

SIMON'S CAT TOKEN (\$CAT)

White Paper in accordance with Markets in Crypto Assets Regulation (MiCAR) for the European Economic Area (EEA)

Purpose: seeking admission to trading in EEA

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GLOSSARY

Term	Definition
Administration capabilities	The technical ability to make major changes to a system. Also sometimes referred to as “administrative privileges.”
API	Application programming interface, i.e., computer functionality allowing two systems to communicate.
CMTA	Capital Markets and Technology Association
DACS	CMTA’s Digital Assets Custody Standard
Digital assets	Any type of financial assets, whether natively digital or digitized, issued using DLT such as payment tokens (incl. cryptocurrencies), utility tokens and tokens representing securities.

GLOSSARY

Term	Definition
Distributed ledger (DL)	A database that is consensually shared and synchronized according to a protocol by nodes participating in a peer-to-peer decentralized network. It allows transactions to have public “witnesses” who can access the records shared across the network and can each store an identical copy of it. Any changes or additions made to the ledger are reflected and copied to all nodes. One form of distributed ledger design is the blockchain, which can be either public, permissioned or private.
Distributed ledger technology (DLT)	Technology recording and sharing data across multiple data stores (or ledgers). This technology allows for transactions and data to be recorded, shared, and synchronized across a distributed network of different network participants.
DLA	Distributed ledger account, or address, being a unique identifier on a specified DL that serves as a virtual location for recording incoming and outgoing transactions in one or several digital assets.
Entropy	Computer-collected randomness. The reference to a «collection» process is because computers cannot – strictly speaking – generate random inputs but will use seemingly insignificant data to emulate randomness, e.g. by measuring the timing between mouse movements or system temperature. A secret key generated from a source with entropy of X bits or more means that “guessing” the key would take of the order of 2^X operations.

GLOSSARY

Term	Definition
HSM	Hardware security module, a secure crypto processor focused on managing cryptographic keys and which provides additional features such as accelerated cryptographic operations and execution of application-specific code.
Internal ledger	The internal ledger is a private database maintained by the custodian to allocate the balances of each DLA controlled by the custodian to one or many clients or accounts, so that in the books and records of the custodian, either (i) the assets credited on a DLA can be individually allocated to a client or account, or (ii) where the assets on a DLA are allocated to a group of clients or accounts (pool), the share of each client or account in the pool may be clearly determined.
Key ceremony	Procedure whereby secrets are generated in a way that ensures their cryptographic strength and minimizes the risk of leakage or sabotage. A key ceremony typically involves the creation of back-up values.
MPC	Multi-party computation methods, mainly multi-party threshold signatures protocols, in the context of digital assets.

GLOSSARY

Term	Definition
PK	Private key.
PoR	Proof-of-reserve, i.e., proof that the custodian controls the assets that it claims to hold. Such a PoR cannot demonstrate the exclusive control, or the absence of copies of the keys.
Recovery component	Information or value stored on a media, or a (tamper-evident) hardware component that can be used to reconstruct the secret generated during a key ceremony.
RRs	In the context of DACS, requirements and recommendations.
Recovery values	Back-ups of keys, typically as shares stored on physical items such as a storage media, portable computer, piece of paper.

GLOSSARY

Term	Definition
SDK	Software Development Kit.
Seed	The master key, sometimes inadequately called “entropy”, from which signing keys and addresses are derived, typically following an open standard such as BIP32 or SLIP10.
TLS	Transport Layer Security, standard cryptographic protocol for secure communications over computer networks.
Threshold secret-sharing	A method that involves splitting a secret into multiple parts and requiring a designated minimum number of parts for the secret to be unlocked.
Threshold signature	A method that involves splitting a PK into multiple parts and requiring a designated minimum number of parts for a signature to be jointly issued.

GLOSSARY

Term

Definition

Two-factor authentication

A method for confirming a user's claimed identity or access rights by using a combination of two factors (e.g., a password and a confirmation sent through a mobile device).

SUMMARY

01	DATE OF NOTIFICATION	9 September 2025
02	STATEMENT IN ACCORDANCE WITH ARTICLE 6(3) OF REGULATION (EU) 2023/1114	Regarding offerors: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.
03	COMPLIANCE STATEMENT IN ACCORDANCE WITH ARTICLE 6(6) OF REGULATION (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
04	STATEMENT IN ACCORDANCE WITH ARTICLE 6(5), POINTS (A), (B), (C) OF REGULATION (EU) 2023/1114	The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
05	STATEMENT IN ACCORDANCE WITH ARTICLE 6(5), POINT (D) OF REGULATION (EU) 2023/1114	The utility token referred to in this white paper may not be exchangeable against the good or service promised in the crypto-asset white paper, especially in the case of a failure or discontinuation of the crypto-asset project.

SUMMARY

06 STATEMENT IN ACCORDANCE WITH ARTICLE 6(5), POINTS (E) AND (F) OF REGULATION (EU) 2023/1114

The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

07 WARNING IN ACCORDANCE WITH ARTICLE 6(7), SECOND SUBPARAGRAPH OF REGULATION (EU) 2023/1114

Warning

This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The admission to trading of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.

08 CHARACTERISTICS OF THE CRYPTO-ASSET

\$CAT is a crypto-asset, other than EMTs and ARTs, that can only be used within the Simon's Cat ecosystem. Being a fungible utility token, it gives holders access to premium online content, special merchandise, community activities, events, and applications such as the Simon's Cat Telegram Mini-App.

Holders may also participate in community engagement activities such as interactive games, content-related votes, or challenges that reward participation. These activities are designed for entertainment and community involvement only and do not confer governance rights over the Issuer, the Simon's Cat brand, or any corporate decisions.

The token can be traded on centralised and decentralised crypto exchanges and transferred between holders. It is a utility token

SUMMARY

	for accessing these services and does not give ownership rights in the company or financial returns.
09	INFORMATION ABOUT THE QUALITY AND QUANTITY OF GOODS OR SERVICES TO WHICH THE UTILITY TOKENS GIVE ACCESS AND RESTRICTIONS ON THE TRANSFERABILITY \$CAT grants access to a wide range of Simon’s Cat digital and physical ecosystem features, including premium content, early game releases, merchandise discounts, exclusive events, and charitable initiatives through the Simon’s Cat Foundation. Future roadmap utilities include themed cafés, Web3-exclusive comics, and fiat on-ramps through Memestore. Access to these services may vary in scope and volume – for example, limited edition merchandise or event tickets will only be available in restricted quantities, and digital content will be released periodically. The token is freely transferable on-chain and across exchanges, with no restrictions imposed by the issuer; however, trading venues may apply conditions under their internal KYC/AML policies.
10	KEY INFORMATION ABOUT THE OFFER TO THE PUBLIC OR ADMISSION TO TRADING \$CAT is admitted to trading on multiple decentralised and centralised exchanges. The token has a fixed total supply of 9,000,000,000 \$CAT, which was created at launch on 22 August 2024. \$CAT is available on decentralised exchanges including PancakeSwap, Raydium, and Orca, and on major centralised exchanges such as Binance, OKX, Bybit, KuCoin, and Gate.io, among others. The token is a utility asset and does not represent ownership rights, equity, or entitlement to returns. This white paper is notified for the purposes of admission to trading only and does not constitute a new public offer.

