GIB Token White Paper

Crypto-Asset White Paper pursuant to Regulation (EU) 2023/1114 (MiCA)

Table of Contents

I.01: Date of notification

03.11.2025

I.02: Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.' Where relevant in accordance with Article 6(3), second subparagraph of Regulation (EU) 2023/1114, reference shall be made to 'person seeking admission to trading' or to 'operator of the trading platform' instead of 'offeror'.

I.03: Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114

This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto- asset white paper makes no omission likely to affect its import.'

I.04: Statement in accordance with Article 6(5), points (a), (b), (c) of Regulation (EU) 2023/1114

The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.'

I.05: Statement in accordance with Article 6(5), point (d) of Regulation (EU) 2023/1114

True

I.06: Statement in accordance with Article 6(5), points (e) and (f) of Regulation (EU) 2023/1114

The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.'

Summary

I.07: Warning in accordance with Article 6(7), second subparagraph of Regulation (EU) 2023/1114

Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto – asset on the content of the crypto- asset white paper as a whole and not on the summary alone. The offer to the public of this crypto- asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.'

I.08: Characteristics of the crypto-asset

Token name: GIB Token. Ticker: $GIB. Network: Hedera Hashgraph. Token Type: Fungible Token (HTS). Token ID (DTI): QJVQZ43NG
Group - 638H37B26.The $GIB Token is the official token for GIB.CHAT PTY LTD, a chat bot on the Hedera Hashgraph. The purpose of the GIB token is to serve as a community engagement token for the
purposes of onboarding retail users to the Hedera Network. It is purely for entertainment and community expression. It has no intrinsic value, no promise of profit, no financial rights, and no utility beyond participation in memes, community culture, and experiments with decentralized applications. GIB exists to celebrate internet culture and community creativity. It is designed as a collectible digital token for fun and shared identity, not as a payment instrument or investment product.

I.09:

$GIB is GIB.CHAT PTY LTD’s utility token on the Hedera network.

I.10: Key information about the offer to the public or admission to trading

GIB.CHAT PTY LTD. seeks admission to trading of the $GIB token so as to be compliant with MiCA and in keeping with its mission to make available for trading to its clients a wide range of assets.

Part A - Information about the offeror or the person seeking admission to trading

A.1: Name

GIB.CHAT PTY LTD

A.2: Legal form

Proprietary company, limited by shares

A.3: Registered address

15 Napier St, Warragul, Victoria 3820, Australia

A.4: Head office

15 Napier St, Warragul, Victoria 3820, Australia

A.5: Registration Date

18.07.2025

A.6: Legal entity identifier

254900XNGNCV5R9YWJ38

A.7: Another identifier required pursuant to applicable national law

Australian Company Number 689 188 136

A.8: Contact telephone number

A.9: E-mail address

gibfather@gib.chat

A.10: Response Time (Days)

GIB.CHAT PTY LTD endeavours to reply within fourteen (14) days of receipt.

A.11: Parent Company

A.12: Members of the Management body

David Adele; 15 Napier St, Warragul, Victoria 3820, Australia; Director

A.13: Business Activity

GIB.CHAT PTY LTD. has developed a digital token, referred to as “GIB”, intended to
operate on the Hedera Hashgraph Network under Token ID (DTI): QJVQZ43NG The purpose of the GIB token is to serve as a community engagement token for the
purposes of onboarding retail users to the Hedera Network. It is purely for entertainment and community expression. It has no intrinsic value, no promise of profit, no financial rights, and no utility beyond participation in memes, community culture, and experiments with decentralized applications. GIB exists to celebrate internet culture and community creativity. It is designed as a collectible digital token for fun and shared identity, not as a payment instrument or investment product.

