This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

METIS Price (METIS) Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

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		crypto-asset white paper F.13 Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available F.14 Functionally fungible group digital token identifier, where available F.15 Voluntary data flag F.16 Personal data flag F.17 LEI eligibility F.18 Home Member State F.19 Host Member State **Part G - Information on the rights and obligations attached to the crypto-assets** G.1 Purchaser rights and obligations G.2 Exercise of rights and obligations G.3 Conditions for modifications of rights and obligations G.4 Future public offers G.5 Issuer retained crypto-assets G.6 Utility token classification G.7 Key features of goods/services of utility tokens G.8 Utility tokens redemption G.9 Non-trading request G.10 Crypto-assets purchase or sale modalities G.11 Crypto-assets transfer restrictions G.12 Supply adjustment protocols	

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		I.6 Mitigation measures **Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts** J.1 Adverse impacts on climate and other environment-related adverse impacts	
01	Date of notification	2025–[XX]–[XX]	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	Regarding offerors: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text
05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	true The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper,	‘true’ – Yes ‘false’ – Not applicable If Yes, Predefined alphanumerical

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		especially in the case of a failure or discontinuation of the crypto-asset project.	text
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
SUMMARY			
07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto- asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.	Predefined alphanumerical text
08	Characteristics of the crypto-asset	The METIS Price (“**METIS**”) token is a utility token as defined by Article 3(1)(9) of Regulation (EU) 2023/1114 of the European	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Parliament and Council of 31 May 2023 on markets in crypto-assets ("**MiCA**").	
09		Not applicable	Free alphanumerical text
10	Key information about the offer to the public or admission to trading	https://www.coingecko.com/en/coins/metis-token METIS's token generation event was on May 18, 2021, with a listing price of $7.53. METIS was listed as a public token sale offering on May 13, 2021, via Initial DEX Offering (IDO) on an IDO platform and via centralised exchange listing (IEO) on a centralised exchange platform. The circulating supply of METIS is 6,555,834. The total and maximum supply is 10,000,000. The fully diluted valuation (FDV) of METIS is $153,338,707. METIS can be traded on centralised and decentralised crypto exchanges.	Free alphanumerical text
Part A - Information about the offeror or the person seeking admission to trading			
A.1	Name	MetisDAO Foundation	Free alphanumerical text
A.2	Legal form	Decentralised Autonomous Organisation	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
A.3	Registered address	Not applicable. There is no public information indicating that the MetisDAO Foundation is registered in any specific jurisdiction.	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.4	Head office	Not applicable. The MetisDAO Foundation does not have a single public physical address, as it operates as a decentralised entity.	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration date	Not applicable	ISO 8601 date format (YYYY-MM-DD)
A.6	Legal entity identifier	Not applicable	{LEI}
A.7	Another identifier required pursuant to applicable national law	Not applicable	Free text
A.8	Contact telephone number	Information not publicly available	Free alphanumerical text
A.9	E-mail address	foundation@metis.io	Free alphanumerical text
A.10	Response time (Days)	Information not publicly available	{DURATION}
A.11	Parent company	Not applicable	Free alphanumerical text
A.12	Members of the management body	Elena Sinelnikova, Decentralisation Coordinator (DC) of People and Education Yuan Su, DC of Innovation Natalia Ameline, DC of Planning Iryna Chekhova, DC of Marketing Kevin Liu, DC of Strategy Andrei Sinelnikov, DC of Process	Free alphanumerical text presented in a tabular format

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.13	Business activity	The MetisDAO Foundation's primary role is to support the collaborative workspace for the Metis Community Builders, Commons and Portfolio Companies, advising on resource allocation, team building, governance, marketing activities, events and community development and continuing to host its flagship MetisFest for the community.	Free alphanumerical text
A.14	Parent company business activity	Not applicable	Free alphanumerical text
A.15	Newly established	false	'true' – Yes 'false' – No
A.16	Financial condition for the past three years	Information not publicly available	Free alphanumerical text
A.17	Financial condition since registration	Information not publicly available	Free alphanumerical text
Part B - Information about the issuer, if different from the offeror or person seeking admission to trading			
Not applicable			
Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114			
C.1	Name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
