

This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

COOKIE DAO (COOKIE) Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

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01	Date of notification	[2025-[XX]-[XX]]	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	Regarding offerors: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text

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03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text
05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	true The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.	'true' – Yes 'false' – Not applicable If Yes, Predefined alphanumerical text
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
SUMMARY			

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07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto- asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.	Predefined alphanumerical text
08	Characteristics of the crypto-asset	The COOKIE DAO (“COOKIE”) token is a utility token as defined by Article 3(1)(9) of Regulation (EU) 2023/1114 of the European Parliament and Council of 31 May 2023 on markets in crypto-assets (“MiCA”). COOKIE is the first MarketingFi token with a multi-airdrops utility across Cookie3 platforms and an increasing demand mechanism linked to AI data credits redeemable with COOKIE only.	Free alphanumerical text
09		Not applicable.	Free alphanumerical text

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10	Key information about the offer to the public or admission to trading	https://coinmarketcap.com/currencies/cookie/ The COOKIE token distribution was conducted with a total supply of 1,000,000,000 COOKIE tokens. Pre-sale round through Initial Dex Offering (IDO) On June 11, 2024, COOKIE launched an Initial Dex Offering through ChainGPT with a price of \$0.028 for each of the 14,285,715 COOKIE tokens. The total IDO raise is \$400,000. The vesting schedule is as follows: 12,5% at token generational event, with a one-month cliff and a six-month linear vesting. On June 12, 2024, COOKIE launched a second Initial Dex Offering through Polkastarter with a price of \$0.028 for each of the 14,285,715 COOKIE tokens. The total IDO raise is \$400,000. The vesting schedule is as follows: 12,5% at token generational event, with a one-month cliff and a six-month linear vesting. On June 13, 2024, COOKIE launched a third Initial Dex Offering through Bybit Web3 with a price of \$0.025 for each of the 8,000,000 COOKIE tokens. The total IDO raise is \$200,000. There is no vesting or restriction. After the three IDOs, the Token Generation Event (TGE) of COOKIE token occurred on June 13, 2024, on several exchanges such as MEXC and Kucoin, with a listing price at \$0.11. The distribution is structured as follows:	Free alphanumeric text

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		• Ecosystem Incentives: 10% of the total supply is reserved for ecosystem incentives, which will empower the growth of Cookie DAO's data layer and be used to incentives anyone who is building and participating in the Cookie Ecosystem. • Treasury: 8% of the total supply is going straight to the Cookie DAO Treasury to empower the community and provide enough resources for shaping its future. There are a 12-month cliff period and a 36-month vesting period. • Airdrops: Airdrops represent 2% of the total supply and reward users building & support of the Cookie ecosystem. • Staking, Liquidity, Listing: represents 18% of the total supply. These tokens are locked until required. • Pre-seed & Early Contributors, Seed, Strategic: represent 35.29% of the total supply, with a 4 to 6-month cliff period and a 8 to 14-months vesting period. These tokens have been allocated to early contributors, investors, and VCs. • KOLs & Affiliates: To spread the word across the Web3 space and establish proper awareness of \$COOKIE and the Cookie DAO, 3.06% of the total supply has been allocated for a round targeting key opinion leaders (KOLs) and promoters of the project. These tokens are subject to a one-month cliff	

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		period and a seven-month vesting period, with a 10% supply at token generational event. • Public: correspond to the COOKIE tokens launched in June 2024, with a public pre-sale round conducted in the week prior to listing on Polkastarter and ChainGPT Pad, as well as an IDO on Bybit and representing 3.66% of the total supply. • Team: The core team building the Cookie DAO is partially remunerated in COOKIE tokens for approximately 9% of the total supply. There are a twelve-month cliff period and a twenty-four-month vesting period. • Advisory: 5% of the total supply is being used to remunerate advisors building the Cookie DAO and its ecosystem. There are a nine-month cliff period and a twenty-seven-month vesting period. • Marketing : 6% of the COOKIE supply had been put aside to fuel marketing activities. There are a twelve-month cliff period and a twenty-four-month vesting period.	
<i>Part A - Information about the offeror or the person seeking admission to trading</i>			
A.1	Name	Not publicly available information	Free alphanumerical text
A.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.3	Registered address	Not publicly available information	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.4	Head office	Cayman Islands	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration date	Not publicly available information	ISO 8601 date format (YYYY-MM-DD)
A.6	Legal entity identifier	Not publicly available information	{LEI}
A.7	Another identifier required pursuant to applicable national law	Not publicly available information	Free text
A.8	Contact telephone number	Not publicly available information	Free alphanumerical text
A.9	E-mail address	community@cookie.community	Free alphanumerical text
A.10	Response time (Days)	Not publicly available information	{DURATION}
A.11	Parent company	Not publicly available information	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.12	Members of the management body	Filip Wielanier, CEO and co-founder, Wojciech Piechocinski, CTO and co-founder, Patrycja Swicka, Chief Data Officer, Michael Arent, Chief Product Officer, Wojciech Mrowka, Chief BD Officer, Kyrstyna Kozak-Kornacka, Chief Marketing Officer.	Free alphanumerical text presented in a tabular format
A.13	Business activity	Fintech	Free alphanumerical text
A.14	Parent company business activity	Not publicly available information	Free alphanumerical text
A.15	Newly established	Not publicly available information	'true' – Yes 'false' – No

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.16	Financial condition for the past three years	Not publicly available information Where the offeror or person seeking admission to trading has been established for the past three years, the financial condition of the offeror or person seeking admission to trading over the past three years. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is required, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	Free alphanumeric text
A.17	Financial condition since registration	Not publicly available information Where the offeror or person seeking admission to trading has not been established for the past three years, description of its financial condition since the date of its registration. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is available, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	
<i>Part B - Information about the issuer, if different from the offeror or person seeking admission to trading</i>			
Not applicable			
<i>Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114</i>			
C.1	Name	Revolut Digital Assets Europe Ltd	Free alphanumeric text
C.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
C.3	Registered address	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumeric text
C.4	Head office	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumeric text
C.5	Registration date	2022-08-09	ISO 8601 date format (YYYY-MM-DD)

