

This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

\$EDGE Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union.

No	FIELD	CONTENT TO BE REPORTED
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No	FIELD	CONTENT TO BE REPORTED
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No	FIELD	CONTENT TO BE REPORTED
		Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts J.1 Adverse impacts on climate and other environment-related adverse impacts
01	Date of notification	2025-08-27
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

No	FIELD	CONTENT TO BE REPORTED
07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto –asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.
		This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.
08	Characteristics of the crypto-asset	\$EDGE is a pure utility token. Initial token utility includes staking for Trading Fee discounts. Users staking \$EDGE can benefit from reduced trading fees, applied in real-time on the Definitive trading app. Definitive may add additional utility features in the future. Holding \$EDGE does not give holders any governance or voting rights with respect to Definitive or the Definitive app. Staking \$EDGE entitles the user to Definitive’s trading fee discounts detailed in Definitive’s documentation here: https://docs.definitive.fi/platform/edge-token/staking Exact discounts are dependent on the user’s trading volumes on Definitive.
09		N/A
10	Key information about the offer to the public or admission to trading	\$EDGE is an ERC20 token issued on the Base blockchain with the contract address 0xED6E000dEF95780fb89734c07EE2ce9F6dcAf110. The total token supply of \$EDGE is fixed at 1,000,000,000 tokens, enforced via onchain smart contract.

No	FIELD	CONTENT TO BE REPORTED
		- The team and certain investors hold 41.5% of the total token supply and are subject to restrictions on transferability. Specifically, these holders are subject to a 12-month lock up after which there is a 25% vest, followed by linear vesting over the next 24 months. Vesting is enforced via onchain smart contract. - 49.0% of the token supply is allocated to Definitive's current and future community, with no restrictions on transferability. - 9.5% of the token supply is allocated to the Definitive Treasury, with no restrictions on transferability. \$EDGE was first launched on April 2, 2025 at an initial listing price of \$0.15. Today, it is freely tradable onchain on the Base blockchain via DEXs such as Aerodrome Finance, or on major centralized exchanges including Coinbase, Kraken and Gate.io, among others. \$EDGE may be listed on additional centralized and decentralized exchanges in the future. More information about \$EDGE can be found in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token
A.1	Name	Definitive Finance, Inc.
A.2	Legal form	Legal entity
A.3	Registered address	Definitive Finance, Inc. Oceania Business Plaza, 21st Floor, Punta Pacifica, Panama, Panama
A.4	Head office	N/A
A.5	Registration date	2024-08-29
A.6	Legal entity identifier	N/A

No	FIELD	CONTENT TO BE REPORTED
A.7	Another identifier required pursuant to applicable national law	Panamian Registration #: 155756144 Panamian Tax ID #: 155756144-2-2024
A.8	Contact telephone number	N/A
A.9	E-mail address	team@definitive.fi
A.10	Response time (Days)	7
A.11	Parent company	N/A
A.12	Members of the management body	Diana Muñoz, Director, President Omar Camargo, Director, Secretary Persis Manfred Sarmiento, Director, Treasurer
A.13	Business activity	Definitive Finance, Inc. offers an advanced, fully non-custodial, onchain trade execution platform, delivering a CeFi-like experience on DeFi rails.
A.14	Parent company business activity	N/A
A.15	Newly established	false
A.16	Financial condition for the past three years	N/A
A.17	Financial condition since registration	Definitive Finance, Inc. is in good financial condition. The company previously raised ~\$10M USD in total venture capital funding, and is a revenue-generating project, earning revenues in the form of trading fees. Revenue metrics for Definitive's app can be monitored via our public metrics dashboard here: https://metabase.definitive.fi/public/dashboard/80e43551-a7e9-4503-8ac5-d5697a4a3734?tab=21-topline