C.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
C.3	Registered address	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
			Free alphanumerical text
C.4	Head office	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
C.5	Registration date	2022-08-09	ISO 8601 date format (YYYY-MM-DD)
C.6	Legal entity identifier	549300ET4IUR6RCZOL84	{LEI}
C.7	Another identifier required pursuant to applicable national law	Company registration number: HE430310	Free text
C.8	Parent company	Revolut Group Holdings Ltd	Free alphanumerical text
C.9	Reason for crypto-asset white paper Preparation	This crypto-asset white paper has been drawn up in accordance with the requirements of Article 4, Article 6 and Article 8 of Regulation (EU) 2023/1114.	Free alphanumerical text
C.10	Members of the Management body	Mr Costas Michael (CEO) Mr Christos Drakos (CFO) Mr Ioannis Ashiotis (NED) Mr Konstantinos Adamos (NED)	Free alphanumerical text presented in a tabular format
C.11	Operator business activity	Revolut Digital Assets Europe Ltd is a financial technology company registered as a crypto-assets services provider by the Cyprus Securities and Exchange Commission. Revolut Digital Assets Europe Ltd provides crypto-asset services across the European Union, including buying, selling, and exchange of crypto-assets.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Revolut Digital Assets Europe Ltd has applied to the Cyprus Securities and Exchange Commission for a crypto-asset services provider (CASP) authorisation under Regulation (EU) 2023/1114. The authorisation is expected to cover the following crypto-asset services: ● exchange of crypto-assets for funds ● exchange of crypto-assets for crypto-assets ● operation of a Trading Platform ● custody and administration of crypto-assets ● transfer of crypto-assets	
C.12	Parent company business activity	Revolut Digital Assets Europe Ltd is a wholly-owned subsidiary of Revolut Group Holdings Ltd, a private company limited by shares registered in England and Wales (company number: 12743269)	Free alphanumerical text
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
Part D- Information about the crypto-asset project			
D.1	Crypto-asset project name	Metis Price (METIS)	Free alphanumerical text
D.2	Crypto-assets name	See DTI in F.13	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
D.3	Abbreviation	See DTI in F.13	Free alphanumerical text
D.4	Crypto-asset project description	Metis is an Ethereum Layer-2 that is EVM-equivalent and introduces a hybrid rollup (OR and ZKRs) to pair ZKR security with OR's cost/compatibility. Metis's main network, Metis Andromeda, serves as the production Layer-2 chain where these features are implemented. Metis's hybrid system targets roughly a 4-hour finality with a decentralised sequencer pool. The native METIS utility token powers the Andromeda network, and is also used for gas, sequencer staking/locking and security incentives, with 30% of gas rebated to protocols building on Metis.	Free alphanumerical text
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	MetisDAO Foundation Elena Sinelnikova, DC of People and Education Yuan Su, DC of Innovation Natalia Ameline, DC of Planning Iryna Chekhova, DC of Marketing Kevin Liu, DC of Strategy Andrei Sinelnikov, DC of Process	Free alphanumerical text presented in a tabular format
D.6	Utility Token Classification	true	'true' – Yes 'false' – No
D.7	Key Features of Goods/Services for Utility Token Projects	Key features of the METIS token include: **L2 Scaling Solution.** Metis is a L2 Scaling solution for Ethereum, providing a more efficient and scalable platform for	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		decentralised applications and transactions. Its primary aim is to improve scalability while reducing costs. The network where these capabilities are deployed is Metis Andromeda, the Ethereum-compatible Layer-2 chain. Metis effectively replicates the Proof-of-Stake (POS) model. A sequencer is rewarded in METIS tokens for carrying out duties. **METIS Token**. The Metis L2 operates through its native METIS token. The METIS token is used for transaction fees while returning 30% of the gas paid or protocols that build on the network. METIS tokens are also used to encourage decentralisation and security among its sequencers. **Decentralised P2P Network**. Metis Andromeda involves all major entities such as the sequencer and verifier. This network provides a more resilient and distributed system than its centralised counterparts. **Hybrid Rollup Release**. Metis Andromeda combines OR and ZKR technologies to drastically reduce the withdrawal period, allowing users to access their assets in minutes, while providing security guarantees of ZKRs, which are comparable to Ethereum L1. **EVM-Equivalence**. Metis is fully EVM-equivalent, ensuring compatibility with Ethereum-based applications and tools. Developments made in Ethereum's environment can seamlessly deploy and manage their applications on the Metis network.	
D.8	Plans for the token	Plans for METIS focus on decentralising the sequencer set with "sequencer mining,"	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		funding builders and network growth via a multi-million METIS ecosystem fund and incentive programmes, and expanding governance through CEG/MIPs and reputation-based models—overall aiming to strengthen decentralisation, economic security, and adoption.	
