/are able to accept the invitation by the Company without the compliance by it with any requirement which it (in its absolute discretion) regards as unduly burdensome, and that I/we was/were not in any such jurisdiction, at the time of my/our application herein;
 - (iii) not acting on behalf of any such person on a non-discretionary basis nor (a) person(s) otherwise prevented by legal or regulatory restrictions from applying for New Shares under the Open Offer.
10. I/We acknowledge that, subject to the exceptions set out in the Circular, no application will be treated as valid which is received in an envelope postmarked in, or which otherwise appears to the Company or its agents to have been dispatched in or from Australia, Bahrain, Canada, China, Hong Kong, Japan, Monaco, New Zealand, the Republic of South Africa or the United States of America or any other jurisdiction where the extension or availability of the Open Offer would breach any applicable laws or regulations for registration or issue of certificates representing New Shares and that the Company reserves the right to treat an Application Form as invalid if it believes the making of such an application may violate any legal or regulatory requirements in any jurisdiction.
11. I/We represent and warrant that I/we am/are not, and nor am/are I/we applying as a nominee or agent for, a person who is or may be liable to notify and account for tax under the Stamp Duty Reserve Tax Regulations 1986 at any of the increased rates referred to in section 93 (depository receipts) or section 96 (clearance services) of the Finance Act 1986.
12. I/We represent and warrant that I/we am/are not in breach of the provisions of note 1 under "Instructions for Transfer and Splitting" on page 3.
13. I/We confirm that in making this application I/we am/are not relying on any information in relation to the Company other than that contained in the Circular and I/we agree that no person responsible solely or jointly for the Circular or any Part thereof or involved in the preparation thereof, shall have any liability for any such other information. I/We agree that having had the opportunity to read the Circular, I/we shall be deemed to have had notice of all the information concerning the Company contained therein.

Note: If you cannot give the warranties above you may not make this application.

INSTRUCTIONS FOR AND NOTES ON COMPLETION OF THIS APPLICATION FORM

1. If you wish to apply for New Shares you must complete Boxes 2, 4 and 5 and then sign where indicated in either Box 1's signature box or Box 11 (as applicable) and return this Application Form, together with payment for the number of New Shares applied for, so as to arrive not later than 11.00 am on 5 March 2021 with Link Group at the address in Box 9. If you post your Application Form, you are recommended to allow at least four working days for delivery. No receipt will be given for this Application Form. All documents or payments sent by or to an applicant, or as he may direct, will be sent through the post and at his risk. An individual must sign this Application Form. All must sign if there are joint holders.
2. Application may be made for any whole number of New Shares up to the maximum entitlement set out in Box 7. If you wish to apply for more New Shares than your Basic Entitlements, then enter in Box 3 the number of additional New Shares you wish to apply for and enter the relevant amount payable in Box 5. Excess applications will be satisfied to the extent that corresponding applications by other Qualifying Shareholders are not made or are made in aggregate for less than the total number of New Shares being offered by the Company. However, applications under the Excess Application Facility will be scaled back on a pro rata basis (or on such other basis as the Directors may determine in their absolute discretion) if applications are received for more than the available New Shares.
3. **All payments must be in pounds sterling and must be made by cheque or bankers' draft, made payable to Link Market Services LTD re: Eurovestech Plc Open Offer A/C", and crossed "A/C Payee Only". Cheques and bankers' drafts must be drawn on a bank or a building society in the UK, which is either a settlement member of the Cheque and Credit Clearing Company Limited or the CHAPS & Town Clearing Company Limited or which has arranged for its cheques or bankers' drafts to be cleared through the facilities provided by any of those companies and must bear the appropriate sorting code in the top right hand corner. Applications with a value of £13,000 or greater, which are to be settled by way of a third party payment, will be subject to the UK verification of identity requirements which are contained, in the UK, in the Money Laundering Regulations 2007.**
4. A corporation should sign under seal or as a deed or sign under the hand of a duly authorised official who should state his capacity. In the case of joint holders, all must sign. If this Application Form is signed under a power of attorney, such power of attorney or a duly certified copy thereof must accompany this Application Form.
5. An individual must sign this Application Form. In the case of joint holders, all must sign. If this Application Form is signed under a power of attorney or other authority, such power of attorney or other authority or a duly certified copy thereof must accompany this Application Form.
6. This Application Form may be transferred, split or consolidated, but only in connection with bona fide market claims. Instructions for transfer, splitting and consolidation are set out below.
7. It is expected that certificates in respect of New Shares will be despatched to the registered address of the sole or first named Shareholder shown above or, where Box 10 has been completed, to the address of the person shown in Box 11 the week commencing 15 March 2021 or as soon as possible thereafter. Where the Basic Entitlements shown in Box 7 of this Application Form have been deposited into CREST, it is expected that the relevant New Shares will be credited to the relevant CREST stock account as soon as possible on 9 March 2021.