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.6	Legal entity identifier	549300ET4IUR6RCZOL84	{LEI}
C.7	Another identifier required pursuant to applicable national law	Company registration number: HE430310	Free text
C.8	Parent company	Revolut Group Holdings Ltd	Free alphanumerical text
C.9	Reason for crypto-asset white paper Preparation	This crypto-asset white paper has been drawn up in accordance with the requirements of Article 4, Article 6 and Article 8 of Regulation (EU) 2023/1114.	Free alphanumerical text
C.10	Members of the Management body	Mr Costas Michael (CEO) Mr Christos Drakos (CFO) Mr Ioannis Ashiotis (NED) Mr Konstantinos Adamos (NED)	Free alphanumerical text presented in a tabular format
C.11	Operator business activity	Revolut Digital Assets Europe Ltd is a financial technology company registered as a crypto-assets services provider by the Cyprus Securities and Exchange Commission. Revolut Digital Assets Europe Ltd provides crypto-asset services across the European Union, including buying, selling, and exchange of crypto-assets. Revolut Digital Assets Europe Ltd has applied to the Cyprus Securities and Exchange Commission for a crypto-asset services provider (CASP) authorisation under Regulation (EU) 2023/1114. The authorisation is expected to cover the following crypto-asset services:	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		• exchange of crypto-assets for funds • exchange of crypto-assets for crypto-assets • operation of a Trading Platform • custody and administration of crypto-assets • transfer of crypto-assets	
C.12	Parent company business activity	Revolut Digital Assets Europe Ltd is a wholly-owned subsidiary of Revolut Group Holdings Ltd, a private company limited by shares registered in England and Wales (company number: 12743269)	Free alphanumerical text
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
<i>Part D- Information about the crypto-asset project</i>			
D.1	Crypto-asset project name	COOKIE DAO	Free alphanumerical text
D.2	Crypto-assets name	See DTI in F.13	Free alphanumerical text
D.3	Abbreviation	See DTI in F.13	Free alphanumerical text
D.4	Crypto-asset project description	COOKIE DAO is a native, utility and governance token of the Cookie Network. The	Free alphanumerical text

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		COOKIE token powers the Cookie DAO, a decentralised ecosystem designed to power the AI-driven crypto economy. The COOKIE token serves as both a utility and governance token, binding together all components of the Cookie ecosystem. COOKIE operates at the intersection of data, artificial intelligence, and decentralised finance (DeFi), enabling a new "InfoFi" (Information Finance) economy where data and information become a liquid and tradeable asset, and contributors to the ecosystem are directly rewarded. At present, the primary functions of the COOKIE token are: • Reward Mechanism: Users are rewarded in COOKIE tokens for participating in campaigns and time-limited events, sharing data, engaging with partner content, or refer user to the ecosystem. Contributors earn tokens by direct or indirect input. • Governance Framework (DAO): COOKIE token holders participate in protocol governance, including decisions on development, treasury allocation, and strategic direction. The governance rules are set on the Cookie DAO Constitution. • Staking: The COOKIE tokens offer stakers access to multiple airdrops across various chains, gaining partner project tokens in exchange for engagement. Staking rewards proportional to amount and lock duration. • Access Gatekeeper: The token gates	

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		premium features and services: ○ cookie.fun Premium (lock 10,000 COOKIE tokens for advanced dashboards). ○ DataSwarm API (monthly subscriptions paid in COOKIE tokens; 50% burned, 50% to treasury). ○ Agent Cookie Terminal & Deep Research (lock-and-spend model for AI-powered intelligence). ● Deflationary Mechanism: Regular burns ensure scarcity: ○ A portion of tokens used for API access and premium subscriptions is burned. ○ Burns are coordinated by the Chef's Council to maintain transparency and value.	
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	Filip Wielanier, CEO and co-founder, Wojciech Piechocinski, CTO and co-founder, Patrycja Swicka, Chief Data Officer, Michael Arent, Chief Product Officer, Wojciech Mrowka, Chief BD Officer, Kyrstyna Kozak-Kornacka, Chief Marketing Officer, Cookie DAO foundation	Free alphanumeric text presented in a tabular format
D.6	Utility Token Classification	true	'true' – Yes 'false' – No
D.7	Key Features of Goods/Services for Utility	The COOKIE token is the central utility and	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
	Token Projects	governance token of the Cookie DAO ecosystem. The token has multiple functions across the Cookie infrastructure: Staking and Multi-Drop Farming: To show their support for the ecosystem and what Cookie DAO is building, the Cookie community member show their support and faith in the ecosystem by locking their COOKIE tokens in a staking contract. By staking, users receive two benefits: Staking rewards: users receive additional rewards in COOKIE token depending on the amount and time they have decided to lock their tokens for. The longer and the higher the amounts locked, the larger the support and stronger the faith in the project's future. Hence, higher rewards are generated for higher and longer stakes. Access to Multi-Airdrop Farming: due to the strategic partnership between Cookie DAO and Cookie3 based around both companies' mission to build a data layer and empower data-driven decision making in crypto, COOKIE tokens stakers get access to airdrops from projects that are benefiting from Cookie3 tools and join their Growth Partner Program. Projects that join the program dedicate part of their token supply to an airdrop aimed at COOKIE tokens stakers. To participate in such an airdrop, stakers must complete several tasks determined by the project (such as	

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		Twitter follow or RT) and lock additional COOKIE tokens in the farming pool. Stakers participating in Multi-Airdrop Farming can claim their airdrop in line with the official partner project's schedule. • Exchange: The COOKIE token is used to exchange access to information available through the Cookie DAO's data layer. ○ cookie.fun Premium Access: Users can unlock premium features on cookie.fun—an AI-powered index of crypto projects—by locking 10,000 COOKIE tokens. Future pricing will include tiered subscriptions, pay-per-use models, and mechanisms that gradually burn tokens, helping maintain a deflationary supply. ○ Cookie DataSwarm API Access: Projects can subscribe to DataSwarm APIs (ranging from \$499 to \$5,000/month in \$COOKIE), with 50% of tokens burned and 50% going to the Treasury. This sustains infrastructure development and reduces token supply over time. ○ Agent Cookie Terminal & Deep Research: Users gain access to advanced crypto intelligence tools and research by locking and spending COOKIE as credits. These tools are part of the cookie.fun interface and leverage Cookie's powerful data infrastructure. • Rewards for data and ecosystem contributors: Contributors to the data	