PART A: INFORMATION ABOUT THE OFFEROR OR THE PERSON SEEKING ADMISSION TO TRADING

A.1	NAME	Anonymous Labs Ltd
A.2	LEGAL FORM	BVI Business Company
A.3	REGISTERED ADDRESS	VG Intershore Chambers, Road Town, Tortola, British Virgin Islands
A.4	HEAD OFFICE	N/A
A.5	REGISTRATION DATE	19 June 2024
A.6	LEGAL ENTITY IDENTIFIER	N/A

PART A: INFORMATION ABOUT THE OFFEROR OR THE PERSON SEEKING ADMISSION TO TRADING

A.7	ANOTHER IDENTIFIER REQUIRED PURSUANT TO APPLICABLE NATIONAL LAW	N/A
A.8	CONTACT TELEPHONE NUMBER	+44 7338 038508
A.9	E-MAIL ADDRESS	ben@anonymouslabs.io
A.10	RESPONSE TIME (DAYS)	In general, inquiries are addressed within 5 business days. However, for more detailed or complex requests, processing may take up to 15 business days.
A.11	PARENT COMPANY	N/A
A.12	MEMBERS OF THE MANAGEMENT BODY	Michael Jon Healey, Director of the Company Business address: Intershore Chambers, Road Town, Tortola, British Virgin Islands

PART A: INFORMATION ABOUT THE OFFEROR OR THE PERSON SEEKING ADMISSION TO TRADING

A.13	BUSINESS ACTIVITY	The principal activity is the issuance and management of the Simon's Cat Token, a globally available digital asset which integrates the Simon's Cat entertainment brand into the Web3 ecosystem. The business focuses on token issuance, compliance, strategic partnerships, and animal welfare initiatives, with the objective of extending the brand's global presence.
A.14	PARENT COMPANY BUSINESS ACTIVITY	N/A
A.15	NEWLY ESTABLISHED	True
A.16	FINANCIAL CONDITION FOR THE PAST THREE YEARS	N/A
A.17	FINANCIAL CONDITION SINCE REGISTRATION	Anonymous Labs Ltd, Issuer of the Simon's Cat Token, was incorporated in 19 June 2024 and is therefore a newly established entity with limited operating history. No historical financial information is available for the past three years. The company was capitalised through its private presale, which financed early development, security audits, and exchange listings. In addition, a 5% treasury allocation (450,000,000 \$CAT) has been reserved for operational and strategic use. The project carries no material debts, liabilities, or financial commitments and maintains sufficient resources to fund its current roadmap.

PART A: INFORMATION ABOUT THE OFFEROR OR THE PERSON SEEKING ADMISSION TO TRADING

Anonymous Labs Ltd has a share capital of USD 50,000 and cash reserves of USD 200,000, to assure that the company is financially stable.

Anonymous Labs Ltd is in good corporate standing under the laws of the British Virgin Islands, as confirmed by a Certificate of Good Standing issued by the BVI Registry of Corporate Affairs, which verifies that the company is active, compliant, and not subject to liquidation or insolvency proceedings.

Accordingly, the issuer and its treasury remain adequately capitalised, with no financial risks or uncertainties that would materially affect the long-term sustainability of the project.

PART B: INFORMATION ABOUT THE ISSUER, IF DIFFERENT FROM THE OFFEROR OR PERSON SEEKING ADMISSION TO TRADING

B.1	ISSUER DIFFERENT FROM OFFEROR OR PERSON SEEKING ADMISSION TO TRADING	N/A
B.2	NAME	N/A
B.3	LEGAL FORM	N/A
B.4	REGISTERED ADDRESS	N/A
B.5	HEAD OFFICE	N/A
B.6	REGISTRATION DATE	N/A

**PART B: INFORMATION ABOUT THE ISSUER, IF DIFFERENT FROM THE OFFEROR OR PERSON SEEKING
ADMISSION TO TRADING**

B.7	LEGAL ENTITY IDENTIFIER	N/A
B.8	ANOTHER IDENTIFIER REQUIRED PURSUANT TO APPLICABLE NATIONAL LAW	N/A.
B.9	PARENT COMPANY	N/A
B.10	MEMBERS OF THE MANAGEMENT BODY	N/A
B.11	BUSINESS ACTIVITY	N/A
B.12	PARENT COMPANY BUSINESS ACTIVITY	N/A

**PART C: INFORMATION ABOUT THE OPERATOR OF THE TRADING PLATFORM IN CASES WHERE IT
DRAWS UP THE CRYPTO-ASSET WHITE PAPER AND INFORMATION ABOUT OTHER PERSONS DRAWING
THE CRYPTO-ASSET WHITE PAPER PURSUANT TO ARTICLE 6(1), SECOND SUBPARAGRAPH, OF
REGULATION (EU) 2023/1114**

C.1	NAME	N/A
C.2	LEGAL FORM	N/A
C.3	REGISTERED ADDRESS	N/A
C.4	HEAD OFFICE	N/A
C.5	REGISTRATION DATE	N/A
C.6	LEGAL ENTITY IDENTIFIER OF THE OPERATOR OF THE TRADING PLATFORM	N/A

**PART C: INFORMATION ABOUT THE OPERATOR OF THE TRADING PLATFORM IN CASES WHERE IT
DRAWS UP THE CRYPTO-ASSET WHITE PAPER AND INFORMATION ABOUT OTHER PERSONS DRAWING
THE CRYPTO-ASSET WHITE PAPER PURSUANT TO ARTICLE 6(1), SECOND SUBPARAGRAPH, OF
REGULATION (EU) 2023/1114**

C.7	ANOTHER IDENTIFIER REQUIRED PURSUANT TO APPLICABLE NATIONAL LAW	N/A
C.8	PARENT COMPANY	N/A
C.9	REASON FOR CRYPTO-ASSET WHITE PAPER PREPARATION	N/A
C.10	MEMBERS OF THE MANAGEMENT BODY	N/A
C.11	OPERATOR BUSINESS ACTIVITY	N/A
C.12	PARENT COMPANY BUSINESS ACTIVITY	N/A

