

This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

AETHIR (ATH) Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

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01	Date of notification	2025-[XX]-[XX]	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	Regarding offerors: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text

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03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text
05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	true The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.	'true' – Yes 'false' – Not applicable If Yes, Predefined alphanumerical text
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
SUMMARY			

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07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto- asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.	Predefined alphanumerical text
08	Characteristics of the crypto-asset	The AETHIR (“ATH”) token is a utility token as defined by Article 3(1)(9) of Regulation (EU) 2023/1114 of the European Parliament and Council of 31 May 2023 on markets in crypto-assets (“MiCA”). Aethir is a cryptocurrency designed to power a decentralised, enterprise-grade GPU compute infrastructure, tailored for AI and gaming applications. Aethir has built this distributed network. It aggregates enterprise-grade GPU chips into a single global network that increases the supply of on-demand cloud compute resources for the AI, gaming, and virtualised compute sectors. Enterprise GPU owners can unlock the	Free alphanumerical text

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		potential of their underutilised GPU chips, while end users get access to the affordable on-demand compute resources they need to power their AI training and inferencing workloads, real-time rendering applications, and other virtualised compute operations.	
09		Not applicable	Free alphanumerical text
10	Key information about the offer to the public or admission to trading	https://coinmarketcap.com/currencies/aethir/ Aethir token was first admitted to trading on June 12, 2024. At Token Generation Event (TGE) the listing price was approximately \$0.11\$ and thus a valuation of \$4,620,000,000. With a total supply of 42 billion tokens, Aethir has meticulously strategised its token allocation to ensure optimal ecosystem growth and balance stakeholder interests within both the short and long-term. The total supply of Aethir tokens is 42 billion, allocated as follows : • Airdrop: 6% • Investors: 11.5% • Checkers and Compute Providers: 50% • Team: 12.5% • Advisors: 5% • Ecosystem: 15%. ATH tokens are available for trading on various exchanges. Pursuant to the ATH Circulating Supply based	Free alphanumerical text

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		on the emissions schedule, the circulating supply is approximately 9,895,446,319 tokens as of June 2025.	
<i>Part A - Information about the offeror or the person seeking admission to trading</i>			
A.1	Name	Not publicly available information	Free alphanumerical text
A.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
A.3	Registered address	Not publicly available information	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.4	Head office	Not publicly available information	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration date	Not publicly available information	ISO 8601 date format (YYYY-MM-DD)
A.6	Legal entity identifier	Not publicly available information	{LEI}
A.7	Another identifier required pursuant to applicable national law	Not publicly available information	Free text
A.8	Contact telephone number	Not publicly available information	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.9	E-mail address	support@aethir.com	Free alphanumerical text
A.10	Response time (Days)	Not publicly available information	{DURATION}
A.11	Parent company	Not publicly available information	Free alphanumerical text
A.12	Members of the management body	Daniel Wang, co-founder Mark Rydon, co-founder Mack Lorden, co-founder	Free alphanumerical text presented in a tabular format
A.13	Business activity	Fintech	Free alphanumerical text
A.14	Parent company business activity	Not publicly available information	Free alphanumerical text
A.15	Newly established	Not publicly available information	'true' – Yes 'false' – No

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A.16	Financial condition for the past three years	Not publicly available information Where the offeror or person seeking admission to trading has been established for the past three years, the financial condition of the offeror or person seeking admission to trading over the past three years. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is required, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	Free alphanumeric text
A.17	Financial condition since registration	Not publicly available information Where the offeror or person seeking admission to trading has not been established for the past three years, description of its financial condition since the date of its registration. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is available, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development	Free alphanumeric text

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		and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	
<i>Part B - Information about the issuer, if different from the offeror or person seeking admission to trading</i>			
Not applicable			
<i>Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114</i>			
C.1	Name	Revolut Digital Assets Europe Ltd	Free alphanumeric text
C.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
C.3	Registered address	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumeric text
C.4	Head office	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumeric text
C.5	Registration date	2022-08-09	ISO 8601 date format (YYYY-MM-DD)

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.6	Legal entity identifier	549300ET4IUR6RCZOL84	{LEI}
C.7	Another identifier required pursuant to applicable national law	Company registration number: HE430310	Free text
C.8	Parent company	Revolut Group Holdings Ltd	Free alphanumerical text
C.9	Reason for crypto-asset white paper Preparation	This crypto-asset white paper has been drawn up in accordance with the requirements of Article 4, Article 6 and Article 8 of Regulation (EU) 2023/1114.	Free alphanumerical text
C.10	Members of the Management body	Mr Costas Michael (CEO) Mr Christos Drakos (CFO) Mr Ioannis Ashiotis (NED) Mr Konstantinos Adamos (NED)	Free alphanumerical text presented in a tabular format
C.11	Operator business activity	Revolut Digital Assets Europe Ltd is a financial technology company registered as a crypto-assets services provider by the Cyprus Securities and Exchange Commission. Revolut Digital Assets Europe Ltd provides crypto-asset services across the European Union, including buying, selling, and exchange of crypto-assets. Revolut Digital Assets Europe Ltd has applied to the Cyprus Securities and Exchange Commission for a crypto-asset services provider (CASP) authorisation under Regulation (EU) 2023/1114. The authorisation is expected to cover the following crypto-asset services: • exchange of crypto-assets for funds • exchange of crypto-assets for	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		crypto-assets - operation of a Trading Platform - custody and administration of crypto-assets - transfer of crypto-assets	
C.12	Parent company business activity	Revolut Digital Assets Europe Ltd is a wholly-owned subsidiary of Revolut Group Holdings Ltd, a private company limited by shares registered in England and Wales (company number: 12743269)	Free alphanumerical text
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
<i>Part D- Information about the crypto-asset project</i>			
D.1	Crypto-asset project name	AETHIR	Free alphanumerical text
D.2	Crypto-assets name	See DTI in F.13	Free alphanumerical text
D.3	Abbreviation	See DTI in F.13	Free alphanumerical text
D.4	Crypto-asset project description	Aethir is a decentralised cloud infrastructure network that enables the sharing and monetisation of high-performance GPU computing power. Built on a decentralised physical infrastructure model (DePIN), Aethir connects GPU providers with enterprise and individual users seeking scalable compute resources for artificial intelligence, cloud	Free alphanumerical text