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		layer or general infrastructure of the Cookie DAO Ecosystem will receive COOKIE tokens rewards for their contribution paid from DAO Treasury, where COOKIE tokens from users that use the token to access Cookie DAO services are partially directed. This will create a sustainable circular economy where those building and enriching the ecosystem are rewarded for their work. Data contribution can take a direct or indirect form: ○ Direct: directly contributing data to the Cookie Data Layer, by providing databases or allowing Cookie Data Crawlers to tap into information sources to look for data. ○ Indirect: indirectly contributing to the data layer by being active on X and creating viral posts that generate smart engagement. This allows the Cookie DataSwarm to understand better what content and viewpoints get high attention, hence allowing it to weigh better and filter the content used and presented in the Cookie Deep Research. ● Burn Mechanism: COOKIE tokens are regularly burnt to ensure a deflationary supply. ● Governance: COOKIE token is a governance token, regulating the operations of the Cookie DAO in line with the Constitution, adopted in February 16, 2025 by active COOKIE stakers.	

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		Through COOKIE token, the community participates directly in the development of the infrastructure. Token holders engage in proposal voting and treasury management decisions, helping guide infrastructure development in alignment with ecosystem needs. In line with the Cookie DAO Constitution, the Chef's Council establishes a representative body that oversees daily operations. For major decisions and announcements, a proposal will be submitted, and a vote will be held across COOKIE tokens stakers, where 1 COOKIE token staked equal to 1 vote. This creates additional token utility while ensuring engaged community governance. This governance system will scale naturally with increased participation, as more governance activity leads to more tokens being actively used in the ecosystem. • Send or pay COOKIE tokens: Users can pay or give tokens to the recipient through their payment address.	
D.8	Plans for the token	As of June 2025, COOKIE operates as a utility and governance token within the COOKIE Network. While the project has a clear technical roadmap, further developments are expected to be driven by community governance. The company has not yet released a roadmap detailing future plans for the COOKIE token. However, it has been announced that a new	Free alphanumerical text

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		pricing structure will be implemented. The current model is an early pricing version and as the platform develops further a new pricing structure will be introduced, including: • subscription tiers with different data depth access; • slow burn mechanism on COOKIE tokens locked in access pools; and • pay-for-use subscription models that require spending COOKIE tokens for access (with an in-built fiat to crypto ramp). Other contributions to the ecosystem might involve (not live yet but put in place this year): ○ community moderation ○ bug detection ○ content contribution ○ content translations ○ features building ○ and more. Both direct and indirect ways of contributing data to the Cookie Data Layer as well as other contributions result in contributors being rewarded with COOKIE tokens.	
D.9	Resource allocation	The Cookie DAO project has allocated approximately 38% of its total COOKIE token supply to support various initiatives aimed at fostering growth and enhancing the platform's ecosystem. This allocation is intended for: • Ecosystem Incentives: Empower the growth of Cookie DAO's data layer and	Free alphanumerical text

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		be used to incentives anyone who is building and participating in the COOKIE Ecosystem; • Treasury: Support the growth of Cookie DAO and provide enough resources; • Reward: Reward users building and support of the Cookie ecosystem; • Staking and Liquidity: Ensure sufficient funds for staking programs and liquidity pools. • Marketing. While these primary use cases are set, any future initiatives or fund allocations will be shaped by community votes and ongoing technical development as the network expands. Decisions regarding future funding or strategic adjustments are community-driven and will be subject to the governance model	
D.10	Planned use of collected funds or crypto-assets	The Cookie DAO project has detailed the allocation of its COOKIE tokens' total supply of 1 billion token. The distribution is structured as follows: • Ecosystem Incentives: 10% of the total supply is reserved for ecosystem incentives, which will empower the growth of Cookie DAO's data layer and be used to incentives anyone who is building and participating in the Cookie Ecosystem.	Free alphanumerical text

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		• Treasury: 8% of the total supply is going straight to the Cookie DAO Treasury to empower the community and provide enough resources for shaping its future. There are a 12-month cliff period and a 36-month vesting period. • Airdrops: Airdrops represent 2% of the total supply and reward users building & support of the Cookie ecosystem. • Staking, Liquidity, Listing represents 18% of the total supply. These tokens are locked until required. • Pre-seed & Early Contributors, Seed, Strategic: represent 35.29% of the total supply, with a 4 to 6-month cliff period and a 8 to 14-months vesting period. These tokens have been allocated to early contributors, investors, and VCs. • KOLs & Affiliates: To spread the word across the Web3 space and establish proper awareness of \$COOKIE and the Cookie DAO, 3.06% of the total supply has been allocated for a round targeting key opinion leaders (KOLs) and promoters of the project. These tokens are subject to a one-month cliff period and a seven-month vesting period, with a 10% supply at token generational event. • Public: correspond to the COOKIE tokens launched in June 2024, with a public pre-sale round conducted in the week prior to listing on Polkastarter	

