This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

$EDGE Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union.

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
00	Table of contents		Alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Part B - Information about the issuer, if different from the offeror or person seeking admission to trading Not applicable **Part C - Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons** C.1 Name C.2 Legal form C.3 Registered address C.4 Head office C.5 Registration Date C.6 Legal entity identifier C.7 Another identifier required pursuant to applicable national law C.8 Parent company C.9 Reason for crypto-Asset white paper Preparation C.10 Members of the Management body C.11 Operator business activity C.12 Parent company business activity C.13 Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114 C.14 Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114 **Part D - Information about the crypto-asset project** D.1 Crypto-asset project name D.2 Crypto-assets name	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		D.3 Abbreviation D.4 Crypto-asset project description D.5 Details of all natural or legal persons involved in the implementation of the crypto-asset project D.6 Utility Token Classification D.7 Key Features of Goods/Services for Utility Token Projects D.8 Plans for the token D.9 Resource Allocation D.10 Planned use of Collected funds or crypto-Assets **Part E - Information about the offer to the public of crypto-assets or their admission to trading** E.1 Public offering or admission to trading E.2 Reasons for public offer or admission to trading E.3 Fundraising target E.4 Minimum subscription goals E.5 Maximum subscription goals E.6 Oversubscription acceptance E.7 Oversubscription allocation E.8 Issue price E.9 Official currency or any other crypto-assets determining the issue price E.10 Subscription fee E.11 Offer price determination method E.12 Total number of offered/traded crypto-assets E.13 Targeted holders E.14 Holder restrictions E.15 Reimbursement notice E.16 Refund mechanism E.17 Refund timeline E.18 Offer phases E.19 Early purchase discount E.20 Time-limited offer	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		E.21 Subscription period beginning E.22 Subscription period end E.23 Safeguarding arrangements for offered funds/crypto-Assets E.24 Payment methods for crypto-asset purchase E.25 Value transfer methods for reimbursement E.26 Right of withdrawal E.27 Transfer of purchased crypto-assets E.28 Transfer time schedule E.29 Purchaser's technical requirements E.30 Crypto-asset service provider (CASP) name E.31 CASP identifier E.32 Placement form E.33 Trading platforms name E.34 Trading platforms Market identifier code (MIC) E.35 Trading platforms access E.36 Involved costs E.37 Offer expenses E.38 Conflicts of interest E.39 Applicable law E.40 Competent court **Part F - Information about the crypto-assets** F.1 Crypto-asset type F.2 Crypto-asset functionality F.3 Planned application of functionalities F.4 Type of crypto-asset white paper F.5 The type of submission F.6 Crypto-asset characteristics F.7 Commercial name or trading name F.8 Website of the issuer F.9 Starting date of offer to the public or admission to trading F.10 Publication date	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		F.11 Any other services provided by the issuer F.12 Language or languages of the crypto-asset white paper F.13 Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available F.14 Functionally fungible group digital token identifier, where available F.15 Voluntary data flag F.16 Personal data flag F.17 LEI eligibility F.18 Home Member State F.19 Host Member State **Part G - Information on the rights and obligations attached to the crypto-assets** G.1 Purchaser rights and obligations G.2 Exercise of rights and obligations G.3 Conditions for modifications of rights and obligations G.4 Future public offers G.5 Issuer retained crypto-assets G.6 Utility token classification G.7 Key features of goods/services of utility tokens G.8 Utility tokens redemption G.9 Non-trading request G.10 Crypto-assets purchase or sale modalities G.11 Crypto-assets transfer restrictions G.12 Supply adjustment protocols G.13 Supply adjustment mechanisms G.14 Token value protection schemes G.15 Token value protection schemes description G.16 Compensation schemes	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		G.17 Compensation schemes description G.18 Applicable law G.19 Competent court **Part H – Information on the underlying technology** H.1 Distributed ledger technology (DLT) H.2 Protocols and technical standards H.3 Technology used H.4 Consensus mechanism H.5 Incentive mechanisms and applicable fees H.6 Use of distributed ledger technology H.7 DLT functionality description H.8 Audit H.9 Audit outcome **Part I – Information on risks** I.1 Offer-related