This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

Gods Unchained (GODS) Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
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01	Date of notification	2025–[XX]–[XX]	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	Regarding offerors: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	true The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.	'true' – Yes 'false' – Not applicable If Yes, Predefined alphanumerical text
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
SUMMARY			
07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto- asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.	Predefined alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
08	Characteristics of the crypto-asset	The Gods Unchained (“**GODS**”) token is a utility token as defined by Article 3(1)(9) of Regulation (EU) 2023/1114 of the European Parliament and Council of 31 May 2023 on markets in crypto-assets (“**MiCA**”).	Free alphanumerical text
09		Not applicable.	Free alphanumerical text
10	Key information about the offer to the public or admission to trading	https://www.coingecko.com/en/coins/gods-unchained As of 2025-09-10, 394,027,780 GODS are circulating on a total/maximum supply of 500,000,000 GODS	Free alphanumerical text
Part A - Information about the offeror or the person seeking admission to trading			
A.1	Name	Gods Unchained Pty Limited	Free alphanumerical text
A.2	Legal form	Legal entity	ISO standard 20275 ‘Financial Services – Entity Legal Forms (ELF)’
A.3	Registered address	Level 18 77 King Street Sydney, New South Wales, 2000 Australia	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.4	Head office	Level 18 77 King Street Sydney, New South Wales, 2000 Australia	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration date	2020-09-29	ISO 8601 date format

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
			(YYYY-MM-DD)
A.6	Legal entity identifier	Not applicable	{LEI}
A.7	Another identifier required pursuant to applicable national law	ACN 644 717 813	Free text
A.8	Contact telephone number	Information not publicly available.	Free alphanumerical text
A.9	E-mail address	hello@godsunchained.com	Free alphanumerical text
A.10	Response time (Days)	Information not publicly available.	{DURATION}
A.11	Parent company	Immutable Pty Ltd.	Free alphanumerical text
A.12	Members of the management body	James Ferguson – Founder and CEO Robbie Fergus – Co-Founder Derek Proud – Producer Arash Mahboubi – Crypto Product Lead Chris Clay – Game Director	Free alphanumerical text presented in a tabular format
A.13	Business activity	Gods Unchained Pty Ltd primarily operates the Gods Unchained game and the associated platform including launching, maintaining, and operating the game.	Free alphanumerical text
A.14	Parent company business activity	Australian tech company specialising in blockchain-based gaming infrastructure. It has developed Immutable X, a layer-2 scaling solution for Ethereum designed to enable fast, gas-free NFT transactions, and publishing Web3 games like Gods Unchained and Guild of Guardians. Immutable also offers tools and APIs for other developers to build blockchain games and NFTs on its platform.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.15	Newly established	false	‘true’ – Yes ‘false’ – No
A.16	Financial condition for the past three years	Information not publicly available.	Free alphanumerical text
A.17	Financial condition since registration	Information not publicly available.	Free alphanumerical text
Part B - Information about the issuer, if different from the offeror or person seeking admission to trading			
Not applicable			
Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114			
C.1	Name	Revolut Digital Assets Europe Ltd	Free alphanumer ical text
C.2	Legal form	Legal entity	ISO standard 20275 ‘Financial Services – Entity Legal Forms (ELF)’
C.3	Registered address	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
C.4	Head office	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.5	Registration date	2022-08-09	ISO 8601 date format (YYYY-MM-DD)
C.6	Legal entity identifier	549300ET4IUR6RCZOL84	{LEI}
C.7	Another identifier required pursuant to applicable national law	Company registration number: HE430310	Free text