D.9	Resource allocation	The 10,000,000 total supply of METIS tokens is allocated as follows: ● Transaction mining: 47.7% (4.77M) ● Community development: 9% (900k) ● Founding team: 7% (700k) ● Private round: 7% (700k) ● Seed investors: 6% (600k) ● Airdrop: 6% (600k) ● Liquidity reserve: 6% (600k) ● MetisLab Foundation: 4% (400k) ● Community Star: 3% (300k) ● Strategic round: 1.5% (150k) ● Advisors: 1.5% (150k) ● Angel investors: 1% (100k) ● Liquidity IDO: 0.3% (30k)	Free alphanumerical text
D.10	Planned use of collected funds or crypto-assets	Information not publicly available	Free alphanumerical text
Part E - Information about the offer to the public of crypto-assets or their admission to trading			
E.1	Public offering or admission to trading	ATTR	‘OTPC’ - offer to the public ‘ATTR’ - admission to trading

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.2	Reasons for public offer or admission to trading	No official document explicitly sets forth the formal reasons for the admission to trading of the METIS token. However, such reasons may be reasonably inferred from Metis's white paper and Metis functionalities. **Accessibility and Liquidity.** Listing METIS tokens on exchanges make them more accessible to a global investor base and thus enable decentralised governance, a key Metis feature. **Integration with DeFi protocols.** Sequencers are required to stake METIS to verify transactions. In this way, Metis effectively replicates the POS model whereby a random sequencer is selected from the entire pool of sequences to submit a recorded transaction to the Ethereum chain. Thus, making the METIS token available on public exchanges is crucial for the project, as it enables broader integration with the token's core functionalities. **Credibility and Transparency.** Being listed on reputable exchanges adds legitimacy to the project. It also increases media attention and analyst interest, thereby boosting the project's visibility. **Community Engagement.** Public trading fosters broader participation and incentivises user involvement through mechanisms like staking, rewards, and governance.	Free alphanumerical text
E.3	Fundraising target	0	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.4	Minimum subscription goals	0	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.5	Maximum subscription goals	0	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.6	Oversubscription acceptance	false	‘true’- Yes ‘false’ – No
E.7	Oversubscription allocation	Not applicable	Free alphanumerical text
E.8	Issue price	7.53	Amount in monetary value{DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or any other crypto-assets determining the issue price	USD	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	0	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.11	Offer price determination method	Price is usually determined by supply and demand.	Free alphanumerical text
E.12	Total number of offered/traded crypto-assets	10,000,000	Numerical {INTEGER-n}
E.13	Targeted holders	ALL	‘RETL’ – retail investors ‘PROF’ – professional investors ‘ALL’ – all types of investors

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.14	Holder restrictions	Metis's white paper does not disclose any holder restrictions. Token holders are required, at their own expense, to ensure compliance with all laws, regulatory requirements, and restrictions applicable. Access may be restricted by exchange platforms or national laws.	Free alphanumerical text
E.15	Reimbursement notice	Not applicable	Predefined alphanumerical text
E.16	Refund mechanism	There is no publicly available information of the refund mechanism.	Free alphanumerical text
E.17	Refund timeline	There is no publicly available information of the refund timeline.	Free alphanumerical text
E.18	Offer phases	Not applicable	Free alphanumerical text
E.19	Early purchase discount	Not applicable	Free alphanumerical text
E.20	Time-limited offer	false	'true'- Yes 'false' – No
E.21	Subscription period beginning	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.22	Subscription period end	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.23	Safeguarding arrangements for offered funds/crypto-assets	Not applicable.	Free alphanumerical text
E.24	Payment methods for crypto-asset purchase	**1. Centralised Exchanges (CEXs)** ● **Credit/Debit Cards:** Platforms may allow direct purchases of METIS tokens using credit or debit cards. This is a convenient method for	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		quick purchases. ● **Bank Transfers:** Exchanges support bank transfers by linking the bank account to the platform, selecting METIS, and confirming the transaction. ● **Third-Party Payment Services:** Some platforms integrate directly with cryptocurrency platforms, offering additional convenience when buying METIS tokens. ● **Peer-to-Peer (P2P) Trading:** Select exchanges offer P2P trading, allowing users to purchase METIS directly from others using local payment methods, including bank transfers and digital wallets. **2. Decentralised Exchanges (DEXs)** ● **Cryptocurrency Swaps:** METIS can be obtained on decentralised exchanges by swapping other tokens. This requires having a compatible wallet loaded with the token you want to swap. **3. Fiat On-Ramp Services** ● **Payment Gateways:** Certain payment gateway services act as fiat on-ramps and may enable purchases of METIS tokens via card payments, bank transfers, and other local payment methods.	