risks I.2 Issuer-related risks I.3 Crypto-assets-related risks I.4 Project implementation-related risks I.5 Technology-related risks I.6 Mitigation measures **Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts** J.1 Adverse impacts on climate and other environment-related adverse impacts **Part S – Mandatory Information on principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism**	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		S.1 Name S.2 Relevant legal entity identifier S.3 Name of crypto-asset S.4 Consensus Mechanism S.5 Incentive Mechanisms and Applicable Fees S.6 Beginning of the period to which the disclosed information relates S.7 End of the period to which the disclosed information relates S.8 Energy consumption S.9 Energy consumption sources and methodologies S.10 Renewable energy consumption S.11 Energy intensity S.12 Scope 1 DLT GHG emissions – Purchased S.13 Scope 2 DLT GHG emissions – Purchased S.14 GHG intensity S.15 Key energy sources and methodologies S.16 Key GHG sources and methodologies	
01	Date of notification	2025–09–23	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text
05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.	Predefined alphanumerical text
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto –asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.	Predefined alphanumerical text
		This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU)	Predefined alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.	
08	Characteristics of the crypto-asset	$EDGE is a pure utility token. Initial token utility includes staking for Trading Fee discounts. Users staking $EDGE can benefit from reduced trading fees, applied in real-time on the Definitive trading app. Definitive may add additional utility features in the future. Holding $EDGE does not give holders any governance or voting rights with respect to Definitive or the Definitive app. Staking $EDGE entitles the user to Definitive’s trading fee discounts detailed in Definitive’s documentation here: https://docs.definitive.fi/platform/edge-token/staking Exact discounts are dependent on the user’s trading volumes on Definitive.	Free alphanumerical text
09		N/A	Free alphanumerical text
10	Key information about the offer to the public or admission to trading	$EDGE is an ERC20 token issued on the Base blockchain with the contract address 0xED6E000dEF95780fb89734c07EE2ce9F6dcAf110. As of 23.06.2026, 253,238,387 $EDGE are circulating out of a fixed maximum supply of 1,000,000,000 tokens, enforced via onchain smart contract. - The team and certain investors hold 41.5% of the total token supply and are subject to restrictions on transferability. Specifically,	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		these holders are subject to a 12-month lock up after which there is a 25% vest, followed by linear vesting over the next 24 months. Vesting is enforced via onchain smart contract. - 49.0% of the token supply is allocated to Definitive's current and future community, with no restrictions on transferability. - 9.5% of the token supply is allocated to the Definitive Treasury, with no restrictions on transferability. $EDGE was first launched on April 2, 2025 at an initial listing price of $0.15. Today, it is freely tradable onchain on the Base blockchain via DEXs such as Aerodrome Finance, or on major centralized exchanges including Coinbase, Kraken and Gate.io, among others. $EDGE may be listed on additional centralized and decentralized exchanges in the future. More information about $EDGE can be found in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token	
Part A - Information about the offeror or the person seeking admission to trading			
A.1	Name	Definitive Finance, Inc.	Free alphanumerical text
A.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
A.3	Registered address	Definitive Finance, Inc.	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Oceania Business Plaza, 21st Floor, Punta Pacifica, Panama, Panama	and Free alphanumerical text
A.4	Head office	N/A	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration date	2024-08-29	ISO 8601 date format (YYYY-MM-DD)
A.6	Legal entity identifier	N/A	{LEI}
A.7	Another identifier required pursuant to applicable national law	Panamian Registration #: 155756144 Panamian Tax ID #: 155756144-2-2024	Free text
A.8	Contact telephone number	N/A	Free alphanumerical text
A.9	E-mail address	team@definitive.fi	Free alphanumerical text
A.10	Response time (Days)	7	{DURATION}
A.11	Parent company	N/A	Free alphanumerical text
A.12	Members of the management body	Diana Muñoz, Director, President Omar Camargo, Director, Secretary Persis Manfred Sarmiento, Director, Treasurer	Free alphanumerical text presented in a tabular format