C.8	Parent company	Revolut Group Holdings Ltd	Free alphanumerical text
C.9	Reason for crypto-asset white paper Preparation	This crypto-asset white paper has been drawn up in accordance with the requirements of Article 4, Article 6 and Article 8 of Regulation (EU) 2023/1114.	Free alphanumerical text
C.10	Members of the Management body	Mr Costas Michael (CEO) Mr Christos Drakos (CFO) Mr Ioannis Ashiotis (NED) Mr Konstantinos Adamos (NED)	Free alphanumerical text presented in a tabular format
C.11	Operator business activity	Revolut Digital Assets Europe Ltd is a financial technology company registered as a crypto-assets services provider by the Cyprus Securities and Exchange Commission. Revolut Digital Assets Europe Ltd provides crypto-asset services across the European Union, including buying, selling, and exchange of crypto-assets. Revolut Digital Assets Europe Ltd has applied to the Cyprus Securities and Exchange Commission for a crypto-asset services provider (CASP) authorisation under Regulation (EU) 2023/1114. The authorisation is expected to cover the following crypto-asset services: ● exchange of crypto-assets for funds ● exchange of crypto-assets for crypto-assets	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		● operation of a Trading Platform ● custody and administration of crypto-assets ● transfer of crypto-assets	
C.12	Parent company business activity	Revolut Digital Assets Europe Ltd is a wholly-owned subsidiary of Revolut Group Holdings Ltd, a private company limited by shares registered in England and Wales (company number: 12743269)	Free alphanumerical text
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
Part D- Information about the crypto-asset project			
D.1	Crypto-asset project name	Gods Unchained (GODS)	Free alphanumerical text
D.2	Crypto-assets name	See DTI in F.13	Free alphanumerical text
D.3	Abbreviation	See DTI in F.13	Free alphanumerical text
D.4	Crypto-asset project description	GODS is the native ERC-20 token within the Gods Unchained ecosystem. Players can use GODS to craft NFTs, buy packs from the official marketplace, and earn additional rewards by holding tokens on Immutable X. Holding GODS also grants voting rights, allowing players to influence governance decisions that shape the future of the game. As a fundamental part of the Gods Unchained	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		play-to-earn ecosystem, GODS is deeply integrated into the game's core mechanics. Token holders have the flexibility to earn rewards both through in-game activities and external opportunities. Token holders who engage in governance activities and actively stake their tokens can earn GODS rewards distributed from the rewards pool. Additionally, the token helps grow the Gods Unchained economy by allowing players to earn staking rewards through completing in-game campaigns. Players can use GODS tokens to fuse in-game cards into NFTs, which are minted directly on Immutable X. These NFTs are fully tradable on Ethereum layer 2, giving you complete ownership of your digital assets.	
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	Immutable Pty Ltd / Immutable Games — core game developer and ecosystem publisher James Ferguson – Founder and CEO Robbie Fergus – Co-Founder Derek Proud – Producer Arash Mahboubi – Crypto Product Lead Chris Clay – Game Director	Free alphanumerical text presented in a tabular format
D.6	Utility Token Classification	true	'true' – Yes 'false' – No
D.7	Key Features of Goods/Services for Utility Token Projects	**Native in-game currency** – used to craft NFTs, purchase packs, and interact with the Gods Unchained marketplace. **Governance** – holders can vote on proposals affecting the game economy and ecosystem development.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Staking / play-to-earn – players can earn GODS through gameplay, community contributions, and staking incentives. **Deflationary mechanics** – token sinks such as fusing cards (creating NFTs) and crafting consume GODS, supporting long-term scarcity. **ERC-20 standard** – the token is built on Ethereum, ensuring compatibility with wallets, exchanges, and DeFi infrastructure**.** **Total supply** – capped at 500 million GODS, with allocations for community rewards, token foundation, developers, and investors.	