No	FIELD	CONTENT TO BE REPORTED
<i>Part B - Information about the issuer, if different from the offeror or person seeking admission to trading</i> Not applicable <i>Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114</i> Not applicable <i>Part D- Information about the crypto-asset project</i>		
D.1	Crypto-asset project name	N/A
D.2	Crypto-assets name	Definitive Finance
D.3	Abbreviation	\$EDGE
D.4	Crypto-asset project description	Definitive (https://www.definitive.fi) is an advanced onchain trade execution platform. It aims to deliver a CeFi-like experience on DeFi rails via a fully non-custodial platform & API that is live across major EVM chains and Solana. With Definitive, anyone - from a retail user, to a pro-trader, to a liquid fund, or even an AI agent can trade any asset on any chain with the same institutional-grade execution found in CeFi.
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	Definitive's Labs entity is located at: Definitive Finance, Inc. 382 NE 191 St PMB 49226, Miami, FL 33179 Definitive's Co-Founders and ultimate beneficial owners of Definitive Finance Inc. are: Dennis Qian

No	FIELD	CONTENT TO BE REPORTED
		Sharanjai Prasad Blake Arnold
D.6	Utility Token Classification	True
D.7	Key Features of Goods/Services for Utility Token Projects	Staking \$EDGE entitles the user to Definitive trading fee discounts detailed in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token/staking Exact discounts are dependent on the user's trading volumes on Definitive.
D.8	Plans for the token	Definitive may add additional utility to \$EDGE as the project releases new features. For example, \$EDGE holders may get early access to new features. Definitive's product roadmap can be found here: https://www.notion.so/definitiveco/Definitive-Investor-Memo-Mar-2025-17568aedef6f2807e81ddfd8507478f01
D.9	Resource allocation	Prior to the launch of the \$EDGE token, Definitive raised private funding from VC investors totaling approximately \$10 million.
D.10	Planned use of Collected funds or crypto-Assets	Funds will be used to help grow Definitive's product, brand and user-base.
<i>Part E - Information about the offer to the public of crypto-assets or their admission to trading</i>		
E.1	Public offering or admission to trading	ATTR
E.2	Reasons for public offer or admission to trading	Increase access to \$EDGE for Definitive's European users.
E.3	Fundraising target	N/A

No	FIELD	CONTENT TO BE REPORTED
E.4	Minimum subscription goals	N/A
E.5	Maximum subscription goals	N/A
E.6	Oversubscription acceptance	N/A
E.7	Oversubscription allocation	N/A
E.8	Issue price	N/A
E.9	Official currency or any other crypto-assets determining the issue price	N/A
E.10	Subscription fee	N/A
E.11	Offer price determination method	N/A
E.12	Total number of offered/traded crypto-assets	N/A
E.13	Targeted holders	ALL
E.14	Holder restrictions	No restrictions as long as: (a) the Office of Foreign Assets Control of the United States Treasury Department does not list you as a specially designated national and/or blocked person; (b) the Bureau of Industry and Security of the United States Department of Commerce does not list you on its denied persons list or lists of parties of concern and (c) either you, the country you are located in, or persons connected to you, are not on any similar list promulgated by an official agency or department of the United States government, the United Nations Security Council, the European Union or the United Kingdom's Office of Financial Sanctions Implementation, (d) you are not the subject of sanctions administered or enforced by the United States (including without limitation the U.S. Department of the Treasury's Office of Foreign Asset Control), the United Kingdom, the European Union or any other governmental authority and (e) you

No	FIELD	CONTENT TO BE REPORTED
		are not organized or resident in a country or territory that is the subject of country-wide or territory-wide sanctions implemented by any of the foregoing.
E.15	Reimbursement notice	Purchasers participating in the offer to the public of crypto-asset will be able to be reimbursed if the minimum target subscription goal is not reached at the end of the offer to the public, if they exercise the right to withdrawal provided for in Article 13 of Regulation (EU) 2023/1114 of the European Parliament and of the Council or if the offer is cancelled
E.16	Refund mechanism	N/A
E.17	Refund timeline	N/A
E.18	Offer phases	N/A
E.19	Early purchase discount	N/A
E.20	Time-limited offer	False
E.21	Subscription period beginning	N/A
E.22	Subscription period end	N/A
E.23	Safeguarding arrangements for offered funds/crypto- Assets	N/A
E.24	Payment methods for crypto-asset purchase	Determined by the trading platform/exchange
E.25	Value transfer methods for reimbursement	N/A