A.13	Business activity	Definitive Finance, Inc. offers an advanced, fully non-custodial, onchain trade execution platform, delivering a CeFi-like experience on DeFi rails.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.14	Parent company business activity	N/A	Free alphanumerical text
A.15	Newly established	False	‘true’ – Yes ‘false’ – No
A.16	Financial condition for the past three years	N/A	Free alphanumerical text
A.17	Financial condition since registration	Definitive Finance, Inc. is in good financial condition. The company previously raised ~$10M USD in total venture capital funding, and is a revenue-generating project, earning revenues in the form of trading fees. Revenue metrics for Definitive’s app can be monitored via our public metrics dashboard here: https://metabase.definitive.fi/public/dashboard/80e43551-a7e9-4503-8ac5-d5697a4a3734?tab=21-topline	Free alphanumerical text
Part B - Information about the issuer, if different from the offeror or person seeking admission to trading Not applicable			
Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114			
C.1	Name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
C.2	Legal form	Legal entity	ISO standard 20275 ‘Financial Services – Entity Legal Forms (ELF)’
C.3	Registered address	Omonoias,13, SOHO OFFICE (EMBASSY), 3052, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
			Free alphanumerical text
C.4	Head office	Omonoias,13, SOHO OFFICE (EMBASSY), 3052, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
C.5	Registration date	2022-08-09	ISO 8601 date format (YYYY-MM-DD)
C.6	Legal entity identifier	549300ET4IUR6RCZOL84	{LEI}
C.7	Another identifier required pursuant to applicable national law	Company registration number: HE430310	Free text
C.8	Parent company	Revolut Group Holdings Ltd	Free alphanumerical text
C.9	Reason for crypto-asset white paper Preparation	This crypto-asset white paper has been drawn up in accordance with the requirements of Article 4, Article 6 and Article 8 of Regulation (EU) 2023/1114.	Free alphanumerical text
C.10	Members of the Management body	Costas Michael (CEO) Ioannis Ashiotis (INED) Aaron Payas (INED) Stavros Anastasiou (INED)	Free alphanumerical text presented in a tabular format
C.11	Operator business activity	Revolut Digital Assets Europe Ltd is a financial technology company registered as a crypto-assets services provider by the Cyprus Securities and Exchange Commission. Revolut Digital Assets Europe Ltd provides crypto-asset services across the	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		European Union, including buying, selling, and exchange of crypto-assets. Revolut Digital Assets Europe Ltd is licensed by the Cyprus Securities and Exchange Commission (License No. 001/2025) as a Crypto Asset Service Provider (CASP) under EU Regulation 2023/1114 on markets in crypto-assets. The authorisation covers the following crypto-asset services: ● exchange of crypto-assets for funds ● exchange of crypto-assets for crypto-assets ● operation of a Trading Platform ● custody and administration of crypto-assets transfer of crypto-assets	
C.12	Parent company business activity	Revolut Digital Assets Europe Ltd is a wholly-owned subsidiary of Revolut Group Holdings Ltd, a private company limited by shares registered in England and Wales (company number: 12743269)	Free alphanumerical text
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable.	Free alphanumerical text
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable.	Free alphanumerical text
Part D- Information about the crypto-asset project			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
D.1	Crypto-asset project name	N/A	Free alphanumerical text
D.2	Crypto-assets name	Definitive Finance	Free alphanumerical text
D.3	Abbreviation	$EDGE	Free alphanumerical text
D.4	Crypto-asset project description	Definitive (https://www.definitive.fi) is an advanced onchain trade execution platform. It aims to deliver a CeFi-like experience on DeFi rails via a fully non-custodial platform & API that is live across major EVM chains and Solana. With Definitive, anyone - from a retail user, to a pro-trader, to a liquid fund, or even an AI agent can trade any asset on any chain with the same institutional-grade execution found in CeFi.	Free alphanumerical text
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	Definitive's Labs entity is located at: Definitive Finance, Inc. 382 NE 191 St PMB 49226, Miami, FL 33179 Definitive's Co-Founders and ultimate beneficial owners of Definitive Finance Inc. are: Dennis Qian Sharanjai Prasad Blake Arnold	Free alphanumerical text presented in a tabular format
D.6	Utility Token Classification	True	'true' – Yes 'false' – No
D.7	Key Features of Goods/Services for Utility Token Projects	Staking $EDGE entitles the user to Definitive trading fee discounts detailed in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token/staking	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Exact discounts are dependent on the user's trading volumes on Definitive.	