A.14: Parent Company Business Activity

A.15: Newly Established

Yes

A.16: Financial condition for the past three years

A.17: Financial condition since registration

Part B - Information about the issuer, if different from the offeror or person seeking admission to trading

B.1: Issuer different from offeror or person seeking admission to trading

No / Not applicable

B.2: Name

No / Not applicable

B.3: Legal form

No / Not applicable

B.4: Registered address

No / Not applicable

B.5: Head office

No / Not applicable

B.6: Registration Date

No / Not applicable

B.7: Legal entity identifier

No / Not applicable

B.8: Another identifier required pursuant to applicable national law

No / Not applicable

B.9: Parent Company

No / Not applicable

B.10: Members of the Management body

No / Not applicable

B.11: Business Activity

No / Not applicable

B.12: Parent Company Business Activity

No / Not applicable

Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114

C.1: Name

C.2: Legal form

C.3: Registered address

C.4: Head office

C.5: Registration Date

C.6: Legal entity identifier of the operator of the trading platform

C.7: Another identifier required pursuant to applicable national law

C.8: Parent Company

C.9: Reason for Crypto-Asset White Paper Preparation

C.10: Members of the Management body

C.11: Operator Business Activity

C.12: Parent Company Business Activity

C.13: Other persons drawing up the crypto- asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114

C.14: Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114

Part D - Information about the crypto-asset project

D.1: Crypto-asset project name

GIB.CHAT

D.2: Crypto-assets name

GIB

D.3: Abbreviation

$GIB

D.4: Crypto-asset project description

GIB.CHAT PTY LTD. has developed a digital token, referred to as “GIB”, intended to operate on the Hedera Hashgraph Network under Token ID (DTI): QJVQZ43NG. The purpose of the GIB token is to serve as a community engagement token for the purposes of onboarding retail users to the Hedera Network. It is purely for entertainment and community expression. It has no intrinsic value, no promise of profit, no financial rights, and no utility beyond participation in memes, community culture, and experiments with decentralized applications. GIB exists to celebrate internet culture and community creativity. It is designed as a collectible digital token for fun and shared identity, not as a payment instrument or investment product.

D.5: Details of all natural or legal persons involved in the implementation of the crypto-asset project

Issuer/developer: GIB.CHAT PTY LTD. 15 Napier St, Warragul, Victoria 3820, Australia // Crypto Asset Service Provider: Payward Global Solutions Limited, (trading as “Kraken”), licensed as a CASP with the CBI (Registration No C559106) C559106 (Ireland), with registered offices at: 70 Sir John Rogerson's Quay Dublin 2 Ireland

D.6: Utility Token Classification

No / Not applicable

D.7: Key Features of Goods/Services for Utility Token Projects

No / Not applicable

D.8: Plans for the token

GIB.CHAT PTY LTD's plan is onboarding new users on the Hedera Hashgraph Network by developing new features of the GIB chat bot

D.9: Resource Allocation

D.10: Planned Use of Collected Funds or Crypto-Assets

Not applicable - GIB.CHAT PTY LTD is seeking admission to trading and does not collect any funds in that context.

Part E - Information about the offer to the public of crypto-assets or their admission to trading

E.1: Public Offering or Admission to trading

ATTR

E.2: Reasons for Public Offer or Admission to trading

Making secondary trading available to the consumers on the Kraken Trading platform in compliance with the MiCA regulatory framework.

E.3: Fundraising Target

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.4: Minimum Subscription Goals

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.5: Maximum Subscription Goal

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.6: Oversubscription Acceptance

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.7: Oversubscription Allocation

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.8: Issue Price

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.9: Official currency or any other crypto- assets determining the issue price

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.10: Subscription fee

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.11: Offer Price Determination Method

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.12: Total Number of Offered/Traded Crypto- Assets

Maximum supply is 980,000,000 $GIB

E.13: Targeted Holders

ALL

E.14: Holder restrictions

No restrictions at network level, although trading platforms may place restrictions in accordance with applicable laws and internal policies. As a result, restrictions may be placed on buyers and sellers of $GIB on the specific platform (most notably KYC-checks). However, such checks or limitations are not imposed by GIB.CHAT PTY LTD.