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		gaming, and rendering. The Aethir Network leverages a native utility token, ATH, used for accessing compute resources, staking by node operators, and participation in network governance. GPU providers are incentivised through token rewards, while users can pay for access to compute on demand. Aethir's infrastructure includes two core components: • Aethir Earth, which delivers enterprise-grade GPU computing for AI workloads; • Aethir Atmosphere, optimised for real-time low-latency applications such as cloud gaming.	
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	Daniel Wang, co-founder Mark Rydon, co-founder Mack Lorden, co-founder DCI Foundation EigenFoundation Eigen Treasury Management Limited	Free alphanumerical text presented in a tabular format
D.6	Utility Token Classification	True	'true' – Yes 'false' – No
D.7	Key Features of Goods/Services for Utility Token Projects	The Aethir token is the native cryptocurrency of the Aethir network. It is a core component of the Aethir ecosystem, serving as the primary medium of exchange for transactions within the network. The key functions of ATH are the following:	Free alphanumerical text

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		Facilitating Payments ATH is used to pay for various services on the Aethir network, such as renting GPU resources for AI applications, cloud gaming, and other computational tasks. Governance The Aethir Foundation is committed to decentralisation, fostering innovation, and maintaining alignment among all ecosystem participants. ATH holders have the right to participate in the governance of the Aethir network by voting on proposals and decisions that affect the future of the platform. Aethir Tribe Program: Aethir Tribe is a global, community-driven program designed to onboard thousands of Aethir community members as micro-KOL (Key Opinion Leader) ambassadors. The program empowers community members to promote Aethir's decentralised GPU cloud technology through authentic social media content, such as educational posts, engaging pieces, and memes. By participating, community members can earn rewards. Staking Users can stake their tokens to support the security and operation of the network, and in return, they earn rewards in the form of additional ATH tokens. Users can choose between the Gaming or the AI Pools. By staking in the available pools, users will also receive a portion of the native	

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		tokens of the selected ecosystem partners from the AI and gaming sectors. The minimum staking period is one week, and the maximum is four years. The staking rewards aren't fixed. They vary depending on multiple factors, including the amount of staked ATH, staking duration, the total amount of ATH in the pool, and the number of users staking. Longer staking periods bring much higher rewards to stakers. Participants can claim rewards every week. Moreover, Aethir and Eigen Layer collaborate to create the EigenLayer ATH Vault, enabling users to stake ATH and receive eATH (EigenATH) in return. This staking pool enables Aethir to onboard computers. New compute providers (Cloud Hosts) can borrow ATH to onboard Aethir's compute infrastructure while contributing to the broader EigenLayer restaking ecosystem. This new liquid staking token will enable users to earn ATH as staking rewards. All compute in Aethir's DePIN stack is staked with ATH, and now, community members can support our Cloud Hosts by providing the required ATH stake in exchange for eATH tokens. Once their staking period expires, eATH holders can redeem their tokens for ATH staking rewards derived from Cloud Host compute provider fees. • Security and Quality Assurance ATH is used to incentivise participants in the network to maintain the security and quality of the services provided.	
D.8	Plans for the token	Aethir disclosed its roadmap for 2025 concentrating on decentralisation and	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		streamlining services: Platform-Wide Developments - Improved SaaS Offerings: Simplifying platform adoption with more strategic SaaS offerings, creating a more comprehensive and sticky user experience. - Decentralisation Milestones: Enhancing platform integrity and trustworthiness with the decentralisation of Checker and Indexer. Aethir Air Developer Tool Enhancements: Commitment to empowering developers with the implementation of native SDKs for Windows and iOS, improving functionality, usability and performance. Could Phone Service Extending AI and Security Features: Introducing AI-supported agents on cloud phones and focusing on robust user data security and privacy measures. Aethir Earth Open API Launch: unveiling an open API for online management of bare metal machines, reflecting our dedication to flexibility and client functionality.	
D.9	Resource allocation	The total supply of AHT tokens is 42 billion, allocated as follows : Airdrop: 6%	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		• Investors: 11.5% • Checkers and Compute Providers: 50% • Team: 12.5% • Advisors: 5% • Ecosystem: 15%.	
D.10	Planned use of collected funds or crypto-assets	The funds will serve to support various facets of ATH growth: 15% of the total supply will be allocated to the Ecosystem and 50% will be use to Checkers and Compute Providers. Checkers's primary responsibility is to ensure the integrity and performance of the Containers within the network by running test at key stages of the Container's lifecycle: registration, standby state and delivery state. Checkers are incentivised with token rewards: • Base rewards: Base rewards are given to all Checkers who successfully complete work tasks. These rewards account for 10% of the total tokens of the platform, released gradually over four years. • Bonus Rewards: Bonus rewards provide additional incentives for Checkers that successfully completed work. This pool represents 5% of the total tokens of the platform, released over four years. Bonus rewards are evaluated and distributed quarterly Compute Providers' role is to provide GPU resources, managing them effectively, and receiving ATH rewards: 30% of the reward will be released immediately. Another 30% is	Free alphanumerical text