No person receiving a copy of the Circular and/or the Application Form in any territory other than the UK may treat the same as constituting an invitation to him, nor should he in any event use such Application Form, unless in the relevant territory such an invitation could lawfully be made to him or such Application Form could lawfully be used through compliance with any unfulfilled registration or other legal requirements. It is the responsibility of any person receiving a copy of the Circular and/or the Application Form outside the UK and wishing to make an application for New Shares to satisfy himself as to full observance of the laws of the relevant territory, including the obtaining of any governmental or other consents which may be required or paying any issue, transfer or other taxes due in such territory or observing any other formalities needing to be observed in such territory. The attention of Shareholders in any territory other than the UK is drawn to the restrictions on applications set out in the Circular.

INSTRUCTIONS FOR TRANSFER AND SPLITTING

1. If you have sold or otherwise transferred all of the Existing Shares shown in Box 6 on page 1 prior to 19 February 2021 you should complete the declaration in Box 10 on page 4 and send this Application Form to the purchaser or transferee or to the stockbroker, banker or other agent through whom the sale was effected on your behalf. Box 11 on page 4 must be completed by the person(s) to whom the shares have been sold if he/she/they wish(es) to apply on this Application Form for New Shares in certificated form. If, however, such person(s) would prefer to receive New Shares in uncertificated form, the Basic Entitlements shown in Box 7 of this Application Form must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing Entitlements under the Open Offer into CREST" below.
2. Split Application Forms may be obtained on surrender of this Application Form by post or by hand to Link Group, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU with Box 10 on page 4 duly completed. The number of New Shares to be included in each such split Application Form must be stated and the aggregate must equal the number shown in Box 7 on page 1. Box 10 on page 4 of each split Application Form will be marked "Declaration of Sale duly made". The latest time for splitting is shown in Box 9 on page 1.
3. If you are entitled to make an application for the number of New Shares in Box 7 on page 1 by virtue of a bona fide market claim and Box 10 on page 4 is marked "Declaration of Sale duly made", you should, if you wish to apply for New Shares in certificated form, complete Box 11 on page 4 and submit this Application Form in accordance with the instructions above. If, however, you would prefer to take up the Open Offer through CREST, the Basic Entitlements shown in Box 7 of this Application Form must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing Entitlements under the Open Offer into CREST" below. Box 11 on page 4 should not be completed.

INSTRUCTIONS FOR CONSOLIDATION

These instructions should be followed when it is desired to register in the name of one holder (or joint holders) all the entitlements under the Open Offer represented by several Application Forms which have been received in settlement of bona fide market claims and it is wished to receive New Shares in certificated form. If, however, you would prefer to receive New Shares in uncertificated form, the entitlements represented by the several forms must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing Entitlements under the Open Offer into CREST" below.

1. Each Application Form must be duly completed and the Application Forms should then be sorted into serial number order (lowest first) by reference to the serial number shown on page 1.
2. Details of each Application Form (including the first Application Form (the "Principal Form")) should be inserted in serial number order (lowest first) in the Consolidation Listing Form on page 4 of the Principal Form and the serial number of the Principal Form should be inserted in the space provided at the foot of the Consolidation Listing Form on each of the remaining Application Forms. If the spaces in the Consolidation Listing Form in the Principal Form are not sufficient, the particulars should be listed on separate sheets and attached to the Principal Form.
3. All the Application Forms should be lodged for registration in one batch with the Principal Form on top and the others in serial number order (lowest first) together with the remittance for the total number of New Shares applied for.