E.15: Reimbursement Notice

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.16: Refund Mechanism

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.17: Refund Timeline

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.18: Offer Phases

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.19: Early Purchase Discount

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.20: Time-limited offer

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.21: Subscription period beginning

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.22: Subscription period end

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.23: Safeguarding Arrangements for Offered Funds/Crypto-Assets

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.24: Payment Methods for Crypto-Asset Purchase

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.25: Value Transfer Methods for Reimbursement

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.26: Right of Withdrawal

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.27: Transfer of Purchased Crypto-Assets

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.28: Transfer Time Schedule

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.29: Purchaser's Technical Requirements

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.30: Crypto-asset service provider (CASP) name

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.31: CASP identifier

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

E.32: Placement form

NTAV

E.33: Trading Platforms name

Payward Global Solutions Ltd t/a Kraken.com

E.34: Trading Platforms Market Identifier Code (MIC)

PGSL

E.35: Trading Platforms Access

Kraken.com

E.36: Involved costs

E.37: Offer Expenses

E.38: Conflicts of Interest

We are not aware of any conflicts of interest of the persons involved in the offer to the public or admission to trading, arising in relation to the offer or admission to trading.

E.39: Applicable law

Any dispute arising out of or in connection with the present white paper white paper shall be governed by and construed and enforced in accordance with the laws of The Netherlands without regard to conflict of law rules or principles, except to the extent that such disputes are governed by applicable law pursuant to the terms and conditions of the respective trading platform on which $GIB has been admitted for trading.

E.40: Competent court

Any disputes or claims arising out of this white paper will be subject to the exclusive jurisdiction of the courts of The Netherlands.

Part F - Information about the crypto-assets

F.1: Crypto-Asset Type

Other-crypto-asset, not being a Utility Token

F.2: Crypto-Asset Functionality

F.3: Planned Application of Functionalities

A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article

F.4: Type of white paper

OTHR

F.5: The type of submission

NEWT

F.6: Crypto-Asset Characteristics

GIB token is a 'other-crypto-asset', not being a utility token, and to be used on the Hedera Hashgraph Network. The maximum supply is 980,000,000 GIB. No rights are attached to the token.

F.7: Commercial name or trading name

GIB.CHAT PTY LTD

F.8: Website of the issuer

https://GIB.chat

F.9: Starting date of offer to the public or admission to trading

03.11.2025

F.10: Publication date

03.11.2025

F.11: Any other services provided by the issuer

F.12: Identifier of operator of the trading platform

PGSL

F.13: Language or languages of the white paper

English

F.14: Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available

QJVQZ43NG

F.15: Functionally FunGIBle Group Digital Token Identifier, where available

638H37B26

F.16: Voluntary data flag

No / Not applicable

F.17: Personal data flag

Yes

F.18: LEI eliGIBility

Yes

F.19: Home Member State

Ireland

F.20: Host Member States

Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Italy, Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden

Part G - Information on the rights and obligations attached to the crypto-assets

G.1: Purchaser Rights and Obligations

G.2: Exercise of Rights and obligations

G.3: Conditions for modifications of rights and obligations

The rights and obligations attached to $GIB as described in this white paper reflect information available at the time of issuance. This white paper does not constitute a commitment or guarantee by GIB.CHAT PTY LTD or any other party regarding future modifications. The white paper contains no promises, assurances or warranties regarding future token functionality. This section is provided solely for informational purposes.

G.4: Future Public Offers

No future public offers have been announced at the time of this White Paper.

G.5: Issuer Retained Crypto-Assets

G.6: Utility Token Classification

No / Not applicable

G.7: Key Features of Goods/Services of Utility Tokens

G.8: Utility Tokens Redemption

G.9: Non-Trading request

Yes

G.10: Crypto-Assets purchase or sale modalities

Not applicable. The white paper is published in relation to an admission to trading, not an offer to the public.

G.11: Crypto-Assets Transfer Restrictions

No restrictions at network level, although trading platforms may place restrictions in accordance with applicable laws and internal policies. As a result, restrictions may be placed on buyers and sellers of $GIB on the specific platform (most notably KYC-checks). However, such checks or limitations are not imposed by GIB.CHAT PTY LTD.

G.12: Supply Adjustment Protocols

No / Not applicable

G.13: Supply Adjustment Mechanisms

G.14: Token Value Protection Schemes

No / Not applicable

G.15: Token Value Protection Schemes Description

G.16: Compensation Schemes

No / Not applicable

G.17: Compensation Schemes Description

N/A. See answer under Section G.16.