D.8	Plans for the token	Definitive may add additional utility to $EDGE as the project releases new features. For example, $EDGE holders may get early access to new features. Definitive's product roadmap can be found here: https://www.notion.so/definitiveco/Definitive-Investor-Memo-Mar-2025-17568aedf6f2807e81ddfd8507478f01	Free alphanumerical text
D.9	Resource allocation	Prior to the launch of the $EDGE token, Definitive raised private funding from VC investors totaling approximately $10 million.	Free alphanumerical text
D.10	Planned use of Collected funds or crypto-Assets	Funds will be used to help grow Definitive's product, brand and user-base.	Free alphanumerical text
Part E - Information about the offer to the public of crypto-assets or their admission to trading			
E.1	Public offering or admission to trading	ATTR	'OTPC' - offer to the public 'ATTR' - admission to trading
E.2	Reasons for public offer or admission to trading	Increase access to $EDGE for Definitive's European users.	Free alphanumerical text
E.3	Fundraising target	N/A	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.4	Minimum subscription goals	N/A	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.5	Maximum subscription goals	N/A	Amount in monetary value {DECIMAL-18/3} or

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
			Numerical {INTEGER-n}
E.6	Oversubscription acceptance	N/A	‘true’- Yes ‘false’ – No
E.7	Oversubscription allocation	N/A	Free alphanumerical text
E.8	Issue price	N/A	Amount in monetary value{DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or any other crypto-assets determining the issue price	N/A	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	N/A	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.11	Offer price determination method	N/A	Free alphanumerical text
E.12	Total number of offered/traded crypto-assets	N/A	Numerical {INTEGER-n}
E.13	Targeted holders	ALL	‘RETL’ – retail investors ‘PROF’ – professional investors ‘ALL’ – all types of investors
E.14	Holder restrictions	No restrictions as long as: (a) the Office of Foreign Assets Control of the United States Treasury Department does not list you as a specially designated national and/or blocked person; (b) the Bureau of	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Industry and Security of the United States Department of Commerce does not list you on its denied persons list or lists of parties of concern and (c) either you, the country you are located in, or persons connected to you, are not on any similar list promulgated by an official agency or department of the United States government, the United Nations Security Council, the European Union or the United Kingdom's Office of Financial Sanctions Implementation, (d) you are not the subject of sanctions administered or enforced by the United States (including without limitation the U.S. Department of the Treasury's Office of Foreign Asset Control), the United Kingdom, the European Union or any other governmental authority and are not organized or resident in a country or territory that is the subject of country-wide or territory-wide sanctions implemented by any of the foregoing.	