**PART C: INFORMATION ABOUT THE OPERATOR OF THE TRADING PLATFORM IN CASES WHERE IT
DRAWS UP THE CRYPTO-ASSET WHITE PAPER AND INFORMATION ABOUT OTHER PERSONS DRAWING
THE CRYPTO-ASSET WHITE PAPER PURSUANT TO ARTICLE 6(1), SECOND SUBPARAGRAPH, OF
REGULATION (EU) 2023/1114**

C.13	OTHER PERSONS DRAWING UP THE CRYPTO-ASSET WHITE PAPER ACCORDING TO ARTICLE 6(1), SECOND SUBPARAGRAPH, OF REGULATION (EU) 2023/1114	N/A
C.14	REASON FOR DRAWING THE WHITE PAPER BY PERSONS REFERRED TO IN ARTICLE 6(1), SECOND SUBPARAGRAPH, OF REGULATION (EU) 2023/1114	N/A

PART D: INFORMATION ABOUT THE CRYPTO-ASSET PROJECT

D.1	CRYPTO-ASSET PROJECT NAME	Simon's Cat Token									
D.2	CRYPTO-ASSETS NAME	Simon's Cat Token									
D.3	ABBREVIATION	\$CAT									
D.4	CRYPTO-ASSET PROJECT DESCRIPTION	The purpose of the project is to bring the Simon's Cat brand closer to its global community through integration into the Web3 ecosystem. Through the project, fans can enjoy exclusive content, merchandise, and events, take part in interactive community activities, and contribute to charitable initiatives, including animal welfare supported by the planned Simon's Cat Foundation. The project merges familiar Web2 user experiences with the transparency and ownership benefits of Web3.									
D.5	DETAILS OF ALL NATURAL OR LEGAL PERSONS INVOLVED IN THE IMPLEMENTATION OF THE CRYPTO-ASSET PROJECT	<table border="1"> <thead> <tr> <th>Name</th><th>Address</th><th>Function</th></tr> </thead> <tbody> <tr> <td>Anonymous Labs Ltd</td><td>Intershore Chambers, Road Town, British Virgin Islands</td><td>Issuing entity</td></tr> <tr> <td>Banijay Rights PLC</td><td>Shepherds Building Central, Charecroft</td><td>Intellectual Property Rights Owner</td></tr> </tbody> </table>	Name	Address	Function	Anonymous Labs Ltd	Intershore Chambers, Road Town, British Virgin Islands	Issuing entity	Banijay Rights PLC	Shepherds Building Central, Charecroft	Intellectual Property Rights Owner
Name	Address	Function									
Anonymous Labs Ltd	Intershore Chambers, Road Town, British Virgin Islands	Issuing entity									
Banijay Rights PLC	Shepherds Building Central, Charecroft	Intellectual Property Rights Owner									

PART D: INFORMATION ABOUT THE CRYPTO-ASSET PROJECT

		Way, London, England, W14 0EE	
	Lexters – Law firm	17 Helesteului Street, Bucharest, District 1, Romania	MiCA license documentation drafting and review
D.6	UTILITY TOKEN CLASSIFICATION	Yes, Simon’s Cat Token is classified as a utility token. For the explanatory note required under Article 8(4) and the accompanying legal opinion, see Annex A.	
D.7	KEY FEATURES OF GOODS/ SERVICES FOR UTILITY TOKEN PROJECTS	Official IP Integration – Under an exclusive licence from Banijay Rights PLC, the project brings a globally recognised entertainment brand with over 1.6 billion views and 20 million subscribers into Web3. Exclusive Fan Access – Token holders can unlock premium content, early game releases, limited-edition merchandise, and special online or offline events, subject to availability and release schedules. Interactive Participation – Participants can take part in community activities such as interactive games, content votes, and challenges with rewards for active involvement. These activities are for engagement only and do not grant governance rights over the issuer or the brand. Philanthropy – A portion of project proceeds is directed to the Simon’s Cat Foundation to support global animal welfare initiatives, at the discretion of the issuer. Hybrid Web2/Web3 Experience – The project is designed for accessibility, offering mobile-first onboarding, familiar Web2 payment methods, and user-friendly design to welcome non-crypto audiences. Security – The BNB Smart Chain contracts have been audited	

PART D: INFORMATION ABOUT THE CRYPTO-ASSET PROJECT

		by CertiK, with all major issues mitigated. The audit strengthens security, but residual risks may still exist.
D.8	PLANS FOR THE TOKEN	\$CAT has undergone, or is expected to undergo: Phase 1 (2024) – Token launch, security audit, major exchange listings, global airdrop, key partnerships. Phase 2 (Late 2024 – Early 2025) – Telegram Mini-App launch with \$CAT rewards, buyback & burn program. Phase 3 (Mid 2025) – Game integration, token-gated merchandise, expansion into Asian markets. Phase 4 (Late 2025 – 2026) – Themed cafés, retail/fiat onboarding via Memestore. Phase 5 (2026 & Beyond) – Web3-exclusive comics, community governance, global event integration. No governance over the Issuer or intellectual property is granted. Any future community voting would be limited to non-financial and user-experience matters only, conducted at the Issuer’s discretion, and may be cancelled at any time. Such voting does not constitute a corporate or issuer governance right.
D.9	RESOURCE ALLOCATION	Token Distribution and Supporting Resources Presale Investors – 30% of the supply, providing initial funding and strategic backing required to launch the project. Community Airdrop – 27.7% of the supply, distributed to foster community growth and engagement. Liquidity – 22.3% of the supply, allocated to ensure trading depth across decentralised and centralised exchanges. Simon’s Cat Foundation – 10% of the supply, reserved to fund animal welfare initiatives.