G.18: Applicable law

Any dispute arising out of or in connection with the present white paper white paper shall be governed by and construed and enforced in accordance with the laws of The Netherlands without regard to conflict of law rules or principles, except to the extent that such disputes are governed by applicable law pursuant to the terms and conditions of the respective trading platform on which $GIB has been admitted for trading

G.19: Competent court

Any disputes or claims arising out of this white paper will be subject to the exclusive jurisdiction of the courts of The Netherlands.

Part H - information on the underlying technology

H.1: Distributed ledger technology

$GIB is implemented on the Hedera Hashgraph public network, which uses a unique consensus mechanism called Hashgraph. Unlike traditional blockchains that use Proof of Work (PoW) or Proof of Stake (PoS) to build a linear chain of blocks, Hashgraph utilizes a Directed Acyclic Graph (DAG) data structure. It achieves consensus through a "gossip about gossip" protocol and virtual voting, which allows for fast transaction speeds, low fees, and high security (specifically, asynchronous Byzantine Fault Tolerance, or aBFT).

H.2: Protocols and technical standards

$GIB is native to the Hedera network, which relies on the Hashgraph distributed-ledger protocol. Core services are exposed via gRPC and REST APIs, while a JSON-RPC relay provides full EVM compatibility for Solidity smart contracts. Transactions are signed with Ed25519 or ECDSA-secp256k1 keys, and the network's native Hedera Token Service (HTS) and Smart-Contract Service (EVM) ensure that $GIB integrates smoothly with standard wallets, exchanges and decentralised applications.

H.3: Technology Used

$GIB uses the native Hedera Token Service (HTS) standard on the Hedera network. A separate “mirror-node” layer streams all consensus data so that anyone can run a read-only node for historical queries without burdening consensus nodes with archival storage.

H.4: Consensus Mechanism

Hedera Hashgraph employs an asynchronous Byzantine Fault-Tolerant (aBFT) proof-of-stake model. Consensus nodes “gossip” signed events, then use virtual voting, weighted by the amount of $GIB staked to each node, to finalise a total order of transactions. Finality is normally achieved within 3–5 seconds, and compromising consensus would require control of more than one-third of all staked $GIB, providing strong security and high throughput.

H.5: Incentive Mechanisms and Applicable Fees

Hedera relies on its own incentive model: all transaction fees are paid in the Hedera token (HBAR), and each fee is split into a node fee (to the submitting node), a network fee (shared among all consensus nodes), and a service fee (for the specific Hedera service used). Consensus nodes and their proxy-stakers earn HBAR rewards daily, proportional to the stake and uptime they contribute; rewards are drawn from the Hedera treasury, with no new HBAR minted and no slashing penalties. Thus, users pay predictable HBAR fees when transferring HBAR or invoking Hedera services, while node operators and stakers are compensated in HBAR 30 of 35 for securing and operating the network.

H.6: Use of Distributed Ledger Technology

No / Not applicable

H.7: DLT Functionality Description

H.8: Audit

Yes

H.9: Audit outcome

Part I - Information on risks

I.1: Offer-Related Risks

The $GIB token's value is highly speculative and has no tangible backing, meaning you could lose your entire investment. Its use in restricted activities could lead to regulatory action and negatively impact its value. The token's tax status is uncertain, so you should seek professional advice, and there is no guarantee it will be exchangeable for future services if the project fails.

I.2: Issuer-Related Risks

The $GIB project's survival depends on continuous funding as it currently lacks revenue. Mismanaged funds or insufficient capital could jeopardize its goals. The project also faces significant legal risks due to the need to comply with complex international regulations. Failure to do so could result in penalties or operational restrictions. Finally, the project's success is highly dependent on its small core team. The loss of key personnel or an inability to attract talent could severely impact its ability to execute its vision and maintain community trust.