D.8	Plans for the token	**Develop the gaming interface**: a recent update was the GODS token staking dashboard which enables players to more easily manage their GODS tokens. **Expand game offerings**: the platform has recently allowed players to earn up to 230 Gems per day in their game. Such initiatives provide more incentives for players to engage in the ecosystem. **Expand offerings for mobile users**: Gods Unchained have partnered with iLogos to bring the game to Android and iOS mobile devices.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
D.9	Resource allocation	As of 2025-09-10, 394,027,780 GODS are circulating on a total/maximum supply of 500,000,000 GODS. The initial token allocation is as follows: 34% - Play to Earn Rewards 25% - Gods Unchained Reserve 20.50% - Community & Ecosystem Fund 7% - Token Sale 6.5% - Community Allocation 6.5% - Token Foundation 0.5% - Community Allocation (TBD)	Free alphanumerical text
D.10	Planned use of collected funds or crypto-assets	Strategic expansion and provide more incentives aimed to grow the gaming ecosystem and reward key contributors.	Free alphanumerical text
Part E - Information about the offer to the public of crypto-assets or their admission to trading			
E.1	Public offering or admission to trading	ATTR	'OTPC' - offer to the public 'ATTR' - admission to trading
E.2	Reasons for public offer or admission to trading	The public offer and admission to trading of the GODS token served several purposes: it provided funding for further development of the Gods Unchained game and ecosystem, established a liquid and tradeable in-game currency, enabled community participation in governance through token holding, and incentivised player engagement by distributing rewards that had real economic value. In short, the offer was meant to finance growth, create an accessible marketplace, and align the interests of players, developers, and investors.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.3	Fundraising target	0	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.4	Minimum subscription goals	0	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.5	Maximum subscription goals	0	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.6	Oversubscription acceptance	false	‘true’- Yes ‘false’ – No
E.7	Oversubscription allocation	Not applicable	Free alphanumerical text
E.8	Issue price	0.336	Amount in monetary value{DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or any other crypto-assets determining the issue price	USD	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	Not applicable	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.11	Offer price determination method	For the GODS token, the offer price was determined through a public token sale on CoinList in October 2021. The pricing followed a fixed-price structure by tranche rather than an auction or variable market-based method:	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		● **Community sale phase** – tokens were offered at a set lower price to early supporters and eligible participants. ● **Public sale phase(s)** – subsequent tranches were offered at predetermined higher prices, with supply caps per round. ● The token price was thus **set in advance by the issuer/organisers** rather than by live bidding, ensuring clarity and fairness in allocation.	
E.12	Total number of offered/traded crypto-assets	500,000,000	Numerical {INTEGER-n}
E.13	Targeted holders	ALL	'RETL' – retail investors 'PROF' – professional investors 'ALL' – all types of investors
E.14	Holder restrictions	As of 2025-09-10, there are no public GODS token holder restrictions. However, access may be restricted by exchange platforms or national laws.	Free alphanumerical text
E.15	Reimbursement notice	Not applicable	Predefined alphanumerical text
E.16	Refund mechanism	Not applicable	Free alphanumerical text
E.17	Refund timeline	Not applicable	Free alphanumerical text
E.18	Offer phases	The **GODS token sale** in October 2021 was divided into clearly defined phases, each with a fixed price and supply cap: ● **Community Sale** – an initial allocation reserved for early supporters and the game's community, at a lower fixed price. ● **Public Sale – Round 1** – limited	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		allocation at a set price above the community round. ● **Public Sale – Round 2** – additional allocation at a slightly higher fixed price. Each phase had a predetermined token price, maximum allocation, and participant limits, with strict KYC/eligibility requirements. This phased structure was designed to reward early community members while still providing wider access to later participants.	
E.19	Early purchase discount	The early phases of the GODS token sale (particularly the community sale allocation) were offered at a lower fixed price than the later public sale tranches. That effectively gave early participants a purchase discount compared to those who bought in later rounds at higher set prices.	Free alphanumerical text
E.20	Time-limited offer	true	‘true’- Yes ‘false’ – No
E.21	Subscription period beginning	2021-10-13	ISO 8601 date format (YYYY-MM-DD)
E.22	Subscription period end	2021-10-20	ISO 8601 date format (YYYY-MM-DD)

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.23	Safeguarding arrangements for offered funds/crypto- Assets	Funds and crypto-assets contributed during the GODS token sale were safeguarded through CoinList’s custodial infrastructure, with strict KYC/AML checks applied to all participants. Token allocations were secured via Ethereum smart contracts incorporating vesting and lock-up schedules, ensuring structured distribution and reducing misuse risk. Following the sale, proceeds were managed in project treasury wallets under multi-sig control, while admission to trading required demonstration of secure custody and compliance with exchange safeguards.	Free alphanumerical text
E.24	Payment methods for crypto-asset purchase	When purchasing crypto-assets, the available payment methods can vary depending on the platform, the nature of the offering, and the specific project’s infrastructure. **1. Centralised Exchanges (CEX)** Centralised exchanges are platforms where users can buy and sell crypto-assets using a variety of payment methods. Common options include: ● **Bank Transfers:** Many exchanges support direct bank transfers (SEPA, SWIFT, etc.), allowing users to deposit fiat currency (such as GBP, EUR, or USD) to purchase crypto-assets. ● **Credit/Debit Cards:** Some exchanges accept major credit and debit cards for instant purchases, though fees may be higher. ● **Other Cryptocurrencies:** Users can often trade one cryptocurrency for another. ● **Third-Party Payment Providers:** Some platforms integrate with third-party	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		payment service providers though this is less common. **2. Decentralised Exchanges (DEX)** Decentralised exchanges operate without intermediaries and typically require users to connect a crypto wallet. Payment methods here are more limited: ● **Cryptocurrency Swaps:** Users exchange one crypto-asset for another directly from their wallet. **Stablecoins:** Many DEXs support stablecoins (such as USDT, USDC, or DAI) as a medium of exchange.	