PART D: INFORMATION ABOUT THE CRYPTO-ASSET PROJECT

	Treasury – 5% of the supply, dedicated to future development and contingencies. Market Makers – 5% of the supply, used to stabilise trading conditions. Beyond token allocation, the project is supported by additional resources including Anonymous Labs Ltd. as issuer and operator, Banijay Rights PLC as IP licensor ensuring brand integrity, development partners expanding token functionality through games and apps, professional market makers maintaining liquidity, charity partners delivering real-world impact through the Foundation, and a global community of holders driving adoption and participation.
D.10 PLANNED USE OF COLLECTED FUNDS OR CRYPTO-ASSETS	Funds and assets generated from token sales, ecosystem revenues, and partnerships will be applied as follows: Ecosystem Development – expand gaming integrations, merchandise platforms, and real-world experiences (cafés, events). Liquidity & Market Support – maintain healthy trading depth and minimise volatility across exchanges. Community Incentives – fund airdrops, reward programmes, and interactive campaigns to drive adoption. Philanthropy – direct support to the Simon’s Cat Foundation for animal welfare projects worldwide. Operational & Strategic Growth – cover development costs, partnerships, and regulatory compliance. Deflationary Mechanisms – buyback-and-burn programmes funded by app and game revenues to enhance token value

PART E: INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

E.1	PUBLIC OFFERING OR ADMISSION TO TRADING	ATTR
E.2	REASONS FOR PUBLIC OFFER OR ADMISSION TO TRADING	\$CAT is the utility token of the Simon's Cat ecosystem, providing access to licensed digital content, interactive experiences, and merchandise linked to the Simon's Cat brand. Admission to trading is sought to facilitate community access, provide liquidity, and support broader adoption of the token as part of the Simon's Cat Web3 ecosystem.
E.3	FUNDRAISING TARGET	N/A
E.4	MINIMUM SUBSCRIPTION GOALS	N/A
E.5	MAXIMUM SUBSCRIPTION GOAL	N/A
E.6	OVERSUBSCRIPTION ACCEPTANCE	N/A

PART E: INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

E.7	OVERSUBSCRIPTION ALLOCATION	N/A
E.8	ISSUE PRICE	N/A
E.9	OFFICIAL CURRENCY OR ANY OTHER CRYPTO- ASSETS DETERMINING THE ISSUE PRICE	N/A
E.10	SUBSCRIPTION FEE	N/A
E.11	OFFER PRICE DETERMINATION METHOD	N/A
E.12	TOTAL NUMBER OFFERED/ TRADED CRYPTO-ASSETS	The total supply is 9,000,000,000 \$CAT tokens.

PART E: INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

E.13	TARGETED HOLDERS	ALL
E.14	HOLDER RESTRICTIONS	Trading platforms, subject to applicable laws and their own internal policies, may impose restrictions on \$CAT token buyers and sellers. Such restrictions may include, but are not limited to, the successful completion of Know Your Customer (KYC) verification, Anti-Money Laundering (AML) screening, and Counter-Terrorist Financing (CTF) measures.
E.15	REIMBURSEMENT NOTICE	N/A
E.16	REFUND MECHANISM	N/A
E.17	REFUND TIMELINE	N/A
E.18	OFFER PHASES	N/A

PART E: INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

E.19	EARLY PURCHASE DISCOUNT	N/A
E.20	TIME-LIMITED OFFER	False
E.21	SUBSCRIPTION PERIOD BEGINNING	N/A
E.22	SUBSCRIPTION PERIOD END	N/A
E.23	SAFEGUARDING ARRANGEMENTS FOR OFFERED FUNDS/CRYPTO-ASSETS	N/A
E.24	PAYMENT METHODS FOR CRYPTO-ASSET PURCHASE	The methods of payment for the purchase and sale of \$CAT tokens on trading platforms are determined exclusively by the platforms themselves and are not subject to the control, influence, or governance of the Issuer.

PART E: INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

E.25	VALUE TRANSFER METHODS FOR REIMBURSEMENT	N/A
E.26	RIGHT OF WITHDRAWAL	N/A
E.27	TRANSFER OF PURCHASED CRYPTO-ASSETS	Purchased \$CAT tokens will be transferred to the purchaser's compatible wallet or technical device as determined by the trading platforms. The Issuer assumes no responsibility for any transfers of \$CAT tokens conducted between buyers and sellers on such platforms.
E.28	TRANSFER TIME SCHEDULE	The transfer of \$CAT tokens from a seller's wallet or device to a buyer's wallet or device may be subject to delays. The Issuer exercises no control over the timing of such transfers.
E.29	PURCHASER'S TECHNICAL REQUIREMENTS	Token holders must comply with the technical requirements of the trading platforms on which \$CAT is admitted to trading. These may include: a) maintaining a compatible digital wallet, such as MetaMask, Trust Wallet, Binance Wallet, or Rabby Wallet (for BNB Chain), or Phantom Wallet and other Solana-compatible wallets (for Solana); b) having reliable internet access; c) using a suitable device (computer or mobile) to manage their digital wallet, private keys, and/or trading platform account in order to execute transactions; and

PART E: INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

		d) opening and maintaining an account with any centralised trading platform where \$CAT is admitted to trading, subject to that platform's own onboarding and KYC requirements.
E.30	CRYPTO-ASSET SERVICE PROVIDER (CASP) NAME	Ireland Kraken (Payward Global Solutions LTD): MIC – PGSL LEI: 9845003D98SCC2851458
E.31	CASP IDENTIFIER	Ireland Kraken (Payward Global Solutions LTD): MIC – PGSL LEI: 9845003D98SCC2851458
E.32	PLACEMENT FORM	NTWA
E.33	TRADING PLATFORMS NAME	The \$CAT token has been admitted to trading on the following platforms: a) Decentralised exchanges (DEXs): PancakeSwap, Raydium, Orca, Jupiter etc. b) Centralised exchanges (CEXs): Binance, OKX, Bybit, KuCoin, Gate.io, HTX, MEXC, BingX, BitMart, Kraken – Payward Global Solutions Ltd. dba Kraken) and other platforms. Admission to trading on additional platforms may be pursued in the future.

PART E: INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

E.34 TRADING PLATFORMS MARKET IDENTIFIER CODE (MIC)	Ireland Kraken (Payward Global Solutions LTD): MIC – PGS� LEI: 9845003D98SCC2851458 The Netherlands Bitvavo BV: MIC – VAVO LEI: 724500MX2WBKDJP9HE56 Liechtenstein LCX AG: MIC – LCXE LEI: 529900SN07Z6RTX8R418
E.35 TRADING PLATFORMS ACCESS	Investors may access trading platforms that list \$CAT through their official websites or mobile applications. Access typically requires account creation and completion of KYC/AML checks on centralised exchanges (CEXs), while decentralised exchanges (DEXs) such as PancakeSwap and Raydium can be accessed directly via compatible wallets (MetaMask, Trust Wallet, Binance Wallet, Rabby Wallet for BNB Chain; Phantom Wallet and others for Solana).
E.36 INVOLVED COSTS	Costs associated with accessing trading platforms are determined solely by the platforms themselves and may include transaction fees, trading commissions, withdrawal fees, and network (gas) fees. Anonymous Labs Ltd has no influence over such costs.
E.37 OFFER EXPENSES	N/A

PART E: INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

E.38	CONFLICTS OF INTEREST	The Issuer confirms that, to the best of its knowledge, there are no conflicts of interest relating to the offer or admission of \$CAT to trading. Any future potential conflicts will be disclosed promptly in accordance with MiCA.
E.39	APPLICABLE LAW	This white paper, and any related matters are governed by the laws of the British Virgin Islands.
E.40	COMPETENT COURT	All disputes or claims arising out of or in connection with this contract, including disputes relating to its validity, breach, termination or nullity, shall be confidential and shall be finally settled under the Rules of Arbitration (Vienna Rules) of the Vienna International Arbitral Centre (VIAC) of the Austrian Federal Economic Chamber by one arbitrator appointed in accordance with the said Rules. To the fullest extent permitted by law, disputes must be brought on an individual basis and not as a plaintiff or participant in any purported class, collective, representative, or mass action or proceeding, and no consolidation or joinder with other claims or proceedings is permitted. If, for any reason, the foregoing agreement to arbitrate is invalid, unenforceable, or incapable of being performed, the courts of the British Virgin Islands shall have exclusive jurisdiction to resolve the dispute, and each party irrevocably submits to the jurisdiction of those courts.