INSTRUCTIONS FOR DEPOSITING ENTITLEMENTS UNDER THE OPEN OFFER INTO CREST

1. The entitlements under the Open Offer shown by the Basic Entitlements set out in Box 7 of this Application Form may be converted into uncertificated form, that is, deposited into CREST (whether you are the registered holder of the Existing Shares set out in Box 6 or are entitled to the Basic Entitlements in Box 7 by virtue of a bona fide market claim). Subject as provided in paragraph 2 below, normal CREST procedures (except for the last time for stock deposits) apply in relation to any such conversion. You are recommended to refer to the CREST Manual for details of such procedures. If you are a CREST sponsored member, you should contact your CREST sponsor. The Application Letter on page 2 should not be signed.
2. If you are the registered holder(s) of the Existing Shares set out in Box 6 the CREST Deposit Form contained in Box 13 should be completed and then this Application Form should be deposited by you or your CREST sponsor (as appropriate) with the CREST Courier and Sorting Service ("CCSS"). In addition, the normal CREST Stock Deposit procedures will need to be carried out, except that (a) it will not be necessary to complete and lodge a separate CREST Transfer Form (prescribed under the Stock Transfer Act 1963) with the CCSS and (b) only the total number of the Basic Entitlements shown in Box 7 of this Application Form may be deposited into CREST. You may deposit some only of the Basic Entitlements shown in Box 7 of this Application Form into CREST where you have sold part of your existing holding of Existing Shares prior to the Ex-entitlement Date only once you have applied for a split Application Form in accordance with the instructions in the paragraph headed "Instructions for Transfer and Splitting" above. If you are entitled to the Basic Entitlements shown in Box 7 by virtue of a bona fide market claim, the declaration in Box 10 must have been completed or (in the case of a split Application Form) marked "Declaration of Sale duly made", and then the CREST Deposit Form in Box 13 completed and the form deposited with the CCSS in accordance with the instructions above. If entitlements under the Open Offer represented by more than one Application Form received in settlement of bona fide market claims are to be deposited, the CREST Deposit Form in Box 13 on each Application Form letter must be completed and the forms deposited. Box 10 on each Application Form must have been completed by the registered holder(s) whose name(s) appear in Box 1 but the Consolidation Listing Form should not be used.
3. A holder of the Basic Entitlements shown in Box 7 of this Application Form who is proposing to convert such entitlements into uncertificated form (whether they are to be converted into uncertificated form in the name(s) of the registered holder of the Existing Shares set out in Box 6 or in the name of the beneficial owner of any of those Existing Shares by virtue of a bona fide market claim) should ensure that the conversion procedures are implemented in sufficient time to enable the person holding or acquiring the Basic Entitlements in CREST following the conversion to take all necessary steps in connection with applying under the Open Offer prior to 11.00 am on 5 March 2021. In particular, having regard to processing times in CREST and on the part of the Receiving Agent, the latest time for depositing an Application Form with the CCSS if you are entitled by virtue of a bona fide market claim (in order to enable you to take all necessary steps in connection with applying under the Open Offer prior to 11.00 am on 5 March 2021) is 3.00 pm on 2 March 2021.
4. When Box 10 and the CREST Deposit Form have been duly signed, the title to the Basic Entitlements shown in Box 7 of this Application Form will cease forthwith to be transferable by delivery and you will be unable to satisfy a claim to apply under the Open Offer by delivery of this Application Form. Furthermore, entries in Box 11 will not be recognised or acted upon by the Receiving Agent. All transfers of the Basic Entitlements to satisfy bona fide market claims must be effected through the means of the CREST system once such rights have been deposited into CREST.
5. NOTE: Deposit of this Application Form with (a) the CREST Deposit Form in Box 13 duly completed purporting to be signed by the person(s) whose name(s) appear(s) in Box 1 or (b) Box 10 on page 4, duly signed by the person(s) whose name(s) appear(s) in Box 1 or marked "Declaration of Sale duly made" and the CREST Deposit Form in Box 13 duly completed shall be conclusive evidence in favour of the Company and the Receiving Agent of: (i) the right of the person(s) named in the CREST Deposit Form to be registered as the holder(s) of the Basic Entitlements shown in Box 7 of this Application Form; and (ii) the authority of the person(s) completing Box 10 (if appropriate) or the CREST Deposit Form in Box 13. All documents will be despatched by post at the risk of the person(s) entitled to them.