E.25	Value transfer methods for reimbursement	Not applicable	Free alphanumerical text
E.26	Right of withdrawal	Not applicable	Free alphanumerical text
E.27	Transfer of purchased crypto-assets	**1. Access Your Wallet or Exchange Account** ● **Centralised exchange:** Log in to your account. ● **Personal wallet:** Open your non-custodial wallet that holds your GODS tokens. **2. Navigate to the ‘Withdraw’ or ‘Send’ Section** ● On exchanges, go to the “Withdraw” or “Assets” page. ● On personal wallets, select the GODS token and then tap or click “Send”. **3. Enter the Recipient’s Wallet Address** ● Copy and paste the correct wallet address of the recipient. ● Double-check that the wallet supports	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		GODS tokens on the correct blockchain. ● Using the wrong chain or incorrect address could result in permanent loss of your tokens. **4. Specify the Amount** ● Input the number of GODS tokens you wish to transfer. ● Some platforms may require a minimum transfer amount. **5. Select the Network (if applicable)** ● If your GODS tokens are available on multiple networks, make sure you select the correct network that matches the recipient's wallet. **6. Review and Confirm the Transfer** ● Check all details: recipient address, network, and amount. ● On centralised platforms, you may need to complete 2FA verification or enter a withdrawal password. **7. Pay the Network Fee** ● Blockchain transactions require a network fee (gas fee), paid in the native currency of the chosen network **8. Wait for Confirmation** The transaction will be processed and broadcast to the blockchain.	
E.28	Transfer time schedule	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.29	Purchaser's technical requirements	● **Wallet compatibility** – buyers needed an Ethereum-compatible wallet (e.g.,	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		MetaMask) to receive GODS, since it is an ERC-20 token. ● **Network access** – a stable internet connection and ability to transact on Ethereum mainnet. ● **CoinList account** – participants were required to register on CoinList, complete identity verification (KYC/AML), and link a funding method. ● **Supported payment methods** – fiat (via bank transfer, card in some jurisdictions) or supported crypto (e.g., ETH, USDT, USDC) as accepted by CoinList. ● **Gas fees awareness** – recipients needed to be able to pay Ethereum network fees for transfers and interactions with GODS once received.	
E.30	Crypto-asset service provider (CASP) name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
E.31	CASP identifier	549300ET4IUR6RCZOL84	{LEI}
E.32	Placement form	NTAV	‘WITH- with a firm commitment basis ‘WOUT’ - without a firm commitment basis ‘NTAV’ - Not applicable
E.33	Trading platforms name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
E.34	Trading platforms Market identifier code (MIC)	Not applicable.	{MIC}
E.35	Trading platforms access	Investors can access trading platforms where GODS tokens are listed by creating an account on the respective platform, completing the required identity verification (KYC) processes, if	Free alphanumerical text

<table>
<tr><th>No</th><th>FIELD</th><th>CONTENT TO BE REPORTED</th><th>FORM AND STANDARDS TO BE USED FOR REPORTING</th></tr>
<tr><td></td><td></td><td>applicable, and funding their accounts with supported cryptocurrencies or fiat currencies.

Once registered and funded, investors can search for the GODS token trading pairs and place buy or sell orders directly through the platform’s interface.