E.15	Reimbursement notice	Purchasers participating in the offer to the public of crypto-asset will be able to be reimbursed if the minimum target subscription goal is not reached at the end of the offer to the public, if they exercise the right to withdrawal provided for in Article 13 of Regulation (EU) 2023/1114 of the European Parliament and of the Council or if the offer is cancelled	Predefined alphanumerical text
E.16	Refund mechanism	N/A	Free alphanumerical text
E.17	Refund timeline	N/A	Free alphanumerical text
E.18	Offer phases	N/A	Free alphanumerical text
E.19	Early purchase discount	N/A	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.20	Time-limited offer	False	‘true’- Yes ‘false’ – No
E.21	Subscription period beginning	N/A	ISO 8601 date format (YYYY-MM-DD)
E.22	Subscription period end	N/A	ISO 8601 date format (YYYY-MM-DD)
E.23	Safeguarding arrangements for offered funds/crypto- Assets	N/A	Free alphanumerical text
E.24	Payment methods for crypto-asset purchase	Determined by the trading platform/exchange	Free alphanumerical text
E.25	Value transfer methods for reimbursement	N/A	Free alphanumerical text
E.26	Right of withdrawal	N/A	Free alphanumerical text
E.27	Transfer of purchased crypto-assets	Determined by the trading platform/exchange	Free alphanumerical text
E.28	Transfer time schedule	Determined by the trading platform/exchange	ISO 8601 date format (YYYY-MM-DD)
E.29	Purchaser's technical requirements	Determined by the trading platform/exchange	Free alphanumerical text
E.30	Crypto-asset service provider (CASP) name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
E.31	CASP identifier	Revolut Digital Assets Europe Ltd: 549300ET4IUR6RCZOL84	{LEI}
E.32	Placement form	NTAV	‘WITH- with a firm commitment basis ‘WOUT’ - without a firm commitment basis ‘NTAV’ - Not applicable

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.34	Trading platforms Market identifier code (MIC)	N/A	Free alphanumerical text
E.35	Trading platforms access	Investors will be able to access the trading platform via the platform's respective mobile apps or websites.	{MIC}
E.36	Involved costs	N/A	Free alphanumerical text
E.37	Offer expenses	N/A	Free alphanumerical text
E.38	Conflicts of interest	No conflicts of interest.	Free alphanumerical text and Amount in monetary value {DECIMAL-18/3}
E.39	Applicable law	Panama	Free alphanumerical text
E.40	Competent court	Competent courts of Panama	Drop-down list of applicable laws
Part F - Information about the crypto-assets			
F.1	Crypto-asset type	ERC20	Free alphanumerical text
F.2	Crypto-asset functionality	Staking $EDGE entitles the user to Definitive trading fee discounts detailed in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token/staking Exact discounts are dependent on the user's trading volumes on Definitive.	Free alphanumerical text
F.3	Planned application of functionalities	Trading fee discounts are delivered in real-time when trading on Definitive's app.	Free alphanumerical text
F.4	Type of crypto-asset white paper	OTHR	OTHR

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.5	The type of submission	NEWT	NEWT = New MODI = Modify EROR = Error CORR = Correction
F.6	Crypto-asset characteristics	$EDGE is an ERC20 token issued on the Base blockchain with the contract address 0xED6E000dEF95780fb89734c07EE2ce9F6dcAf110. The total token supply of $EDGE is fixed at 1,000,000,000 tokens, enforced via onchain smart contract. - The team and certain investors hold 41.5% of the total token supply and are subject to restrictions on transferability. Specifically, these investors are subject to a 12-month lock up after which there is a 25% vest, followed by linear vesting over the next 24 months. Vesting is enforced via onchain smart contract. - 49.0% of the token supply is allocated to the Definitive community. There are no restrictions on transferability - 9.5% of the token supply is allocated to the Definitive Treasury, with no restrictions on transferability. $EDGE was first launched on April 2, 2025 at an initial listing price of $0.15. Today, it is freely tradable onchain on the Base blockchain 4via DEXs such as Aerodrome Finance, or on major centralized exchanges including Coinbase, Kraken and Gate.io,	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		among others, and $EDGE may be listed on additional centralized and decentralized exchanges in the future. More information about $EDGE can be found in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token	
F.7	Commercial name or trading name	See F.13	Free alphanumerical text