E.25	Value transfer methods for reimbursement	Not applicable	Free alphanumerical text
E.26	Right of withdrawal	Not applicable	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.27	Transfer of purchased crypto-assets	**1. Access Your Wallet or Exchange Account** ● **Centralised exchange:** Log in to your account. ● **Personal wallet:** Open your non-custodial wallet that holds your METIS tokens. **2. Navigate to the "Withdraw" or "Send" Section** ● On exchanges, go to the "Withdraw" or "Assets" page. ● On personal wallets, select the METIS token and then tap or click "Send". **3. Enter the Recipient's Wallet Address** ● Copy and paste the correct wallet address of the recipient. ● Double-check that the wallet supports METIS tokens on the correct blockchain. ● Using the wrong chain or incorrect address could result in permanent loss of your tokens. **4. Specify the Amount** ● Input the number of METIS tokens you wish to transfer. ● Some platforms may require a minimum transfer amount. **5. Select the Network (if applicable)** ● If your METIS tokens are available on multiple networks, make sure you select the correct network that matches the recipient's wallet. For METIS, it is the	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Metis Andromeda network. **6. Review and Confirm the Transfer** ● Check all details: recipient address, network, and amount. ● On centralised platforms, you may need to complete 2FA verification or enter a withdrawal password. **7. Pay the Network Fee** ● Blockchain transactions require a network fee (gas fee), paid in the native currency of the chosen network. **8. Wait for Confirmation** ● The transaction will be processed and broadcast to the blockchain.	
E.28	Transfer time schedule	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.29	Purchaser's technical requirements	To participate in the acquisition and management of METIS tokens, purchasers must meet the following technical requirements. **Digital Wallet** ● **Blockchain Compatibility:** Purchasers must use a wallet that supports the Metis Andromeda network and token standards. ● **Wallet Setup:** The wallet must be correctly configured and secured with a strong password and backup recovery phrase (also known as a seed phrase). Users are responsible for safeguarding their private keys or recovery details.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		● The wallet must be configured with the Metis Andromena network. **Gas Fees** ● **Transaction Fees:** To transfer METIS tokens or interact with smart contracts, you will need enough of the currency specific to the smart contract. ● **Variable Fees:** Gas fees vary depending on network congestion and transaction complexity. It is essential to ensure you have enough of the specific currency in your wallet to successfully process transactions. **Exchange Account (if applicable)** ● **Centralised Exchanges (CEXs):** If purchasing METIS through centralised exchanges you must create an account. ● **KYC Verification:** Most platforms require users to complete Know Your Customer (KYC) checks to comply with regulatory standards. This may include uploading identity documents and proof of address. **Internet Connection** ● A stable internet connection is essential for using crypto wallets, performing transfers, and accessing CEX or DEX platforms securely. **Software and Browser Requirements** ● **Browser Extensions:** If using browser-based wallets you'll need a supported browser such as Chrome or	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Firefox with the extension installed. ● **Desktop or Mobile Apps:** Some wallets, require dedicated desktop or mobile apps for full functionality and token management. **Security Measures** ● **Private Key and Seed Phrase Storage:** Keep your recovery phrase and private keys offline and confidential. If lost, access to your METIS tokens may be permanently unrecoverable. ● **Two-Factor Authentication (2FA):** Always enable 2FA when using centralised platforms to protect against unauthorised access. **Platform Compatibility** ● **DEX Compatibility:** If using decentralised platforms ensure your wallet supports the appropriate blockchain and is connected to the platform. **Smart Contract Approval:** Certain actions, such as staking or token swaps, require prior approval through your wallet. Always verify the smart contract's source before authorising any transaction.	