I.3: Crypto-Assets-related Risks

The $GIB token is highly volatile, with its value swinging wildly due to market sentiment and regulatory news. This can cause sudden losses and affect its liquidity, making it hard to trade. The project also faces technological risks, including smart contract exploits and breaches on exchanges, which could damage the ecosystem. Additionally, if the project fails, the token's utility and value will be diminished. A final risk is asset loss from improper security, such as losing private keys or a custodian failure.

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The $GIB token has no intrinsic value. There are no rights attached to obtaining the token, and there are no plans to introduce such rights. As a small independent team, execution timelines may vary. The project relies on Hedera's stability, policies and adoption. Community-developed apps using $GIB may encounter technical or operational issues. Popularity depends on cultural trends, not demand fundamentals. Risks include impersonation, phising and token copycats.

I.5: Technology-Related Risks

The $GIB token relies on a public blockchain, which poses risks like network congestion, high fees, and potential outages. It is also vulnerable to attacks like a 51% attack and protocol bugs. Future technologies, particularly quantum computing, could threaten its cryptographic security. Furthermore, all transactions are public, which, despite addresses being anonymous, creates privacy concerns as transaction histories can be linked to individuals. This data is subject to scrutiny by regulators and others.

I.6: Mitigation measures

The project's decentralized governance prevents a single entity from controlling the network, with decisions made by a diverse group of stakeholders. Its codebase is continuously audited to find and fix vulnerabilities. The network's Byzantine Fault Tolerant consensus ensures it remains operational even with malicious participants. Transparent communication and disclaimers that $GIB has no financial value. Maintain ethical market presence via verified CEX/DEX listings only. Utilize HTS-native issuance to reduce smart contract vulnerabilities. Managed under Gib.Chat Pty Ltd with transparency statements. Active moderation on Telegram, X, and Discord to prevent scams. Promote wallet safety and publish official verified resources. Collaborate with Hedera ecosystem partners for long-term cultural relevance.

Part J - Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts

General information

S.1: Name

GIB.CHAT PTY LTD.

S.2: Relevant legal entity identifier

254900XNGNCV5R9YWJ38

S.3: Name of the crypto- asset

GIB

S.4: Consensus Mechanism

Hedera Hashgraph operates on a unique Hashgraph consensus algorithm, a directed acyclic graph (DAG) system that diverges from traditional blockchain technology. It uses Asynchronous Byzantine Fault Tolerance (aBFT) to secure the network.

S.5: Incentive Mechanisms and Applicable Fees

S.6: Beginning of the period to which the disclosure relates

2024-07-05 00:00:00

S.7: End of the period to which the disclosure relates

2025-07-05 00:00:00

Mandatory key indicator on energy consumption

S.8: Energy consumption

0,330702 kWh

Sources and methodologies

S.9: Energy consumption sources and methodologies

Activity-based Attribution: A fraction of the network's total 82,133.21 kWh/a is attributed to the asset based on its transaction volume relative to the total Hedera network volume.

Supplementary key indicators on energy and GHG emissions

S.10: Renewable energy consumption

S.11: Energy intensity

S.12: Scope 1 DLT GHG emissions – Controlled

S.13: Scope 2 DLT GHG emissions – Purchased

S.14: GHG intensity

Sources and methodologies

S.15: Key energy sources and methodologies

S.16: Key GHG sources and methodologies

Optional indicators

S.17: Energy mix

While $GIB consumes electricity, the underlying Hedera network is carbon-negative because the Hedera Council purchases offsets (e.g., Green-e climate certified credits) that exceed the network's total emissions.

S.18: Energy use reduction

S.19: Carbon intensity

S.20: Scope 3 DLT GHG emissions - Value chain

S.21: GHG emissions reduction targets or commitments

S.22: Generation of waste electrical and electronic equipment (WEEE)

S.23: Non-recycled WEEE ratio

S.24: Generation of hazardous waste

S.25: Generation of waste (all types)

S.26: Non-recycled waste ratio (all types)

S.27: Waste intensity (all types)

S.28: Waste reduction targets or commitments (all types)

S.29: Impact of the use of equipment on natural resources

S.30: Natural resources use reduction targets or commitments

S.31: Water use

S.32: Non recycled water ratio