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		and ChainGPT Pad, as well as an IDO on Bybit and representing 3.66% of the total supply. • Team: The core team building the Cookie DAO is partially remunerated in COOKIE tokens for approximately 9% of the total supply. There are a twelve-month cliff period and a twenty-four-month vesting period. • Advisory: 5% of the total supply is being used to remunerate advisors building the Cookie DAO and its ecosystem. There are a nine-month cliff period and a twenty-seven-month vesting period. • Marketing: 6% of the COOKIE supply had been put aside to fuel marketing activities. There are a twelve-month cliff period and a twenty-four-month vesting period.	
<i>Part E - Information about the offer to the public of crypto-assets or their admission to trading</i>			
E.1	Public offering or admission to trading	ATTR	'OTPC' - offer to the public 'ATTR' - admission to trading
E.2	Reasons for public offer or admission to trading	Cookie DAO has not publicly disclosed the reasons for the admission to trading of the COOKIE tokens. However, multiple factors may have encouraged the listing of COOKIE tokens. Raise Capital for Infrastructure Development Listing COOKIE on major exchanges enhances	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		liquidity, making it more convenient for users to buy, sell, and trade the token across diverse markets. Strengthening the Network Broader token availability encourages more users to engage in staking, which plays a key role in securing and decentralising the Cookie network. Boost Visibility & Credibility Listing on well-known platforms lends reputational weight and attracts a broader audience, reinforcing trust in the protocol.	
E.3	Fundraising target	0	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.4	Minimum subscription goals	0	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.5	Maximum subscription goals	0	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.6	Oversubscription acceptance	false	'true'- Yes 'false' – No
E.7	Oversubscription allocation	Not applicable	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.8	Issue price	0.11	Amount in monetary value{DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or any other crypto-assets determining the issue price	USD	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	0	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.11	Offer price determination method	Price determined by supply and demand	Free alphanumerical text
E.12	Total number of offered/traded crypto-assets	1,000,000,000	Numerical {INTEGER-n}
E.13	Targeted holders	ALL	'RETL' – retail investors 'PROF' – professional investors 'ALL' – all types of investors
E.14	Holder restrictions	Institutional buyers and individual purchasers must meet the necessary regulatory and jurisdictional requirements. Investors situated in certain restricted countries are prohibited from acquiring COOKIE tokens. Further, some COOKIE tokens acquired through the sale are subject to cliff periods and vesting period transfer.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.15	Reimbursement notice	Not applicable	Predefined alphanumerical text
E.16	Refund mechanism	There is no publicly available information of the refund mechanism.	Free alphanumerical text
E.17	Refund timeline	There is no publicly available information on the refund timeline.	Free alphanumerical text
E.18	Offer phases	Not applicable	Free alphanumerical text
E.19	Early purchase discount	Not applicable	Free alphanumerical text
E.20	Time-limited offer	false	'true'- Yes 'false' – No
E.21	Subscription period beginning	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.22	Subscription period end	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.23	Safeguarding arrangements for offered funds/crypto- Assets	There is no publicly available information regarding specific safeguarding arrangement. However, certain measures contribute to a degree of investor security:	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		• Transparent Distribution: The platform has disclosed the allocation of tokens between the different stakeholders, including founders, early backers and venture capital. • Platform-Based Security: The COOKIE token is listed on reputable centralised exchanges (CEXs) such as KuCoin, Gate.io, and MEXC, which implement rigorous security protocols, including contract audits, due diligence for listings, and compliance checks. These measures enhance user safety and ensure listings meet minimum operational standards.	
E.24	Payment methods for crypto-asset purchase	There is no publicly available information regarding the payment methods. However, the COOKIE token was made available through a variety of centralised and decentralised exchanges, depending on platform availability and user preference. Users wishing to trade or convert their COOKIE holdings have several options: • Centralised Exchanges (CEXs): COOKIE is actively traded on platforms such as KuCoin, MEXC, and Gate.io, usually paired with USDT. On these platforms, COOKIE tokens can generally be purchased using: - USDT (Tether) – the most common trading pair - Sometimes ETH, BTC, or other stablecoins, depending on the exchange	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Indirect payment methods (via the platform) include: - Credit or debit cards (Visa/Mastercard) – some exchanges allow users to buy USDT directly with a card, then swap it for \$COOKIE ; - SEPA or SWIFT bank transfers – available depending on the platform's regional services and payment infrastructure Platforms such as Binance and Kraken allow direct purchases of COOKIE tokens using credit or debit cards. • Decentralised Exchanges (DEXs): COOKIE is also available on Pancake Swap. Most purchases can be completed using USDT, ETH, or other common trading pairs available on supported exchanges.	
E.25	Value transfer methods for reimbursement	Not applicable	Free alphanumerical text
E.26	Right of withdrawal	There is no publicly available information indicating a right of withdrawal for COOKIE tokens.	Free alphanumerical text
E.27	Transfer of purchased crypto-assets	1. Access Your Exchange Account or Personal Wallet • Centralised Exchange (e.g., BingX): Log in to your account holding COOKIE tokens. • Personal Wallet: Open a non-custodial wallet that supports the Base blockchain and contains your COOKIE tokens.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		2. Navigate to the ‘Withdraw’ or ‘Send’ Section - On exchanges, go to the “Withdraw” or “Assets” tab. - In wallets, select the COOKIE token and choose “Send” or the equivalent action. 3. Enter the Recipient’s Wallet Address - Paste the correct wallet address (must be Base-compatible). - Enter the desired amount of COOKIE to transfer. - Be aware of any minimum withdrawal thresholds or exchange fees. 4. Select the Correct Blockchain Network - Ensure the Base network is selected when sending or withdrawing. - Avoid using incompatible networks, as funds may be permanently lost. 5. Review Transfer Details and Confirm - Double-check the wallet address, selected network, and token amount. - Some platforms may require two-factor authentication (2FA) or email/SMS confirmation before proceeding. 6. Pay the Gas Fee 7. Transaction Confirmation Transfers on the Base network typically confirm within seconds to a few minutes.	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.28	Transfer time schedule	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.29	Purchaser's technical requirements	1. Blockchain Compatibility - The COOKIE token is issued on multiple blockchain, including BNB Smart Chain (BEP-20), Ethereum, Polygon. - Purchasers or recipients need a BNB Chain-compatible wallet to store, send, or receive the tokens. 2. Wallet Requirements To successfully hold and manage COOKIE tokens, users need a web3 wallets supporting the blockchain. 3. Wallet Connection and Setup - Users must connect their wallet to platforms offering COOKIE, such as exchange accounts or the Cookie DAO interfaces. 4. Exchange Access - For those trading COOKIE tokens: - A verified account on supported centralised exchanges like KuCoin, Gate.io, or MEXC is required. - Some exchanges may require KYC/AML verification to deposit, trade, or withdraw tokens. 5. Device & Connectivity - A mobile or desktop device with:	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		○ Stable internet connection ○ A web browser or wallet app for managing COOKIE tokens and transactions ○ (Optional) Access to exchange platforms or decentralised apps (dApps) to interact with Cookie DAO products	
E.30	Crypto-asset service provider (CASP) name	Centralised Exchanges (CEXs) The COOKIE token is actively listed and traded on the following major centralised exchanges: 1. Binance 2. Coinbase 3. Kraken 4. Bybit 5. Kucoin 6. MEXC 7. Gate.io 8. Bitget Decentralised Exchanges (DEXs) 1. Pancake Swap (BNB Chain) 2. Aerodrome (BASE)	Free alphanumerical text
E.31	CASP identifier	Not applicable	{LEI}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.32	Placement form	NTAV	'WITH- with a firm commitment basis 'WOUT' - without a firm commitment basis 'NTAV' - Not applicable
E.33	Trading platforms name	Centralised Exchanges (CEXs) The COOKIE token is actively listed and traded on the following major centralised exchanges: • Binance • Coinbase • Kraken • Bybit • Kucoin • MEXC • Gate.io • Bitget Decentralised Exchanges (DEXs) As of now, the COOKIE token is listed on the following decentralised exchanges (DEXs): • Pancake Swap (BNB Chain) • Aerodrome (BASE)	Free alphanumeric text
E.34	Trading platforms Market identifier code (MIC)	• Binance: Not applicable • Coinbase: Not applicable • Kraken: KRME • Bybit: Not applicable • Kucoin: Not applicable • MEXC: Not applicable	{MIC}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		• Gate.io: Not applicable • Bitget: Not applicable • Pancake Swap (BNB Chain): Not applicable • Aerodrome (BASE): Not applicable	
E.35	Trading platforms access	1. Binance 1. Sign up and complete identity verification (KYC). 2. Deposit USDT or transfer from another wallet. 3. Go to the Spot Market, search for COOKIE/USDT. 4. Place a buy order (market or limit). 2. KuCoin 1. Sign up and complete identity verification (KYC) 2. Deposit USDT or transfer from another wallet 3. Go to the Spot Market, search for COOKIE/USDT 4. Place a buy order 3. Bitget 1. Register and complete KYC 2. Deposit USDT or other crypto assets 3. Open Spot Trading, search for COOKIE/USDT 4. Place your order 4. Bybit	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING													
		1. Sign up (KYC optional for small amounts, required for full features) 2. Deposit USDT 3. Head to the Spot Trading section 4. Search for COOKIE/USDT and trade 5. Gate.io 1. Sign up and complete KYC 2. Fund your account with USDT 3. Go to the Spot market and search for COOKIE/USDT 4. Submit your trade order 6. MEXC 1. Create an account (KYC optional for most features) 2. Deposit USDT or use crypto on-ramp 3. Search for COOKIE/USDT under Spot Trading 4. Execute your order														
E.36	Involved costs	<table><tr><th>Platform Type</th><th>Fee Type</th><th>Cost Estimate</th></tr><tr><td rowspan="2">Centralised Exchange (CEX) (e.g., Kucoin)</td><td>Trading Fee</td><td>0.1% – 0.2% per trade</td></tr><tr><td>Withdrawal Fee</td><td>~10 USDT or platform-specific</td></tr><tr><td rowspan="2">Decentralised Exchange (DEX) (e.g., Pancake swamp)</td><td>Swap Fee</td><td>~0.3%</td></tr><tr><td>Gas Fee</td><td>0.1%–0.5%</td></tr></table>	Platform Type	Fee Type	Cost Estimate	Centralised Exchange (CEX) (e.g., Kucoin)	Trading Fee	0.1% – 0.2% per trade	Withdrawal Fee	~10 USDT or platform-specific	Decentralised Exchange (DEX) (e.g., Pancake swamp)	Swap Fee	~0.3%	Gas Fee	0.1%–0.5%	Free alphanumerical text
Platform Type	Fee Type	Cost Estimate														
Centralised Exchange (CEX) (e.g., Kucoin)	Trading Fee	0.1% – 0.2% per trade														
	Withdrawal Fee	~10 USDT or platform-specific														
Decentralised Exchange (DEX) (e.g., Pancake swamp)	Swap Fee	~0.3%														
	Gas Fee	0.1%–0.5%														