PART F: INFORMATION ABOUT THE CRYPTO-ASSETS

F.1	CRYPTO-ASSET TYPE	Simon's Cat Token (\$CAT) is a fungible utility token issued as a BEP-20 token on the BNB Chain and bridged to Solana. It is not an Asset-Referenced Token (ART) or an E-Money Token (EMT).
F.2	CRYPTO-ASSET FUNCTIONALITY	\$CAT serves as the core digital asset of the Simon's Cat ecosystem. Its current functionalities include access to exclusive content and early releases, integration into the Simon's Cat Telegram Mini-App with over 2.8 million monthly active users, participation in buyback and burn programmes funded by project revenues, eligibility for charitable contributions via the Simon's Cat Foundation, and trading on both centralised and decentralised exchanges. Planned future functionalities include integration into Simon's Cat mobile games as a premium access token, priority access and discounts for merchandise, entry to Simon's Cat-themed cafés, live events and VIP experiences, and access to exclusive Simon's Cat comics and interactive content.
F.3	PLANNED APPLICATION OF FUNCTIONALITIES	Planned application of \$CAT functionalities includes features already live such as exchange trading, Telegram Mini-App integration, exclusive content access, buyback and burn mechanisms, and charitable contributions. In Q2–Q3 2025, \$CAT will be integrated into mobile games and merchandise platforms, with targeted expansion in Asia. Between Q4 2025 and 2026, Simon's Cat-themed cafés, Memestore fiat-onboarding, and broader retail adoption are scheduled. From 2026 onwards, the roadmap includes exclusive blockchain-themed comics, possible community participation through a DAO model (subject to regulation), and integration into global live events. No governance over the Issuer or intellectual property is granted. Any future community voting would be limited to non-financial and user-experience matters only, conducted at the Issuer's

PART F: INFORMATION ABOUT THE CRYPTO-ASSETS

discretion, and may be cancelled at any time. Such voting does not constitute a corporate or issuer governance right.

A DESCRIPTION OF THE CHARACTERISTICS OF THE CRYPTO-ASSET, INCLUDING THE DATA NECESSARY FOR CLASSIFICATION OF THE CRYPTO-ASSET WHITE PAPER IN THE REGISTER REFERRED TO IN ARTICLE 109 OF REGULATION (EU) 2023/1114, AS SPECIFIED IN ACCORDANCE WITH PARAGRAPH 8 OF THAT ARTICLE

F.4 TYPE OF WHITE PAPER

OTHR

F.5 THE TYPE OF SUBMISSION

NEWT

F.6 CRYPTO-ASSET CHARACTERISTICS

The Simon's Cat Token (\$CAT) is a fungible utility token deployed as a BEP-20 token on the BNB Chain, with a fixed total supply of 9,000,000,000 tokens. It is also bridged to the Solana network via LayerZero technology. \$CAT provides holders access to premium Simon's Cat content, in-game features, exclusive merchandise, real-world event perks, and philanthropic initiatives through the Simon's Cat Foundation. It incorporates buyback-and-burn mechanisms supported by revenue from games and partnerships.

PART F: INFORMATION ABOUT THE CRYPTO-ASSETS

F.7	COMMERCIAL NAME OR TRADING NAME	Simon's Cat Token (\$CAT)
F.8	WEBSITE OF THE ISSUER	https://www.simonscat.xyz/
F.9	STARTING DATE OF OFFER TO THE PUBLIC OR ADMISSION TO TRADING	N/A - no EU admission executed yet. This White Paper is for admission to trading, expected from 8 October 2025.
F.10	PUBLICATION DATE	8 October 2025
F.11	ANY OTHER SERVICES PROVIDED BY THE ISSUER	N/A
F.12	IDENTIFIER OF OPERATOR OF THE TRADING PLATFORM	Ireland Kraken (Payward Global Solutions LTD): MIC – PGSL LEI: 9845003D98SCC2851458 The Netherlands

PART F: INFORMATION ABOUT THE CRYPTO-ASSETS

		Bitvavo BV: MIC –VAVO LEI: 724500MX2WBKDJP9HE56 Liechtenstein LCX AG: MIC – LCXE LEI: 529900SN07Z6RTX8R418
F.13	LANGUAGE OR LANGUAGES OF THE WHITE PAPER	English
F.14	DIGITAL TOKEN IDENTIFIER CODE USED TO UNIQUELY IDENTIFY THE CRYPTO-ASSET OR EACH OF THE SEVERAL CRYPTO ASSETS TO WHICH THE WHITE PAPER RELATES, WHERE AVAILABLE	N/A
F.15	FUNCTIONALLY FUNGIBLE GROUP DIGITAL TOKEN IDENTIFIER, WHERE AVAILABLE	N/A
F.16	VOLUNTARY DATA FLAG	False

PART F: INFORMATION ABOUT THE CRYPTO-ASSETS

F.17	PERSONAL DATA FLAG	True
F.18	LEI ELIGIBILITY	N/A
F.19	HOME MEMBER STATE	Ireland
F.20	HOST MEMBER STATES	Austria Belgium Bulgaria Croatia Cyprus Czechia Denmark Estonia Finland France Germany Greece Hungary Iceland Italy Latvia Liechtenstein

PART F: INFORMATION ABOUT THE CRYPTO-ASSETS

	Lithuania Luxembourg Malta Netherlands Norway Poland Portugal Romania Sweden Slovakia Slovenia Spain
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PART G: INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS

G.1 PURCHASER RIGHTS AND OBLIGATIONS

Purchasers of \$CAT acquire a utility token. Rights are limited to access within Simon's Cat ecosystem: premium content, in-game features, exclusive merchandise, event access, and participation in community-driven initiatives.