Detailed guides and tutorials are generally available on the trading platform to assist investors in navigating and using their services effectively.</td><td></td></tr>
<tr><td>E.36</td><td>Involved costs</td><td><table>
<tr><th>Platform Type</th><th>Fee Type</th><th>Cost Estimate</th></tr>
<tr><td>Centralised Exchange (CEX)</td><td>Trading Fee</td><td>~0.10 % to 0.25 % per trade</td></tr>
<tr><td></td><td>Withdrawal Fee</td><td>~ 5.8 GODS, or platform-specific</td></tr>
<tr><td>Decentralised Exchange (DEX)</td><td>Swap Fee</td><td>~2 % protocol fee, or platform-specific</td></tr>
<tr><td></td><td>Gas Fee</td><td>~$10 to ~$100+, or platform-specific</td></tr>
<tr><td>Fiat On-Ramp</td><td>Service/Processing Fee</td><td>~1% – 2%, depends on the method</td></tr>
</table></td><td>Free alphanumerical text</td></tr>
<tr><td>E.37</td><td>Offer expenses</td><td>Not applicable</td><td>Free alphanumerical text and Amount in monetary value {DECIMAL-18/3}</td></tr>
<tr><td>E.38</td><td>Conflicts of interest</td><td>No known conflicts of interest</td><td>Free alphanumerical text</td></tr>
<tr><td>E.39</td><td>Applicable law</td><td>Laws of New South Wales, Australia</td><td>Drop-down list of applicable laws</td></tr>
<tr><td>E.40</td><td>Competent court</td><td>Courts operating in New South Wales</td><td>Drop-down list of applicable laws</td></tr>
<tr><td colspan="4">Part F - Information about the crypto-assets</td></tr>
</table>

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.1	Crypto-asset type	Utility token	Free alphanumerical text
F.2	Crypto-asset functionality	See D.8	Free alphanumerical text
F.3	Planned application of functionalities	See D.8. Timelines subject to change and development times.	Free alphanumerical text
A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article			
F.4	Type of crypto-asset white paper	OTHR	OTHR
F.5	The type of submission	NEWT	NEWT = New MODI = Modify EROR = Error CORR = Correction
F.6	Crypto-asset characteristics	Total/Maximum supply of 500,000,000 GODS	Free alphanumerical text
F.7	Commercial name or trading name	See DTI in F.13	Free alphanumerical text
F.8	Website of the issuer	https://godsunchained.com/	Free alphanumerical text
F.9	Starting date of offer to the public or admission to trading	2021-10-13	YYYY-MM-DD
F.10	Publication date	2025-[XX]-[XX]	YYYY-MM-DD
F.11	Any other services provided by the issuer	Gods Unchained Pty Ltd primarily operates the Gods Unchained game and the associated platform. There’s no indication that it engages in significant activities beyond launching, maintaining, and operating the game.	Free alphanumerical text
F.12	Language or languages of the crypto-asset white paper	English	Closed list of EU languages

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	56SF1DNGQ; 1CLCNMK9W	ISO 24165 Digital Token Identifier
F.14	Functionally fungible group digital token identifier, where available	1CLCNMK9W; W7VN90PTK	ISO 24165 FFG DTI
F.15	Voluntary data flag	false	'true' – voluntary 'false' – mandatory
F.16	Personal data flag	false	'true' – Yes 'false' – No
F.17	LEI eligibility	true	'true' – eligible 'false' – not eligible
F.18	Home Member State	Republic of Cyprus	Closed list of EU Member States
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.	Closed list of EU Member States
Part G - Information on the rights and obligations attached to the crypto-assets			
G.1	Purchaser rights and obligations	Purchasers of GODS tokens acquire the right to own, hold, transfer, and use the tokens within the Gods Unchained ecosystem, including for in-game utility and governance participation. They may also benefit from rewards linked to gameplay or staking. Purchasers are obliged to comply with applicable laws and platform terms,	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		maintain a compatible Ethereum wallet, secure their private keys, and cover network fees. They bear responsibility for any risks inherent in crypto-asset ownership, including volatility, technical failures, or loss of access credentials.	