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Fiat On-Ramp (e.g., Moonpay) Service/Processing Fee 3%–5%	
E.37	Offer expenses	Specific details regarding the expenses incurred during the offering of the COOKIE token is not publicly disclosed.	Free alphanumerical text and Amount in monetary value {DECIMAL-18/3}
E.38	Conflicts of interest	No conflicts of interest.	Free alphanumerical text
E.39	Applicable law	Not publicly available information	Drop-down list of applicable laws
E.40	Competent court	Not publicly available information	Drop-down list of applicable laws
<i>Part F - Information about the crypto-assets</i>			
F.1	Crypto-asset type	Utility and governance token	Free alphanumerical text
F.2	Crypto-asset functionality	See D.8	Free alphanumerical text
F.3	Planned application of functionalities	See D.8. Timelines subject to change and development times.	Free alphanumerical text
<i>A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article</i>			
F.4	Type of crypto-asset white paper	OTHR	OTHR
F.5	The type of submission	NEWT	NEWT = New MODI = Modify

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
			EROR = Error CORR = Correction
F.6	Crypto-asset characteristics	Fixed supply of 1,000,000,000 tokens	Free alphanumerical text
F.7	Commercial name or trading name	See DTI in F.13	Free alphanumerical text
F.8	Website of the issuer	https://dao.cookie.fun/	Free alphanumerical text
F.9	Starting date of offer to the public or admission to trading	2024-06-13	YYYY-MM-DD
F.10	Publication date	2025-[XX]-[XX]	YYYY-MM-DD
F.11	Any other services provided by the issuer	Not applicable	Free alphanumerical text
F.12	Language or languages of the crypto-asset white paper	English	Closed list of EU languages
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	Not available	ISO 24165 Digital Token Identifier
F.14	Functionally fungible group digital token identifier, where available	Not available	ISO 24165 FFG DTI