Purchasers are responsible for securing their wallets/private keys and complying with applicable local laws.

No ownership, equity, profit, or redemption rights arise.

No governance over the Issuer or intellectual property is granted. Any future community voting would be limited to non-financial and user-experience matters only, conducted at the Issuer's discretion, and may be cancelled at any time. Such voting does not constitute a corporate or issuer governance right.

G.2 EXERCISE OF RIGHTS AND OBLIGATIONS

The exercise of rights attached to \$CAT requires technical compliance with wallet compatibility and access through official Simon's Cat applications and platforms, subject to the conditions set out below.

Wallet Access – Rights are exercised by holding \$CAT in a compatible wallet, as described in Section E.29 (Wallet Compatibility), and using that wallet within official Simon's Cat applications and platforms.

Utility Functions – By holding and using \$CAT, token holders can unlock premium digital content, gain early access to new games, obtain limited-edition merchandise, and receive invitations to special events. Holders may also participate in community activities such as interactive games and challenges that reward engagement.

Mini-App Participation – Through the Simon's Cat Telegram Mini-App, holders can engage in gameplay where revenue mechanisms contribute to buyback and burn programmes.

Scope of Rights – The rights attached to \$CAT are limited to the utility functions described in this white paper, including access to content, in-game features, merchandise, events, community engagement, and contributions to the Simon's Cat Foundation.

PART G: INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS

		Limitations – The exercise of these rights depends on the continued operation of the relevant platforms. The Issuer does not guarantee secondary market trading or liquidity. All rights are non-financial, confer no ownership or profit participation, and may be subject to legal or regulatory restrictions in certain jurisdictions. No governance over the Issuer or intellectual property is granted. Any future community voting would be limited to non-financial and user-experience matters only, conducted at the Issuer's discretion, and may be cancelled at any time. Such voting does not constitute a corporate or issuer governance right.
G.3	CONDITIONS FOR MODIFICATIONS OF RIGHTS AND OBLIGATIONS	Rights and obligations attached to \$CAT may be modified only where necessary to implement updates to platform features, token utilities, or roadmap initiatives, which will be communicated through the project's official channels. Changes may also result from regulatory or legal requirements, including those arising under MiCA or other applicable laws.
G.4	FUTURE PUBLIC OFFERS	No further public offering of \$CAT is planned.
G.5	ISSUER RETAINED CRYPTO ASSETS	The Issuer retains 450,000,000 \$CAT tokens, representing 5% of the total supply.
G.6	UTILITY TOKEN CLASSIFICATION	Yes

PART G: INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS

G.7	KEY FEATURES OF GOODS/ SERVICES OF UTILITY TOKENS	Please refer to Sections D.7 and F.2 for a description of the key features of Simon's Cat Token.
G.8	UTILITY TOKENS REDEMPTION	\$CAT does not grant a right of redemption into fiat currency or other assets. Instead, tokens are consumed or used directly when accessing the goods and services described above. Access is obtained by holding or spending tokens within official Simon's Cat applications, games, or platforms, as specified in this whitepaper.
G.9	NON-TRADING REQUEST	True
G.10	CRYPTO-ASSETS PURCHASE OR SALE MODALITIES	N/A
G.11	CRYPTO-ASSETS TRANSFER RESTRICTIONS	There are no restrictions on the transferability of \$CAT imposed by the Issuer. Tokens are freely transferable on-chain. However, trading platforms, in accordance with applicable laws and their own internal policies, may impose conditions on buyers and sellers of these tokens. Such conditions can include the successful completion of Know Your Customer (KYC) procedures, Anti-Money Laundering (AML) checks, and measures to combat the financing of terrorism (CFT).

PART G: INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS

G.12	SUPPLY ADJUSTMENT PROTOCOLS	False
G.13	SUPPLY ADJUSTMENT MECHANISMS	N/A
G.14	TOKEN VALUE PROTECTION SCHEMES	False
G.15	TOKEN VALUE PROTECTION SCHEMES DESCRIPTION	N/A
G.16	COMPENSATION SCHEMES	False
G.17	COMPENSATION SCHEMES DESCRIPTION	N/A

PART G: INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS

G.18

APPLICABLE LAW

This white paper, and any related matters are governed by the laws of the British Virgin Islands.

G.19

COMPETENT COURT

All disputes or claims arising out of or in connection with this contract, including disputes relating to its validity, breach, termination or nullity, shall be confidential and shall be finally settled under the Rules of Arbitration (Vienna Rules) of the Vienna International Arbitral Centre (VIAC) of the Austrian Federal Economic Chamber by one arbitrator appointed in accordance with the said Rules. To the fullest extent permitted by law, disputes must be brought on an individual basis and not as a plaintiff or participant in any purported class, collective, representative, or mass action or proceeding, and no consolidation or joinder with other claims or proceedings is permitted. If, for any reason, the foregoing agreement to arbitrate is invalid, unenforceable, or incapable of being performed, the courts of the British Virgin Islands shall have exclusive jurisdiction to resolve the dispute, and each party irrevocably submits to the jurisdiction of those courts.

PART H: INFORMATION ON THE UNDERLYING TECHNOLOGY

H.1	DISTRIBUTED LEDGER TECHNOLOGY	\$CAT is issued on the BNB Chain as a BEP-20 token and bridged to the Solana network via LayerZero technology.
H.2	PROTOCOLS AND TECHNICAL STANDARDS	On BNB Chain, \$CAT follows the BEP-20 token standard to ensure fungibility and interoperability across wallets and exchanges, as well as support for common functions such as transfers, approvals, and balance tracking. It is configured with 18 decimal places. On Solana, \$CAT is represented as an SPL token, the native standard for fungible assets on the Solana network, designed for high transaction capacity with low fees. Both standards are open-source protocols, which allows for compatibility with existing infrastructure and ease of integration across decentralised applications.
H.3	TECHNOLOGY USED	\$CAT tokens are stored and transferred <i>via</i> standard blockchain wallets compatible with BNB Chain (MetaMask, Trust Wallet, Binance Wallet, Rabby) and Solana (Phantom, etc.), as set out in Section E.29 of this white paper.
H.4	CONSENSUS MECHANISM	BNB Chain uses a Proof of Staked Authority (PoSA) consensus mechanism, while Solana uses a Proof of History (PoH) combined with Proof of Stake (PoS).
H.5	INCENTIVE MECHANISMS AND APPLICABLE FEES	Transaction validation and network security are maintained by validators on the respective blockchains. Applicable transaction fees are those charged by the BNB Chain and Solana networks for processing transfers. These fees are external to the Issuer and not retained by the project.