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		vested over a 90-day period, and the final 40% is vested over a 180-day linear vesting period which will also be included.	
<i>Part E - Information about the offer to the public of crypto-assets or their admission to trading</i>			
E.1	Public offering or admission to trading	ATTR	'OTPC' - offer to the public 'ATTR' - admission to trading
E.2	Reasons for public offer or admission to trading	Aethir did not communicate on the reasons for admission to trading. However, Aethir may have strategic reasons aligned with its key features: 1. Ecosystem Funding The ATH token is designed not only as a payment mechanism, but also as a way to incentivise Compute Providers, Checkers, and other contributors, fostering long-term engagement and platform adoption. By admission to trading, Aethir aims to support steady and sustainable economic growth. 2. Boosting liquidity and participation Listing ATH on major centralised exchanges (CEXs) and a decentralised exchange (DEX), aims to increase token liquidity. Higher liquidity attracts more users and capital to the Aethir protocol, reinforcing its market position. 3. Facilitating decentralised governance Trading availability enables holders to actively participate in governance. Users can influence the protocol's evolution, ensuring decisions reflect community interests. 4. Increasing transparency and credibility	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Listing ATH on reputable exchanges provides greater visibility and enhances project credibility. This attracts new users and investors.	
E.3	Fundraising target	0	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.4	Minimum subscription goals	0	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.5	Maximum subscription goals	0	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.6	Oversubscription acceptance	false	'true'- Yes 'false' – No
E.7	Oversubscription allocation	Not applicable	Free alphanumerical text
E.8	Issue price	0.11	Amount in monetary value{DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or any other crypto-assets determining the issue price	USD	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	0	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}

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E.11	Offer price determination method	Price determined by supply and demand	Free alphanumerical text
E.12	Total number of offered/traded crypto-assets	42,000,000,000	Numerical {INTEGER-n}
E.13	Targeted holders	ALL	‘RETL’ – retail investors ‘PROF’ – professional investors ‘ALL’ – all types of investors
E.14	Holder restrictions	To comply with AML regulations, all users must complete KYC before they can claim or withdraw ATH earned through Aethir’s products. - Know Your Customer (KYC) Aethir uses Synaps for KYC services, which includes liveness verification and ID verification. Aethir only accept: - Users who are at least 18 years old; and - Users from OFAC/UN-sanctioned countries, including Cuba, Iran, North Korea, Syria, Crimea, Donetsk People’s Republic, and Luhansk People’s Republic regions - Know Your Business (KYB) As an alternative, Aethir accepts Synaps KYB verification results for Aethir Checker and Aethir Cloud (another services provided by the issuer). The KYB eligibility is similar to KYC: the Corporate Jurisdiction, Corporate Officer who initiates the verification and the	Free alphanumerical text

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		Individual/Corporate Shareholders must not be from OFAC/UN-sanctioned countries, including Cuba, Iran, North Korea, Syria, Crimea, Donetsk People's Republic, and Luhansk People's Republic regions. Moreover, access may be restricted by exchange platforms or national law.	
E.15	Reimbursement notice	Not applicable	Predefined alphanumeric text
E.16	Refund mechanism	There is no publicly available information of the refund mechanism.	Free alphanumeric text
E.17	Refund timeline	There is no publicly available information on the refund timeline.	Free alphanumeric text
E.18	Offer phases	Not applicable	Free alphanumeric text
E.19	Early purchase discount	There was an early purchase discount for non-fungible tokens during the private sale in March 2024, but not for the Aethir tokens.	Free alphanumeric text
E.20	Time-limited offer	false	'true'- Yes 'false' – No
E.21	Subscription period beginning	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.22	Subscription period end	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.23	Safeguarding arrangements for offered funds/crypto- Assets	Slashing Mechanism: Slashing is a penalty mechanism designed to ensure the reliability and security of the Aethir network. It discourages malicious behaviour and container downtime by reducing the staking	Free alphanumeric text