E.30	Crypto-asset service provider (CASP) name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
E.31	CASP identifier	549300ET4IUR6RCZOL84	{LEI}
E.32	Placement form	NTAV	‘WITH- with a firm commitment basis ‘WOUT’ - without a firm commitment basis ‘NTAV’ - Not applicable

<table>
<tr><th>No</th><th>FIELD</th><th>CONTENT TO BE REPORTED</th><th>FORM AND STANDARDS TO BE USED FOR REPORTING</th></tr>
<tr><td>E.33</td><td>Trading platforms name</td><td>Revolut Digital Assets Europe Ltd</td><td>Free alphanumerical text</td></tr>
<tr><td>E.34</td><td>Trading platforms
Market identifier code (MIC)</td><td>Not applicable</td><td>{MIC}</td></tr>
<tr><td>E.35</td><td>Trading platforms access</td><td>Trading platforms where METIS tokens are sought to be admitted to trading have their own web addresses where user can register to benefit from their services.</td><td>Free alphanumerical text</td></tr>
<tr><td>E.36</td><td>Involved costs</td><td><table><tr><th>Platform Type</th><th>Fee Type</th><th>Cost Estimate</th></tr><tr><td>Centralised Exchange (CEX)</td><td>Trading Fee</td><td>0.1%–0.6% per trade</td></tr><tr><td></td><td>Withdrawal Fee</td><td>~0.05-0.32 METIS
or platform-specific</td></tr><tr><td>Decentralised Exchange (DEX)</td><td>Swap Fee</td><td>~0.30%</td></tr><tr><td></td><td>Gas Fee</td><td><$0.05</td></tr><tr><td>Fiat On-Ramp</td><td>Service/Processing Fee</td><td>~1% - 4.5% or provider-specific</td></tr></table></td><td>Free alphanumerical text</td></tr>
<tr><td>E.37</td><td>Offer expenses</td><td>Specific details regarding the expenses incurred during the admission to trading of the METIS token are not publicly disclosed.</td><td>Free alphanumerical text and Amount in monetary value {DECIMAL-18/3}</td></tr>
<tr><td>E.38</td><td>Conflicts of interest</td><td>No known conflicts of interest.</td><td>Free alphanumerical text</td></tr>
<tr><td>E.39</td><td>Applicable law</td><td>Laws of Singapore</td><td>Drop-down list of applicable laws</td></tr>
<tr><td>E.40</td><td>Competent court</td><td>Singapore courts</td><td>Drop-down list of applicable laws</td></tr>
<tr><td colspan="4">Part F - Information about the crypto-assets</td></tr>
</table>

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.1	Crypto-asset type	Utility token	Free alphanumerical text
F.2	Crypto-asset functionality	See D.8	Free alphanumerical text
F.3	Planned application of functionalities	See D.8. Timelines subject to change and development times.	Free alphanumerical text
A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article			
F.4	Type of crypto-asset white paper	OTHR	OTHR
F.5	The type of submission	NEWT	NEWT = New MODI = Modify EROR = Error CORR = Correction
F.6	Crypto-asset characteristics	Total supply of 10,000,000 tokens	Free alphanumerical text
F.7	Commercial name or trading name	See DTI in F.13	Free alphanumerical text
F.8	Website of the issuer	https://www.metis.foundation/	Free alphanumerical text
F.9	Starting date of offer to the public or admission to trading	2021-05-18	YYYY-MM-DD
F.10	Publication date	2025-[XX]-[XX]	YYYY-MM-DD
F.11	Any other services provided by the issuer	Metis Foundation’s other portfolio companies, including ZKM, Koris, Nuvo, P1X, and Hero Journeys, are separate business entities that contribute to the overall Metis ecosystem.	Free alphanumerical text
F.12	Language or languages of the crypto-asset white paper	English	Closed list of EU languages

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	RCGXTQ3G0	ISO 24165 Digital Token Identifier
F.14	Functionally fungible group digital token identifier, where available	GML246D6S; VJD7G9T4F; PW1SD8FKL; 90ZSVQ1JC	ISO 24165 FFG DTI
F.15	Voluntary data flag	false	‘true’ – voluntary ‘false’ – mandatory
F.16	Personal data flag	false	‘true’ – Yes ‘false’ – No
F.17	LEI eligibility	true	‘true’ – eligible ‘false’ – not eligible
F.18	Home Member State	Republic of Cyprus	Closed list of EU Member States
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.	Closed list of EU Member States
Part G - Information on the rights and obligations attached to the crypto-assets			
G.1	Purchaser rights and obligations	METIS holders may use tokens to pay network fees on Metis Andromeda, participate in governance (e.g., MIPs/CEG voting), and stake or delegate to sequencer operators to earn rewards; tokens are freely transferable on supported wallets and exchanges. They must maintain a compatible wallet and secure custody of private keys, follow protocol rules (including any slashing/penalties tied to sequencer misbehaviour), comply with the MetisDAO Foundation’s Terms of Service when using official services, and ensure their	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		acquisition and use of METIS complies with applicable laws in their jurisdiction.	
