















Agenda

DZ BANK Capital Markets Conferences 2022
Market Implications of a Changing World Order

Conference Language: English, all speeches and panels will be translated
Dress Code: Business Attire
Conference Venue: DZ BANK Berlin, Pariser Platz 3, 10117 Berlin

Wednesday, May 11th, 2022

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- 09.00 – 09.05 Opening Remarks   *
Frank Scheidig, Global Head of Senior Executive Banking, DZ BANK AG
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- 09.05 – 09.10 Welcome Remarks   *
Dr. Cornelius Riese, Co-Chief Executive Officer, DZ BANK AG
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- 09.10 – 09.15 Video-Keynote   *
Christian Lindner, MdB – German Federal Minister of Finance
-
- 09.15 – 09.30 Keynote Speech   *
Preparing for rising rates
Dr. Joachim Nagel, President, Deutsche Bundesbank
-
- 09.30 – 09.45 Keynote Speech   *
Crisis is the new normal – challenges for economic and financial policies and the financial sector
Ralph Brinkhaus, Member of the German Bundestag
-
- 09.45 – 10.00 Keynote Speech
Three virtues to best balance crisis and sustainability matters
Evelyne Freitag, Non Executive Director & Board Advisor
-
- 10.00 – 10.30 COFFEEBREAK
-
- 10.30 – 12.00 **Panel I**   *
Macro-economy of the changing world order
– Managing geopolitical and geo-economic confrontations
– The outlook for inflation and the risk of asset bubbles bursting
– Navigating debt crises
– Policy shifts and tightening financial conditions: implications for an uneven global recovery
Jingdong Hua, Visiting Professor of Business, NYU Shanghai
Kalin Anev Janse, CFO and Member of the Management Board, ESM
Prakash Kannan, Chief Economist, GIC
Gert Jan Koopman, Director-General Budget Department, European Commission
Dr. Florian Toncar, MdB, Parliamentary State Secretary at the Federal Ministry of Finance
Moderation
David Marsh, Chairman, Official Monetary and Financial Institutions Forum (OMFIF)
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- 12.00 – 13.00 LUNCH
-
- 13.00 – 13.20 Keynote Speech   *
Funding Europe's economic future
Johannes Hahn, European Commissioner for Budget and Administration, European Commission
-

13.20 – 13.50 **In conversation**   *

- Are we seeing the end of globalisation?
- The dollar's global financing role, the euro's potential and the renminbi's global expansion
- The future for US economic and foreign policy
- Europe made in a crisis: will the European Union become a military power and develop strategic autonomy? Will current events spur political and fiscal integration? And how does the UK fit into this narrative?

Sir Ivan Rogers, former Permanent Representative of the United Kingdom to the European Union

Mark Sobel, US Chairman, OMFIF USA

Christian Kopf, Head of Fixed Income and FX, Union Investment

13.50 – 15.00 **Panel II**   *

Global trade, investment and sustainable growth

- Outlook for global trade and global value chains
- The role of trade in achieving the SDG's
- Public infrastructure investment to decarbonise and renew critical infrastructure
- Investing for development: International cooperation in driving innovative development finance

Andrew Cross, Chief Financial Officer, Asian Infrastructure Investment Bank

Bertrand de Mazières, Director General for Finance, EIB

Marcello Estevao, Global Director, Macroeconomics, Trade and Investment, World Bank

Leslie Maasdorp, Chief Financial Officer and Vice President, New Development Bank

Dr. Jörg Zeuner, Chief Economist and Head of Research & Investment Strategy, Union Investment

Moderation

Ellie Groves, Managing Director, Official Monetary and Financial Institutions Forum (OMFIF)

15.00 – 15.30 COFFEEBREAK

15.30 – 15.50 Keynote Speech   *

Impact of the war in Ukraine on sustainable finance and investments

Dr. Werner Hoyer, President, European Investment Bank

16.00 – 17.10 **Panel III**   *

Sustainable Finance in turbulent times – why the “S” matters even more

- Financing the mitigation measures against the consequences of the war in the Ukraine: refugee camps, refugee housing, education, health care
- Social and sustainable bond issues to refinance targeted assistance
- Will social financing programmes be increased under the extraordinary circumstances?
- How do the European agencies coordinate their activities? Among themselves and with their respective governments?
- Does the draft of the Social Taxonomy fit the current requirements?