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		amount of the container and temporarily halting its operation until the stake is replenished. The slashing mechanism is implemented for several key reasons, including: • Incentivising Reliability: It encourages GPU nodes to maintain high uptime and reliable performance. By imposing penalties for downtime, it promotes accountability among node operators. • Network Security: Slashing helps protect the network from malicious actors. If a node behaves dishonestly or fails to perform its duties, slashing acts as a deterrent against such behaviour. • Encouraging Compliance: By penalising non-compliance with the network's rules or performance standards, slashing ensures that all participants adhere to the agreed-upon protocols, maintaining the integrity of the system. Data Incidents Process: In the event of a data security incident, the Cloud Host is responsible for incident notification, and Aethir is the recipient: • Incident Notification: The GPU Compute Provider (or Cloud Host) will notify Aethir promptly and without undue delay upon becoming aware of a data security incident and will take all commercially reasonable steps to minimise harm and	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		secure Client Data. • Details of Data Security Incident: The Cloud Host's notification will describe the nature of the incident, the measures taken to mitigate potential risks, and any recommended steps Aethir should take to address the incident. • Delivery of Notification: All notifications of data security incidents will be delivered to the email address provided by Aethir. • No Assessment of Client Data: The Cloud Host has no obligation to assess Client Data to identify information subject to any specific legal requirements.	
E.24	Payment methods for crypto-asset purchase	There is no publicly available information regarding the payment methods. Depending on the exchange and regional availability, the following payment methods are supported: 1. Centralised Exchanges (CEXs) • Credit/Debit Cards: Certain platforms support credit or debit card payments. • Bank Transfers: Certain platforms support bank transfers (e.g., SEPA, SWIFT, ACH). • Third-Party Payment Services: Some platforms allow third-party payment services to purchase crypto assets. Although ATH might not be directly available via these services. • Peer-to-Peer (P2P) Trading: There is	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		no direct P2P market for ATH. 2. Decentralised Exchanges (DEXs) • Cryptocurrency swaps: ATH tokens are available a DEX. Users can swap tokens for ATH. 3. Fiat Payments: While direct fiat payments (USD, EUR, etc.) are not always accepted by Aethir directly, some exchanges may allow fiat payments through credit card or bank transfers, which are then converted into cryptocurrency for token purchase.	
E.25	Value transfer methods for reimbursement	Not applicable	Free alphanumerical text
E.26	Right of withdrawal	There is no publicly available information indicating a right of withdrawal for X tokens	Free alphanumerical text
E.27	Transfer of purchased crypto-assets	1. Access Your Exchange Account or Personal Wallet • Centralised Exchange: Log in to your account holding ATH tokens. • Personal Wallet: Open a non-custodial wallet that supports the blockchain where ATH tokens are stored. 2. Navigate to the ‘Withdraw’ or ‘Send’ Section • On exchanges, go to the “Withdraw” or “Assets” tab. • In wallets, select the ATH token and choose “Send” or the equivalent action. 3. Enter the Recipient’s Wallet Address • Paste the correct wallet address (must	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		be blockchain-compatible). • Enter the desired amount of ATH to transfer. • Be aware of any minimum withdrawal thresholds or exchange fees. 4. Select the Correct Blockchain Network • Ensure the blockchain network is selected when sending or withdrawing. • Avoid using incompatible networks, as funds may be permanently lost. 5. Review Transfer Details and Confirm • Double-check the wallet address, selected network, and token amount. • Some platforms may require two-factor authentication (2FA) or email/SMS confirmation before proceeding. 6. Pay the Gas Fee 7. Transaction Confirmation Transfers on the network typically confirm within seconds to a few minutes.	
E.28	Transfer time schedule	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.29	Purchaser's technical requirements	To participate in the acquisition and management of ATH tokens, purchasers must meet the following technical requirements. 1. Wallet requirements To interact with the Aethir platform and manage ATH tokens, users must connect a non-custodial wallet that supports one or more	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		of the following blockchains on which ATH is issued: • Ethereum (ERC-20) • Arbitrum (Interchain Token Contract) • Solana • zkSync (as an Omnichain Fungible Token - OFT) • Sophon ZK Chain Before connecting to the wallet, users need to review the Terms of Service, Privacy Policy and Disclaimer which are presented by the Aethir platform or associated wallet provider. Then, users need to select their preferred wallet. Upon wallet connection, users will have access to Aethir ecosystem. 2. Network Connectivity A stable internet connection is essential to access the Aethir platform, interact with smart contracts, perform token transfers, and manage staking or node-related operations. 3. Access to Supported Exchanges ATH tokens may be acquired, traded, or bridged via selected centralised exchanges (CEXs) and decentralised exchanges (DEXs). Users may require to create an account and complete KYC/AML verification.	
E.30	Crypto-asset service provider (CASP) name	Revolut Digital Assets Europe Ltd	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING								
E.31	CASP identifier	549300ET4IUR6RCZOL84	{LEI}								
E.32	Placement form	NTAV	'WITH- with a firm commitment basis 'WOUT' - without a firm commitment basis 'NTAV' - Not applicable								
E.33	Trading platforms name	Revolut Digital Assets Europe Ltd	Free alphanumerical text								
E.34	Trading platforms Market identifier code (MIC)	No MIC available.	{MIC}								
E.35	Trading platforms access	Investors can access trading platforms where ATH tokens are listed by creating an account on their respective platform, completing the required identity verification (KYC) processes, if any, and funding their accounts with supported cryptocurrencies or fiat currencies. Once registered and funded, investors can search for the ATH token trading pair and place buy or sell orders directly through the platform's interface. Detailed guides and tutorials are typically available on the trading platforms to assist investors with navigating and using their services.	Free alphanumerical text								
E.36	Involved costs	<table><thead><tr><th>Platform Type</th><th>Fee Type</th><th>Cost Estimate</th></tr></thead><tbody><tr><td rowspan="2">Centralised Exchange (CEX)</td><td>Trading Fee</td><td>0.1%–0.2% per trade</td></tr><tr><td>Withdrawal Fee</td><td>~\$5 - \$15 or platform-specific</td></tr></tbody></table>	Platform Type	Fee Type	Cost Estimate	Centralised Exchange (CEX)	Trading Fee	0.1%–0.2% per trade	Withdrawal Fee	~\$5 - \$15 or platform-specific	Free alphanumerical text
Platform Type	Fee Type	Cost Estimate									
Centralised Exchange (CEX)	Trading Fee	0.1%–0.2% per trade									
	Withdrawal Fee	~\$5 - \$15 or platform-specific									