PART H: INFORMATION ON THE UNDERLYING TECHNOLOGY

H.6	USE OF DISTRIBUTED LEDGER TECHNOLOGY	False
H.7	DLT FUNCTIONALITY DESCRIPTION	N/A
H.8	AUDIT	True
H.9	AUDIT OUTCOME	A smart contract audit of the BNB Chain implementation of \$CAT was conducted by CertiK, with the report delivered on 31 March 2025. The audit confirmed that the contract passed 26 out of 26 formal verification properties. No critical, medium, minor, or informational issues were identified. One major issue was raised during the review, relating to potential centralization risk, but it has since been mitigated. Overall, the audit outcome demonstrates that the token contract is in compliance with industry security standards.

PART I: INFORMATION ON RISKS

I.1

OFFER-RELATED RISKS

Market Volatility and Speculation – The value of \$CAT is determined by market supply and demand. Token prices may fluctuate significantly, and purchasers may face partial or total loss of invested funds.

Liquidity Risk – Liquidity depends on trading activity across decentralised and centralised exchanges. There can be no assurance that sufficient liquidity will be available at all times.

Pausing and Delisting Risk – Exchanges may pause or delist \$CAT in line with their internal policies. Such actions could limit or suspend the ability of holders to buy, sell, or otherwise transact in \$CAT, impacting its market value.

Trading Risks – The issuer does not control the secondary market. Trading activity may be speculative and subject to manipulative practices such as wash trading or front running. There can be no guarantee of market depth, stability, or fair price discovery.

Operational and Technical Risk – The functioning of exchanges involves operational and technical dependencies, including off-chain trade matching and custody systems. Failures, errors, or breaches affecting these systems could disrupt the trading of \$CAT.

Unanticipated Risks – Additional risks may arise that are not currently known or considered material. Purchasers should only acquire \$CAT if they can bear the risk of total loss.

I.2

ISSUER-RELATED RISKS

Abandonment and Lack of Success Risk – The project may be abandoned or fail to achieve commercial success due to lack of funding, insufficient user adoption, or loss of interest from the public. Dependence on key developers and management means their incapacitation or withdrawal could also materially affect the project's viability.

Partner and Licence Risk – The Simon's Cat Token ecosystem depends on third-party business relationships, including technology partners, exchanges, and service providers. Changes to

PART I: INFORMATION ON RISKS

I.3

CRYPTO-ASSETS-RELATED RISKS

or failures of these partnerships may disrupt operations and reduce the utility or tradability of the token. As the project is licensed to use the Simon's Cat intellectual property, disputes or termination of the licence could materially affect the project's viability.

Reputational Risk – The project is exposed to the risk of negative publicity, including the potential impact of security incidents, association with illicit activity, or adverse events involving the Simon's Cat brand. Such developments could undermine stakeholder confidence and harm the token's value.

Legal and Regulatory Compliance Risk – The project operates in an evolving regulatory environment. Changes in applicable law, regulatory interpretation, or enforcement actions could affect the token's legal status, restrict its tradability, or impose additional compliance obligations on the issuer.

Operational Risk – Execution of the project depends on effective management and development. Failures in internal processes, delays in implementing planned features, or technical shortcomings could harm operations and reduce adoption.

Competition Risk – The tokenised entertainment and gaming market is competitive and rapidly evolving. Other projects may offer similar propositions and could dilute market share or community interest, reducing demand for \$CAT.

Insolvency Risk – The issuer's financial position and ability to continue operations depend on sufficient resources and revenue. Insolvency of the issuer could lead to suspension of activities and a loss of token utility.

Market and Valuation Risk – Like other crypto-assets, \$CAT is highly volatile, with its valuation depending solely on market supply and demand. Prices may fluctuate significantly due to changes in sentiment, macroeconomic conditions, regulatory developments, or media coverage, which may lead to partial or total loss of funds.

PART I: INFORMATION ON RISKS

I.4 PROJECT IMPLEMENTATION-RELATED RISKS

Liquidity and Trading Risk – Liquidity depends on activity across exchanges, and there can be no assurance of sufficient market depth at all times. Secondary market activity may be speculative and subject to manipulative practices such as wash trading, spoofing, or pump-and-dump schemes, which can distort price discovery.

Custody and Security Risk – Asset security depends on the safe storage of private keys. Loss, theft, or compromise of keys can permanently prevent access to tokens. Holders may also be exposed to exchange breaches, technical failures, or operational errors in custody arrangements.

Fraud and Scam Risk – Holders may be targeted by scams, phishing, impersonation, or fraudulent schemes that could result in the loss of tokens. Users must ensure they only interact with official channels and legitimate services associated with the Simon's Cat Token.

Reputational Risk – Negative publicity about the project, the Simon's Cat brand, or the broader crypto-asset market could harm adoption and reduce the value of \$CAT.

Legal and Regulatory Risk – The regulatory landscape for crypto-assets is evolving. Changes in applicable laws or interpretations may affect the legality, classification, or tradability of \$CAT in certain jurisdictions, potentially reducing its availability or value.

Unanticipated Risks – Additional risks may arise that are not currently known or considered material. Purchasers should only acquire \$CAT if they can bear the risk of total loss.

Roadmap Execution Risk – The success of the Simon's Cat Token project depends on the delivery of key milestones such as integration into mobile games, launch of themed cafés, and release of exclusive Web3 content. Delays, underperformance, or failure to achieve these objectives could weaken adoption and reduce demand for \$CAT.

PART I: INFORMATION ON RISKS

I.5

TECHNOLOGY-RELATED RISKS

Adoption Risk – The project’s long-term viability requires continued community growth, user engagement, and commercial uptake of its offerings. If adoption of Simon’s Cat digital products or Web3 utilities is slower than expected, the intended utility of the token may not be fully realised.

Operational Risk – Effective internal processes, reliable technical infrastructure, and ongoing project management are required to maintain operations. Inadequate controls, mismanagement, or execution failures could disrupt services, damage reputation, and limit project success.

Dependency Risk – The project relies on third-party relationships, including exchange partners, developers, and service providers. Failures or changes in these dependencies could disrupt project operations and undermine confidence. Reliance on licensed intellectual property also increases vulnerability, as disputes or termination could materially affect the project’s ability to function.

Competition Risk – The entertainment and Web3 markets are dynamic and competitive. Rival projects with greater resources or stronger market positioning may reduce the appeal of \$CAT and erode its market share.

Unanticipated Risks – Other risks may arise that cannot currently be foreseen. These may include unforeseen technical, regulatory, or commercial challenges, any of which could adversely affect the implementation of the project.

Blockchain Network Risk – As a BEP-20 token bridged to Solana, \$CAT depends entirely on the reliable functioning of both networks. Issues such as network downtime, congestion, or consensus-level attacks could disrupt transfers or trading and impair usability.