G.2	Exercise of rights and obligations	Purchasers exercise their rights by holding GODS tokens in a compatible Ethereum wallet, transferring them on-chain, and using them within the Gods Unchained game or marketplace for crafting, purchases, or governance voting. Governance rights are exercised through participation in community proposals and voting mechanisms provided by the platform. Obligations are exercised by complying with the project's Terms of Service and legal requirements, completing any necessary KYC/AML checks when trading on exchanges, covering Ethereum gas fees for transactions, and maintaining secure custody of their wallet and private keys.	Free alphanumerical text
G.3	Conditions for modifications of rights and obligations	The rights and obligations attached to GODS tokens may be modified only through mechanisms provided in the project's governance framework or by updates to the game's Terms of Service. Governance-related rights can evolve if token holders approve proposals that alter how GODS is used within the ecosystem. Utility rights may also change where the developer (Immutable) introduces new features, modifies game mechanics, or adjusts marketplace functions, provided such changes are communicated to the community. Purchasers remain bound by updated platform terms, and continued use of GODS tokens or the game ecosystem constitutes acceptance of those modifications.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.4	Future public offers	Information not publicly available.	Free alphanumerical text
G.5	Issuer retained crypto-assets	157,500,000	Numerical {INTEGER-n}
G.6	Utility token classification	true	'true' – Yes 'false' – No
G.7	Key features of goods/services of utility tokens	See D.7.	Free alphanumerical text
G.8	Utility tokens redemption	GODS tokens are used to purchase card packs or craft NFTs in the Gods Unchained game. Staking GODS can also provide players with additional tokens or other in-game benefits.	Free alphanumerical text
G.9	Non-trading request	false	'true' – sought 'false' – not sought
G.10	Crypto-assets purchase or sale modalities	GODS tokens can be purchased and sold via centralised exchanges using common trading pairs such as GODS/USDT. GODS is also available on decentralised exchanges.	Free alphanumerical text
G.11	Crypto-assets transfer restrictions	Exchange-imposed rules may restrict network transfers; users should verify guidelines before sending GODS	Free alphanumerical text
G.12	Supply adjustment protocols	false	'true' – Yes 'false' – No
G.13	Supply adjustment mechanisms	Not applicable	Free alphanumerical text
G.14	Token value protection schemes	false	'true' – Yes 'false' – No

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.15	Token value protection schemes description	Not applicable	Free alphanumerical text
G.16	Compensation schemes	false	‘true’ – Yes ‘false’ – No
G.17	Compensation schemes description	Not applicable	Free alphanumerical text
G.18	Applicable law	Laws of New South Wales, Australia	Drop-down list of applicable laws
G.19	Competent court	Courts operating in New South Wales	Free alphanumerical text
Part H – information on the underlying technology			
H.1	Distributed ledger technology (DTL)	Distributed Ledger Technology (DLT) refers to a decentralised digital infrastructure used for recording transactions across multiple locations simultaneously. Unlike traditional, centralised databases, DLT systems operate without a central authority, relying instead on a network of independent nodes, each maintaining a synchronised copy of the ledger. Transactions are validated through consensus mechanisms, promoting transparency, security, and resistance to tampering. One of the most widely adopted forms of DLT is blockchain, which consists of sequentially linked blocks containing timestamped transaction data. Each block is cryptographically connected to the previous one, making it virtually immutable and resistant to retroactive alteration. Blockchains can also support smart contracts, self-executing agreements that automate processes and enforce rules without intermediaries, thereby increasing trust and efficiency in decentralised	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		systems. Blockchain-based DLT enhances transparency, consumer choice, and interoperability within the broader digital economy. Users can inspect open-source blockchain code, independently verify data integrity, and choose platforms that align with their preferences. The permissionless nature of public blockchains promotes seamless integration and innovation across applications, wallets, and services.	
H.2	Protocols and technical standards	GODS is the native ERC-20 token of the Gods Unchained universe. The game leverages Immutable X - the first Layer 2 scaling solution for NFTs - which addresses key challenges in the NFT space. GODS inherits Ethereum's consensus mechanism - which, is now Proof of Stake (PoS).	Free alphanumerical text
H.3	Technology used	GODS is an ERC-20 token on Ethereum, with utility delivered through the Gods Unchained game running on Immutable X—a layer-2 powered by StarkWare’s ZK-rollups (ZK-STARKs) for gas-free, high-throughput NFT minting and trading. Smart contracts on Ethereum manage token minting, vesting, distribution, and governance. Game assets are issued as NFTs via Immutable’s infrastructure and traded on its marketplace, while holders use standard Ethereum wallets (e.g., MetaMask) and pay L1 gas only when moving between L2 and mainnet.	Free alphanumerical text
H.4	Consensus mechanism	The GODS token operates as an ERC-20 token on Ethereum and therefore relies on Ethereum’s Proof of Stake consensus, where network validators secure transactions by staking ETH. For in-game assets and marketplace activity on Immutable X,	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		transaction integrity is further supported by StarkWare's zk-rollup technology (ZK-STARKs), which aggregates activity off-chain and submits validity proofs to Ethereum, combining scalability with mainnet-level security.	