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Decentralised Exchange (DEX) Swap Fee ~0.3% Gas Fee ~\$0.50 - \$5	
E.37	Offer expenses	Specific costs related to the token offering are not publicly disclosed.	Free alphanumerical text and Amount in monetary value {DECIMAL-18/3}
E.38	Conflicts of interest	No conflicts of interest have been disclosed. Governance's structure has been construed to avoid conflict of interests. That's why the Indexer, central coordinator within the Aethir ecosystem, cannot concurrently serve as a Compute Provider or Checker. The Indexer maintains offtake agreements with end-users and service level agreements with Computer Providers, ensuring resource allocation efficiency.	Free alphanumerical text
E.39	Applicable law	Not publicly available information	Drop-down list of applicable laws
E.40	Competent court	Not publicly available information	Drop-down list of applicable laws
<i>Part F - Information about the crypto-assets</i>			
F.1	Crypto-asset type	Utility token	Free alphanumerical text
F.2	Crypto-asset functionality	See D.7 and D.8	Free alphanumerical text
F.3	Planned application of functionalities	See D.8.	Free alphanumerical text
<i>A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article</i>			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.4	Type of crypto-asset white paper	OTHR	OTHR
F.5	The type of submission	NEWT	NEWT = New MODI = Modify EROR = Error CORR = Correction
F.6	Crypto-asset characteristics	Total supply of 42 billion ATH tokens.	Free alphanumerical text
F.7	Commercial name or trading name	See DTI in F.13	Free alphanumerical text
F.8	Website of the issuer	https://aethir.com/	Free alphanumerical text
F.9	Starting date of offer to the public or admission to trading	2024-06-12	YYYY-MM-DD
F.10	Publication date	2025-[XX]-[XX]	YYYY-MM-DD
F.11	Any other services provided by the issuer	Aethir Cloud Aethir Cloud is a comprehensive and decentralised cloud infrastructure designed to provide powerful computing resources for gaming and AI applications. It leverages the collective power of GPU Compute Providers to offer high-performance, scalable, and secure computing solutions. Aethir Cloud is composed of two main services for now: - Aethir Earth: Aethir Earth is the decentralised bare metal GPU cloud within the Aethir ecosystem. It provides raw GPU computing power directly from	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		providers' servers, ensuring high performance without the overhead of virtualisation. This makes Aethir Earth ideal for compute-intensive tasks such as AI model training, fine-tuning and inference. ○ Aethir Atmosphere: Aethir Atmosphere focuses on cloud gaming rendering. It utilises a network of rendering containers to deliver real-time, high-quality gaming experiences without the need for powerful local hardware, making high-end gaming accessible to a broader audience by offloading the rendering tasks to the cloud. ● Grant Program and Investment Fund ○ Aethir Catalyst: Aethir Catalyst will provide grants and support to early-stage AI and gaming companies, helping them overcome the initial hurdles of building and launching innovative products. ○ TACOM investment fund: Aethir Catalyst will provide grants and support to early-stage AI and gaming companies, helping them overcome the initial hurdles of building and launching innovative products. ○ Xai: A \$10 million grant program launched in partnership with Xai, a gaming trailblazer Layer-3 network	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		built on Arbitrum. This program will onboard AI-powered AAA games and gaming studios into the Xai and Aethir ecosystems. ○ XPLA: A \$10 million grant program launched in partnership with XPLA, a Tendermint-based Layer 1 blockchain. This program will onboard the most innovative AI-powered AAA games and gaming studios to the XPLA and Aethir ecosystems. ● AI Agent Cohorts: Aethir's AI Agent Cohorts program is designed to foster innovation and collaboration among developers building intelligent, autonomous agents. The initiative brings together a wide range of agent-based AI projects that leverage Aethir's decentralised GPU infrastructure to operate at scale. The program provides cohort members with GPU credits, funding, and community support to accelerate development and deployment. ● EcoDrop: EcoDrop is Aethir's ongoing community rewards program, created to recognise and incentivise loyal supporters who contribute to the platform's growth. Through this initiative, Aethir collaborates with Web3, AI, and gaming projects to provide exclusive advantages (token airdrops, staking rewards, early access to new products and services). ● CARV Rewards for Aethir Gaming Pool Stakers: Aethir and CARV have partnered to reward users who stake ATH tokens in	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		the Aethir Gaming Pool. The rewards vest over 12 months, with a 150-day lock-up required to claim the full allocation. This collaboration aligns Aethir's decentralised GPU cloud infrastructure with CARV's AI and gaming-focused data layer, driving adoption across both ecosystems.	
F.12	Language or languages of the crypto-asset white paper	English	Closed list of EU languages
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	Not available	ISO 24165 Digital Token Identifier
F.14	Functionally fungible group digital token identifier, where available	Not available	ISO 24165 FFG DTI
F.15	Voluntary data flag	false	'true' – voluntary 'false' – mandatory
F.16	Personal data flag	false	'true' – Yes 'false' – No
F.17	LEI eligibility	false	'true' – eligible 'false' – not eligible
F.18	Home Member State	Republic of Cyprus	Closed list of EU Member States
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania,	Closed list of EU Member States