G.2	Exercise of rights and obligations	METIS holders exercise their rights by keeping tokens in a compatible Ethereum wallet (such as Metamask or the Metis Bridge wallet), where they can use METIS to pay gas fees on the Andromeda Layer-2 network. They stake or delegate METIS through the official staking and sequencer interfaces to participate in validation and earn rewards, and they vote on governance proposals (e.g., Metis Improvement Proposals) using the designated governance portals. They exercise their obligations by maintaining secure custody of private keys, ensuring they use supported wallets and protocols correctly, adhering to staking/sequencer rules (avoiding misbehaviour that could trigger slashing), complying with the MetisDAO Foundation's Terms of Service when using its platforms, and making sure their acquisition and use of METIS follows applicable laws in their own jurisdiction.	Free alphanumerical text
G.3	Conditions for modifications of rights and obligations	METIS token holders' rights and obligations may be modified by governance decisions and protocol upgrades, by amendments to the MetisDAO Foundation's Terms of Service, or by changes in applicable law or regulation.	Free alphanumerical text
G.4	Future public offers	Information not publicly available	Free alphanumerical text
G.5	Issuer retained crypto-assets	400,000	Numerical {INTEGER-n}
G.6	Utility token classification	true	'true' – Yes 'false' – No

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.7	Key features of goods/services of utility tokens	See D.7.	Free alphanumerical text
G.8	Utility tokens redemption	Information not publicly available	Free alphanumerical text
G.9	Non-trading request	false	‘true’ – sought ‘false’ – not sought
G.10	Crypto-assets purchase or sale modalities	METIS tokens can be bought and sold through both centralised exchanges (CEXs) and decentralised exchanges (DEXs). Common trading pairs include METIS/USDT, though availability may vary by platform and region.	Free alphanumerical text
G.11	Crypto-assets transfer restrictions	**Exchange-Imposed Restrictions** When using centralised platforms transfers of METIS tokens may be restricted or delayed if the user fails to complete required AML/KYC procedures. Transactions from unverified accounts may be limited, blocked, or reversed to ensure compliance with anti-money laundering and counter-terrorism financing (CTF) regulations. **Decentralised Transfers** Transfers conducted via certain DEXs are generally unrestricted at the protocol level. However, users remain solely responsible for ensuring their actions comply with the legal and regulatory requirements of their jurisdiction.	Free alphanumerical text
G.12	Supply adjustment protocols	false	‘true’ – Yes ‘false’ – No
G.13	Supply adjustment mechanisms	Not applicable	Free alphanumerical text
G.14	Token value protection schemes	false	‘true’ – Yes ‘false’ – No

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.15	Token value protection schemes description	Not applicable	Free alphanumerical text
G.16	Compensation schemes	false	‘true’ – Yes ‘false’ – No
G.17	Compensation schemes description	Not applicable	Free alphanumerical text
G.18	Applicable law	Laws of Singapore	Drop-down list of applicable laws
G.19	Competent court	Singapore courts	Free alphanumerical text
Part H – information on the underlying technology			
H.1	Distributed ledger technology (DTL)	Distributed Ledger Technology (DLT) refers to a decentralised digital infrastructure used for recording transactions across multiple locations simultaneously. Unlike traditional, centralised databases, DLT systems operate without a central authority, relying instead on a network of independent nodes, each maintaining a synchronised copy of the ledger. Transactions are validated through consensus mechanisms, promoting transparency, security, and resistance to tampering. One of the most widely adopted forms of DLT is blockchain, which consists of sequentially linked blocks containing timestamped transaction data. Each block is cryptographically connected to the previous one, making it virtually immutable and resistant to retroactive alteration. Blockchains can also support smart contracts, self-executing agreements that automate processes and enforce rules without intermediaries, thereby increasing trust and efficiency in decentralised systems.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Blockchain-based DLT enhances transparency, consumer choice, and interoperability within the broader digital economy. Users can inspect open-source blockchain code, independently verify data integrity, and choose platforms that align with their preferences. The permissionless nature of public blockchains promotes seamless integration and innovation across applications, wallets, and services.	