F.8	Website of the issuer	www.definitive.fi	Free alphanumerical text
F.9	Starting date of offer to the public or admission to trading	2025-09-24	YYYY-MM-DD
F.10	Publication date	2026–[XX]–[XX]	YYYY-MM-DD
F.11	Any other services provided by the issuer	N/A	Free alphanumerical text
F.12	Language or languages of the crypto-asset white paper	English	Closed list of EU languages
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	$EDGE Contract Address: 0xED6E000dEF95780fb89734c07EE2ce9F6dcAf110. More info here: https://docs.definitive.fi/platform/edge-token	ISO 24165 Digital Token Identifier
F.14	Functionally fungible group digital token identifier, where available	The $EDGE Staking contract address is 0xdefed6eE363Cc984756566726073ed4d0BC68bde More info here: https://docs.definitive.fi/platform/edge-token/staking	ISO 24165 FFG DTI

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.15	Voluntary data flag	false	‘true’ – voluntary ‘false’ – mandatory
F.16	Personal data flag	false	‘true’ – Yes ‘false’ – No
F.17	LEI eligibility	true	‘true’ – eligible ‘false’ – not eligible
F.18	Home Member State	France	Closed list of EU Member States
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Republic of Cyprus, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.	Closed list of EU Member States
Part G - Information on the rights and obligations attached to the crypto-assets			
G.1	Purchaser rights and obligations	N/A	Free alphanumerical text
G.2	Exercise of rights and obligations	N/A	Free alphanumerical text
G.3	Conditions for modifications of rights and obligations	N/A	Free alphanumerical text
G.4	Future public offers	N/A	Free alphanumerical text
G.5	Issuer retained crypto-assets	94,600,000	Numerical {INTEGER-n}
G.6	Utility token classification	true	‘true’ – Yes ‘false’ – No
G.7	Key features of goods/services of utility tokens	Staking $EDGE entitles the user to Definitive trading fee discounts detailed in Definitive’s documentation	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		here: https://docs.definitive.fi/platform/edge-token/staking Exact discounts are dependent on the user's trading volumes on Definitive.	
G.8	Utility tokens redemption	Staking $EDGE entitles the user to Definitive trading fee discounts detailed in Definitive's documentation here: https://docs.definitive.fi/platform/edge-token/staking Definitive fee discounts are applied in real-time when trading on the Definitive app	Free alphanumerical text
G.9	Non-trading request	true	'true' – sought 'false' – not sought
G.10	Crypto-assets purchase or sale modalities	N/A	Free alphanumerical text
G.11	Crypto-assets transfer restrictions	No restrictions	Free alphanumerical text
G.12	Supply adjustment protocols	false	'true' – Yes 'false' – No
G.13	Supply adjustment mechanisms	N/A	Free alphanumerical text
G.14	Token value protection schemes	false	'true' – Yes 'false' – No
G.15	Token value protection schemes description	N/A	Free alphanumerical text
G.16	Compensation schemes	false	'true' – Yes 'false' – No
G.17	Compensation schemes description	N/A	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.18	Applicable law	Panama	Drop-down list of applicable laws
G.19	Competent court	Competent court of Panama	Free alphanumerical text
Part H – information on the underlying technology			
H.1	Distributed ledger technology (DTL)	N/A	Free alphanumerical text
H.2	Protocols and technical standards	Definitive's technical architecture borrows the best concepts from traditional finance trade execution while integrating DeFi-native elements such as onchain activity monitoring and cross-protocol smart contract execution.	Free alphanumerical text
H.3	Technology used	The architecture is composed of a GoLang backend, a React frontend, and smart-contract deployed across multiple EVM chains and Solana. With Definitive, each user has a bespoke smart-contract deployed on each chain. Please find a detailed overview here https://docs.definitive.fi/platform/technical-overview/architecture	Free alphanumerical text
H.4	Consensus mechanism	N/A	Free alphanumerical text
H.5	Incentive mechanisms and applicable fees	N/A	Free alphanumerical text
H.6	Use of distributed ledger technology	false	'true' – Yes, DLT operated by the issuer or a third-party acting on the issuer's behalf 'false' – No, DLT not operated by the issuer or a third-party acting on the issuer's behalf

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