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.15	Voluntary data flag	false	'true' – voluntary 'false' – mandatory
F.16	Personal data flag	false	'true' – Yes 'false' – No
F.17	LEI eligibility	false	'true' – eligible 'false' – not eligible
F.18	Home Member State	Republic of Cyprus	Closed list of EU Member States
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.	Closed list of EU Member States
<i>Part G - Information on the rights and obligations attached to the crypto-assets</i>			
G.1	Purchaser rights and obligations	Purchasers of the COOKIE token acquire governance rights. Through COOKIE tokens, the community participates directly in this process. Token holders engage in proposal voting and treasury management decisions, helping guide infrastructure development in alignment with ecosystem needs. COOKIE tokens grant the ability to participate in the governance of the project including changes to the activities of the project, structure of the DAO, and rights of token holders.	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.2	Exercise of rights and obligations	Only token holders engage in staking can vote. Under the Cookie DAO's Constitution, each token has a power of one vote but an additional mechanism for multiplying voting power based on the period of staked tokens may be implemented, subject to a voting. For major decisions and announcements, token holders will submit proposals. Governance rights are granted exclusively to COOKIE token stakers, with voting power allocated on a one-token-one-vote basis. This creates additional token utility while ensuring engaged community governance. This governance system will scale naturally with increased participation, as more governance activity leads to more tokens being actively used in the ecosystem.	Free alphanumerical text
G.3	Conditions for modifications of rights and obligations	As of now, there is no official documentation from Cookie DAO specifying formal procedures for the modification of rights and obligations related to the COOKIE token. However, according to the Cookie DAO Constitution, any changes to the activities of the project, structure of the DAO, choosing or changing a legal wrapper or representative, disposal of all or a substantial amount of the DAO's assets, approving certain expenses from the Treasury must be approved by a simple majority. The designated voting period for such decisions is 48 hours.	Free alphanumerical text
G.4	Future public offers	Not publicly available information	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.5	Issuer retained crypto-assets	Pursuant to the allocation provided by Cookie DAO, 10% of the total supply is reserved for ecosystem incentives, which will empower the growth of Cookie DAO's data layer and be used to incentivise anyone who is building and participating in the Cookie Ecosystem and 8% of the total supply is going straight to the Cookie DAO Treasury to empower the community and provide enough resources for shaping its future.	Numerical {INTEGER-n}
G.6	Utility token classification	true	'true' – Yes 'false' – No
G.7	Key features of goods/services of utility tokens	See D.7.	Free alphanumerical text
G.8	Utility tokens redemption	Not applicable	Free alphanumerical text
G.9	Non-trading request	[false]	'true' – sought 'false' – not sought
G.10	Crypto-assets purchase or sale modalities	COOKIE tokens can be bought and sold via both centralised exchanges (CEXs) and decentralised exchanges (DEXs). Major platforms that support COOKIE trading include: - Centralised Exchanges: Binance, Kraken, KuCoin; - Decentralised Exchanges: Aerodrome (BASE), Pancake Swap (BNB Chain) Common trading pairs include COOKIE/USDT, COOKIE/BTC, and COOKIE/ETH, though	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		availability may vary by platform and region.	
G.11	Crypto-assets transfer restrictions	The COOKIE token may be subject to certain transfer and trading restrictions in order to comply with applicable legal, regulatory, and operational requirements. These measures are intended to align with Regulation (EU) 2023/1114 and other relevant jurisdictional laws. 1. Jurisdictional Restrictions The transfer or sale of COOKIE tokens may be restricted for individuals or entities located in jurisdictions subject to international sanctions or legal prohibitions on the trading of crypto-assets. 2. Cliff period and vesting period The distribution is structured as follows: • Ecosystem Incentives: 10% of the total supply is reserved for ecosystem incentives, which will empower the growth of Cookie DAO's data layer and be used to incentives anyone who is building and participating in the Cookie Ecosystem. • Treasury: 8% of the total supply is going straight to the Cookie DAO Treasury to empower the community and provide enough resources for shaping its future. There are a 12-month cliff period and a 36-month vesting period. • Airdrops: Airdrops represent 2% of the total supply and reward users building & support of the Cookie	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		ecosystem. • Staking, Liquidity, Listing represents 18% of the total supply. These tokens are locked until required. • Pre-seed & Early Contributors, Seed, Strategic: represent 35.29% of the total supply, with a 4 to 6-month cliff period and a 8 to 14-months vesting period. These tokens have been allocated to early contributors, investors, and VCs. • KOLs & Affiliates: To spread the word across the Web3 space and establish proper awareness of \$COOKIE and the Cookie DAO, 3.06% of the total supply has been allocated for a round targeting key opinion leaders (KOLs) and promoters of the project. These tokens are subject to a one-month cliff period and a seven-month vesting period, with a 10% supply at token generational event. • Public: correspond to the COOKIE tokens launched in June 2024, with a public pre-sale round conducted in the week prior to listing on Polkastarter and ChainGPT Pad, as well as an IDO on Bybit and representing 3.66% of the total supply. • Team: The core team building the Cookie DAO is partially remunerated in COOKIE tokens for approximately 9% of the total supply. There are a twelve-month cliff period and a twenty-four-month vesting period.	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Advisory: 5% of the total supply is being used to remunerate advisors building the Cookie DAO and its ecosystem. There are a nine-month cliff period and a twenty-seven-month vesting period. Marketing : 6% of the COOKIE supply had been put aside to fuel marketing activities. There are a twelve-month cliff period and a twenty-four-month vesting period. 3. Minority The COOKIE Network and services are not accessible to persons who are below 18 years old.	
G.12	Supply adjustment protocols	true	'true' – Yes 'false' – No
G.13	Supply adjustment mechanisms	Burn mechanism COOKIE tokens are regularly burnt to ensure a deflationary supply.	Free alphanumerical text
G.14	Token value protection schemes	true	'true' – Yes 'false' – No
G.15	Token value protection schemes description	The COOKIE token employs multiple value protection schemes: Liquidity provisioning 18% of the total supply is aimed at liquidity, staking, and listing. These tokens are locked until required. Burn mechanism COOKIE tokens are regularly burnt to ensure a	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		deflationary supply.	
G.16	Compensation schemes	false	'true' – Yes 'false' – No
G.17	Compensation schemes description	Not applicable	Free alphanumerical text
G.18	Applicable law	Not publicly available information	Drop-down list of applicable laws
G.19	Competent court	Not publicly available information	Free alphanumerical text
<i>Part H – information on the underlying technology</i>			
H.1	Distributed ledger technology (DTL)	Distributed Ledger Technology (DLT) refers to a decentralised digital infrastructure used for recording transactions across multiple locations simultaneously. Unlike traditional, centralised databases, DLT systems operate without a central authority, relying instead on a network of independent nodes, each maintaining a synchronised copy of the ledger. Transactions are validated through consensus mechanisms, promoting transparency, security, and resistance to tampering. One of the most widely adopted forms of DLT is blockchain, which consists of sequentially linked blocks containing timestamped transaction data. Each block is cryptographically connected to the previous one, making it virtually immutable and resistant to retroactive alteration. Blockchains can also support smart contracts, self-executing agreements that automate processes and enforce rules without intermediaries, thereby increasing trust and	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		efficiency in decentralised systems. Blockchain-based DLT enhances transparency, consumer choice, and interoperability within the broader digital economy. Users can inspect open-source blockchain code, independently verify data integrity, and choose platforms that align with their preferences. The permissionless nature of public blockchains promotes seamless integration and innovation across applications, wallets, and services.	