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Slovakia, Slovenia, Spain and Sweden.	
<i>Part G - Information on the rights and obligations attached to the crypto-assets</i>			
G.1	Purchaser rights and obligations	• Governance rights: The Aethir Foundation is committed to decentralisation, fostering innovation, and maintaining alignment among all ecosystem participants. ATH holders have the right to participate in the governance of the Aethir network by voting on proposals and decisions that affect the future of the platform. • Staking: Users can stake their tokens to support the security and operation of the network, and in return, they earn rewards in the form of additional ATH tokens.	Free alphanumerical text
G.2	Exercise of rights and obligations	• Governance rights: Governance is conducted through veATH tokens, which are earned by staking ATH. Voting power is proportional to the amount and duration of staked tokens. ○ Voting Stages: 1. Temperature Check: A preliminary stage to assess community interest in a proposal. 2. Debate: A formal discussion stage where the proposal is refined and debated. 3. Implementation Preparation: A buffer period for the foundation to prepare on-chain changes as necessary, time is dependent on the context of the proposal.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		4. Decision: Final voting on-chain, with the implementation following a successful vote. ○ Counter-Proposal Quorum: Include requirements for a counter-proposal quorum to balance governance processes by ensuring that any alternative proposals meet a designated threshold of participation and support. Counter-Proposals can be raised during the Temperature Check period, or the Implementation Preparation period for any proposal. They require the same Temperature Check and Decision Quorum of the initial proposal. Classes of Proposals: - Impacting Rewards Proposals: These proposals affect any financial or reward-related aspects within the Aethir ecosystem and require a super-majority quorum to pass. - Impacting Protocol/Stake Base Proposals: These affect the core protocol operations or staking mechanisms and require a standard quorum. ● Staking: Users can choose between the Gaming, the AI Pools, and EigenLayer ATH Vault as part of a partnership between Aethir and Eigen Layer. Staking in the ATH - Gaming pool will net additional rewards from our gaming	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		partners while staking in the ATH - AI pool will net additional rewards from Aethir's AI partners. It is possible to stake in both pools. By staking in the available pools, users will also receive a portion of the native tokens of the selected ecosystem partners from the AI and gaming sectors. The minimum staking period is one week, and the maximum is four years. The staking rewards aren't fixed. They vary depending on multiple factors, including the amount of staked ATH, staking duration, the total amount of ATH in the pool, and the number of users staking. Longer staking periods bring much higher rewards to stakers. Participants can claim rewards every week. However, stakers are not able to withdraw ATH before the end of the chosen staking period. By staking tokens in the EigenLayer ATH Vault Eigen, token holders received eATH representing the staked ATH position and may be usable in DeFi applications, subject to platform support. There is a one-year lock-up to ensure network stability for Aethir's ecosystem. The 30-day unstaking period aligns with EigenLayer's intersubjective forking security model and Aethir's operational requirements.	
G.3	Conditions for modifications of rights and obligations	The quorum and majority required, as outlined in the Aethir Foundation Bylaw, vary according to the types of Proposals:	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		• Impacting Rewards Proposals: Requires a super-high quorum for any proposals that impact rewards, given the direct financial implications. ○ Requires a Temperature Check Quorum of 25% of staked supply. ○ Requires a Decision Quorum of 70% of staked supply. • Impacting Protocol/Stake Base Proposals: Requires a standard quorum for proposals that affect the protocol operations or staking mechanisms but do not directly affect rewards. ○ Requires a Temperature Check Quorum of 12.5% of staked supply. ○ Requires a Decision Quorum of 60% of staked supply. • Quorum Size: Quorum thresholds will be guided by circulating and staked supply data as follows: - Circulating Supply: Approximately 12% of the total supply. - Staked Supply: 25% of the circulating supply is currently staked. Final quorum percentages will be set based on tokenomic analysis to ensure fair representation	
G.4	Future public offers	This information is not publicly available.	Free alphanumeric text
G.5	Issuer retained crypto-assets	Based on the official Aethir token allocation, out of the 42 billion total supply of ATH tokens:	Numerical {INTEGER-n}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		• 12.5% is allocated to the Team • 5% is allocated to the Advisors • 15% is allocated to the Ecosystem	
G.6	Utility token classification	true	'true' – Yes 'false' – No
G.7	Key features of goods/services of utility tokens	See D.7.	Free alphanumerical text
G.8	Utility tokens redemption	Not applicable.	Free alphanumerical text
G.9	Non-trading request	false	'true' – sought 'false' – not sought
G.10	Crypto-assets purchase or sale modalities	ATH tokens can be bought and sold through centralised exchanges platforms that support ATH trading. Common trading pairs include ATH/USDT. AHT token is also listed on a decentralised exchange (DEX).	Free alphanumerical text
G.11	Crypto-assets transfer restrictions	There are no token-level restrictions on the transferability of ATH, other than lock-up and vesting periods. However, transfer and trading activities may be subject to platform-level restrictions based on legal, regulatory, or operational requirements. Jurisdictional Restrictions ATH tokens must not be sold or transferred to users who are not at least 18 years old; and users from OFAC/UN-sanctioned countries, including Cuba, Iran, North Korea, Syria,	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Crimea, Donetsk People's Republic, and Luhansk People's Republic regions. Exchange-Imposed Restrictions When using centralised platforms, transfers of tokens may be restricted or delayed if the user fails to complete required AML/KYC procedures. Transactions from unverified accounts may be limited, blocked, or reversed to ensure compliance with anti-money laundering and counter-terrorism financing (CTF) regulations.	
G.12	Supply adjustment protocols	true	'true' – Yes 'false' – No
G.13	Supply adjustment mechanisms	Aethir has established lock-up and vesting periods for its tokens: • Airdrop: 6% Season 1: 25% at Listing Season 2: 25% at 8 Months Season 3: 50% at 16 Months • Investors: 11.5% 12 Months Cliff 24 Months Linear Vest • Checkers and Compute Providers: 50% Edge and Enterprise Compute: According to Reward Schedules Rewards for Checkers and Compute providers are also vested: ○ Checkers: - Base rewards: Base rewards are	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		released gradually over four years. - Bonus Rewards: Bonus rewards provide additional incentives for are released over four years. Bonus rewards are evaluated and distributed quarterly - o Compute Providers's: 30% of the reward will be released immediately. Another 30% is vested over a 90-day period, and the final 40% is vested over a 180-day linear vesting period which will also be included. • Team: 12.5% 18 months cliff 36 months linear vest • Advisors: 5% • Ecosystem: 15% Ecosystem Development: 50% at TGE, 24 Months Linear DAO Treasury: 48 Months Linear	