H.7	DLT functionality description	$EDGE is a token issued on the Base blockchain. Base is a Layer 2 blockchain built on Ethereum, developed by Coinbase to offer a scalable, low-cost, and developer-friendly platform for decentralized applications (dApps). It uses Optimism's Optimistic Rollup technology, which bundles transactions off-chain and posts them to Ethereum for security and settlement. As a result, Base benefits from Ethereum's security while significantly reducing gas fees and increasing transaction throughput.	Free alphanumerical text
H.8	Audit	true	'true' – Yes 'false' – No
H.9	Audit outcome	Definitive has undergone multiple audits from top-tier security firms Zellic and OtterSec with no material findings. Audit reports can be reviewed here: https://docs.definitive.fi/references/audits	Free alphanumerical text
		Part I – Information on risks	
I.1	Offer-related risks	**Market Volatility** The price of $EDGE may experience significant fluctuations due to changes in market sentiment, broader macroeconomic conditions, or developments within the Morpho ecosystem. **Liquidity Risk** Liquidity for $EDGE tokens may vary across decentralised exchanges (DEXs) and any future centralised exchange listings. During periods of market	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		stress or reduced on-chain activity, users may face difficulties executing trades at expected prices. **Regulatory Risk** Global changes in the regulatory landscape affecting crypto-assets and DeFi protocols may impact the trading, utility, or listing status of the $EDGE token. **AML/KYC Compliance** Trading $EDGE on centralised exchanges, if available, typically requires compliance with Anti-Money Laundering (AML) and Know Your Customer (KYC) obligations, which may limit access in certain jurisdictions. **Market Manipulation** $EDGE may be subject to risks of market manipulation, including wash trading or spoofing. As with most tokens in early stages of market formation, these practices can distort price discovery and contribute to excessive volatility.	
I.2	Issuer-related risks	**Project Continuity Risk** The $EDGE token's value and utility are directly linked to the ongoing development and sustainability of the Definitive project. **Regulatory Exposure**	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Operating within a dynamic and evolving regulatory landscape, $EDGE faces risks related to changes in laws or regulatory enforcement affecting crypto-assets and decentralised finance. Such regulatory shifts could restrict $EDGE accessibility, limit its exchange listings, or affect its legal status in certain jurisdictions, potentially curbing its adoption.	
I.3	Crypto-assets-related risks	**Speculative Nature** The $EDGE token is highly speculative in nature. Its value may experience substantial volatility due to factors such as governance activity and demand for $EDGE. Rapid price changes are possible and may not reflect fundamental protocol developments. **Custodial Risk** As with most crypto-assets, $EDGE tokens are bearer instruments. Holders are solely responsible for securing their private keys and wallet recovery phrases. **Liquidation** In addition to smart contract vulnerabilities, another risk for $EDGE is the ability to handle liquidations in scenarios of high volatility.	Free alphanumerical text
I.4	Project implementation-related risks	All of the code used in the Definitive application (“Application”) is novel and experimental. Please use discretion when depositing funds. While we have thoroughly reviewed our code, we are not liable for	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		funds lost due to code or smart contract exploits or hacks. Moreover, digital assets displayed on the Application are exposed to market fluctuations. Your capital might change due to price action and other external factors. Take note that price fluctuations also cause “impermanent loss” when dealing with liquidity pools. A transaction on the Application may fail for several reasons, including without limitation a change in prices, order availability, or technical difficulties experienced by us, decentralized finance counterparties or underlying blockchain nodes. We make no representation or warrant that any transaction will be executed fully, or at all. We are, under no circumstances, liable for any loss or injury suffered by a failure of a transaction to complete properly or in a timely manner, including dispatching to the underlying blockchain. Further, we are in no way responsible for notifying you of a transaction failure, although you are able to see any such failures on the Application. You have full responsibility to determine and inquire into the failure of any transaction which you initiate. WE MAY REMOVE A DIGITAL ASSET