H.2	Protocols and technical standards	METIS is an ERC-20 token on Ethereum and also exists on Metis Andromeda, an EVM-equivalent Optimistic Rollup L2. Token transfers/approvals follow the ERC-20 (EIP-20) interface; L1↔L2 movement uses the rollup's L2 Standard Bridge contracts. Metis Andromeda's rollup stack batches transactions off-chain and settles to Ethereum, inheriting its security while using a sequencer/fraud-proof model.	Free alphanumerical text
H.3	Technology used	METIS is an ERC-20 token on Ethereum that powers Metis's Andromeda Layer-2, an EVM-equivalent optimistic-rollup chain originally derived from Optimism's OVM. Andromeda executes transactions on L2 and settles to Ethereum L1, using a decentralised sequencer pool (Tendermint-style consensus with MPC batch signing) to mitigate single-sequencer risk. The stack is fully Solidity/EVM-compatible, and METIS is used for gas, staking, and governance on the network.	Free alphanumerical text
H.4	Consensus mechanism	Metis uses Optimistic Rollup for settlement consensus (anchored to Ethereum), and Tendermint-style BFT + MPC consensus within its own decentralised sequencer pool	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		for transaction ordering and execution.	
H.5	Incentive mechanisms and applicable fees	**Incentive Mechanisms** ● **Sequencer staking/locking:** To join the decentralised sequencer pool, operators must lock (stake) METIS tokens. ● **Sequencer rewards:** Sequencers are rewarded in METIS tokens for performing duties (validator-style incentives). ● **Slashing / fraud challenge:** Misbehaviour can trigger fraud-proofs; faulty sequencers risk slashing of their staked METIS tokens (penalty and redistribution), helping secure transaction correctness. ● **Builder mining (ecosystem incentive):** 30% of gas fees are rebated to protocols that build on Metis. **Fees applicable** ● **L2 gas:** Users pay transaction fees in METIS to use the network; 30% of that gas is rebated to building protocols. ● **Bridge/settlement costs:** Moving assets between Ethereum L1 and Metis L2 via the standard ETH/ERC-20 bridges involves on-chain gas on both layers.	Free alphanumerical text
H.6	Use of distributed ledger technology	false	'true' – Yes, DLT operated by the issuer or a third-party acting on the issuer's behalf 'false' – No, DLT not operated by

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
			the issuer or a third-party acting on the issuer's behalf
H.7	DLT functionality description	DLT is a digital system for recording transactions in which the transactions and their details are recorded in multiple places at the same time. Unlike traditional databases, distributed ledgers have no central data store or administration functionality. Instead, the ledger is decentralised, and consensus on the transactions is achieved through a process that involves multiple nodes, each maintaining its own copy of the ledger. The benefits of DLT include increased transparency, enhanced security, improved traceability, and greater efficiency of transactions.	Free alphanumerical text
H.8	Audit	true	'true' – Yes 'false' – No
H.9	Audit outcome	No high or critical severity vulnerabilities. Various minor issues that have been resolved or acknowledged.	Free alphanumerical text
Part I – Information on risks			
I.1	Offer-related risks	The offering and trading of METIS tokens involve a number of risks typical of the wider crypto-asset market, particularly within centralised exchange environments and liquidity provision platforms. **Market Volatility** The value of METIS tokens may experience high levels of volatility due to market sentiment, macroeconomic factors, exchange activity, or protocol-related news. These fluctuations could result in financial losses for token holders or short-term traders.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Liquidity Risk There is no assurance that METIS will maintain deep liquidity or high trading volumes across supported exchanges. Liquidity may be influenced by trading activity on METIS and partner exchanges, token distribution patterns, or changes in market demand, which could make it more difficult to enter or exit positions efficiently. **Regulatory Risk** As regulations around centralised exchanges and crypto-asset trading continue to evolve globally, METIS tokens may be subject to new or unforeseen legal and compliance obligations. Such changes could impact exchange access, token functionality, or availability in specific jurisdictions. **AML/KYC Compliance** Purchasing or trading METIS tokens via centralised platforms typically requires identity verification in accordance with anti-money laundering (AML) and know-your-customer (KYC) standards. Users who do not comply may face restricted access, account limitations, or full-service denial based on local legal requirements. **Market Manipulation** As with many publicly traded digital assets, METIS tokens may be exposed to speculative behaviour or manipulative practices including pump-and-dump schemes, wash trading, or spoofing. Such activity may distort fair price discovery and increase volatility. **Operational Risk** Disruptions in the operation of the Metis	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		network, including outages on the blockchain, smart contract errors (where applicable), or system vulnerabilities may impact token usability or the execution of trades. Centralised infrastructure adds operational risks distinct from decentralised protocols. **Jurisdictional limitations** Third-party crypto-asset service providers may also decide to limit the trading of METIS tokens or products having METIS tokens as underlying assets for certain customers due to jurisdictional restrictions.	