G.14	Token value protection schemes	false	'true' – Yes 'false' – No
G.15	Token value protection schemes description	Not applicable	Free alphanumerical text
G.16	Compensation schemes	false	'true' – Yes 'false' – No
G.17	Compensation schemes description	Not applicable	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.18	Applicable law	Not publicly available information	Drop-down list of applicable laws
G.19	Competent court	Not publicly available information	Free alphanumerical text
<i>Part H – information on the underlying technology</i>			
H.1	Distributed ledger technology (DTL)	Distributed Ledger Technology (DLT) refers to a decentralised digital infrastructure used for recording transactions across multiple locations simultaneously. Unlike traditional, centralised databases, DLT systems operate without a central authority, relying instead on a network of independent nodes, each maintaining a synchronised copy of the ledger. Transactions are validated through consensus mechanisms, promoting transparency, security, and resistance to tampering. One of the most widely adopted forms of DLT is blockchain, which consists of sequentially linked blocks containing timestamped transaction data. Each block is cryptographically connected to the previous one, making it virtually immutable and resistant to retroactive alteration. Blockchains can also support smart contracts, self-executing agreements that automate processes and enforce rules without intermediaries, thereby increasing trust and efficiency in decentralised systems. Blockchain-based DLT enhances transparency, consumer choice, and interoperability within the broader digital economy. Users can inspect open-source blockchain code, independently verify data integrity, and choose platforms that align with their preferences. The permissionless nature	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		of public blockchains promotes seamless integration and innovation across applications, wallets, and services.	
H.2	Protocols and technical standards	Blockchain: ATH operates on a multi-chain architecture integrating Ethereum, Arbitrum (interchain token contract), Solana, zkSync (Omnichain Fungible Token), and Sophon ZK Chain. Network information: ETH Mainnet (Canonical Token Contract): For Airdrop, Staking, and the default chain for Centralised Exchanges Arbitrum L2: For checker node rewards and compute rewards Token Standards The ATH token follows the technical standards of the blockchains on which it is deployed, including ERC-20 for Ethereum and EVM-compatible chains (Arbitrum), SPL for Solana, and compatible standards on zkSync (Omnichain Fungible Token), and Sophon. Consensus mechanism: Blockchains supporting ATH primarily use: • Ethereum post-Merge: Proof of Stake • Arbitrum: Optimistic rollup protocol that inherits Ethereum-level security • Sophon ZK Chain uses Proof of Stake combined with ZK technology • Solana uses Proof of History (PoH) and Proof of Stake (PoS) • zkSync is a Proof of Stake-based Layer 2	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		rollup	
H.3	Technology used	The ATH token primarily utilises multi-chain blockchain technology focusing on ERC-20 standards (Ethereum and EVM-compatible chains) and SPL standards (Solana). It also leverages Layer 2 solutions such as Zero-Knowledge Rollups (ZK-Rollups) notably via the Sophon ZK Chain to enhance scalability, security, and reduce transaction costs.	Free alphanumerical text
H.4	Consensus mechanism	Blockchains supporting ATH primarily use: • Ethereum post-Merge: Proof of Stake • Arbitrum: Optimistic rollup protocol that inherits Ethereum-level security • Sophon ZK Chain uses Proof of Stake combined with ZK technology • Solana uses Proof of History (PoH) and Proof of Stake (PoS) • zkSync is a Proof of Stake-based Layer 2 rollup	Free alphanumerical text
H.5	Incentive mechanisms and applicable fees	Aethir provides the following incentives: • Governance ATH holders have the right to propose and vote on protocol upgrades, parameter changes, and other governance matters, ensuring decentralised decision-making. • Staking Rewards Stake programs allow ATH holders to stake their tokens and earn additional yield, increasing incentives for long-term	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		commitment. • Service Fee ○ Compute providers (Cloud Hosts) must pay service fees based on their earnings from node operations and staking rewards to cloud hosts for utilising their computational resources. Moreover, the platform will take a 20% fee on all service fees as a protocol fee. ○ Using the Aethir Network imply service fees. This is the cost paid by developers to the containers for the services. It's a bit like a bidding system where the price can go up or down based on demand. Moreover, users are responsible to pay for the costs stated in E.36.	
H.6	Use of distributed ledger technology	false	'true' – Yes, DLT operated by the issuer or a third-party acting on the issuer's behalf 'false' – No, DLT not operated by the issuer or a third-party acting on the issuer's behalf
H.7	DLT functionality description	DLT is a digital system for recording transactions in which the transactions and their details are recorded in multiple places at the same time. Unlike traditional databases, distributed ledgers have no central data store or administration functionality. Instead, the ledger is decentralised, and consensus on the transactions is achieved through a process that involves multiple nodes, each maintaining	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		its own copy of the ledger. The benefits of DLT include increased transparency, enhanced security, improved traceability, and greater efficiency of transactions.	
H.8	Audit	true	'true' – Yes 'false' – No
H.9	Audit outcome	A preliminary audit was conducted by Certik. A final audit is in-progress.	Free alphanumerical text
Part I – Information on risks			
I.1	Offer-related risks	Market Volatility The price of ATH may undergo significant swings due to market sentiment, macroeconomic factors, or developments within the Aethir ecosystem, potentially leading to losses for investors. Liquidity Risk Liquidity may vary across networks like Ethereum, Arbitrum, or Solana. During periods of market stress, token holders might find it difficult to exit positions efficiently. Inflation Due to the nature and operation of blockchain protocols, the total amount of circulating ATH tokens could increase through the adoption of a new patch or upgrade of the source code. An increase in the quantity of ATH tokens, or inflation, could adversely impact you as a holder of ATH tokens. Lock-Up & Vesting Certain ATH distributions are subject to vesting	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		schedules. These restrictions may limit token availability and hinder timely liquidation. Regulatory Risk There is significant risk surrounding the ongoing development of regulatory frameworks governing blockchain technology all over the world, including in the United States, as the blockchain, crypto, and web3 industry continues to grow. The Foundation or the protocol or ATH tokens may be found to be subject to certain laws or regulatory regimes that could adversely impact the protocol, or ATH tokens. Additionally, laws or interpretations may change and the Foundation or the protocol or ATH tokens may be subject to new or changed laws or regulations in the future. Any restrictive or prohibitive legislation or regulation on blockchains or digital assets could impair the adoption of the protocol and/or the use of ATH tokens and adversely affect market sentiment surrounding the protocol and/or ATH tokens. Compliance Requirements Purchasing ATH through certain platforms may require KYC/AML verification, potentially excluding users from restricted jurisdictions or delaying access.	