FROM TRADING ON THE APPLICATION AT ANY TIME, FOR ANY REASON, WITHOUT PRIOR NOTICE. You acknowledge that while we are using commercially reasonable methods to provide trading functionality to you through our Services, we do not guarantee that the Services will be consistently available. You agree that you assume all risks and potential losses associated with any digital asset being removed, price fluctuations, or differences in actual versus indicated prices. You acknowledge that transactions using blockchains may	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		require the payment of transaction or gas fees, which are essentially network transaction fees paid on every transaction that occurs on the selected blockchain network; transaction or gas fees are non-refundable, and we do not provide any services to users or deliver, hold, and/or receive payment for cryproassets. We charge a flat fee based on your trading volume on the Services. We operate as an Application provider and do not act as principal or counterparty with respect to any transactions entered on the Application. Strategies will generally involve usage of other decentralized finance platforms. This will add a layer of counterparty risk. You agree and understand that: (a) all trades you submit through the Application are considered unsolicited, which means that they are solely initiated by you; (b) you have not received any investment advice from us in connection with any trades; and (c) we do not conduct a suitability review of any trades you submit. You acknowledge and agree that we do not broker trading orders on your behalf, negotiate terms for any transaction, make investment recommendations, arrange financing, hold customer funds, process trade documentation or conduct independent asset valuations in connection with providing the Services. We also do not facilitate the execution or settlement of your trades, which occur entirely on the applicable underlying blockchain. As a result, we do not (and cannot) guarantee market best pricing or best execution through the Services. Any references in the Application to “best price” do not constitute a	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		representation or warranty about pricing available through the Application or elsewhere.	
I.5	Technology-related risks	All of the code used in the Definitive application ("Application") is novel and experimental. While we have thoroughly reviewed our code, we are not liable for funds lost due to code or smart contract exploits or hacks.	Free alphanumerical text
I.6	Mitigation measures	Definitive has undergone multiple smart contract audits which can be reviewed here: https://docs.definitive.fi/references/audits	Free alphanumerical text
Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts			
J.1	Adverse impacts on climate and other environment- related adverse impacts	$EDGE token benefits from the Proof-of-Stake (PoS) consensus. Proof-of-Stake (PoS) significantly reduces energy consumption compared to Proof-of-Work (PoW), offering a more environmentally sustainable foundation.	
Mandatory Information on principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism			
S.1	Name	Definitive Finance, Inc	Free alphanumerical text
S.2	Relevant legal entity identifier	See DTI in A.6 to A.7	Free alphanumerical text
S.3	Name of crypto-asset	See DTI in F.13	Free alphanumerical text
S.4	Consensus Mechanism	N/A	Free alphanumerical text
S.5	Incentive Mechanisms and Applicable Fees	N/A	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
S.6	Beginning of the period to which the disclosed information relates	N/A	DATE FORMAT
S.7	End of the period to which the disclosed information relates	N/A	DATE FORMAT
Mandatory key indicator on energy consumption			
S.8	Energy consumption	N/A	Amount in kilowatt-hours (kWh) {DECIMAL-18/5}
Source and methodologies			
S.9	Energy consumption sources and methodologies	N/A	Free alphanumerical text
Supplementary key indicators on energy and GHG emissions			
S.10	Renewable energy consumption	N/A	Percentage {DECIMAL-11/10}
S.11	Energy intensity	N/A	Amount in kWh {DECIMAL-18/5}
S.12	Scope 1 DLT GHG emissions – Purchased	N/A	Amount in tonnes (t) carbon dioxide equivalent (CO2e) {DECIMAL-18/5}
S.13	Scope 2 DLT GHG emissions – Purchased	N/A	Amount in tCO2e {DECIMAL-18/5}
S.14	GHG intensity	N/A	Amount in kilogram (kg) CO2e (Tx) {DECIMAL-18/5}
Source and methodologies			
S.15	Key energy sources and methodologies	N/A	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
S.16	Key GHG sources and methodologies	N/A	Free alphanumerical text