No	FIELD	CONTENT TO BE REPORTED
E.26	Right of withdrawal	N/A
E.27	Transfer of purchased crypto-assets	Determined by the trading platform/exchange
E.28	Transfer time schedule	Determined by the trading platform/exchange
E.29	Purchaser's technical requirements	Determined by the trading platform/exchange
E.30	Crypto-asset service provider (CASP) name	Revolut Digital Assets Europe Ltd
E.31	CASP identifier	Revolut Digital Assets Europe Ltd: 549300ET4IUR6RCZOL84
E.32	Placement form	NTAV
E.34	Trading platforms Market identifier code (MIC)	N/A
E.35	Trading platforms access	Investors will be able to access the trading platform via the platform's respective mobile apps or websites.
E.36	Involved costs	N/A
E.37	Offer expenses	N/A
E.38	Conflicts of interest	No conflicts of interest.
E.39	Applicable law	Panama
E.40	Competent court	Competent courts of Panama

No	FIELD	CONTENT TO BE REPORTED
<i>Part F - Information about the crypto-assets</i>		
F.1	Crypto-asset type	ERC20
F.2	Crypto-asset functionality	Staking \$EDGE entitles the user to Definitive trading fee discounts detailed in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token/staking Exact discounts are dependent on the user's trading volumes on Definitive.
F.3	Planned application of functionalities	Trading fee discounts are delivered in real-time when trading on Definitive's app.
F.4	Type of crypto-asset white paper	OTHR
F.5	The type of submission	NEWT
F.6	Crypto-asset characteristics	\$EDGE is an ERC20 token issued on the Base blockchain with the contract address 0xED6E000dEF95780fb89734c07EE2ce9F6dcAf110. The total token supply of \$EDGE is fixed at 1,000,000,000 tokens, enforced via onchain smart contract. - The team and certain investors hold 41.5% of the total token supply and are subject to restrictions on transferability. Specifically, these investors are subject to a 12-month lock up after which there is a 25% vest, followed by linear vesting over the next 24 months. Vesting is enforced via onchain smart contract. - 49.0% of the token supply is allocated to the Definitive community. There are no restrictions on transferability - 9.5% of the token supply is allocated to the Definitive Treasury, with no restrictions on transferability. \$EDGE was first launched on April 2, 2025 at an initial listing price of \$0.15. Today, it is freely tradable onchain on the Base blockchain via DEXs such as Aerodrome Finance, or on major centralized exchanges

No	FIELD	CONTENT TO BE REPORTED
		including Coinbase, Kraken and Gate.io, among others, and \$EDGE may be listed on additional centralized and decentralized exchanges in the future. More information about \$EDGE can be found in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token
F.7	Commercial name or trading name	See F.13
F.8	Website of the issuer	www.definitive.fi
F.9	Starting date of offer to the public or admission to trading	2025-09-24
F.10	Publication date	2025-09-23
F.11	Any other services provided by the issuer	N/A
F.12	Language or languages of the crypto-asset white paper	English
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	\$EDGE Contract Address: 0xED6E000dEF95780fb89734c07EE2ce9F6dcAf110. More info here: https://docs.definitive.fi/platform/edge-token
F.14	Functionally fungible group digital token identifier, where available	The \$EDGE Staking contract address is 0xdefed6eE363Cc984756566726073ed4d0BC68bde More info here: https://docs.definitive.fi/platform/edge-token/staking

No	FIELD	CONTENT TO BE REPORTED
F.15	Voluntary data flag	false
F.16	Personal data flag	false
F.17	LEI eligibility	true
F.18	Home Member State	France
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Republic of Cyprus, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.
<i>Part G - Information on the rights and obligations attached to the crypto-assets</i>		
G.1	Purchaser rights and obligations	N/A
G.2	Exercise of rights and obligations	N/A
G.3	Conditions for modifications of rights and obligations	N/A
G.4	Future public offers	N/A
G.5	Issuer retained crypto-assets	94,600,000
G.6	Utility token classification	true
G.7	Key features of goods/services of utility tokens	Staking \$EDGE entitles the user to Definitive trading fee discounts detailed in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token/staking Exact discounts are dependent on the user's trading volumes on Definitive.