H.5	Incentive mechanisms and applicable fees	GODS incentivises participation through play-to-earn rewards and a staking programme that distributes tokens to players who hold GODS and actively engage with the ecosystem. As the game has migrated from Immutable X to Immutable zkEVM, staking has continued alongside the transition. On fees, activity on Immutable's layer-2 avoids Ethereum mainnet gas charges, instead applying a protocol fee (around 2%) on secondary trades along with any project-set royalties or marketplace charges. Under the zkEVM model, externally owned wallets may pay a small gas fee in IMX, while Immutable's Passport wallet is designed to keep user transactions effectively gas-free.	Free alphanumerical text
H.6	Use of distributed ledger technology	false	'true' – Yes, DLT operated by the issuer or a third-party acting on the issuer's behalf 'false' – No, DLT not operated by the issuer or a third-party acting on the issuer's behalf

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
H.7	DLT functionality description	DLT is a digital system for recording transactions in which the transactions and their details are recorded in multiple places at the same time. Unlike traditional databases, distributed ledgers have no central data store or administration functionality. Instead, the ledger is decentralised, and consensus on the transactions is achieved through a process that involves multiple nodes, each maintaining its own copy of the ledger. The benefits of DLT include increased transparency, enhanced security, improved traceability, and greater efficiency of transactions.	Free alphanumerical text
H.8	Audit	true	‘true’ – Yes ‘false’ – No
H.9	Audit outcome	HashEx audit completed on August 1, 2024 on the Gods Unchained smart contract. The audit identified a single informational issue; no critical, high, or medium severity issues were found. CertiK audit completed on January 4, 2022 on the Gods Unchained platform to discover issues in the source code. The audit used manual review and static analysis techniques. The audit identified a single major issue on centralisation and two informational issues.	Free alphanumerical text
		Part I – Information on risks	
I.1	Offer-related risks	**General Risk Disclosure** The offering and trading of GODS tokens involve several risks commonly associated with the broader crypto-asset market, especially within centralised exchange environments, staking mechanisms, and decentralised finance (DeFi) applications tied to the GODS	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		ecosystem. **Market Volatility** The value of GODS may experience significant volatility due to shifts in market sentiment, macroeconomic trends, protocol updates, and activity across exchanges. Such fluctuations can lead to financial losses for holders or short-term traders and may affect the perceived value of GODS utility. **Liquidity Risk** There is no guarantee that GODS will maintain sufficient liquidity or consistent trading volume across supported exchanges. Liquidity constraints may arise from limited market activity, uneven token distribution, or broader market downturns, making it difficult to efficiently buy or sell GODS at stable prices. **Regulatory Risk** As global regulatory frameworks for crypto-assets evolve, GODS may be affected by new compliance requirements. These could impact the availability of GODS on certain exchanges, restrict marketing or token offerings in specific regions, or impose new disclosure, tax, or governance obligations. **AML/KYC Compliance** When purchasing or trading GODS via centralised platforms, users are generally required to complete AML and KYC verification. Failure to comply with such procedures can result in restricted access, delayed withdrawals, or account suspensions, depending on the platform and local regulations. **Market Manipulation** As with most tradable digital assets, GODS is exposed to potential manipulative practices such as wash trading, spoofing, or pump-and-dump	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		schemes. These behaviours may artificially inflate or depress market prices, compromising fair price discovery and increasing volatility. **Operational Risk** The performance and utility of GODS depend on the reliable functioning of the network and smart contract-based platforms. Risks include smart contract bugs, network congestion, gas price spikes, or failures in off-chain infrastructure (e.g., bridges or oracles). **Token Utility Risk** GODS value is tied to its function in protocol governance, staking, and ecosystem coordination. If GODS fails to grow, or if adoption of its core products declines, the demand and utility of GODS may weaken. Delays in technical upgrades or reduced community engagement could also adversely affect token perception.	