H.2	Protocols and technical standards	Primary Network: The COOKIE token operates across multiple blockchain networks, primarily on BNB Smart Chain (BSC) and Ethereum. The multi-chain deployment of COOKIE enhances accessibility across various centralised and decentralised platforms. DLT Type: Blockchain COOKIE is deployed as a BEP-20 token on BNB Smart Chain and may also be bridged or wrapped to the ERC-20 standard on Ethereum to ensure compatibility with a broader ecosystem of wallets, exchanges, and decentralised applications. Consensus Mechanism: Delegated Proof of Stake (BNB) / Proof of Stake (Ethereum) COOKIE inherits the consensus models of the networks it is built on: • BNB Smart Chain: A Delegated Proof of Stake (DPoS)-inspired Proof of Staked Authority (PoSA) model, providing fast finality and cost-efficient validation.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		• Ethereum: Proof of Stake (PoS), offering robust decentralisation and enhanced energy efficiency. Token Standard • BEP-20 (BNB Smart Chain) • ERC-20 (Ethereum, if bridged)	
H.3	Technology used	• Primary Networks: COOKIE operates mainly on the BNB Smart Chain (BSC) as a BEP-20 token and is also bridged or wrapped on Ethereum as an ERC-20 token to maximise compatibility across ecosystems. • Distributed Ledger Technology (DLT) Type: Blockchain • Consensus Mechanisms: • BNB Smart Chain: Proof of Staked Authority (PoSA), a hybrid of Delegated Proof of Stake (DPoS) and Proof of Authority (PoA). • Ethereum: Proof of Stake (PoS). • Token Standards: BEP-20 on BNB Smart Chain and ERC-20 on Ethereum.	Free alphanumerical text
H.4	Consensus mechanism	The COOKIE token does not implement its own consensus mechanism but inherits the models of its underlying networks: • BNB Smart Chain (BSC) utilises Proof of Staked Authority (PoSA), a hybrid of Delegated Proof of Stake and Proof of Authority that enables fast block finality and low transaction costs. • Ethereum operates under Proof of	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Stake (PoS), where validators stake ETH to secure the network and are economically incentivised to act honestly.	
H.5	Incentive mechanisms and applicable fees	Incentive Mechanisms • Staking Rewards: Users who stake COOKIE tokens yield paid in additional COOKIE tokens. Reward rates scale with both the amount staked and the lock-up duration. • Multi-Airdrop Farming: Stakers become eligible for airdrops from partner projects. Applicable Fees • API Subscription Fees: Projects can subscribe to DataSwarm APIs (ranging from \$499 to \$5,000/month in \$COOKIE), with 50% of tokens burned and 50% going to the Treasury • Premium Access Fees: To unlock cookie.fun's premium dashboard, users must lock 10,000 \$COOKIE. • Trading & Gas Fees: ○ CEX Trading Fees: Typically 0.10 % per trade on exchanges like KuCoin or MEXC. ○ DEX Swap Fees: ~0.30 % on PancakeSwap (BEP-20). ○ Network Fees: Paid in BNB for BNB Smart Chain transactions (usually <\$0.50) or in ETH for any wrapped ERC-20	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		interactions.	
H.6	Use of distributed ledger technology	[false]	'true' – Yes, DLT operated by the issuer or a third-party acting on the issuer's behalf 'false' – No, DLT not operated by the issuer or a third-party acting on the issuer's behalf
H.7	DLT functionality description	DLT is a digital system for recording transactions in which the transactions and their details are recorded in multiple places at the same time. Unlike traditional databases, distributed ledgers have no central data store or administration functionality. Instead, the ledger is decentralised, and consensus on the transactions is achieved through a process that involves multiple nodes, each maintaining its own copy of the ledger. The benefits of DLT include increased transparency, enhanced security, improved traceability, and greater efficiency of transactions.	Free alphanumerical text
H.8	Audit	true	'true' – Yes 'false' – No
H.9	Audit outcome	An audit was completed by Skynet with no issues https://skynet.certik.com/projects/cookie-dao?utm_	Free alphanumerical text
Part I – Information on risks			
I.1	Offer-related risks	The offering and subsequent trading of COOKIE tokens carry inherent risks commonly associated with crypto-asset markets, including high volatility, liquidity issues, and regulatory	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		uncertainty. These risks include: Market Volatility The price of COOKIE may fluctuate significantly due to market sentiment, promotional activity, influencer engagement, or broader macroeconomic conditions. Such fluctuations can result in partial or total financial loss. Liquidity Risk There is no guarantee that COOKIE will maintain a sustained or active secondary market. Liquidity may be impacted by trading volume, token holder concentration, and the availability of exchanges, which could affect the ease of buying or selling COOKIE tokens at any given time. Vesting & Cliff Cliff and vesting schedules can delay token availability. Consequently, participants may be unable to liquidate as planned and face opportunity costs. Regulatory Risk The legal and regulatory landscape for crypto-assets is still evolving. Future legislation or regulatory frameworks may restrict access to COOKIE or impose new requirements on token holders (e.g., reporting obligations, eligibility criteria, or holding limits). AML/KYC Compliance Participation via centralised exchanges may be subject to anti-money laundering (AML) and know-your-customer (KYC) verification processes. Users in certain jurisdictions may	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		face restrictions, delays, or account limitations if they do not meet verification requirements. Market Manipulation As a publicly traded, community-driven token, COOKIE may be susceptible to market manipulation practices such as wash trading, pump-and-dump schemes, or coordinated speculative activity, potentially distorting price discovery.	
I.2	Issuer-related risks	Operational Execution As a decentralised project, Cookie DAO's ability to deliver roadmap milestones (DataSwarm, cookie.fun enhancements, AI research tools) depends on ongoing developer resources and governance efficacy. Governance Risk Decisions made via stake-based voting may not always align with all stakeholders' interests, and on-chain voting processes could be subject to low participation or capture by large holders. Regulatory Uncertainty As global regulators continue to develop and refine their approaches to crypto-assets and decentralised autonomous organisations, the absence of a recognised legal entity or CASP status could lead to challenges related to compliance, licensing, and permissible activities.	Free alphanumerical text
I.3	Crypto-assets-related risks	Smart Contract Vulnerabilities Despite audits, undiscovered bugs or exploits in the Cookie smart contracts or bridging	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		mechanisms could lead to token loss or suspension of services. Network Risks On BNB Smart Chain or Ethereum, network congestion or forks could delay transactions, increase fees, or temporarily disrupt token transfers. Custody & Security Loss of private keys, hacks of user wallets, or exchange security breaches can result in irreversible token loss for holders. Future features Not all features and details of the COOKIE token have been fully disclosed at this time. Information regarding the token's functionalities is often shared through social media channels rather than centralised official company platforms, which may limit comprehensive access to up-to-date or verified data. Governance The governance structure of Cookie empowers token stakers to propose and vote on changes, meaning that the token's features and operational framework are subject to ongoing evolution. This dynamic governance model, while promoting community involvement, also introduces uncertainty around the final and stable set of token utilities and rights, which prospective purchasers should consider.	
I.4	Project implementation-related risks	As a community-led project, the implementation of future features and functionalities remains subject to significant variability:	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Technical Limitations The successful development and deployment of the COOKIE project depend on multiple interrelated components, each of which may encounter delays, changes, or failure. These components include the continuous development of the Cookie DAO ecosystem, the implementation of utility features for the COOKIE token (such as staking, governance, and potential reward mechanisms), and the expansion of user and developer engagement. Decentralised Governance Given the decentralised nature of governance, where COOKIE stakers vote on key proposals, the direction of the project may evolve unpredictably over time. This governance model introduces uncertainty regarding the implementation of roadmap features, as priorities may shift based on the preferences of active participants. As such, users and token holders may experience inconsistency between early-stage project communications and actual feature deployment. Regulatory Developments Changes in laws related to crypto advertising, token promotions, or charitable fundraising could affect the future direction of the project and may require adjustments to its structure or offerings. Adoption Risks Success depends on continued user growth and partnerships. Failure to maintain adoption could lead to price stagnation.	