No	FIELD	CONTENT TO BE REPORTED
G.8	Utility tokens redemption	Staking \$EDGE entitles the user to Definitive trading fee discounts detailed in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token/staking Definitive fee discounts are applied in real-time when trading on the Definitive app
G.9	Non-trading request	true
G.10	Crypto-assets purchase or sale modalities	N/A
G.11	Crypto-assets transfer restrictions	No restrictions
G.12	Supply adjustment protocols	false
G.13	Supply adjustment mechanisms	N/A
G.14	Token value protection schemes	false
G.15	Token value protection schemes description	N/A
G.16	Compensation schemes	false
G.17	Compensation schemes description	N/A
G.18	Applicable law	Panama
G.19	Competent court	Competent court of Panama
<i>Part H – information on the underlying technology</i>		

No	FIELD	CONTENT TO BE REPORTED
H.1	Distributed ledger technology (DTL)	N/A
H.2	Protocols and technical standards	Definitive's technical architecture borrows the best concepts from traditional finance trade execution while integrating DeFi-native elements such as onchain activity monitoring and cross-protocol smart contract execution.
H.3	Technology used	The architecture is composed of a GoLang backend, a React frontend, and smart-contract deployed across multiple EVM chains and Solana. With Definitive, each user has a bespoke smart-contract deployed on each chain. Please find a detailed overview here https://docs.definitive.fi/platform/technical-overview/architecture
H.4	Consensus mechanism	N/A
H.5	Incentive mechanisms and applicable fees	N/A
H.6	Use of distributed ledger technology	false
H.7	DLT functionality description	\$EDGE is a token issued on the Base blockchain. Base is a Layer 2 blockchain built on Ethereum, developed by Coinbase to offer a scalable, low-cost, and developer-friendly platform for decentralized applications (dApps). It uses Optimism's Optimistic Rollup technology, which bundles transactions off-chain and posts them to Ethereum for security and settlement. As a result, Base benefits from Ethereum's security while significantly reducing gas fees and increasing transaction throughput.
H.8	Audit	true
H.9	Audit outcome	Definitive has undergone multiple audits from top-tier security firms Zellic and OtterSec with no material findings. Audit reports can be reviewed here: https://docs.definitive.fi/references/audits
<i>Part I – Information on risks</i>		

No	FIELD	CONTENT TO BE REPORTED
I.1	Offer-related risks	Market Volatility The price of \$EDGE may experience significant fluctuations due to changes in market sentiment, broader macroeconomic conditions, or developments within the Morpho ecosystem. Liquidity Risk Liquidity for \$EDGE tokens may vary across decentralised exchanges (DEXs) and any future centralised exchange listings. During periods of market stress or reduced on-chain activity, users may face difficulties executing trades at expected prices. Regulatory Risk Global changes in the regulatory landscape affecting crypto-assets and DeFi protocols may impact the trading, utility, or listing status of the \$EDGE token. AML/KYC Compliance Trading \$EDGE on centralised exchanges, if available, typically requires compliance with Anti-Money Laundering (AML) and Know Your Customer (KYC) obligations, which may limit access in certain jurisdictions. Market Manipulation \$EDGE may be subject to risks of market manipulation, including wash trading or spoofing. As with most tokens in early stages of market formation, these practices can distort price discovery and contribute to excessive volatility.
I.2	Issuer-related risks	Project Continuity Risk