I.2	Issuer-related risks	**Issuer and Governance** The token is not issued by a regulated financial institution and governance is community driven and changes (if applicable) depend on the core development team and protocol governance structure. **Project Continuity Risk** The GODS development team are responsible for maintaining the protocol and surrounding infrastructure. If funding, development activity, or user adoption materially declines, the issuer may reduce or cease operations, which could impair the token’s utility and long-term viability. **Brand and Ecosystem Dependency** The value of the GODS token is closely connected to the reputation, adoption, and user	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		base of the GODS ecosystem and affiliated products. A decline in platform usage, negative media coverage, or more competitive offerings in the exchange space may adversely impact GODS market value and utility. **Regulatory Exposure** Operating across multiple jurisdictions, the GODS token is exposed to varying legal frameworks, including potential restrictions on exchange operations or token listings. Regulatory developments may require significant operational changes or affect the legal standing of GODS tokens.	
I.3	Crypto-assets-related risks	**Speculative Nature** GODS is a utility token whose value is derived from its role in the Gods Unchained ecosystem. As with most crypto-assets, GODS is inherently speculative and subject to significant price volatility, influenced by user participation, network activity, market sentiment, and broader macroeconomic conditions. **Custodial Risk** GODS is a non-custodial bearer instrument, meaning users are solely responsible for safeguarding their private keys and recovery phrases. If access credentials are lost, there is no mechanism to recover tokens. This presents a high custodial risk for less experienced users or those without proper backup measures. **Future Use Cases** While GODS is currently used for on-chain governance and ecosystem alignment within the Gods Unchained ecosystem, its utility may evolve. Future uses could include new DeFi integrations, cross-chain coordination roles, or	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		deeper involvement in infrastructure tooling. However, these potential developments are not guaranteed and depend on community decisions, developer commitment, and the ongoing success of Gods Unchained ecosystem-related projects.	
I.4	Project implementation-related risks	**Technical Limitations** New product features, liquidity strategies, or integrations may be delayed or limited by technical hurdles, resource constraints, or unanticipated security flaws. **Regulatory Developments** Increasing scrutiny of centralised platforms may result in the need for protocol restructuring, jurisdictional restrictions, or more extensive reporting obligations. **Third-Party Reliance** The Gods Unchained ecosystem relies on partnerships with liquidity providers, custodians, and infrastructure partners. Disruptions to these relationships or operational failures among third parties may reduce token effectiveness or compromise platform performance.	Free alphanumerical text
I.5	Technology-related risks	**Network Disruptions** Issues on blockchain or the Gods Unchained ecosystem may impact token transfers. Network congestion, outages, or protocol-level changes could lead to delays or failures in transaction execution. **Exchange Integration Risks** Trading GODS on centralised exchanges (CEXs) or decentralised exchanges (DEXs) may expose users to: ● Slippage, especially during periods of	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		low liquidity or market volatility ● Front-running or manipulation by automated bots on DEXs ● Delisting risks, where CEXs may remove support for GODS due to strategic, technical, or regulatory reasons Custodial risk, where funds held on CEXs may be lost in the event of platform hacks, bankruptcy, or internal failure	
I.6	Mitigation measures	The project mitigates risks across several areas through layered safeguards. Issuer-related risks are addressed by vesting and lock-up schedules for insiders, transparent allocation disclosures, use of multisignature treasury controls, and independent financial oversight. Offer-related risks are reduced through KYC/AML checks, jurisdictional restrictions, clear terms of sale, capped fundraising, custodial safeguards for proceeds, and phased token distributions with reporting on circulating supply. Technology-related risks are mitigated by auditing smart contracts, maintaining formal change-management processes, implementing bug-bounty programmes, monitoring systems with emergency controls, and relying on secure standards such as ERC protocols and validity proofs. Cross-cutting measures further support resilience through liquidity management, disclosure of fee policies, market-abuse monitoring, user-protection frameworks, and oversight of third-party providers.	Free alphanumerical text
Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts			
J.1	Adverse impacts on climate and other environment- related adverse impacts	GODS runs on Ethereum, which now uses Proof-of-Stake—dramatically lowering energy intensity compared with legacy Proof-of-Work—while most gameplay/NFT	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		activity occurs on a zk-rollup L2 that batches transactions, further reducing on-chain footprint. Residual impacts stem from validator/data-centre electricity use, ancillary infrastructure (RPCs, indexers, marketplaces), and end-user devices. Secondary effects include storage of NFT metadata and periodic L1 commitments. Mitigations typically include using energy-efficient consensus and batching, encouraging renewable-powered validators, minimising on-chain writes (compression/merklisation), efficient smart-contract design, and publishing periodic carbon/energy disclosures with optional offsets.	