Bridging Risk – The project relies on cross-chain protocols such as LayerZero. Exploits in bridging technologies have historically

PART I: INFORMATION ON RISKS

	resulted in significant losses, and vulnerabilities in these mechanisms may expose holders to additional risk. Smart Contract Risk – The \$CAT contracts deployed on the BNB Smart Chain have undergone a CertiK audit. However, even audited contracts may contain undiscovered bugs or vulnerabilities that could be exploited, resulting in unauthorized transfers or loss of tokens. Smart contracts on other networks, such as bridged representations on Solana, may not have been audited to the same extent and could present additional risk. Custody and Private Key Risk – Users are responsible for the safekeeping of their tokens. Loss or theft of private keys, or poor custody practices, can lead to permanent loss of access. Tokens held on third-party exchanges are subject to custodial risk and may be exposed to operational failures or breaches. Transaction Irreversibility Risk – Transactions on blockchain networks are final and cannot be reversed. Mis-sent transactions, including transfers to incorrect or invalid addresses, may lead to irreversible loss of tokens. Unanticipated Risks – Additional technological risks may emerge that are not currently known or cannot be anticipated. Holders should be aware that vulnerabilities may arise despite ongoing monitoring and audits.
I.6 MITIGATION MEASURES	Compliance Controls – AML and KYC procedures are applied to presale participants to reduce compliance risks and ensure alignment with international standards. Intellectual Property Protection – An exclusive licence from Banijay Rights PLC grants the Issuer full creative and commercial rights to the Simon’s Cat brand in Web3, supporting brand continuity and safeguarding against competing uses. Token Supply Management – Treasury reserves and vesting schedules are in place to avoid sudden supply shocks and promote long-term ecosystem stability.

PART I: INFORMATION ON RISKS

Liquidity Support – Multiple exchange listings across decentralised and centralised trading venues provide liquidity and broaden market access for token holders.

Regulatory Monitoring – The Issuer conducts ongoing monitoring of EU and global regulatory developments, including MiCA, and is committed to adapting operations and disclosures in line with changes in applicable law.

PART J: INFORMATION ON THE SUSTAINABILITY INDICATORS IN RELATION TO ADVERSE IMPACT ON THE CLIMATE AND OTHER ENVIRONMENT-RELATED ADVERSE IMPACTS

J.1 ADVERSE IMPACTS ON CLIMATE AND OTHER ENVIRONMENT- RELATED ADVERSE IMPACTS

Simon’s Cat Token relies on two underlying networks, BNB Chain (PoSA) and Solana (PoS + PoH). These networks exhibit different levels of energy consumption and environmental impacts. The operation of their consensus mechanisms involves energy use associated greenhouse gas emissions, and a limited share of renewable energy integration. While generally more energy-efficient than proof-of-work systems, their operation still contributes to climate-related and other environment-related adverse impacts.

The quantification of these impacts has been carried out in line with CCRI methodologies and publicly available environmental datasets, and the detailed sustainability indicators are provided in Sections S.8-S.16 of this white paper.

PART S: MANDATORY INFORMATION ON PRINCIPAL ADVERSE IMPACTS ON THE CLIMATE AND OTHER ENVIRONMENT-RELATED ADVERSE IMPACTS OF THE CONSENSUS MECHANISM

S.1	NAME	Simon's Cat Token
S.2	RELEVANT LEGAL ENTITY IDENTIFIER	N/A
S.3	NAME OF THE CRYPTO-ASSET	Simon's Cat Token (\$CAT)
S.4	CONSENSUS MECHANISM	Please refer to H.4
S.5	INCENTIVE MECHANISMS AND APPLICABLE FEES	Please refer to H.5
S.6	BEGINNING OF THE PERIOD TO WHICH THE DISCLOSURE RELATES	6 March 2024

PART S: MANDATORY INFORMATION ON PRINCIPAL ADVERSE IMPACTS ON THE CLIMATE AND OTHER ENVIRONMENT-RELATED ADVERSE IMPACTS OF THE CONSENSUS MECHANISM

S.7	END OF THE PERIOD TO WHICH THE DISCLOSURE RELATES	6 March 2025
S.8	ENERGY CONSUMPTION	The estimated annual energy consumption for networks relevant to Simons Cat Token is: BNB Chain (Proof-of-Staked Authority, PoSA): ~164,839 kWh per year Solana (Proof-of-Stake, PoS): ~5,365,500 kWh per year
S.9	ENERGY CONSUMPTION SOURCES AND METHODOLOGIES	Energy consumption estimates provided by CCRI. All indicators are based on assumptions and represent approximations. Methodology, input data, external datasets, and underlying assumptions are described in detail in the CCRI MiCA Methods Whitepaper (https://carbon-ratings.com/dl/whitepaper-mica-methods-2024), the CCRI Indices portal (https://indices.carbon-ratings.com/) and Version 1.1 from April 2025 of the White Paper published by Solana (https://www.lcx.com/wp-content/uploads/Solana-SOL-MiCA-Whitepaper-v-1.1-05_06_2025.docx.pdf).
S.10	RENEWABLE ENERGY CONSUMPTION	14.770208242%
S.11	ENERGY INTENSITY	0.00000 kWh

PART S: MANDATORY INFORMATION ON PRINCIPAL ADVERSE IMPACTS ON THE CLIMATE AND OTHER ENVIRONMENT-RELATED ADVERSE IMPACTS OF THE CONSENSUS MECHANISM

S.12	SCOPE 1 DLT GHG EMISSIONS – CONTROLLED	0.00 tCO ₂ e per year
S.13	SCOPE 2 DLT GHG EMISSIONS – PURCHASED	1873.14310 tCO ₂ e/a
S.14	GHG INTENSITY	0.00000 kgCO ₂ e per transaction
S.15	KEY ENERGY SOURCES AND METHODOLOGIES	To estimate the share of renewable energy usage, node locations are identified through public information sources, open-source crawlers, and proprietary crawlers developed in-house. When geographic distribution data is unavailable, comparable reference networks with similar incentivization structures and consensus mechanisms are used. This geolocation data is then combined with public information from the European Environment Agency (EEA) to determine renewable energy usage.
S.16	KEY GHG SOURCES AND METHODOLOGIES	To calculate GHG emissions, the geographic locations of the nodes are first identified using public information sources, open-source crawlers, and proprietary crawlers developed in-house. If no data is available on the geographic distribution of the nodes, comparable reference networks with similar incentivization structures and consensus mechanisms are used instead. This geolocation data is then combined with public information from the European Environment Agency (EEA) to determine the emissions.