No	FIELD	CONTENT TO BE REPORTED
		The \$EDGE token’s value and utility are directly linked to the ongoing development and sustainability of the Definitive project. Regulatory Exposure Operating within a dynamic and evolving regulatory landscape, \$EDGE faces risks related to changes in laws or regulatory enforcement affecting crypto-assets and decentralised finance. Such regulatory shifts could restrict \$EDGE accessibility, limit its exchange listings, or affect its legal status in certain jurisdictions, potentially curbing its adoption.
I.3	Crypto-assets-related risks	Speculative Nature The \$EDGE token is highly speculative in nature. Its value may experience substantial volatility due to factors such as governance activity and demand for \$EDGE. Rapid price changes are possible and may not reflect fundamental protocol developments. Custodial Risk As with most crypto-assets, \$EDGE tokens are bearer instruments. Holders are solely responsible for securing their private keys and wallet recovery phrases. Liquidation In addition to smart contract vulnerabilities, another risk for \$EDGE is the ability to handle liquidations in scenarios of high volatility.
I.4	Project implementation-related risks	All of the code used in the Definitive application (“Application”) is novel and experimental. Please use discretion when depositing funds. While we have thoroughly reviewed our code, we are not liable for funds lost due to code or smart contract exploits or hacks. Moreover, digital assets displayed on the Application are exposed to market fluctuations. Your capital might change due to price action and other

No	FIELD	CONTENT TO BE REPORTED
		external factors. Take note that price fluctuations also cause “impermanent loss” when dealing with liquidity pools. A transaction on the Application may fail for several reasons, including without limitation a change in prices, order availability, or technical difficulties experienced by us, decentralized finance counterparties or underlying blockchain nodes. We make no representation or warrant that any transaction will be executed fully, or at all. We are, under no circumstances, liable for any loss or injury suffered by a failure of a transaction to complete properly or in a timely manner, including dispatching to the underlying blockchain. Further, we are in no way responsible for notifying you of a transaction failure, although you are able to see any such failures on the Application. You have full responsibility to determine and inquire into the failure of any transaction which you initiate. WE MAY REMOVE A DIGITAL ASSET FROM TRADING ON THE APPLICATION AT ANY TIME, FOR ANY REASON, WITHOUT PRIOR NOTICE. You acknowledge that while we are using commercially reasonable methods to provide trading functionality to you through our Services, we do not guarantee that the Services will be consistently available. You agree that you assume all risks and potential losses associated with any digital asset being removed, price fluctuations, or differences in actual versus indicated prices. You acknowledge that transactions using blockchains may require the payment of transaction or gas fees, which are essentially network transaction fees paid on every transaction that occurs on the selected blockchain network; transaction or gas fees are non-refundable, and we do not provide any services to users or deliver, hold, and/or receive payment for cryptoassets. We charge a flat fee based on your trading volume on the Services. We operate as an Application provider and do not act as principal or counterparty with respect to any transactions entered on the Application. Strategies will generally involve usage of other decentralized finance platforms. This will add a layer of counterparty risk. You agree and understand that: (a) all trades you submit through the Application are considered unsolicited, which means that they are solely initiated by you; (b) you have not received any investment advice from us in connection with any trades; and (c) we do not conduct a suitability review of any trades you submit.

No	FIELD	CONTENT TO BE REPORTED
		You acknowledge and agree that we do not broker trading orders on your behalf, negotiate terms for any transaction, make investment recommendations, arrange financing, hold customer funds, process trade documentation or conduct independent asset valuations in connection with providing the Services. We also do not facilitate the execution or settlement of your trades, which occur entirely on the applicable underlying blockchain. As a result, we do not (and cannot) guarantee market best pricing or best execution through the Services. Any references in the Application to “best price” do not constitute a representation or warranty about pricing available through the Application or elsewhere.
I.5	Technology-related risks	All of the code used in the Definitive application (“Application”) is novel and experimental. While we have thoroughly reviewed our code, we are not liable for funds lost due to code or smart contract exploits or hacks.
I.6	Mitigation measures	Definitive has undergone multiple smart contract audits which can be reviewed here: https://docs.definitive.fi/references/audits
<i>Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts</i>		
J.1	Adverse impacts on climate and other environment- related adverse impacts	\$EDGE token benefits from the Proof-of-Stake (PoS) consensus. Proof-of-Stake (PoS) significantly reduces energy consumption compared to Proof-of-Work (PoW), offering a more environmentally sustainable foundation.