Marjan Divjak, Director General, Treasury Directorate, Ministry of Finance, Slovenia

Anne Flori, Senior Funding Officer, Council of Europe Development Bank

Antti Kontio, Head of Funding & Sustainability, Municipality Finance plc





Tom Meuwissen, General Manager, NWB Bank

Heike Reichelt, Head of investor relations and sustainable finance, World Bank


Dr. Frank Richter, Head of Investor Relations, NRW.BANK

Moderation

Marcus Pratsch, Head, Sustainable Bonds & Finance, DZ BANK



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- 17.10 – 17.40 Speech   *
- Egypt's financial sustainability efforts: preparing to COP 27**
Mohammed Omran, Chairman, Financial Regulatory Authority
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- 17.40 Closing Remarks   *
- Frank Scheidig**, Global Head of Senior Executive Banking, DZ BANK AG
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- 19.00 Dinner & Reception
- Dinner Venue:**
KfW
Charlottenstrasse 33a, 10117 Berlin
(Walking distance from the hotels)
- Dress-Code: Business Attire
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Thursday, May 12th, 2022

09.00 – 09.15 Opening Remarks   *
H.-Theo Brockmann, Global Head of Capital Markets Institutional Clients, DZ BANK AG

09.15 – 09.30 Keynote   *
Disruption in the Asset Management Industry
Dr. Frank Engels, future Member of the Board, Union Investment

09.30 – 09.45 Keynote   *
Disruption in Finance
Christian Baudis, Digital Entrepreneur, Futurist and former Google Executive

09.45 – 10.45 **Panel I**   *
Disruption in Finance
Christoph Hock, Head Multi Asset Trading, Union Investment
Anton Hötzl, Member of the Board, Bank Vontobel Europe AG
Melanie Kehr, Member of the Board, KfW
Prof. Dr. Philipp Sandner, Head of Frankfurt School Blockchain Center of Finance
Moderation
Christian Baudis, Digital Entrepreneur, Futurist and former Google Executive

10.45 – 11.15 COFFEEBREAK

11.15 – 12.30 Breakout sessions Part I

TOPIC   *

Challenges in asset management in an environment of high inflation and rising interest rates

Herausforderungen im Asset Management vor dem Hintergrund hoher Inflationsraten und steigender Zinsen

Keynote

Dr. Martin Moryson,
Chief Economist Europe, DWS

Panel

Tim Armbruster,
Senior Vice President Treasury, KfW

Timm Höynck,
Head of Portfolio Management,
R+V Versicherung

Dr. Martin Moryson,
Chief Economist Europe, DWS

Alexander van Echelpoel,
Head of Treasury, apoBank

Moderation:

Daniel Lenz,
Head of Euro Rates Markets Strategy, DZ BANK

TOPIC   *

Der Wohnungsmarkt der Zukunft – Im Spannungsfeld von Renditeerwartung, Regulierung und Nachhaltigkeit

The Housing Market of the Future – Between Expected Returns, Regulation and Sustainability

Keynote

Carsten Jung,
CEO, Berliner Volksbank eG

Panel

Fabian John,
Member of the Board, COO, ZBI Zentral Boden Immobilien Gruppe

Michael Keune,
Managing Director, Catella Residential Investment Management GmbH

Thilo von Stechow,
Managing Partner, Deutsche Asset One GmbH

Moderation:

Carsten Jung,
CEO, Berliner Volksbank eG

12.30 – 13.30 LUNCH

13.30 – 14:45 Breakout sessions Part II

TOPIC   *

Kapitalanlage in den Fängen der Regulatorik

Investing in the grip of regulatory constraints

Keynote

Michael Cluse,

Director, Financial Industry Risk & Regulatory,
Deloitte GmbH

Panel

Michael Cluse,

Director, Financial Industry Risk & Regulatory,
Deloitte GmbH

Burkhard Gierse,

CFO, Helvetia Versicherungen

Dr. Marco Schnurr,

Head of Maths Life and Actuarial,
NÜRNBERGER Lebensversicherung

Rafael Scholz,

Head of Treasury, Münchener
Hypothekenbank

Moderation:

Nils Dennstedt,

Head Actuarial & Insurance Services,
Deloitte GmbH

TOPIC   *

**Wachstum auf solider Basis:
Optimierte Eigenmittelstruktur regionaler
Kreditinstitute**

Growth on a solid basis: Optimised capital
structure of regional credit institutions

Keynote

**Eigenkapital-Management / Emission von
Nachrangkapital**

Dr. Ralf Anacker,

Gruppenleiter Beratung Gesamtbanksteuerung
Südwest, DZ BANK AG

Panel

Francisco Branco,

Portfolio Manger, RheinLand Versicherungen

Patrick Ganzbuhl,

Bereichsleiter Treasury, BBBank eG

Maximilian Lainer,

Gruppenleiter MTN-Desk, DZ BANK AG

Jens Veit,

Portfolio Manager, Baden Badener
Pensionskasse

Moderation:

Dr. Ralf Anacker,

Gruppenleiter Beratung Gesamtbanksteuerung
Südwest, DZ BANK AG

14.45 – 15.15 COFFEEBREAK

15.15 – 15.30 Keynote   *

The role of the European capital market in sustainable finance

Siegfried Ruhl, Hors Classe Adviser, Directorate General for Budget, European Commission

15:30 – 16:30 **Panel II**   *

The Sustainable Transformation from a German Perspective

Alexandra Beust, Head of Investor Relations & Green Finance, Bundesrepublik Deutschland –
Finanzagentur GmbH

Stefan Goebel, Head of Treasury, Landwirtschaftliche Rentenbank




Dr. Kirsten Häger, Head of Sustainable Finance, Ministerium der Finanzen des Landes NRW

Jürgen Kern, Head of Corporate Strategy and Sustainability, KfW













Siegfried Ruhl, Hors Classe Adviser, Directorate General for Budget, European Commission

Moderation

Friedrich Luithlen, Head of Debt Capital Markets, DZ BANK

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- 16.30 – 17.00 Speech   *
- Non Fungible Token (NFT): Stand der Entwicklung und Anwendungsbeispiele**
Radoslav Albrecht, Founder and CEO, BITBOND
-
- 17.00 Closing Remarks   *
- H.-Theo Brockmann**, Global Head of Capital Markets Institutional Clients, DZ BANK AG
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- 19.00 DZ BANK Evening Event
- Dinner Venue:**
SAGE RESTAURANT
(www.sage-restaurant.de)
Koepenicker Str. 18-20
10997 Berlin
- Dress-Code: Casual/Business Casual
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Friday, May 13th, 2022

- 09.00 – 09.15 Opening Remarks   *
Matthew Swinehart, Acting Deputy Assistant Secretary, International Financial Markets,
U.S. Department of the Treasury
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- 09.15 – 09.45 Speech   *
Central Bank Digital Currencies: Challenges and Opportunities
Sonja Marten, Chief FX Strategist, DZ BANK AG
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- 09.45 – 11.00 **Panel**   *
Central Bank Digital Currencies
Sonja Marten, Chief FX Strategist, DZ BANK AG
Sopnendu Mohanty, Chief FinTech Officer, Monetary Authority of Singapore
Aniko Szombati, Chief Digital Officer (CDO), Magyar Nemzeti Bank
Martin Moeller, Senior Industry Executive for Financial Services and Banking Lead
in Western Europe, Microsoft
John Orchard, Chief Executive Officer, Official Monetary and Financial Institutions Forum (OMFIF)
Moderation
Dirk Schrade, Deputy Head of the Payments and Settlement Systems Department,
Deutsche Bundesbank
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- 11.00 – 11.30 COFFEEBREAK
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- 11.30 – 12:00 Speech   *
How data and AI are transforming finance and capital markets
Ozzeir Khan, Director, Digital Innovation and Architecture Division at Asian Development Bank
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- 12:00 – 12.30 Presentation   *
Securing cyberspace for financial markets
Philipp Amann, Head, Strategy, Cybercrime Centre, Europol
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- 12.30 – 12.45 Closing Remarks   *
Frank Scheidig, Global Head of Senior Executive Banking, DZ BANK AG
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- 12.45 End of Conference
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