I.2	Issuer-related risks	No Performance Guarantees Although Aethir provides services and token distribution, there is no guarantee of rewards or performance associated with ATH. The General Terms of Service explicitly state that participants acknowledge numerous risks including slashing, price volatility, hacking,	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		and regulatory changes and that the Foundation does not guarantee any profit or performance. Decentralised Governance & Limited Issuer Control While ATH token holders may participate in governance, ultimate control is distributed across multiple stakeholder classes (Compute Providers, Checkers, Stakers), and the Foundation does not retain unilateral control over the protocol. Coordinating operations and implementation of feature updates, new product launches, or community initiatives amongst a distributed community can result in inefficiencies and delays. Regulatory Exposure Aethir operates across multiple chains and jurisdictions. Contractual documentation emphasises that participation is solely at user's risk and that users must ensure compliance with KYC/AML and applicable regulations in their jurisdiction. No Liability or Centralised Recourse The Foundation offers no legal liability, no compensation, and no centralised recourse in case of protocol failure, smart contract exploits, or user errors (e.g. loss of keys).	
I.3	Crypto-assets-related risks	Speculative Nature The ATH token is subject to high market speculation. Its value can fluctuate widely due to changes in investor sentiment, project developments, ecosystem trends, or	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		macroeconomic factors, potentially leading to significant financial gains or losses for holders. Regulatory and Legal Uncertainty The regulatory environment for crypto-assets like ATH remains uncertain and evolving. Jurisdictional differences may affect the token's classification, trading, or legal use. Future regulations or enforcement actions could restrict access or impose compliance obligations. Governance and Protocol Risk ATH tokens enable holders to participate in decentralised governance, influencing protocol parameters and development. The Foundation will lack control over community governance and protocol, under current plans, and over time, the Foundation will not be able to prevent protocol users or others from mismanaging. Moreover, governance decisions are token-weighted and may not always align with the interests of all stakeholders, potentially leading to controversial outcomes or protocol instability. If staked digital assets on Aethir protocol become too concentrated, there could be significant governance and economic risks. Risk of Loss or Theft Token holders are fully responsible for securing their private keys and wallets. Loss, theft, or compromise of private keys or wallets can lead to permanent loss of ATH tokens. Additionally, as a multi-chain asset, ATH is exposed to smart contract vulnerabilities, phishing attacks, and cross-chain bridge risks.	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
I.4	Project implementation-related risks	Limited Adoption and Utility Risk The value and utility of the ATH token depend heavily on the growth and adoption of the Aethir platform and ecosystem. The Aethir project relies on active engagement by users to function. There is no assurance that the protocol will generate enough interest and user engagement to be viable or continue to be viable. It is not possible to evaluate whether sufficient users will participate in the project and whether those users will sustainably and sufficiently engage with and use the Aethir ecosystem. Failure to attract a sufficient user base, developers, liquidity providers, or partners may reduce the token's demand and its effectiveness for economic and governance purposes. Talent and Resource Constraints Aethir's success relies on continuous contributions from skilled developers, security auditors, and community members. Loss of key personnel, difficulties in recruiting talent, or challenges in securing ongoing funding could impact the timely development, auditing, and maintenance of the platform and token infrastructure. Governance Challenges in a Decentralised Environment Governance decisions within the Aethir ecosystem are made by ATH token holders through decentralised voting. This may lead to slower decision-making processes, conflicting stakeholder interests, or governance	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		deadlocks. Insufficient voter turnout or misaligned incentives could delay important updates, security patches, or strategic adjustments necessary to sustain the project's competitiveness and robustness.	
I.5	Technology-related risks	Protocol ATH is designed to be used on the Aethir protocol. There can be no assurance that ATH tokens or the protocol will function as intended or as described on any website or in other communications or will be maintained and further developed according to current plans. Smart Contract Risks The use of smart contracts and programs creates substantial risk exposures. Smart contracts are self-executing once deployed, generally without reliance on a central party, and use experimental cryptography. Smart contracts risks include the following: flawed or imprecise code, lack of remediation, flaws in programming languages, irrevocable token transactions, lack of control. Any exploitation or failure could lead to loss of user assets, disruption or suspension of platform services, and damage to trust and market confidence. Cross-Chain and Interoperability Risks Given Aethir's multi-chain architecture, cross-chain transactions and interoperability mechanisms introduce additional risks: delays or failures in token transfers between chains, vulnerabilities in bridging technology, and potential inconsistencies arising from asynchronous states across different blockchains. Network Security and Resilience	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		The security and continuous operation of the Aethir ecosystem depend on the stability and security of the underlying blockchain networks. Code Complexity and Integration Risks Aethir integrates with various external services, oracles, and DeFi protocols, increasing the technical complexity of the overall system. Interactions between multiple smart contracts and third-party services can introduce unforeseen bugs or vulnerabilities, which may affect protocol stability and user assets.	
I.6	Mitigation measures	Aethir have implemented several mitigation measures : • Multiple Exchange Listings: ATH is available on various centralised exchanges improving liquidity and user access. • Transparent Distribution The token was launched through a fair launch, ensuring a decentralised and transparent entry into the market. • Lock-Up Period: Most tokens are subject to lock-up period with linear vesting. This prevents rapid token liquidation and promotes ecosystem stability. • Decentralised and Transparent Governance ATH's governance system empowers token holders to participate to protocol upgrades and changes, reducing risks related to unilateral or unexpected modifications.	Free alphanumerical text

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Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts			
J.1	Adverse impacts on climate and other environment- related adverse impacts	Energy Consumption: ATH operates on Ethereum, Arbitrum, zkSync, Solana and Sophon ZK Chain, all of which use Proof-of-Stake (PoS) or ZK-rollup-based consensus mechanisms, which are significantly more energy-efficient than Proof-of-Work (PoW) systems.	Free alphanumerical text