I.2	Issuer-related risks	**Governance and organisational risks:** The MetisDAO Foundation is responsible for protocol oversight and treasury management. Risks arise from concentration of governance authority, potential mismanagement, or failure to implement effective checks and balances. **Regulatory risks:** As the Foundation is the primary entity linked to the project, it faces possible enforcement actions or compliance requirements in relevant jurisdictions, which could affect the token's legal status or restrict its use. **Operational risks:** Dependence on the Foundation for protocol upgrades, funding of ecosystem development, and community coordination means disruptions—such as leadership disputes, dissolution, or lack of transparency—could impair the token's functioning. **Financial risks:** Issuer-retained holdings of METIS create exposure to conflicts of interest (e.g., large-scale sales impacting token value) and raise concerns around treasury stability	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		and fund allocation. **Continuity risks:** If the issuer ceases operations, fails to maintain the infrastructure, or loses community trust, there may be uncertainty over ongoing support, governance, or upgrade pathways.	
I.3	Crypto-assets-related risks	**Blockchain Dependency** METIS tokens operate on the Ethereum L1 Blockchain and Metis Andromeda network, thus exposing them to blockchain-specific risks, such as: ● Network congestion or elevated gas fees ● Smart contract risks ● Delays or failures during transfers or platform integration ● Potential forks or protocol-level changes **Redemption** The issuer does not guarantee the right of redemption of METIS tokens versus fiat currency or other crypto-assets. Potential delisting or limitations in trading on third party crypto-assets service providers may increase holding periods and expose holders to price fluctuations. Moreover, METIS tokens may not be immediately payable. **Financial Returns** Holding METIS tokens grants gas tokens, but these are not guaranteed financial returns. The issuer may limit or suspend gas token assignments, which are also subject to price	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		fluctuations. **Custodial Risk** Crypto-assets such as METIS are bearer instruments. If a user loses access to their private key or recovery phrase, there is no recourse for recovery. The issuer cannot restore lost access or reissue tokens.	
I.4	Project implementation-related risks	**Technical Limitations** New product features, liquidity strategies, or integrations may be delayed or limited by technical hurdles, resource constraints, or unanticipated security flaws. **Regulatory Developments** Increasing scrutiny of centralised platforms may result in the need for protocol restructuring, jurisdictional restrictions, or more extensive reporting obligations. **Third-Party Reliance** The METIS ecosystem relies on partnerships with exchanges, custodians or liquidity providers. Disruptions to those relationships or operational failures among third parties could affect METIS token functionality or user access.	Free alphanumerical text
I.5	Technology-related risks	**Smart Contract Vulnerabilities** Any components that use smart contracts remain susceptible to bugs or exploits. **Network Disruptions** Issues on the Metis Ethereum L1 blockchain or Metis Andromeda L2 Hybrid Rollup design may impact token transfers. Network congestion, outages, or protocol-level changes could lead	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		to delays or failures in transaction execution. **Exchange Integration Risks** Trading METIS on CEXs or DEXs may involve: ● Slippage due to low liquidity ● Front-running by automated bots ● Risk of delisting on certain platforms Custodial risk on CEXs if the exchange is hacked. **Settlement Finality and Irrevocability Transactions** METIS token transactions may be irreversible. Holders sending METIS tokens to non-existing addresses, unwilled or wrong addresses or addresses of an entity not in possession of the private keys may lose in whole or part METIS tokens and be unable to reverse the transaction or recover METIS tokens.	
I.6	Mitigation measures	**Exchange Availability** METIS is listed on leading exchanges, enhancing access and liquidity. **User Engagement** METIS's utility within the METIS ecosystem drives user engagement. **Communication** Metis has set up a professional team to identify, assess, monitor and mitigate risks associated with its business activities, operations, and blockchain technologies. These risks include regulatory, third-party, risks, technological, financial, reputation, compliance, ESG, and insufficient business	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		risks.	
Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts			
J.1	Adverse impacts on climate and other environment- related adverse impacts	**Low Environmental Impact (PoS Based)** METIS tokens operate on Proof of Stake (PoS), resulting in significantly lower energy usage compared to Proof of Work (PoW) blockchains. By building on energy-efficient networks, the environmental impact of token operations remains relatively low.	Free alphanumerical text