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I.5	Technology-related risks	The functionality of Cookie relies heavily on smart contracts and distributed ledger technology. Smart Contract Vulnerabilities The COOKIE token relies on smart contracts to govern core functionalities such as staking, governance voting, distribution, and other future utilities. Any flaw or exploit in these smart contracts could result in the partial or total loss of funds, token supply manipulation, or disruption of DAO operations. Network Disruptions The COOKIE token operates on public blockchains, primarily BNB Smart Chain and potentially Ethereum, and as such, it is inherently exposed to the technological limitations and vulnerabilities of these underlying infrastructures. These include, but are not limited to, smart contract bugs, protocol-level vulnerabilities, network congestion, high gas fees (on Ethereum), and potential forks or upgrades that may disrupt interoperability Multi-chain Deployment The multi-chain deployment introduces additional complexity and risk vectors, especially when bridging tokens between chains. Cross-chain bridges are often targeted for exploits and may represent single points of failure. A failure in one of these systems could result in a loss of token parity, liquidity fragmentation, or irrecoverable asset loss. DEX Integration Risks Trading COOKIE tokens on decentralised	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		exchanges introduces additional risks such as: • Slippage • Front-running • Interface bugs • Liquidity pool manipulation	
I.6	Mitigation measures	As of now, Cookie has not publicly disclosed specific mitigation measures addressing the risks it faced. However, Cookie infrastructure incorporates various mechanisms that mitigate risks: • Consensus Mechanism: Proof of Stake consensus mechanism offer robust decentralisation. • Smart Contract Audits: Cookie's displays that its' smart contracts have been audited, confirming proactive security measures. • Key features: Cookie has disclosed key features of the token: the specific time locks, release schedules, staking conditions, voting mechanics, reinforcing that token distributions follow transparent, pre-determined conditions and clarity on governance.	Free alphanumerical text
Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
J.1	Adverse impacts on climate and other environment- related adverse impacts	Low Environmental Impact (PoS-Based) COOKIE tokens operate on Proof of Stake (PoS) chains like Ethereum and BNB Chain, resulting in significantly lower energy usage compared to Proof of Work (PoW) blockchains. Token Burn Mechanism COOKIE tokens are regularly burnt to ensure a deflationary supply.	Free alphanumerical text